

SOUTHEAST TEXAS HOUSING FINANCE CORPORATION

April 23, 2024

The Honorable L. M. "Matt" Sebesta Jr. Brazoria County Judge's Office 111 E. Locust, Ste. 102A Angleton, TX 77515

RE:

Bay Terrace Apartments-Baytown

Issuance of Tax-Exempt Bond Financing
The Southeast Texas Housing Finance Corporation

Dear Judge Sebesta:

Please find enclosed:

General and No Litigation Certificate

These documents represent the Approval for the Issuance of Tax-Exempt Bonds for the acquisition and rehabilitation of Bay Terrace Apartments-Baytown.

Please <u>sign two (2) copies</u> of each of the <u>General and No Litigation Certificate</u>. Please return as soon as possible using the pre-paid Fed-Ex Envelope included in this packet.

NOTE: The date line on the General and No Litigation Certificate does not require your attention. The State of Texas' Attorney General's Office will date those forms when appropriate.

I have also included for your review a copy of:

- Resolution of No Objection from The City of Baytown
- Certificate of Hearing Officer

If you or your staff have any questions, please do not hesitate to contact me at 281-484-4663 ext. 108; rwilliams@sethfc.com, or Candace Carrier-Spencer at 281-484-4663 ext. 107; cospencer@sethfc.com.

Sincerely

Ron Williams
Executive Director

xc: Commissioner Donald "Dude" Payne, SETH Director (w/o Attachments)

Mr. Tom Selleck, District Attorney (with Attachments)

Ms. Lacey Powell, Chief of Staff (w/o Attachments)

NOTE: Neither the State of Texas Attorney General's Office nor the Housing Finance Corporation's Act requires a Resolution of Approval by City Council's or Commissioners' Courts. SETH must obtain approval from all twenty (20) of its jurisdictions for the issuance of any tax-exempt bonds.

GENERAL AND NO LITIGATION CERTIFICATE OF BRAZORIA COUNTY

We hereby certify that we are duly elected or appointed and acting officers of Brazoria County, Texas (the "County"). We do hereby further certify that:

- 1. This Certificate is for the benefit of the Attorney General of the State of Texas (the "Attorney General") and all persons interested in the validity of the proceedings of The Southeast Texas Housing Finance Corporation (the "Corporation") related to the issuance by the Corporation of its tax-exempt obligations for the Bay Terrace Apartments project, to be issued in one or more series in an aggregate principal amount not to exceed \$22,500,000 (the "Bonds").
- 2. The Commissioners Court (the "Governing Body") of the County authorized the membership of the County in the Corporation, a joint housing finance corporation created pursuant to the Texas Housing Finance Corporations Act, Chapter 394, Local Government Code, as amended (the "Act"), and approved the Corporation's articles of incorporation (and all amendments thereto).
- 3. The County has appointed Commissioner Donald "Dude" Payne to act as a member of the board of directors of the Corporation. The individual is a resident of a city or county which is a member of the Corporation.
- 4. The Governing Body has taken no action pursuant to the Act, including Section 394.016(c) thereof, or otherwise, to limit the effectiveness of the resolution authorizing the issuance of the Bonds or in any way affecting the proceedings relating to the issuance of the Bonds.
- 5. The Governing Body has not created any other Corporation that currently has the power to make home mortgages or loans to lending institutions, the proceeds of which are to be used to make home mortgage or loans on residential developments.
- 6. No litigation is pending, or to our knowledge threatened, in any court in any way affecting the existence of the Corporation or seeking to restrain or to enjoin the issuance, sale or delivery of the Bonds, or in any way contesting or affecting the validity or enforceability of the Bonds or the financing documents to which the Corporation is a party, or contesting in any way the completeness or accuracy of any disclosure document prepared in connection with the issuance of the Bonds, or contesting the powers of the Corporation or its authority with respect to the financing documents to which it is party.
- 7. Each of the undersigned officers of the County hereby certifies that he or she is the duly elected or appointed incumbent of the office appearing below his or her signature and that the signature of the other officer appearing below is the true and correct signature of such person.
- 8. The Attorney General of the State of Texas is hereby authorized and directed to date this Certificate concurrently with the date of his approval of the Bonds and this Certificate shall be deemed for all purposes to be accurate and correct on and as of that date and on and as of the date of the initial issuance and delivery of the Bonds to the initial purchasers thereof.

