THE STATE OF TEXAS

COUNTY OF BRAZORIA

SECOND MODIFICATION TO TAX ABATEMENT AGREEMENT FOR PROPERTY LOCATED IN BRAZORIA COUNTY REINVESTMENT ZONE NO. 21-01

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This Second Modification to Tax Abatement Agreement (hereinafter referred to as the "Second Modification") is made and entered into by and between Brazoria County ("County") and FREEPORT LNG DEVELOPMENT, LP, a Limited Partnership authorized to do business in Texas, and FLNG LIQUEFACTION 4, LLC, a Limited Liability Company authorized to do business in Texas ("Owner"), the owner of taxable real property in Brazoria County, Texas, located in the BRAZORIA COUNTY REINVESTMENT ZONE NO. 21-01 ("Reinvestment Zone").

AUTHORIZATION

This Second Modification is authorized under Section 312.208 of the Texas Tax Code because (i) the provisions of this modification could have been included in the original Agreement and (ii) this modification has been entered into following the same procedure in which the application was approved and executed.

RECITALS

The County and Owner hereby agree that the following statements are true and correct and constitute the basis upon which the County and Owner have entered into this Second Modification.

1. The County and Owner previously entered into a Tax Abatement Agreement (attached hereto as Exhibit "1") on file in the County Clerk's Office under Commissioners Court Order No. 7.M.5 and approved on March 23, 2021 (the "Agreement"). Under the Agreement, Owner agreed to construct certain real property improvements on property in the County and located within the Brazoria County Reinvestment Zone No. 21-01 in return for certain real property tax abatements granted to Owner by the County. On August 9, 2022, Court Order 6.C.2, Brazoria County Commissioners Court approved a Modification to Tax Abatement Agreement which delayed the commencement and completion deadlines (also part of Exhibit "1" attached hereto).

2. The term of the abatement was to be effective on January 1, 2025.

3. Owner has requested County to modify the Agreement to permit Owner to delay the effective date of the Agreement to extend beyond January 1, 2025.

4. Because Owner has not begun the project and the abatement period will not extend beyond the seven years granted with the change in the effective date, the County is willing to allow Owner to delay the effective date of the Agreement.

NOW THEREFORE, the County and Owner, for and in consideration of the terms and conditions set forth herein, do hereby contract, covenant and agree as follows:

A. Section IV. VALUE AND TERM OF ABATEMENT is hereby modified to read as follows:

4.01 This Tax Abatement shall be effective January 1, 2030, or the January 1st after construction commences, whichever occurs first and shall continue for a period of ten (10) years, or one-half ($\frac{1}{2}$) the productive life of the improvements, whichever is less. Owner shall provide notice of construction commencement to the County within 30 days of such commencement. One hundred percent (100%) of the value of New Eligible Properties shall be abated subject to Section 4.03 herein below.

4.02 Pursuant to the above-provisions and subject to Section 4.03 herein below, the term of abatement under this Agreement shall commence January 1, 2030 and continue through December 31, 2039 unless construction commences prior to 2029. In such case, the term of the Agreement shall commence the January 1^{st} after construction commences and continue for a period of ten years. The benefits of abatement shall continue throughout the last year in which abatement is applied as long as the property and property owner continue to qualify for abatement throughout the last year.

4.03 If pursuant to the above Section 4.01, it is determined upon completion of improvements, or at any time thereafter (including after the term of abatement otherwise granted under this Agreement) that one-half ($\frac{1}{2}$) the productive life of improvements is less than the term of years of abatement under this Agreement, the term of abatement shall be reduced to one-half ($\frac{1}{2}$) the productive life of the improvements and Owner shall pay to County the full amount of taxes otherwise abated in each year in which the term of abatement exceeded one-half ($\frac{1}{2}$) of the actual productive life of the improvements. The amount of taxes for part of a year, if applicable, shall be determined by proration (by multiplying the amount of abated taxes for the entire year by a fraction, the denominator of which is 365 and the numerator of which is the number of days in excess of the term of abatement represented by one-half ($\frac{1}{2}$) of the actual productive life of the improvement shall be payable within sixty (60) days of written notice. Owner shall certify by statement to County and the Brazoria County Appraisal District the estimated productive life of improvements upon completion of the construction; provided, however Owner's estimate of productive life shall not control the operation of this subsection.

