

GENERAL AND NO LITIGATION CERTIFICATE OF BRAZORIA COUNTY

We hereby certify that we are duly elected or appointed and acting officers of Brazoria County, Texas (the "*County*"). We do hereby further certify that:

1. This Certificate is for the benefit of the Attorney General of the State of Texas (the "*Attorney General*") and all persons interested in the validity of the proceedings of The Southeast Texas Housing Finance Corporation (the "*Corporation*") related to the issuance by the Corporation of its tax-exempt obligations for the Wyndham Park project, to be issued in one or more series in an aggregate principal amount not to exceed \$20,000,000 (the "*Bonds*").

2. The Commissioners Court (the "*Governing Body*") of the County authorized the membership of the County in the Corporation, a joint housing finance corporation created pursuant to the Texas Housing Finance Corporations Act, Chapter 394, Local Government Code, as amended (the "*Act*"), and approved the Corporation's articles of incorporation (and all amendments thereto).

3. The County has appointed Commissioner Donald "Dude" Payne to act as a member of the board of directors of the Corporation. The individual is a resident of a city or county which is a member of the Corporation.

4. The Governing Body has taken no action pursuant to the Act, including Section 394.016(c) thereof, or otherwise, to limit the effectiveness of the resolution authorizing the issuance of the Bonds or in any way affecting the proceedings relating to the issuance of the Bonds.

5. The Governing Body has not created any other Corporation that currently has the power to make home mortgages or loans to lending institutions, the proceeds of which are to be used to make home mortgage or loans on residential developments.

6. No litigation is pending, or to our knowledge threatened, in any court in any way affecting the existence of the Corporation or seeking to restrain or to enjoin the issuance, sale or delivery of the Bonds, or in any way contesting or affecting the validity or enforceability of the Bonds or the financing documents to which the Corporation is a party, or contesting in any way the completeness or accuracy of any disclosure document prepared in connection with the issuance of the Bonds, or contesting the powers of the Corporation or its authority with respect to the financing documents to which it is party.

7. Each of the undersigned officers of the County hereby certifies that he or she is the duly elected or appointed incumbent of the office appearing below his or her signature and that the signature of the other officer appearing below is the true and correct signature of such person.

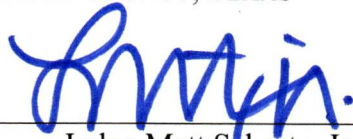
8. The Attorney General of the State of Texas is hereby authorized and directed to date this Certificate concurrently with the date of his approval of the Bonds and this Certificate shall be deemed for all purposes to be accurate and correct on and as of that date and on and as of the date of the initial issuance and delivery of the Bonds to the initial purchasers thereof.

9. By his or her signature hereto, the undersigned representative of the Governing Body assumes no liability whatsoever with respect to the Bonds. The Bonds are not an indebtedness of the Governing Body or the County and the Governing Body and the County shall have no liability therefor.

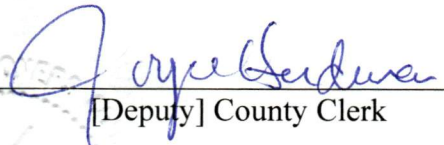
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EXECUTED AND DELIVERED AS OF THE DATE SET FORTH BELOW.

BRAZORIA COUNTY, TEXAS

By 
Judge Matt Sebesta, Jr.

ATTEST

By 
[Deputy] County Clerk

DATED: _____
[TO BE DATED BY ATTORNEY
GENERAL OF THE STATE OF TEXAS]

RESOLUTION NO. 2942

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF BAYTOWN, TEXAS, REGISTERING NO OBJECTION TO PILLAR WYNDHAM PARK, LP'S PROPOSED REHABILITATION OF THE WYNDHAM PARK APARTMENTS AND POSSIBLE ALLOCATION OF 4% LOW INCOME HOUSING TAX CREDIT FOR THE PROJECT; AND PROVIDING FOR THE EFFECTIVE DATE THEREOF.