9. By his or her signature hereto, the undersigned representative of the Governing Body assumes no liability whatsoever with respect to the Bonds. The Bonds are not an indebtedness of the Governing Body or the County and the Governing Body and the County shall have no liability therefor.

[Remainder of Page Intentionally Left Blank]

EXECUTED AND DELIVERED AS OF THE DATE SET FORTH BELOW.

BRAZORIA COUNTY, TEXAS

	Judge Matt Sebesta, J
ATTEST	
By verberdman [Deputy] County Clerk	

DATED:

[TO BE DATED BY ATTORNEY
GENERAL OF THE STATE OF TEXAS]

EXECUTED AND DELIVERED AS OF THE DATE SET FORTH BELOW.

EXECUTED AND DESIVERED AS OF THE DATE SET FORTH BELOW.	
	Brazoria County, Texas By Judge Matt Sebesta, Jr.
By Jule Leidman [Deputy] County Clerk	

DATED: ______
[TO BE DATED BY ATTORNEY
GENERAL OF THE STATE OF TEXAS]

RESOLUTION NO. 2872

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF BAYTOWN, TEXAS, REGISTERING ITS SUPPORT OF ATRIUM BAY TERRACE HOUSING, LP'S PROPOSED ACQUISITION AND REHABILITATION OF THE BAY TERRACE APARTMENTS AND POSSIBLE ALLOCATION OF 4% LOW INCOME HOUSING TAX CREDIT FOR THE PROJECT; AND PROVIDING FOR THE EFFECTIVE DATE THEREOF.

WHEREAS, Atrium Bay Terrace Housing, LP, is seeking the City's support for the allocation of 9% LIHTC for its proposed acquisition and rehabilitation of 130 affordable rental housing units located at 1502 Nolan Road in the corporate limits of the City of Baytown, Harris County, Texas (the "Project"); and

WHEREAS, Resolution No. 1913 of the City Council of the City of Baytown, opposes any additional low income housing tax credit ("LIHTC") units within the City; and

WHEREAS, Resolution No. 2087 amends Resolution No. 1913 to provide a limited exception that allows the City Council to consider the approval of an application for low income housing tax credit units associated with the Texas Department of Housing and Community Affairs' Low Income Housing Tax Credit Program; and

WHEREAS, the Project in the City's corporate limits does not create new subsidized housing but merely proposes to upgrade the existing housing stock; NOW THEREFORE,

BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF BAYTOWN, TEXAS:

Section 1: That in accordance with the requirements of Tex. Gov't Code §2306.67071 and Texas Administrative Code §11.204(4), the City Council hereby finds that:

- a. notice was provided to the City Council in accordance with Tex. Gov't Code, §2306.67071(a); and
- b. the City Council has had sufficient opportunity to obtain a response from the Applicant regarding any questions or concerns about the proposed Development; and
- c. on December 14, 2023, the City Council held a hearing at which public comment may be made on the proposed Project in accordance with Tex. Gov't Code, §2306.67071(b); and
- d. after due consideration of the information provided by Atrium Bay Terrace Housing, LP, and public comment, the City Council supports the proposed application for the allocation of 4% LIHTC for the Project.
- Section 2: That the City Council hereby approves and expresses its support of the acquisition and proposed rehabilitation of the Bay Terrace Apartments pursuant to Tex. Gov't Code §2306.6703(a)(4); and
- Section 3: That the City, acting through its governing body, hereby confirms that, upon successful award of the 2023 Competitive 4% Housing Tax Credits, the City commits to providing reduced fees or a contribution of other value that equals a minimum of \$500 for the benefit of Bay Terrace Apartments.
- Section 4. That the City Clerk is hereby authorized and directed to send a certified copy of this resolution to the Texas Department of Housing and Community Affairs.