4.04 Owners payment obligation under Section 4.03 is a continuing obligation. Owner understands and agrees that this Agreement mandates that Owner's abated improvements be in active service and operation as part of a facility operating in a producing capacity for a period of twenty (20) years from the effective commencement date of this agreement in order for Owner to receive ten (10) full years of abatement that are not subject to the term reduction and

recapture/payment obligation provisions of Section 4.03 of this Agreement.

B. Section 6.05 is modified to read as follows:

6.05 The Owner estimates that construction of the improvements will begin on or before December 31, 2029.

C. Section 7.01 is modified to read as follows:

7.01 During the abatement period covered by this Agreement, the County may declare a default hereunder by the Owner if:

- (a) the Owner fails to commence construction of the new facility described in Section VI above, and the Application attached hereto as Exhibit A by December 31, 2029;
- (b) the Owner fails to construct the new facility described in Section VI above;
- (c) the Owner refuses or neglects to comply with any of the terms of this Agreement;
- (d) any representation made by the Owner in this Agreement is false or misleading in any material respect; or
- (e) the constructed facility fails to meet the economic qualifications of Section 2(h) of the Brazoria County Guidelines & Criteria for Granting Tax Abatement. The economic qualifications of Section 2(h) of the Brazoria County Guidelines and Criteria for Granting Tax Abatement expressly include the requirement that the level of employment stated in the Application for the property that is the subject of the Tax Abatement Agreement be maintained for the duration of the abatement period.
- D. Section 9.04 is modified to read as follows:

9.04 Owner has a continuing obligation for a period of twenty (20) years from the effective commencement date of this Agreement to report to the County any plant closure or permanent cessation of production at the abated facility and to furnish to County upon request a written confirmation as to whether or not the abated improvements are in service as part of a producing facility or, if applicable, a statement of the beginning and ending dates of production from and/or the beginning and ending dates of operation of the abated facility improvements; or to provide other similar information necessary to determine the actual or estimated productive life of the abated improvements.

E. Except as otherwise specifically amended in this Second Modification, the Agreement shall remain in full force and effect.

F. This Second Modification contains the entire understanding and agreement between the County and Owner, their assigns and successors in interest, as to the matters contained herein. This Second Modification is executed by the parties in multiple originals, each having full force and effect, and the effective date of this agreement is the date of the countersignature of the County Judge.

BRAZORIA COUNTY

By: L.M. "MATT" SEBESTA, JR

L.M. "MATT" SEBESTA, JR. COUNTY JUDGE BRAZORIA COUNTY, TEXAS

Date signed: <u>8-13-7</u>

FREEPORT LNG DEVELOPMENT, LP

By: Freeport LNG-GP, LLC, its sole general partner

By:	
Name:	
Title:	

Date signed:_____

FLNG LIQUEFACTION 4, LLC

By:	
Name:	
Title:	

Date signed:_____

This Second Modification is executed by the parties in multiple originals, each having full force and effect, and the effective date of this agreement is the date of the countersignature of the County Judge.

BRAZORIA COUNTY

By:______ L.M. "MATT" SEBESTA, JR. COUNTY JUDGE BRAZORIA COUNTY, TEXAS

Date signed:

FREEPORT LNG DEVELOPMENT, LP

By: Freeport LNG-GP, LLC, its sole general partner

By:

Name: John Tobola Title: Authorized Signatory

Date signed: August 7, 2024

FLNG LIQUEFACTION 4, LLC

By:

Name: John Tobola Title: Authorized Signatory

Date signed: August 7, 2024

Exhibit



THE STATE OF TEXAS

COUNTY OF BRAZORIA

MODIFICATION TO TAX ABATEMENT AGREEMENT FOR PROPERTY LOCATED IN BRAZORIA COUNTY REINVESTMENT ZONE NO. 21-01

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This Modification to Tax Abatement Agreement (hereinafter referred to as the "Modification") is made and entered into by and between Brazoria County ("County") and FREEPORT LNG DEVELOPMENT, LP, a Limited Partnership authorized to do business in Texas, and FLNG LIQUEFACTION 4, LLC, a Limited Liability Company authorized to do business in Texas ("Owner"), the owner of taxable real property in Brazoria County, Texas, located in the BRAZORIA COUNTY REINVESTMENT ZONE NO. 21-01 ("Reinvestment Zone").

AUTHORIZATION

This Modification is authorized under Section 312.208 of the Texas Tax Code because (i) the provisions of this modification could have been included in the original Agreement and (ii) this modification has been entered into following the same procedure in which the application was approved and executed.