WHEREAS, Pillar Wyndham Park, LP is seeking a declaration from the City of Baytown that it does not object to the allocation of 4% Low Income Housing Tax Credit ("LIHTC") for its proposed rehabilitation of 184 affordable senior rental housing units at Wyndham Park Apartments located at 2700 Rollingbrook Drive in the corporate limits City of Baytown, Harris County, Texas (the "Project"); and

WHEREAS, Resolution No. 1913 of the City Council of the City of Baytown, opposes any additional low income housing tax credit ("LIHTC") units within the City; and

WHEREAS, Resolution No. 2087 amends Resolution No. 1913 to provide a limited exception that allows the City Council to consider the approval of an application for low income housing tax credit units associated with the Texas Department of Housing and Community Affairs' Low Income Housing Tax Credit Program (LIHTC); and

WHEREAS, the Project in the City's corporate limits does not create new subsidized housing but merely proposes to upgrade the existing housing stock: NOW THEREFORE.

BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF BAYTOWN, TEXAS:

Section 1: That in accordance with the requirements of Tex. Gov't Code §2306.67071 and Texas Administrative Code §11.204(4), the City Council hereby finds that:

- a. notice was provided to the City Council in accordance with Tex. Gov't Code, §2306.67071(a); and
- b. the City Council has had sufficient opportunity to obtain a response from the Applicant regarding any questions or concerns about the proposed Development; and
- c. on September 26, 2024, the City Council held a hearing at which public comment may be made on the proposed Project in accordance with Tex. Gov't Code, §2306.67071(b); and
- d. after due consideration of the information provided by Pillar Wyndham Park, LP, and public comment, the City Council does not object to the proposed application for the allocation of 4% LIHTC for the Project.

Section 2: That the City Council hereby registers no objection to rehabilitation of the Wyndham Park Apartments pursuant to Tex. Gov't Code §2306.6703(a)(4); and no objection to Pillar Piedmont, LP applying and receiving the 4% Low Income Housing Tax

CERTIFICATE OF HEARING OFFICER

I, the undersigned, acting as hearing officer (the "*Hearing Officer*"), do hereby make and execute this certificate for the benefit of all persons interested in the proposed issuance of one or more series of tax-exempt obligations by The Southeast Texas Housing Finance Corporation in an aggregate principal amount not to exceed \$20,000,000 (the "*Bonds*") for the benefit of Pillar Wyndham Park, LP, or an affiliate thereof, in connection with the acquisition, rehabilitation and equipping of an approximately 184-unit multifamily housing development located at 2700 Rollingbrook Drive, Baytown, Texas 77521 (the "*Development*").

I hereby certify as follows:

1. That I am the duly appointed Hearing Officer for the public hearing that was held on April 2, 2025, at 11:30 a.m. Central time telephonically whereby all interested persons could monitor and participate in the hearing by calling (877) 853-5247 (a toll-free telephone number) and entering 802-469-2463, followed by a pound key (#), in connection with the issuance of the Bonds.

2. That notice of the public hearing was published no less than seven days before the date of the public hearing in a newspaper or newspapers of general circulation available to residents of the Texas Counties of Austin, Brazoria, Chambers, Galveston, Liberty, Matagorda, Walker, Waller and Wharton and the Texas Cities of Baytown, Deer Park, Dickinson, La Marque, La Porte, Pasadena, Santa Fe, Shoreacres, Texas City and Tomball, as described in *Exhibit A* attached hereto; the notice included the date, time and place of the public hearing, the location, a description of the Development and the maximum aggregate principal amount of the Bonds.

3. That all interested persons who attended the public hearing telephonically were given an opportunity to comment on the proposed issuance of the Bonds and the Development. The names and comments of all interested persons appearing at the public hearing, if any, are set forth in *Exhibit A* attached hereto.

4. That after giving all interested persons an opportunity to attend the hearing telephonically by dialing into the toll-free telephone conference line number noted above and comment, the public hearing was declared closed.

5. That copies of the affidavits of publication of notice of public hearing are set forth in *Exhibit B* attached hereto.

[Remainder of Page Intentionally Left Blank]

WITNESS MY HAND this 2nd day of April, 2025.