Section 5: This resolution shall take effect immediately from and after its passage by the City Council of the City of Baytown, Texas.

INTRODUCED, READ and PASSED by the City Council of the City of Baytown this the 14th day of December, 2023.

OF BAYTOWA OF BAYTOWA

BRANDON CAPETILLO, Mayor

ATTEST:

APPROVED AS TO FORM:

SCOTT LEMOND, City Attorney

CERTIFICATE OF HEARING OFFICER

I, the undersigned, acting as hearing officer (the "Hearing Officer"), do hereby make and execute this certificate for the benefit of all persons interested in the proposed issuance of one or more series of tax-exempt obligations by The Southeast Texas Housing Finance Corporation in an aggregate principal amount not to exceed \$22,500,000 (the "Bonds") for the benefit of Atrium Bay Terrace, Limited Partnership, or an affiliate thereof, in connection with the acquisition, rehabilitation and equipping of an approximately 130-unit multifamily housing development located at 1502 Nolan Road, Baytown, Texas 77520 (the "Development").

I hereby certify as follows:

- 1. That I am the duly appointed Hearing Officer for the public hearing that was held on March 21, 2024, at 11:03 a.m. Central time telephonically whereby all interested persons could monitor and participate in the hearing by calling (800) 504-4496 (a toll-free telephone number) and entering 4844663, followed by a pound key (#), in connection with the issuance of the Bonds.
- 2. That notice of the public hearing was published no less than seven days before the date of the public hearing in a newspaper or newspapers of general circulation available to residents of the Texas Counties of Austin, Brazoria, Chambers, Galveston, Liberty, Matagorda, Walker, Waller and Wharton and the Texas Cities of Baytown, Deer Park, Dickinson, La Marque, La Porte, League City, Pasadena, Santa Fe, Shoreacres, Texas City and Tomball, as described in *Exhibit A* attached hereto; the notice included the date, time and place of the public hearing, the location, a description of the Development and the maximum aggregate principal amount of the Bonds.
- 3. That all interested persons who attended the public hearing telephonically were given an opportunity to comment on the proposed issuance of the Bonds and the Development. The names and comments of all interested persons appearing at the public hearing, if any, are set forth in *Exhibit A* attached hereto.
- 4. That after giving all interested persons an opportunity to attend the hearing telephonically by dialing into the toll-free telephone conference line number noted above and comment, the public hearing was declared closed.
- 5. That copies of the affidavits of publication of notice of public hearing are set forth in *Exhibit B* attached hereto.

[Remainder of Page Intentionally Left Blank]

WITNESS MY HAND this 21st day of March, 2024.

Ron Williams, Hearing Officer

EXHIBIT A

MINUTES OF PUBLIC HEARING

A public hearing was held by The Southeast Texas Housing Finance Corporation (the "Issuer") telephonically whereby all interested persons could monitor and participate in the hearing by calling (800) 504-4496 (a toll-free telephone number) and entering 4844663, followed by a pound key (#), on March 21, 2024, beginning at 11:30 a.m. Central time.

The hearing was held with respect to the proposed issuance by the Issuer of not to exceed \$22,500,000 of tax-exempt obligations in one or more series (the "Bonds") in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the excludability of the interest on the Bonds from gross income for federal income tax purposes.

The notice of public hearing published in the *Houston Chronicle* on March 12, 2024 and in *The Baytown Sun* on March 12, 2024 indicated that the proceeds of the Bonds will be used to finance the acquisition, rehabilitation and equipping of the Bay Terrace Apartments (the "Development"), to be located within the City of Baytown, Texas, by Atrium Bay Terrace, Limited Partnership, or an affiliate thereof (the "Borrower").