RECITALS

The County and Owner hereby agree that the following statements are true and correct and constitute the basis upon which the County and Owner have entered into this Modification.

1. The County and Owner previously entered into a Tax Abatement Agreement (attached hereto as Exhibit "A") on file in the County Clerk's Office under Commissioners Court Order No. 7.M.5 and approved on March 23, 2021 (the "Agreement"). Under the Agreement, Owner agreed to construct certain real property improvements on property in the County and located within the Brazoria County Reinvestment Zone No. 21-01 in return for certain real property tax abatements granted to Owner by the County.

2. The term of the abatement was to be effective on January 1, 2023.

3. Owner has requested County to modify the Agreement to permit Owner to delay the effective date of the Agreement to extend beyond January 1, 2023.

4. Because Owner has not begun the project and the abatement period will not extend beyond the seven years granted with the change in the effective date, the County is willing to allow Owner to delay the effective date of the Agreement.

NOW THEREFORE, the County and Owner, for and in consideration of the terms and conditions set forth herein, do hereby contract, covenant and agree as follows:

A. Section IV. VALUE AND TERM OF ABATEMENT is hereby modified to read as follows:

4.01 This Tax Abatement shall be effective January 1, 2025 and shall continue for a period of ten (10) years, or one-half ($\frac{1}{2}$) the productive life of the improvements, whichever is less. One hundred percent (100%) of the value of New Eligible Properties shall be abated subject to Section 4.03 herein below.

4.02 Pursuant to the above-provisions and subject to Section 4.03 herein below, the term of abatement under this Agreement shall commence January 1, 2025 and continue through December 31, 2034. The benefits of abatement shall continue throughout the last year in which abatement is applied as long as the property and property owner continue to qualify for abatement throughout the last year.

If pursuant to the above Section 4.01, it is determined upon completion of 4.03 improvements, or at any time thereafter (including after the term of abatement otherwise granted under this Agreement) that one-half $(\frac{1}{2})$ the productive life of improvements is less than the term of years of abatement under this Agreement, the term of abatement shall be reduced to one-half $(\frac{1}{2})$ the productive life of the improvements and Owner shall pay to County the full amount of taxes otherwise abated in each year in which the term of abatement exceeded one-half (1/2) of the actual productive life of the improvements. The amount of taxes for part of a year, if applicable, shall be determined by proration (by multiplying the amount of abated taxes for the entire year by a fraction, the denominator of which is 365 and the numerator of which is the number of days in excess of the term of abatement represented by one-half $(\frac{1}{2})$ of the actual productive life of the Any recapture hereunder shall be payable within sixty (60) days of written improvements). notice. Owner shall certify by statement to County and the Brazoria County Appraisal District the estimated productive life of improvements upon completion of the construction; provided, however Owner's estimate of productive life shall not control the operation of this subsection.

4.04 Owners payment obligation under Section 4.03 is a continuing obligation. Owner understands and agrees that this Agreement mandates that Owner's abated improvements be in active service and operation as part of a facility operating in a producing capacity for a period of twenty (20) years from the effective commencement date of this agreement (to December 31, 2044) in order for Owner to receive ten (10) full years of abatement that are not subject to the term reduction and recapture/payment obligation provisions of Section 4.03 of this Agreement.

- B. Section 6.05 is modified to read as follows:
- 6.05 The Owner estimates that construction of the improvements will begin in 2024.
- C. Section 7.01 is modified to read as follows:

7.01 During the abatement period covered by this Agreement, the County may declare a default hereunder by the Owner if:

- (a) the Owner fails to commence construction of the new facility described in Section VI above, and the Application attached hereto as Exhibit A within two (2) years from the date this Modification is executed;
- (b) the Owner fails to construct the new facility described in Section VI above;
- (c) the Owner refuses or neglects to comply with any of the terms of this Agreement;
- (d) any representation made by the Owner in this Agreement is false or misleading in any material respect; or
- (e) the constructed facility fails to meet the economic qualifications of Section 2(h) of the Brazoria County Guidelines & Criteria for Granting Tax Abatement. The economic qualifications of Section 2(h) of the Brazoria County Guidelines and Criteria for Granting Tax Abatement expressly include the requirement that the level of employment stated in the Application for the property that is the subject of the Tax Abatement Agreement be maintained for the duration of the abatement period.
- D. Section 9.04 is modified to read as follows:

9.04 Owner has a continuing obligation for a period of twenty (20) years from the effective commencement date of this Agreement (to December 31, 2044) to report to the County any plant closure or permanent cessation of production at the abated facility and to furnish to County upon request a written confirmation as to whether or not the abated improvements are in service as part of a producing facility or, if applicable, a statement of the beginning and ending dates of production from and/or the beginning and ending dates of operation of the abated facility improvements; or to provide other similar information necessary to determine the actual or estimated productive life of the abated improvements.