A handwritten signature in black ink, appearing to read 'Ron Williams', written over a horizontal line.

Ron Williams, Hearing Officer

EXHIBIT A

MINUTES OF PUBLIC HEARING

A public hearing was held by The Southeast Texas Housing Finance Corporation (the "Issuer") telephonically whereby all interested persons could monitor and participate in the hearing by calling (877) 853-5247 (a toll-free telephone number) and entering 802-469-2463, followed by a pound key (#), on April 2, 2025, beginning at 11:30 a.m. Central time.

The hearing was held with respect to the proposed issuance by the Issuer of not to exceed \$20,000,000 of tax-exempt obligations in one or more series (the "Bonds") in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the excludability of the interest on the Bonds from gross income for federal income tax purposes.

The notice of public hearing published in the *Houston Chronicle* on March 14, 2025 and in *The Baytown Sun* on March 16, 2025 indicated that the proceeds of the Bonds will be used to finance the acquisition, rehabilitation and equipping of Wyndham Park (the "Development"), located within the City of Baytown, Texas, by Pillar Wyndham Park, LP, or an affiliate thereof (the "Borrower").

Present at the hearing on behalf of the Issuer were Ron Williams, the hearing officer for the Issuer (the "Hearing Officer") and Candace Carrier-Spencer, executive assistant, of the Issuer. Others present were Ryan J. Bowen and Michelle Krofel of Chapman and Cutler LLP, bond counsel, Sharon Rose, Community Development Supervisor, of the City of Baytown, Jeremy Bartholomew of Resolution Companies, an affiliate of the Borrower.

The Hearing Officer called the meeting to order and asked if there were any interested persons present who wished to express their views with respect to the issuance of the Bonds, or the Development being financed.

No one expressed an interest to speak.

Whereupon the Hearing Officer closed the public hearing at 11:43 a.m.

EXHIBIT B

AFFIDAVITS OF PUBLICATION OF NOTICE OF PUBLIC HEARING

The Baytown Sun
1301 Memorial Drive
Baytown, Texas 77520
281-422-8302

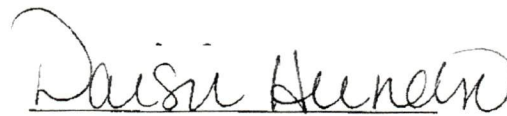
AFFIDAVIT OF PUBLICATION

Miller Advertising Agency
909 Third Avenue, 15th Floor
New York, New York 10022
Attn: Gus Egloff

COUNTY OF HARRIS

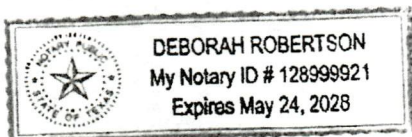
Reference: Southeast Texas Housing Finance Corporation Public Hearing – Wyndham Park

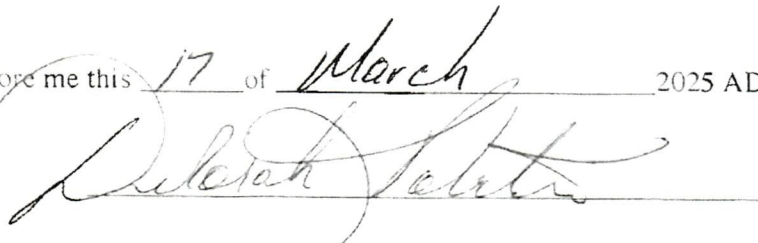
Before me, the undersigned authority, on this day personally appeared, Daisie Herndon who being duly sworn, deposes and says that she is an agent of the Baytown Sun: that said newspaper is regularly published in Harris County and generally circulated in Harris and Chambers Counties, Texas: that the attached notice was published on the following date.