Present at the hearing on behalf of the Issuer were Ron Williams, the hearing officer for the Issuer (the "Hearing Officer") and Candace Carrier-Spencer, executive assistant, of the Issuer. Others present were Ryan J. Bowen, Nora O'Brien and Michelle Krofel of Chapman and Cutler LLP, bond counsel, Amber Seely-Marks of National Affordable Housing Trust, and Steve Anderson and Andrew Fritzhall of Atrium Housing, Inc., an affiliate of the Borrower.

The Hearing Officer called the meeting to order and asked if there were any interested persons present who wished to express their views with respect to the issuance of the Bonds, or the Development being financed.

No one expressed an interest to speak.

Whereupon the Hearing Officer closed the public hearing at 11:45 a.m.

Ехнівіт В

AFFIDAVITS OF PUBLICATION OF NOTICE OF PUBLIC HEARING



AFFIDAVIT OF PUBLICATION

STATE OF TEXAS:

Before me, the undersigned authority, a Notary Public in and for the State of Texas, on this day personally appeared, the Newspaper Representative at the HOUSTON CHRONICLE, a daily newspaper published in Harris County, Texas, and generally circulated in the Counties of: HARRIS, TRINITY, WALKER, GRIMES, POLK, SAN JACINTO, WASHINGTON, MONTGOMERY, LIBERTY, AUSTIN, WALLER, CHAMBERS, COLORADO, BRAZORIA, FORT BEND, GALVESTON, WHARTON, JACKSON, and MATAGORDA and that the publication, of which the annexed herein, or attached to, is a true and correct copy, was published to-wit:

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THE SOUTHEAST TEXAS HOUSING FINANCE CORPORATION

THE SOUTHEAST TEXAS HOUSING FINANCE CORPORATION

NOTICE OF PIBLIC HEARING

In accordance with Section 147(r) of the Internal Revenue Code of 1986, as amended (the "Code")
and Section 394-2025 of the Texas Housing Finance Corporations Act, Chapter 394, Texas Local
Government Code, as amended, notice is bereby given that The Southeast Texas Housing Finance
Corporation (the "Corporation") will hold a public hearing telephonically at 11:30 a.m. Central time
on Teurosis, Nazuc 21, 2024. All persons Interested may mentor and participate in the bening by
calling (800) 504-4496 is told-free telephone number) and entering 4844683, followed by a pound key
(§) promoty at 11:30 a.m. Central time on Trundsky, Macri 21, 2024. The Corporation's designation
(Spring offices will conduct the hearing on behalf of the Texas Counties of Austin, Bracorts, Chambers,
Calreston, Liberty, Matagorda, Walker, Walker and Whenton and the Texas Cities of Baytom, Deer Publication, La Marque, La Porte, Lasque City, Pasadera, Senta Fe, Shoreacres, Texas City and Tombars,
(Salveston, Liberty, Matagorda, Walker, Walker and Whenton and the Texas Cities of Baytom, Deer Publication, La Marque, La Porte, Lasque City, Pasadera, Senta Fe, Shoreacres, Texas City and Tombars,
(the "Sponsoring Political Subdivisions").

The purpose of the hearing is to provide residents of the Sponsoring Political Subdivisions an
opportunity to comment on the proposed Issuance by the Corporation of its tax-atempt objections of
the Issued for the benefit of Antom Bay
(the Texas Lumine Partnershot or an affiliate thereof (the "Borrower") is an adjection,
rehabilization and equipping of a mutitianity housing development known as Bay Terrace Apartments
tocated at 1502 Holan Read, City of Baytown, Texas 17520 and consisting of approximately 130 urities
(the "Development"). The Borrower will own the Development, it is anticipated that a wholly-owned
affiliate of Southeast Texas Mutitianity Resources, inc., an affiliate of the Corporation of the
Audiffranty Resources, inc.

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LEGAL NOTICES

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> *Includes first 36 lines and 1 Affidavit of Publication, \$2.00 each additional line.