E. Except as otherwise specifically amended in this Modification, the Agreement shall remain in full force and effect.

F. This Modification contains the entire understanding and agreement between the County and Owner, their assigns and successors in interest, as to the matters contained herein.

This Modification is executed by the parties in multiple originals, each having full force and effect, and the effective date of this agreement is the date of the countersignature of the County Judge.

[Signature Page Follows]

BRAZORIA COUNTY

By:

L.M. "MATT" SEBESTA, JR. COUNTY JUDGE BRAZORIA COUNTY, TEXAS

Date signed: August, 23, 2022

FREEPORT LNG DEVELOPMENT, LP By: Freeport LNG-GP, LLC, its sole general partner

By: 1Z Name: Sig Cornelius Title: Authorized Signator Date signed:

FLNG LIQUEFACTION 4, LLC

By: Name: Sig C Title: Authorized ignator Date signed:_





THE STATE OF TEXAS

COUNTY OF BRAZORIA

TAX ABATEMENT AGREEMENT WITH FREEPORT LNG DEVELOPMENT, LP AND FLNG LIQUEFACTION 4, LLC FOR PROPERTY LOCATED IN BRAZORIA COUNTY REINVESTMENT ZONE NO. 21-01

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This Tax Abatement Agreement (hereinafter referred to as the "Agreement") is made and entered into by and between Brazoria County ("County"), and FREEPORT LNG DEVELOPMENT, LP, a Limited Partnership authorized to do business in Texas, and FLNG LIQUEFACTION 4, LLC, a Limited Liability Company authorized to do business in Texas, hereinafter collectively referred to as "Owner" of taxable real property in Brazoria County, Texas, located in the BRAZORIA COUNTY REINVESTMENT ZONE NO. 21-01 ("Reinvestment Zone").

I. AUTHORIZATION

1.01 This Agreement is authorized by the Texas Property Redevelopment and Tax Abatement Act, V.A.T.S. Tax Code, Chapter 312, as amended, and by Order of the Brazoria County Commissioners Court approving this Abatement.

II. DEFINITIONS

- 2.01 As used in this Agreement, the following terms shall have the meanings set forth below:
- a. "<u>Certified Appraised Value</u>" means the January 1st appraised value of the property within the Reinvestment Zone as certified by the Brazoria County Appraisal District as of the January 1st valuation date.
- b. "<u>Abatement</u>" means the full or partial exemption from ad valorem taxes of certain property in a reinvestment zone designated for economic development purposes.
- c. "<u>Eligible Property</u>" means the buildings, structures, tangible personal property as defined in the Texas Tax Code including fixed machinery and equipment, process units, site improvements, and related fixed improvements necessary to the operation and administration of the facility.
- d. "<u>New Eligible Property</u>" means Eligible Property construction of which commences subsequent to the date of Commissioners Court Action approving the Tax Abatement. During the construction phase of the New Eligible Property, the Owner may make such change orders to the New Eligible Property as are reasonably necessary to accomplish its intended use.
- e. "<u>Ineligible Property</u>" means land, existing improvements, tangible personal property that the Brazoria County Appraisal District classifies as inventory and supplies, tools, furnishings and other forms of movable personal property, vehicles, watercraft, aircraft,

Tax Abatement Agreement FREEPORT LNG DEVELOPMENT, LP AND AFFILIATES BRAZORIA COUNTY REINVESTMENT ZONE NO. 21-01

housing, convalescent homes, assisted living homes/centers, hotel accommodations, retail facilities, deferred maintenance investments, property to be rented or leased except as provided in Section 2(f), tangible personal property located in the reinvestment zone prior to the effective date of this Agreement, property that is already subject to real or personal property tax moved from one location in Brazoria County to the reinvestment zone, real property with a productive life of less than 10 years, property owned or used by the State of Texas or its political subdivisions or by any organization owned, operated or directed by a political subdivision of the State of Texas, or any other property for which abatement is not allowed by State law.

f. "<u>Actual Productive Life</u>" means the actual period of time the improvements were in active service and operation as part of a facility operating in a producing capacity, and this definition supersedes any other definition stated elsewhere.