Daisie Herndon, Agent

Printed: March 16, 2025

Subscribed and sworn before me this 17 of March, 2025 AD





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Legal Notice

THE SOUTHEAST TEXAS HOUSING FINANCE CORPORATION NOTICE OF PUBLIC HEARING

In accordance with Section 147(b) of the Internal Revenue Code of 1986, as amended (the "Code") and Section 394.9025 of the Texas Housing Finance Corporations Act, Chapter 394, Texas Local Government Code, as amended, notice is hereby given that The Southeast Texas Housing Finance Corporation (the "Corporation") will hold a public hearing telephonically at 11:30 a.m. Central time on Wednesday, April 2, 2025. All persons interested may monitor and participate in the hearing by calling (877) 853-5247 (a toll-free telephone number) and entering 802-469-2463, followed by a sound key (9) promptly at 11:30 a.m. Central time on Wednesday, April 2, 2025. The Corporation's designated hearing officer will conduct the hearing on behalf of the Texas Counties of Austin, Brazoria, Chambers, Galveston, Liberty, Matagorda, Walker, Waller and Wharton and the Texas Cities of Baytown, Deer Park, Dickinson, La Marque, La Porte, Pasadena, Santa Fe, Shoresacres, Texas City and Tomball (the "Sponsoring Political Subdivisions"). The purpose of the hearing is to provide residents of the Sponsoring Political Subdivisions an opportunity to comment on the proposed issuance by the Corporation of its tax-exempt obligations to be issued in one or more series pursuant to Section 142(b)(7) of the Code (the "Bonds") in an aggregate principal amount of not more than \$20,000,000. The Bonds will be issued for the benefit of Pillar Wyndham Park, LP or an affiliate thereof (the "Borrower"), in connection with the acquisition, rehabilitation and equipping of a multifamily housing development known as Wyndham Park located at 2700 Rollingbrook Drive, City of Baytown, Texas 77521 and consisting of approximately 184 units (the "Development"). The Borrower will own the Development. It is anticipated that a wholly-owned affiliate of Southeast Texas Multifamily Resources, Inc., an affiliate of the Corporation, will own the land on which the Development will be located and lease such land to the Borrower. Further, it is anticipated that the general partner of the Borrower will be wholly-owned by Southeast Texas Multifamily Resources, Inc.

The Bonds will be limited obligations of the Corporation, payable solely from the revenues, receipts and resources of the Corporation pledged to their payment. The Bonds will not constitute an indebtedness or obligation of any of the Sponsoring Political Subdivisions (or any other city, county or other municipal or political corporation or subdivision of the State of Texas) or of the State of Texas, or a loan of credit of any of them, within the meaning of any constitutional or statutory provision.

All interested persons are invited to attend the hearing telephonically by dialing into the toll-free telephone conference line number noted above and will be given the opportunity to express their views on the proposed issuance of the Bonds. Questions or written comments prior to 4:00 p.m. Central time on Tuesday, April 1, 2025 may be directed to the Corporation, 11111 South Sam Houston Parkway East, Houston, Texas 77089. Attention: Ron Williams at (281) 434-4663, ext. 108 or via e-mail at rwilliams@stefhc.com.

THE SOUTHEAST TEXAS HOUSING FINANCE CORPORATION NOTICE OF PUBLIC HEARING

In accordance with Section 147(b) of the Internal Revenue Code of 1986, as amended (the "Code") and Section 394.9025 of the Texas Housing Finance Corporations Act, Chapter 394, Texas Local Government Code, as amended, notice is hereby given that The Southeast Texas Housing Finance Corporation (the "Corporation") will hold a public hearing telephonically at 11:00 a.m. Central time on Wednesday, April 2, 2025. All persons interested may monitor and participate in the hearing by calling (877) 853-5247 (a toll-free telephone number) and entering 802-469-2463, followed by a sound key (9) promptly at 11:00 a.m. Central time on Wednesday, April 2, 2025. The Corporation's designated hearing officer will conduct the hearing on behalf of the Texas Counties of Austin, Brazoria, Chambers, Galveston, Liberty, Matagorda, Walker, Waller and Wharton and the Texas Cities of Baytown, Deer Park, Dickinson, La Marque, La Porte, Pasadena, Santa Fe, Shoresacres, Texas City and Tomball (the "Sponsoring Political Subdivisions"). The purpose of the hearing is to provide residents of the Sponsoring Political Subdivisions an opportunity to comment on the proposed issuance by the Corporation of its tax-exempt obligations to be issued in one or more series pursuant to Section 142(b)(7) of the Code (the "Bonds") in an aggregate principal amount of not more than \$22,500,000. The Bonds will be issued for the benefit of Atrium Bay Terrace, Limited Partnership or an affiliate thereof (the "Borrower"), in connection with the acquisition, rehabilitation and equipping of a multifamily housing development known as Bay Terrace Apartments located at 1502 Nolan Road, City of Baytown, Texas 77520 and consisting of approximately 130 units (the "Development"). The Borrower will own the Development. It is anticipated that a wholly-owned affiliate of Southeast Texas Multifamily Resources, Inc., an affiliate of the Corporation, will own the land on which the Development will be located and lease such land to the Borrower. Further, it is anticipated that the general partner of the Borrower will be wholly-owned by Southeast Texas Multifamily Resources, Inc.