Legal Bids & Proposals Legal Bids & Proposals

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IN THE SUPERIOR COURT OF THE YIRGIN ISLANOS Destrict of EL Crois

TO, Corp Athea Lews, Delendant Address: N/A, Houston TX

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Case Humber: SX-2023-CV-00256 Inches Quest Title

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Program Administration	\$ 1,196,605.00	10.0%
Total	\$ 11,944,652.00	100.0%
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Operating Costs	\$ 2,047,100.00	15.4%
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Operating Costs	\$ 2,047,100.00	15.4%
Supportive Services	\$ 2,831,768,00	21.3%
Project or Tenent-based Rantal Assistance	\$ 4.584,000.00	34.5%
Short-Term, Rent, Mortgage & Utility Assistance	5 2.858.000.00	21.5%
Resource Identification/Technical Assistance/Housing Information	5 44.41.00	0.5%
Grantee Administration	5 398,798.00	30%
Seensor Administration	\$ 505,145.00	3.0%
TOTAL	\$ 12,293,296.00	100.01

Emergency Solutions Grant		
Hameless Management Information Systems (HANS)	\$ 85,195.00	4.0%
Emergency Shelter	\$ 1,020,715.00	47.9%
Homeless Prevention	\$ 353,561.00	16.6%
Rapid Re-Housing	\$ 511,172.00	24.0%
Administration	\$ 159,741.00	7.5%
TOTAL	\$ 2,129,684.80	100.0%

Harris County Community Surveys Department ANDRIVAL ACTION PLAN ANDROMERTS PUBLIC NOTICE

Citation by Publication Citation by Publication

TO Krystel Lee Sheel Lewis, Delendant Address, N/A, Houston TE

Case Humber: \$1-2023-CV-00256 Action: Qual Title

Brana Classera Court Clark II

Tantara Charles Clark of the Court

Houston Chronicle.com

Legal Bids & Proposals

RESPONDENTS MUST SUBMIT RE-SPONSES ELECTRONICALLY VIA EMAR. TO PROCUEENENTPROPOSALSOPORT HOUSTON COM

NOTE: PLEASE INCLUDE THE SQUEITA-TION NUMBER AND THE PROJECT TITLE IN THE SUBJECT LINE.

WebEs pro-proposal monthing Monday. March 12 of 2 000PM, call-in number 1-408-752-6300, Marting # 2632-647-8289

Contact dine somer@lenester adu or (837)613-6532. West Register to Bick let K//www.needels lenester adults for pc//www.negodalc.lenesler others.or/maps or.lens. If regulared, please oranz your regularizes is up to dall for resistance with the on-line regularizes pricess, con-tact MC-wadors@lenester othe.

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IN THE SETH ADDICAL DISTRICT COURT OF MARRIS COUNTY, TEXAS

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MARKLYN BUBBESS, District Clork Harris County, Treas 201 CAROLINE, Hauston, Treas 77000 P.O. BOX 4651 Houston, Treas 77230

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lessed of the request of SUSTY HARMSON Address: 1120 SOLFTIAN

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AFFIDAVIT OF PUBLICATION

Miller Advertising Agency, Inc. 909 Third Ave. 15th Floor New York, NY 10022 Attn: Robert Heniff

COUNTY OF HARRIS

Reference: The Southeast Texas Housing Finance Corporation Public Hearing – Bay Terrace Apartments, 1502 Nolan Rd.

Before me, the undersigned authority, on this day personally appeared, Daisie Herndon who being duly sworn, deposes and says that she is an agent of the Baytown Sun: that said newspaper is regularly published in Harris County and generally circulated in Harris and Chambers Counties, Texas: that the attached notice was published on the following date.

