

ORDER AUTHORIZING PROCEEDINGS TO ISSUE AND SELL BRAZORIA COUNTY, TEXAS, CERTIFICATES OF OBLIGATION, SERIES 2026; INCLUDING THE PREPARATION OF FINANCING AND OFFERING DOCUMENTS AND THE PUBLICATION OF A NOTICE OF INTENT; CONFIRMING THE ENGAGEMENT OF PROFESSIONALS IN CONNECTION WITH THE FOREGOING; AND MAKING OTHER PROVISIONS REGARDING SUCH CERTIFICATES OF OBLIGATIONS AND MATTERS INCIDENT THERETO; AND CONTAINING OTHER MATTERS RELATING THERETO

THE STATE OF TEXAS §
 §
COUNTY OF BRAZORIA §

The Commissioners Court of Brazoria County, Texas, convened at a regular meeting of such Court in the Commissioners Court Room at the Campus Administration Building in the City of Angleton, Texas, on May 26, 2026, and the roll was called of the duly constituted members of such Commissioners Court, to-wit:

L.M. "Matt" Sebesta, Jr.	County Judge
Jay Burrige	Commissioner, Precinct 1
Ryan Cade	Commissioner, Precinct 2
Stacy Adams	Commissioner, Precinct 3
David Linder	Commissioner, Precinct 4

and all of such persons were present except NA All present, thus constituting a quorum, when among other business, the following was transacted:

Commissioner Adams introduced an order and made a motion that the same be adopted. Commissioner Linder seconded the motion for adoption of the order. The motion, carrying with it the adoption of the order, prevailed by the following vote:

	Yes	No	Abstain
L.M. "Matt" Sebesta, Jr.	✓		
Jay Burrige		✓	
Ryan Cade		✓	
Stacy Adams	✓		
David Linder	✓		

The County Judge thereupon announced that the motion had duly and lawfully carried and that the order had been duly and lawfully adopted. The order thus adopted follows:

**ORDER AUTHORIZING PROCEEDINGS TO ISSUE AND SELL
BRAZORIA COUNTY, TEXAS, CERTIFICATES OF OBLIGATION,
SERIES 2026; INCLUDING THE PREPARATION OF FINANCING AND
OFFERING DOCUMENTS AND THE PUBLICATION OF A NOTICE OF
INTENT; CONFIRMING THE ENGAGEMENT OF PROFESSIONALS
IN CONNECTION WITH THE FOREGOING; AND MAKING OTHER
PROVISIONS REGARDING SUCH CERTIFICATES OF
OBLIGATIONS AND MATTERS INCIDENT THERETO; AND
CONTAINING OTHER MATTERS RELATING THERETO**

WHEREAS, Brazoria County, Texas (the "County"), acting through its Commissioners Court (the "Commissioners Court"), has determined that it is in the best interest of the County to issue one or more series of Certificates of Obligation which may be designated by the County as "Brazoria County, Texas, Tax and Revenue Certificates of Obligation" or such other designation as the County may determine to be necessary or appropriate (the "Certificates of Obligation" or the "Obligations") to benefit the County, for the purpose of paying contractual obligations to be incurred to fund all or part of the costs associated with the construction, improvement, repair, renovations, enlargement and equipping of County-owned facilities and other allowable public improvements for the benefit of the County pursuant to applicable Texas law, particularly Chapter 271, Texas Local Government Code, as amended, together with the purchase of materials, supplies, equipment, machinery, buildings, land and rights-of-way for authorized needs and purposes, as more particularly described in the notice hereinafter set forth, as amended pursuant hereto; and

WHEREAS, in connection with the foregoing, Commissioners Court wishes to (1) authorize and approve the preparation of all financing and offering documents to be used in the public offering of the Obligations and the publication of notices required to issue the Obligations; and (2) confirm the prior engagement of Bond Counsel and Financial Advisor (each, as defined herein) and the designate an underwriting syndicate for the Obligations (collectively, the "Underwriters"), all in connection with the issuance and sale of the Obligations, together with such further actions that may be taken incident to the issuance of the Obligations, as provided herein;

