



April 19, 2024

Dear Valued Customer.

Thank you for your business and continued support of Alleyton Resource throughout the year. As we enter a robust construction season, we want to support your planning process for the remainder of 2024, along with your budgeting process as we look forward to 2025.

Alleyton Resource is announcing the following price increase effective July 1st, 2024.

Houston Area Sand & Gravel (All plants)

Sand Products \$1.00/ton

Gravel Products \$2.00/ton

Moore Bar- Rail Terminal (Rosenberg)

Clean Stone \$3.00/ton

Limestone Base \$1.50/ton

Austin Aggregates (Hays)

12% increase on all products.

Additionally, our next material increase will be implemented Jan 1st, 2025, and we will communicate further during the fall of 2024.

Purchase orders and supply agreements will be honored under the original terms and conditions.

We again thank you for your business and look forward to providing you with quality material and exceptional service in the future. Feel free to contact us with any questions.

Respectfully,

Jayson Zahradnik

Area Aggregate Sales Manager

Chad Childs

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Ryan Miley

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Sr. Sales Representative VP Aggregate Sales-South Region







VERNOR MATERIAL & EQUIPMENT CO INC PO Box 967 CLUTE TX 77531-0967

Michael Dameion,

Thank you for selecting Cemex as a key supplier for your material needs. As you prepare for 2025, we wanted to provide you with the following pricing guidance.

Effective April 1, 2025, Cemex will adjust cement prices for our Texas region as follows:

Bulk Gray Cement will increase \$8.00 per ton.

Additionally, any applicable fee and/or surcharge allows us to recover our costs and generate an acceptable return on investment. Lastly, due to the advance notice of this adjustment, price protection will not be granted.

As a reminder, all sales are subject to our standard terms and conditions. Payments are due on or before the 15th of the month following the month of the invoice date and all applicable finance charges will be assessed on any invoice not paid within these terms.

Your individual sales representative will be contacting you to address any concerns that you might have, including any potential freight changes related to delivered loads.

Thank you for the opportunity to serve you and we wish you and your company a successful and prosperous 2025.

Sincerely,

Joel Galassini

EVP Commercial Cement

Juan Castillo
VP Cement Sales
South Central Region





Heidelberg Materials

Southwest Region - Aggregates 300 E. John Carpenter Freeway Irving, TX 75062 (972) 653-5500

April 30, 2024

To Our Valued Customer,

We would like to say thank you for your continued business. As always, our goal is to continue offering quality construction materials and best in class service.

As we plan for second half of 2024, it has become apparent that continued demand will require significant investment into our plants and people to maintain service levels.

To that end, we are announcing a price increase that will be effective July 1, 2024, at all locations in the South Texas area. For project work, we will begin quoting these prices immediately. We will not be granting any pricing protection and these prices are firm.

Locations	Product	Increase Amount		
Arena, Eagle Lake, & Sealy	Gravel	\$1.50		
Arena, Eagle Lake, & Sealy	Sand & Screenings	\$1.00		

Heidelberg Materials values your business and appreciates the continuation of this partnership. If you have any questions, please contact your sales representative.

Sincerely,

Justin Blandford

Vice President of Sales

Steve Southwell

Stew In the

South Texas Sales Manager





May 13, 2024

To Our Valued Customer:

Martin Marietta appreciates your confidence in our ability to serve your needs. We truly value your partnership, and will continue to focus on reliability, quality and providing an exceptional customer experience.

Martin Marietta is announcing the following price increase for all Texas locations, which will be effective on September 1, 2024.

All Types of Bulk Cements

\$ 10.00/ton

Delivered prices will be furnished to your location(s) upon request and are subject to applicable fuel surcharges. All Martin Marietta sales are subject to our Standard Terms and Conditions of Sales. Due to the advance notice of this increase, no price protection will be allowed.

Thank you for your business, and we look forward to supplying your cement needs well into the future. If you have any questions, please do not hesitate to contact your local sales representative.

Sincerely,

Kirk Light President

Southwest Division

Office: (972) 647-3389

Kris May

Vice President - Cement Sales

Southwest Division

Office: (972) 647-3836





May 1, 2024

Vernor Materials 545 Wilson Road Freeport, Texas

Dear Valued Customer:

Thank you for your business and continued loyalty over the past year. We believe that our success is dependent upon your ability to utilize our products and services daily.

CEMEX will implement the below price changes for our Southcentral Region Operations effective July 1, 2024. CEMEX will begin quoting these prices on our products immediately. Quotes less than 30 days old will be protected.

July 1, 2024 Price Increases									
	Concrete Aggregate	Asphalt Aggregate	Coverstone	Manufactured Sand	Concrete Sand	Rip-Rap	Limestone Base		
New Braunfels Quarry -Rail	+ \$1.50	+ \$1.50	+ \$2.00	+ \$1.00	N/A	N/A	+ \$1.50		
Houston Aggregate Terminals	+ \$3.00	+ \$3.00	+ \$3.00	+ \$2.00	N/A	N/A	+ \$1.50		

All existing fees and surcharges will remain in effect. Our fees and surcharges allow us to recoup our costs and generate an acceptable return on investment. All sales are subject to CEMEX Standard Terms and Conditions and will be subject to all applicable sales taxes. Credit sales are subject to approval and defined payment terms. All charges not paid in accordance with agreed terms will incur a service charge of 1% per month. For your convenience, payments can be made on-line using the convenient CEMEX GO platform. If you are not already a registered user, please contact your local sales representative for more information.

On behalf of the CEMEX team, we would like to thank you for your business and look forward to a continued successful relationship.