Daisie Herndon, Agent

Printed: March 12, 2024

Subscribed and sworn before me this 12 of Marc

2024 AD

DEBORAH F. ROBERTSON My Notary ID # 128999921 Expires May 24, 2024

THE SOUTHEAST TEXAS HOUSING FINANCE CORPORATION NOTICE OF PUBLIC HEARING

In accordance with Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") and Section 394.9025 of the Texas Housing Finance Corporations Act, Chapter 394, Texas Local Government Code, as amended, notice is hereby given that The Southeast Texas Housing Finance Corporation (the "Corporation") will hold a public hearing telephonically at 11:30 a.m. Central time on Thursday, March 21, 2024. All persons interested may monitor and participate in the hearing by calling (800) 504-4496 (a toll-free telephone number) and entering 4844663, followed by a pound key (#) promptly at 11:30 a.m. Central time on Thursday, March 21, 2024. The Corporation's designated hearing officer will conduct the hearing on behalf of the Texas Counties of Austin, Brazoria, Chambers, Galveston, Liberly, Matagorda, Walker, Waller and Wharton and the Texas Citles of Baytown, Deer Park, Dickinson, La Marque, La Porte, League City, Pasadena, Santa Fe, Shoreacres, Texas City and Tomball (the "Sponsoring Political Subdivisions").

The purpose of the hearing is to provide residents of the Sponsoring Political Subdivisions an opportunity to comment on the proposed Issuance by the Corporation of its tax-exempt obligations to be issued in one or more series pursuant to Section 142(a) (7) of the Code (the "Bonds") in an aggregate principal amount of not more than \$22.500,000. The Bonds will be issued for the benefit of Atrium Bay Terrace, Limited Partnership or an affiliate thereof (the "Borrower"), in connection with the acquisition, rehabilitation and equipping of a multifamily housing development known as Bay Terrace Apartments located at 1502 Nolan Road, City of Baytown, Texas 77520 and consisting of approximately 130 units (the "Development"). The Borrower will own the Development. It is anticipated that a wholly-owned affiliate of Southeast Texas Multifamily Resources, Inc., an affiliate of the Corporation, will own the land on which the Development will be located and lease such land to the Borrower will be wholly-owned by Southeast Texas Multifamily Resources, Inc.

The Bonds will be limited obligations of the Corporation, payable solely from the revenues, receipts and resources.

The Bonds will be limited obligations of the Corporation, payable solely from the revenues, receipts and resources
of the Corporation pledged to their payment. The Bonds will not
constitute an indebtedness or obligation of any of the Sponsoring
Political Subdivisions (or any other city, county or other municipal
or political corporation or subdivision of the State of Texas) or of
the State of Texas, or a loan of credit of any of them, within the
meaning of any constitutional or statutory provision.

All interested persons are invited to attend the hearing
and present written or oral comments on the proposed issuance
of the Bonds. Cuestions or written comments prior to 4:00 p.m.

All interested persons are invited to attend the hearing and present written or oral comments on the proposed issuance of the Bonds. Questions or written comments prior to 4:00 p.m. Central time on Wednesday, March 20, 2024 may be directed to The Southeast Texas Housing Finance Corporation, 1111 South Sam Houston Parkway East, Houston, Texas 77089, Attention:

Ron Williams at (281) 494-4663, ext. 108 or via e-mail at williams at viiiiams@sethic.com.

10 Tuesday March 12, 2024

Classifieds RATES & INFO 281-425-8008

Big Spring Sale

Goose Creek Consolidated Independent School District (GCCISD) is accept-ing proposals from qualified vendors in response to RFP #24-009 for Bever-age Vanding Ser-

age Vending Ser-vices. Responses must be submitted

must be submitted by 12:00 p.m. (CST) on Tuesday, April 109, 2024. Interested vendors may access the district's online bidding portal at www.qccisd.net/pu-chasing. Questions may be sent to Phil-ip Hill at philip hilled pccisd.net.

Mobile Home NOTICE TO BIDDERS CITY OF BAYTOWN 16X80 3/2 with appl orbities, No pets.