NOW, THEREFORE, BE IT ORDERED BY THE COMMISSIONERS COURT OF BRAZORIA COUNTY, TEXAS, THAT:

ARTICLE I

**AUTHORIZING PREPARATION OF FINANCING DOCUMENTS AND OFFERING
DOCUMENTS**

The Commissioners Court hereby authorizes the preparation of all necessary agreements, certificates, instruments and other documents, including without limitation, authorizing orders, resolutions, and a preliminary official statement, together with all ancillary, financing and offering documents that may be necessary or desirable for the issuance and sale of Obligations in an aggregate amount not to exceed Twenty Million Dollars (\$20,000,000).

ARTICLE II
AUTHORIZING PUBLICATION OF NOTICE OF INTENTION TO ISSUE
CERTIFICATES OF OBLIGATION

Section 2.1. Authorization to Publish Notice of Intention. The Brazoria County Clerk is hereby authorized and directed to publish or cause to be published in the manner required by law a notice of intention to issue Certificates of Obligation in substantially the form attached hereto as Exhibit A and made a part herein, as may be amended with the written approval of one or more Officials (defined herein) for the purpose of describing such projects with additional specificity (i) to comply with the procedures and guidance of the Texas Attorney General's office, (ii) to provide additional notice and specificity to the residents of the County, or (iii) as recommended by Bond Counsel for compliance with applicable Texas law.

Section 2.2. Publication and Posting Requirements. The notice set forth in Exhibit A to this Order is to be published (i) once a week for two consecutive weeks in a newspaper of general circulation in Brazoria County, Texas, with the date of the first publication to be before the 45th day before the date tentatively set in such notice for the passage of the order authorizing the issuance of the Certificates of Obligation; and (ii) continuously on the County's website for at least 45 days before the date tentatively set in such notice for the passage of the order authorizing the issuance of the Certificates of Obligation.

Section 2.3. Designation of Self-Supporting Debt. For purposes of the notice set forth in Exhibit A and Section 271.049(e), Texas Local Government Code, the County designates the following public securities as self-supporting (the "Self-Supporting Debt"): Limited Contract Tax and Subordinate Lien Revenue Bonds of the Brazoria County Toll Road Authority ("BCTRA"). This Self-Supporting Debt receives ad valorem tax support from the County under the terms of a joint project agreement between the County and BCTRA. The debt service on the Self-Supporting Debt is currently paid (and the County expects that it will continue to be paid) from toll revenues of the Brazoria County Expressway, rather than ad valorem tax receipts. However, in the event that toll revenues are not budgeted in amounts sufficient to pay debt service in respect to the Self-Supporting Debt, under the joint project agreement, the County may be required to levy and collect ad valorem taxes sufficient to offset any deficiency in the amounts provided by such toll revenue.

ARTICLE III
CONFIRMING THE PRIOR ENGAGEMENT OF PROFESSIONALS AND APPROVING
UNDERWRITING SYNDICATE

Commissioners Court hereby confirms the prior engagement of Greenberg Traurig LLP as Bond Counsel and Estrada Hinojosa as Financial Advisor to the County. Commissioners Court hereby authorizes the designation of the following Underwriters as the underwriting syndicate for the Obligations: Hilltop Securities Inc., as bookrunning senior manager; and SAMCO Capital Markets, Inc., as co-senior.