The Bonds will be limited obligations of the Corporation, payable solely from the revenues, receipts and resources of the Corporation pledged to their payment. The Bonds will not constitute an indebtedness or obligation of any of the Sponsoring Political Subdivisions (or any other city, county or other municipal or political corporation or subdivision of the State of Texas) or of the State of Texas, or a loan of credit of any of them, within the meaning of any constitutional or statutory provision.

All interested persons are invited to attend the hearing telephonically by dialing into the toll-free telephone conference line number noted above and will be given the opportunity to express their views on the proposed issuance of the Bonds. Questions or written comments prior to 4:00 p.m. Central time on Tuesday, April 1, 2025 may be directed to the Corporation, 11111 South Sam Houston Parkway East, Houston, Texas 77089. Attention: Ron Williams at (281) 434-4663, ext. 108 or via e-mail at rwilliams@stefhc.com.

Legal Notice

NOTICE OF PUBLIC HEARING OF THE ZONING BOARD OF ADJUSTMENT

Notice is hereby given that the La Porte Zoning Board of Adjustment will conduct public hearings at 6:00 P.M. on March 27, 2025, in the Council Chambers of City Hall located at 604 West Fairmont Parkway, La Porte, Texas, in accordance with the provisions in Section 106-171 of the City of La Porte Code of Ordinances and the provisions of the Texas Local Government Code, giving all interested persons the right to appear and be heard on the following items:

- The purpose of the public hearing is to receive public input on Special Exception Request #SE-2025-0004, a request by Margaret Holloway, applicant, on behalf of Mary Margaret Holloway Revocable Trust, owner, for a special exception to deviate yard requirements and to waive or reduce off-street parking and loading requirements in accordance with Sec. 106-191 within the Low Density Residential (R-1) zoning district, on an approximately 0.17-acre tract of land located at 1614 Roscoe St. and legally described as Lots 22 & 23 Block 28 Bay Front to La Porte, Harris County, Texas.
- The purpose of the public hearing is to receive public input on Special Exception Request #SE-2025-0005, by Suset Briseño, applicant, on behalf of Mayeta Calceon, owner, for a special exception to allow for an enlargement of a nonconforming structure in accordance with Sec. 106-262, and an exemption from extended useful life requirement of Sec. 106-265 to provide a schedule to eliminate nonconformity in the Low Density Residential (R-1) zoning district, on an approximately 0.143-acre tract of land located at 210 S. 5th St., and legally described as Lots 24 & 25 Block 31 La Porte, Harris County, Texas.

The purpose of the public hearing is to receive public input on Special Exception Request #SE-2025-0006, by Daphne Roscoe, applicant, on behalf of Wanda Roscoe-McCarthy, owner, for a special exception to allow for an enlargement of a nonconforming structure in accordance with Sec. 106-262, and an exemption from extended useful life requirement of Sec. 106-265 to provide a schedule to eliminate nonconformity in the General Commercial (GC) zoning district, on a 0.287-acre tract of land located at 332 N. 8th St. and legally described as Lots 1, 2, 3, & 4 Block 77 La Porte, Harris County, Texas.

Following the public hearing, the Zoning Board of Adjustment will act upon the public hearing item and conduct other matters pertaining to the Board.