Remolded 14X80

debris, buildings & unk, 281-420-2281

In accordance with provisions of State of Texas law, there being due and unpaid charges for which the being due and unpaid charges for which the undersigned is entitled to safety an owner of the same time of the same time of the same time of the same time speen given to the same time speen from the same time speen from

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SlorageTreasures.
Com which will end
on March 26, 2024
@9 0.00am.
Michael Brom.
Michae Annual Janitorial Services for Criminal Justice Information Services (CJIS) City Facilities Contract

BID NUMBER: IFB 093-24

Bids will be received by the Purchasing Department of the City of Baytown until Wednesday, March 27, 2024, 2:00 p.m., utilizing QuestCDN utilizing QuestCDN A mandatory pre-bid Tree Services

AAAA Quality Tree
Trim & Removal

For low rates call Baytown, TX 77520 Bid documents and instructions to create a user ID and submit

Legal Notices Legal Notices

THE SOUTHEAST TEXAS HOUSING FINANCE CORPORATION NOTICE OF PUBLIC HEARING

THE SOUTHEAST TEXAS HOUSING EVANCE CORPORATION NOTICE OF PUBLIC HEARING

In accordance with Section 147(f) of the Internal Revenue Code of 1966, as amended (the "Code") and Section 394-3925 of the Texas Housing Finance Corporations Act, Chaptler 394, Taxas Local Government Code, as amended, notice is breiety given that the Southeast Texas Housing Finance Corporation (A.C., Chaptler 394, Taxas Local Government Code, as amended, notice is breiety given that the Southeast Texas Housing Finance Corporation (Proposal Company) and Company (Proposal Company)

THE SOUTHEAST TEXAS HOUSING FINANCE CORPORATION NOTICE OF PUBLIC HEARING

THE SOUTHEAST TEXAS HOUSING EINANCE CORPORATION NOTICE OF PULLE LEARNING IN ACCORDING WITH SECTION 147 (1) of the Internal Revence Code of 1986 as amended for Per Code) and Section 349,025 of the Texas Housing Finance Corporations Act, Chapter 394, Texas Local Government Code, as amended, notice is hereby given that The Southeast Texas Housing Finance Corporation (the "Corporation") will have been seen to be settled to the Corporation of the Corporation of the Section 1989, 1990, 1

Further, it is anticipated that the general partner of the Borrower will be wholly-owned by Southeast Treas Multimerhy Resources. Inc.

The Bonds will be limited collegations of the Corporation, payable solely from the revenues, receipts and resources of the Corporation by the Corporation of the Corporation of the Corporation of the Corporation of the Sponsoring Political Subdivisions (or any other city, county or other municipal or political corporation or subdivision of the States of Texas, or a loan of credit of any of them, within the meaning of any constitutional or statutory provision.

All interested persons are invited to attend the hearing and present within or oral comments on the proposed issuance of the Bonds. Questions or written comments prior to 4.00 p.m. Christians of the Corporation of the Corporation



Texas State Commission on Environmental Quality



NOTICE OF RECEIPT OF APPLICATION AND ATTEMPTING TO OBTAIN PERMISSION FOR WATER QUALITY RENOVATION

PERMIT NO. WQ00_1505200

REQUEST. Jivanji Noman Burhani at 4715 N Pine Brook Way Houston, TX 77059 has applied to the Texas State Commission on Environmental Quality (TCEQ) to renew Permit No. WQoo_15052001 (EPA LD. No. TX 0133736) of the Texas Pollutant Discharge Elimination System (TPDES) to authorize the discharge of treated wastewater in a volume not exceeding an average daily flow of 10,000 gallons per day. The plant is located at 16151-10 East Baytown, TX 775231 in Chambers County, Texas. The discharge path is from the plant site for not a road drainage ditch; thence to a culvert under Interstate 10; thence to Old River Lake. The TCEQ received this request on November 16, 2023. The application for the permit will be available for reading and copying at Chambers County Court House, 3rd Flor, 404 Washington Avenue, Anahuac, Texas prior to the date of publication of this notice in the newspaper, is link to an electronic map of the general location of the site or facility is provided as a courtesy and is not part of the request or notice. For the exact location, please refer to the application.