ARTICLE IV
MISCELLANEOUS

Section 4.1. Authorization of Other Matters Relating Thereto. The County Judge, County Clerk, County Auditor and other appropriate officials of the County (the “Officials”) are hereby authorized and directed by the Commissioners Court to do and perform all acts and things and to execute, acknowledge and deliver in the name, under the seal and on behalf of the County, all certificates, financing statements, instruments and other documents, whether or not herein mentioned, as are necessary or desirable to carry out the terms and provisions of this Order. During the term of the Obligations, the Officials are further authorized to act on behalf of the County in exercising any and all rights and options provided to the County and performing all obligations of the County pursuant to the terms of the Obligations. The County reserves the right to issue the Obligations in one or more series or subseries and to change the name and series designation of each series of Obligations as the County may determine to be necessary or appropriate. The Officials and such other officials and employees of the County as may be designated by the Officials are authorized to (1) engage rating agencies and (2) incur other reasonable and necessary expenses in connection with the sale and delivery of the Obligations (and all other matters described herein) and for presentations to rating agencies, bond insurance companies, any other credit providers and prospective purchasers of the Obligations. Necessary travel of the Officials and such other officials and employees of the County is hereby affirmed and approved. All such persons shall be entitled to reimbursement by the County of such expenses after review and approval thereof by the Commissioners Court and the County Auditor as to reasonableness and necessity.

Section 4.2. Severability. If any section, paragraph, clause or provision of this Order shall for any reason be held to be invalid or unenforceable, the invalidity or unenforceability of such section, paragraph, clause or provision shall not affect any of the remaining provisions of this Order.

Section 4.3. Open Meeting. It is hereby found, determined and declared that a sufficient written notice of the date, hour, place and subject of the meeting of the Commissioners Court at which this Order was adopted was posted at a place convenient and readily accessible at all times to the general public for the time required by law preceding this meeting, as required by the Open Meetings Law, Chapter 551, Texas Government Code and that this meeting has been open to the public as required by law at all times during which this Order and the subject matter thereof has been discussed, considered and formally acted upon. The Commissioners Court further ratifies, approves such written notice and the contents and posting thereof.

Section 4.4. Repealer. All orders, resolutions and ordinances, or parts thereof, inconsistent herewith are hereby repealed to the extent of such inconsistency.

Section 4.5. Effective Date. This Order shall be in force and effect from and after its passage on the date shown below.

[Signature Page to Follow]

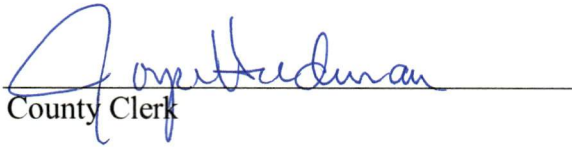
PASSED AND ADOPTED this May 26, 2026.

BRAZORIA COUNTY, TEXAS



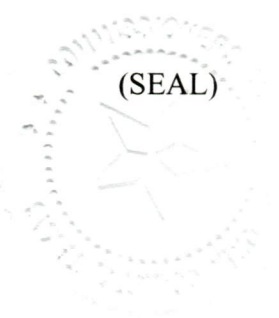
County Judge

ATTEST:



County Clerk

(SEAL)



[Signature Page]

Exhibit A
Form of Notice of Intent for Certificates of Obligation

THE STATE OF TEXAS §
 §
COUNTY OF BRAZORIA §

I, the undersigned, the duly elected, qualified and acting County Clerk and Ex Officio Clerk of the Commissioners Court of Brazoria County, Texas, do hereby specify that the attached and foregoing is a true and correct copy of an order entitled:

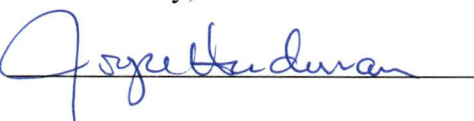
ORDER AUTHORIZING PROCEEDINGS TO ISSUE AND SELL BRAZORIA COUNTY, TEXAS, CERTIFICATES OF OBLIGATION, SERIES 2026; INCLUDING THE PREPARATION OF FINANCING AND OFFERING DOCUMENTS AND THE PUBLICATION OF A NOTICE OF INTENT; CONFIRMING THE ENGAGEMENT OF PROFESSIONALS IN CONNECTION WITH THE FOREGOING; AND MAKING OTHER PROVISIONS REGARDING SUCH CERTIFICATES OF OBLIGATIONS AND MATTERS INCIDENT THERETO; AND CONTAINING OTHER MATTERS RELATING THERETO

adopted by such Commissioners Court at a regular meeting, open to the public, held on May 26, 2026, together with an excerpt from the minutes of such meeting showing the adoption thereof, as same appears of record in the official minutes of such Commissioners Court on file in my office.