Citizens wishing to address the Board prior or during the public hearing are required to sign in before the meeting is convened.

Legal Notices

NOTICE TO BIDDERS

The City of Morgan's Point is accepting sealed proposals for the construction of an effluent outfall. The project is located at 227 North Wilson Road. Bids will be received at City Hall, 510 Bayridge Rd, Morgan's Point, TX, 77571 and via CIVICAST Online bidding, until 2:00 P.M., local time, April 1, 2025, and then publicly opened and read.

A NON-MANDATORY pre-bid conference will be held at City Hall, 510 Bayridge Rd, Morgan's Point, TX, 77571, at 2:00 P.M., March 25, 2025 with an onsite visit to follow. Each bid must be accompanied by a certified check or bid bond, duly executed, in the amount of five (5%) percent of the bid. Complete bidding documents are available at www.civicasusa.com.

The City of Morgan's Point hereby notifies all bidders that minority business enterprises will be afforded equal opportunities to submit bids in response to this invitation and will not be discriminated against on the grounds of race, color, sex, age, religion or national origin, or any protected class in consideration for an award.

The City reserves the right to reject any and/or all bids, to waive any and/or all technicalities and to accept any bid or part thereof, which in the opinion of the city council, is most advantageous to the City. In the event of ambiguity or lack of clarity in stating the prices in the bid, the City reserves the right to consider the most advantageous bid thereof or to reject the bid.

Legal Notice for Lee College

Lee College (the "College") is requesting proposals for a five (5) year bank depositary services contract. The initial service is to begin September 1, 2025 and extend through August 31, 2030. Through this contract the College intends to minimize banking costs, improve operational efficiency, and maximize its investment capabilities. This Request for Proposal (RFP), which represents the College's cash management goals, also specifies all required qualifications, the banking services required, the estimated activity volumes on all accounts, the method of compensation, submission instructions and contract award provisions. All qualified institutions, as defined below, are invited to submit a proposal. Institutions responding to this Request for Proposal (RFP) must be insured through the Federal Deposit Insurance Corporation (FDIC) and must be able to demonstrate a capacity to meet the College's requirements as stated in the RFP.

Please contact Jonathan Harris, Purchasing Director at joharris@lee.edu if you have any questions or you need any additional information.

LC will make a good faith effort to follow the Timeline for evaluating, negotiating, and issuing an award:

Release Project Date: March 10, 2025
Question Submission Deadline: March 25, 2025 @ 3:00 p.m. CST
Proposal Submission Deadline: April 9, 2025 @ 5:00 p.m. CST
Evaluation of Proposals: April - May 2025
Award date: May 2025
Contract start date: September 1, 2025

ORDINANCE NO. 16,088
AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF BAYTOWN, TEXAS, AMENDING THE OFFICIAL ZONING MAP OF THE CITY OF BAYTOWN TO REZONE APPROXIMATELY 5.56 ACRES GENERALLY LOCATED AT 4300 AND 4360 EAST INTERSTATE HIGHWAY 10 (I-10), LEGALLY DESCRIBED AS LOT 1, BLOCK 1, RAPSON PAD, AND 2.5 ACRES OUT OF TRACT 61F, BLOCK 19, HIGHLAND FARMS, BAYTOWN, HARRIS COUNTY, TEXAS, FROM SAN JACINTO 3 (SJ-3) TO A FREeway COMMERCIAL (FC) ZONING DISTRICT, PRESCRIBING A MAXIMUM PENALTY OF TWO THOUSAND AND NO/100 DOLLARS (\$2,000.00), PROVIDING A REPEALING CLAUSE, CONTAINING A SAVINGS CLAUSE, AND PROVIDING FOR THE PUBLICATION AND EFFECTIVE DATE THEREOF.