Respectfully,

Andy Batsell

Andy Batsell
Vice President of Aggregate Sales
CEMEX Construction Materials South, LLC



CONFIDENTIAL



October 21, 2024

Dear Vulcan Customer,

Thank you for choosing Vulcan as your supplier of Construction materials. As we prepare for the 2025 construction season, our team remains committed to providing you with industry leading materials, service, value, and solutions.

At Vulcan, we strive to provide high quality Hot Mix Asphalt and Aggregate materials as evidenced by our ongoing investment in operational assets, material reserves, and vast logistics network. These investments will ensure the continued availability of a limited resource that you can depend on for generations to come.

In order to help our customers plan and bid work across our local markets, we are announcing the following Price Increase Guidance at our Houston locations effective January 1, 2025:

Houston

Clean Products
Base Products
Sac A Aggregate

\$3.00/ton \$1.50/ton Minimum of \$5.00/ton

(Sac A Subject to change on a project or availability basis)

Hot Mix Asphalt Products

\$3.00 - \$5.00/ton

Price increases will apply to quoted projects (future and expired), fixed plant sales, cash sales and contractor various orders. Some variability may exist on a plant and product level basis from the guidance stated above. Additionally, as the economic climate evolves, we will communicate any mid-year price increases as promptly as possible.

We thank you for your business and look forward to our continued partnership and shared success.

Respectfully,

Ryan Bass

VP & GM Coastal TX

Respectfully,

Paul Schaefer

Area Sales Manager





September 27, 2024

To Our Valued Customer:

Martin Marietta appreciates your confidence in our ability to serve your needs. We truly value your partnership, and will continue to focus on reliability, quality and providing an exceptional customer experience.

Martin Marietta is announcing the following price increase for all Texas locations, which will be effective on January 1, 2025.

All Types of Bulk Cements

\$ 10.00/ton

Delivered prices will be furnished to your location(s) upon request and are subject to applicable fuel surcharges. All Martin Marietta sales are subject to our Standard Terms and Conditions of Sales. Due to the advance notice of this increase, no price protection will be allowed.

Thank you for your business, and we look forward to supplying your cement needs well into the future. If you have any questions, please do not hesitate to contact your local sales representative.

Sincerely,

Kirk Light President

Southwest Division

Office: (972) 647-3389

Kris May

Vice President - Cement Sales

Southwest Division

Office: (972) 647-3836





May 1, 2024

Dear Vulcan Customer,

We would like to take this opportunity to thank you for your business. Our team is committed to providing you with industry leading materials, service, value, and solutions.

As we look at the remainder of 2024, Dodge Leading Indicators suggest that demand is still strong across most of the construction industry segments. In particular, Highways and Infrastructure will be stronger in 2024 than in 2023 across Texas. While residential demand has fallen from recent peaks, starts and permits data suggest that momentum is quickly turning positive again for single family construction.

Unfortunately, inflation continues to impact our industry with several cost pressures remaining well above normal, including wage rates, parts and supplies, rail distribution and increased costs of permitting and development.

With these factors at work across our markets, and in an effort to help prepare you for the remainder of the construction season, we are announcing our price increases for the second half of the year. Additional guidance for 2025 will be provided at a later date.

Effective July 1, 2024, we will be implementing the following price increases at our Coastal TX Aggregate Locations:

Houston/B	eaumont	Corpus/Brownsville/Victoria					
Clean Products	\$2.50/ton	Clean Products	\$2.00/ton				
Sand & Gravel	\$1.00/ton	Sand & Gravel	\$2.00/ton				
Traprock	\$4.00/ton	Traprock	\$4.00/ton				

Base material increases will vary depending upon product availability, project size, specification requirements and serviceability.

Price increases will apply to quoted projects (future and expired), fixed plant sales, cash sales and contractor various orders. Some variability may exist on a plant and product level basis from the guidance stated above. As always, your sales representative is available to provide more detailed information and answer any questions you may have.

We thank you for your business and are grateful to have the opportunity to partner on your construction material needs today, and look forward to growing together in the future.

Respectfully,

Ryan Bass

VP & GM Coastal TX

Consumer Price Index for All Urban Consumers (CPI-U) 1-Month Percent Change

Series Id: CUSR0000SA0

Seasonally Adjusted

Series Title: All items in U.S. city average, all urban consumers,

Area: U.S. city average

 Item:
 All items

 Base Period:
 1982-84=100

 Years:
 2015 to 2025

Year	Jar	1	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	HALF1	HALF2
2015	-	0.6	0.3	0.3	0.1	0.3	0.3	0.2	0.0	-0.2	0.1	0.1	-0.1		
2016		0.0	-0.1	0.3	0.4	0.2	0.3	-0.1	0.2	0.3	0.2	0.1	0.3		
2017		0.4	0.2	0.0	0.1	-0.1	0.1	0.0	0.4	0.5	0.1	0.3	0.2		
2018		0.4	0.3	0.0	0.3	0.2	0.1	0.1	0.2	0.2	0.2	-0.1	0.1		
2019	-	0.1	0.3	0.4	0.4	0.0	0.0	0.2	0.1	0.2	0.3	0.3	0.3		
2020		0.2	0.0	-0.5	-0.8	-0.1	0.5	0.5	0.4	0.3	0.1	0.2	0.4		
2021		0.2	0.4	0.5	0.7	0.7	0.9	0.5	0.3	0.4	0.9	8.0	0.7		
2022		0.6	0.7	1.0	0.4	0.9	1.3	0.0	0.1	0.4	0.5	0.2	0.0		
2023		0.6	0.3	0.1	0.4	0.2	0.3	0.2	0.5	0.4	0.1	0.1	0.2		
2024		0.3	0.4	0.3	0.3	0.0	0.0	0.1	0.2	0.2	0.2	0.3	0.4		
2025		0.5													

Total CPI: 2.90%