I further certify that the written notice of the date, hour, place and subject of the meeting of the Commissioners Court of Brazoria County, Texas, acting for and on behalf of Brazoria County, at which the foregoing order was adopted, was publicly posted pursuant to Chapter 551, Texas Government Code, as amended.

WITNESS MY HAND AND THE OFFICIAL SEAL OF SUCH COURT, this May 26, 2026.

JOYCE HUDMAN, County Clerk and Ex Officio Clerk of the Commissioners Court of Brazoria County, Texas

By: 

(SEAL)

NOTICE OF INTENTION TO ISSUE CERTIFICATES

NOTICE IS HEREBY GIVEN that the Commissioners Court of the Brazoria County, Texas (the "County") will meet at its regular meeting place at the Commissioners' Courtroom in the Campus Administration Building, 237 E. Locust Street, Angleton, TX 77515 at 9:00 a.m. on the 28th day of July 2026, which is the time and place tentatively set for the passage of an order and such other action as may be deemed necessary to authorize the issuance of the County's certificates of obligation, payable from an annual ad valorem tax and a limited (in an amount not to exceed \$10,000) and subordinate pledge of certain revenues of the park system of the County, in the maximum aggregate principal amount of \$20,000,000, bearing interest at any rate or rates, not to exceed the maximum interest rate now or hereafter authorized by law, as shall be determined within the discretion of the Commissioners Court at the time of issuance and maturing over a period of years not to exceed forty (40) years from the date thereof, for the purpose of evidencing the indebtedness of the County to pay all or any part of the contractual obligations to be incurred for (i) the construction, improvement and equipping of a public works project consisting of a new water supply tower and storage facility to provide safe water in ample quantity for County jail and detention facilities as required by Section 351.010, Texas Local Government Code, (ii) the replacement and removal of old fuel tanks and the purchase and installation of new fuel tanks at Texas Gulf Coast Regional Airport, a County-owned, public use airport located at 8000 Airport Way, Angleton, TX 77515; (iii) the construction, equipping, improvement and renovation of County-owned buildings and facilities, including the following: (A) HVAC improvements at the County-owned building located at 451 N. Velasco, Angleton, TX 77515; and (B) renovation and improvements to and equipping of the public safety facilities of the County Adult Probation Department located at 3633 County Road 58, Manvel, Texas 77578; (iv) the construction and equipping of other public works and designated infrastructure projects of the County relating to the foregoing, including roads, sidewalks and parking structures; and (v) certain other costs related and incidental thereto, including the payment of contractual obligations for professional services and the issuance costs of the certificates of obligation.

The estimated combined principal and interest required to pay the Certificates on time and in full is \$30,577,939.58. Such estimate is provided for illustrative purposes only and is based on an assumed interest rate of 4.48%. Market conditions affecting interest rates vary based on a number of factors beyond the control of the County, and the County cannot provide any assurance regarding the rate of interest that the Certificates will bear upon their issuance. As of the date of this notice, the aggregate principal amount of outstanding public securities of the County secured by and payable from ad valorem taxes (excluding public securities secured by an ad valorem tax but designated by the County as self-supporting) is \$100,855,000, and based on the County's expectations, as of the date of this notice the combined principal and interest required to pay all of the outstanding public securities of the County secured by and payable from ad valorem taxes (excluding public securities secured by an ad valorem tax but designated by the County as self-supporting) on time and in full is \$139,939,150. The orders or resolutions designating certain public securities of the County as self-supporting may be obtained by request from the County Clerk.

WITNESS MY HAND AND THE OFFICIAL SEAL OF THE COUNTY, this 26th day of May, 2026.


County Clerk