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Houston Chronicle
AFFIDAVIT OF PUBLICATION

STATE OF TEXAS:
COUNTY OF HARRIS

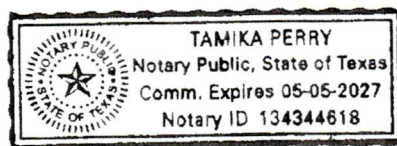
Before me, the undersigned authority, a Notary Public in and for the State of Texas, on this day personally appeared, a Newspaper Representative for the Hearst Newspapers, LLC – dba: Houston Chronicle, a newspaper published in Harris County, Texas and generally circulated in the Counties of: Harris, Trinity, Walker, Grimes, Polk, San Jacinto, Washington, Montgomery, Liberty, Austin, Waller, Chambers, Colorado, Brazoria, Fort Bend, Galveston, Wharton, Jackson, and Matagorda and that the publication, of which the annexed herein, or attached to, is a true and correct copy, was published to wit:

Customer ID	Customer	Campaign ID	Publication	Pub Date
21035429	THE SOUTHEAST TEXAS HOUSING	11035147	Houston Chronicle	3/14/2025

<u>Victoria Bond</u>	<u>Victoria Bond</u>
Newspaper Representative (signature)	Newspaper Representative (printed)

Sworn and subscribed to before me, this 1st day of March A.D. 2025

[Signature]
Notary Public in and for the State of Texas



**THE SOUTHEAST TEXAS HOUSING FINANCE CORPORATION
NOTICE OF PUBLIC HEARING**

In accordance with Section 147.04 of the Internal Revenue Code of 1986 as amended (the "Code") and Section 394.9025 of the Texas Housing Finance Corporations Act, Chapter 394, Texas Local Government Code as amended, notice is hereby given that The Southeast Texas Housing Finance Corporation (the "Corporation") will hold a public hearing telephonically at 11:00 a.m. Central time on Wednesday, April 2, 2025. All persons interested may monitor and participate in the hearing by calling (877) 853-6247 (a toll-free telephone number) and entering 502-469-2463. Followed by a pound key. At promptly at 11:30 a.m. Central time on Wednesday, April 2, 2025. The Corporation's designated hearing officer will conduct the hearing on behalf of the Texas Counties of Austin, Bexar, Chambers, Galveston, Liberty, Matagorda, Wilkes, Waller and Wharton and the Texas Cities of Baytown, Deer Park, Dickinson, La Marque, La Porte, Pasadena, Santa Fe, Shoreacres, Town City and Tomball (the "Sponsoring Political Subdivisions").

The purpose of the hearing is to provide residents of the Sponsoring Political Subdivisions an opportunity to comment on the proposed issuance by the Corporation of its tax exempt obligations to be issued in one or more series pursuant to Section 142(a)(7) of the Code (the "Bonds") in an aggregate principal amount of not more than \$20,000,000. The Bonds will be issued for the benefit of Pillar Wyndham Park, LP (an affiliate of the Borrower), in connection with the acquisition, rehabilitation and equipping of a multifamily housing development known as Wyndham Park located at 2700 Rollingbrook Drive, City of Baytown, Texas 77521 and consisting of approximately 164 units (the "Development"). The Borrower will own the Development. It is anticipated that a wholly owned affiliate of Southeast Texas Multifamily Resources, Inc., an affiliate of the Corporation, will own the land on which the Development will be located and lease such land to the Borrower. Further, it is anticipated that the general partner of the Borrower will be wholly owned by Southeast Texas Multifamily Resources, Inc.

The Bonds will be limited obligations of the Corporation, payable solely from the revenues, receipts and resources of the Corporation pledged to their payment. The Bonds will not constitute an indebtedness or obligation of any of the Sponsoring Political Subdivisions (or any other city, county or other municipal or political corporation or subdivision of the State of Texas) or of the State of Texas, nor a loan of credit of any of them, within the meaning of any constitutional or statutory provision.

All interested persons are invited to attend the hearing telephonically by dialing into the toll-free telephone conference line number noted above and will be given the opportunity to express their views on the proposed issuance of the Bonds. Questions or written comments prior to 4:00 p.m. Central time on Tuesday, April 1, 2025 may be directed to the Corporation, 11111 South Sam Houston Parkway East, Houston, Texas 77069 Attention: Ron Williams at (281) 484-4663 ext. 108 or via mail at rw@stwhfc.com.