ADDITIONAL NOTICE. The Executive Director of TCEQ has determined that the application is administratively complete and will conduct a technical review of the application. After completing the technical review, the Executive Director may prepare a draft permit and issue a Preliminary Decision on the application. The notice of request and the preliminary decision will be posted and sent to those on the mailing and to people throughout the county who wish to receive notices and those on the mailing list who wish to receive notices of this request. The notice will give the deadline for submitting public

PUBLIC COMMENT/PUBLIC MEETING. You may submit public comments or request a public meeting on this request. The purpose of a public meeting is to provide an opportunity to submit comments or ask questions about the application. The TCEQ holds a public meeting if the Executive Director determines that there is a sufficient degree of public interest in the request or if a local legislator requests it. A public meeting is not an administrative hearing of the contentious matter

OPPORTUNITY FOR AN ADMINISTRATIVE HEARING OF CONTENTIOUS MATTERS. After the public comment period, the Executive Director will consider all appropriate comments and prepare a response to all essential, relevant, or significant public comments. Unless the request has been referred directly to an administrative contentious hearing, the Executive Director's response to comments and decision on the request will be mailed to all public commenters and to persons who are on the list to receive notices of this request, If comments are received, the notice will also provide instructions for requesting a reconsideration of the Executive Director's decision and an administrative hearing of the contentious matter. An administrative litigation hearing is a legal proceeding similar to a civil legal proceeding in a state district court.

TO REQUEST A CONTESTED CASE HEARING, YOU MUST INCLUDE THE FOLLOWING INFORMATION IN YOUR REQUEST: your name TO REQUEST A CONTESTED CASE HEARING, YOU MUST INCLUDE THE FOLLOWING INFORMATION IN YOUR REQUEST: your name, address, and telephone number; the applicant's name and permit number; the location and disnote of your property/activity from the facility; a specific description of how you would be adversely affected by the Site in a manner not common to the general public; a list of all disputed factual issues that you submit during the comment period; and the statement "[I/we] request/request a contested case hearing." If you file the petition for a contexted case hearing on behalf of a class or association, you must identify a person representing the group to receive future correspondence; identify the name and address of a group member who would be adversely affected by the proposed plant or activity; provide the information stated above regarding the location of the affected member and its distance from the proposed plant or activity; explain how and why the member would be affected; and explain how the interests the group wishes to protect are relevant to the group's purpose.

After the close of all applicable comment and petition periods, the Executive Director will forward the request and any request for reconsideration or for a contested case hearing to the TCEQ Commissioners for consideration during a scheduled Commission meeting. The Commission may only grant a request for a contested case hearing on issues that the applicant has presented in its timely comments that were not subsequently withdrawn. If a hearing is granted, the subject matter of the hearing will be littled to disputed issues of fact or mixed issues of fact and law relating to pertinent water quality material interests that have been raised during the comment period. If certain criteria are met, TCEQ may act on an application to renew a permit without providing an opportunity for an administrative hearing of the contentious matter.

MAILING LIST, If you submit public comments, a request for an administrative contentious hearing, or a reconsideration of the Executive Director's decision, the Office of the Chief Clerk will mail public notices regarding the request. In addition, you may request that TCEQ put your name on one or more of the following mailing lists: (i) the permanent mailing list to receive notices from the applicant indicated by name and apsentife permit number and/or (2) the mailing list of all applications in a specific ceruinty. If you would like to have your name added to one of the lists, please designate which list(s) and mail your request to the TCEQ Office of the Chief

CONTACTS AND INFORMATION TO THE AGENCY. All public comments and requests must be submitted electronically via https://www.14.tccq.tcvas.gov/epic/eComment/ or in writing addressed to the Texas Commission on Environmental Quality, Office of Chief Clerk, MC-105, P.O. Box 13087, Austin, Texas 78711-3087. Please note that any personal information you provide, including your name, phone number, email address, and physical address, will become part of the Agency's public record. For more information about this permit application or the permitting process, call TCEQ's toll-free public education program at 1-800-687-4040. For information in Spanish, call 1-800-687-4040.

Additional information may also be obtained from Jivanji Noman Burhani at the address above or by calling George H. Neil at 281-461-0528