2.02 The Guidelines and Criteria for Granting Tax Abatement in a Reinvestment Zone created in Brazoria County, adopted by the Brazoria County Commissioners Court, are attached hereto as Exhibit B and made a part hereof. All definitions set forth therein are applicable to this Agreement.

III. SUBJECT PROPERTY

3.01 The Reinvestment Zone is an area generally described as approximately 1,800 acres of land in Brazoria County, Texas. The legal description of the Reinvestment Zone is attached hereto as Exhibit C.

3.02 The Brazoria County Appraisal District has established the value for land, personal property and improvements of Owner in the subject property or of certain tracts of land from which the subject tract of land is derived as of January 1, 2020. The total appraised value is \$6,861,628,580.00 as indicated on the Brazoria County Appraisal District Certification attached hereto as Exhibit D.

IV. VALUE AND TERM OF ABATEMENT

4.01 This Tax Abatement shall be effective January 1, 2023 and shall continue for a period of ten (10) years, or one-half ($\frac{1}{2}$) the productive life of the improvements, whichever is less. One hundred percent (100%) of the value of New Eligible Properties shall be abated subject to Section 4.03 herein below.

4.02 Pursuant to the above-provisions and subject to Section 4.03 herein below, the term of abatement under this Agreement shall commence January 1, 2023 and continue through December 31, 2032. The benefits of abatement shall continue throughout the last year in which abatement is applied as long as the property and property owner continue to qualify for abatement throughout the last year.

Tax Abatement Agreement FREEPORT LNG DEVELOPMENT, LP AND AFFILIATES BRAZORIA COUNTY REINVESTMENT ZONE NO. 21-01

If pursuant to the above Section 4.01, it is determined upon completion of 4.03 improvements, or at any time thereafter (including after the term of abatement otherwise granted under this Agreement) that one-half (1/2) the productive life of improvements is less than the term of years of abatement under this Agreement, the term of abatement shall be reduced to one-half (1/2) the productive life of the improvements and Owner shall pay to County the full amount of taxes otherwise abated in each year in which the term of abatement exceeded one-half (1/2) of the actual productive life of the improvements. The amount of taxes for part of a year, if applicable, shall be determined by proration (by multiplying the amount of abated taxes for the entire year by a fraction, the denominator of which is 365 and the numerator of which is the number of days in excess of the term of abatement represented by one-half $(\frac{1}{2})$ of the actual productive life of the improvements). Any recapture hereunder shall be payable within sixty (60) days of written notice. Owner shall certify by statement to County and the Brazoria County Appraisal District the estimated productive life of improvements upon completion of the construction; provided, however Owner's estimate of productive life shall not control the operation of this subsection.

4.04 Owners payment obligation under Section 4.03 is a continuing obligation. Owner understands and agrees that this Agreement mandates that Owner's abated improvements be in active service and operation as part of a facility operating in a producing capacity for a period of twenty (20) years from the effective commencement date of this agreement (to December 31, 2042) in order for Owner to receive ten (10) full years of abatement that are not subject to the term reduction and recapture/payment obligation provisions of Section 4.03 of this Agreement.

V. TAXABILITY

5.01 During the period that this Tax Abatement is effective, taxes shall be payable as follows:

- (a) The value of Ineligible Property shall be fully taxable;
- (b) the Certified Appraised Value of existing Eligible Property as determined each year shall be fully taxable; and
- (c) the value of New Eligible Property shall be abated as set forth in Section IV herein.

VI. PLANNED IMPROVEMENTS AND EMPLOYMENT

6.01 As set forth in the Application attached as Exhibit A, the Owner represents that it will construct a liquefied natural gas import and regasification terminal. The estimated value of eligible improvements at the end of this Agreement indicated in the application is \$1,872,969,000.00.

Tax Abatement Agreement FREEPORT LNG DEVELOPMENT, LP AND AFFILIATES BRAZORIA COUNTY REINVESTMENT ZONE NO. 21-01

6.02 The Owner represents and warrants that this project will create 45 full-time jobs. In addition, the Owner represents and warrants that the level of employment stated in the abatement application (including the projected creation or retention of employment) will be maintained for the duration of the abatement period. It is further represented that this project will provide an estimated 150 construction jobs at the beginning of construction, with a peak load of 1200 construction jobs during the course of construction and 400 such jobs upon completion.

6.03 All improvements shall be completed in accordance with all applicable law.

6.04 The Owner shall not make any use of the property that is inconsistent with the general purpose of encouraging development or redevelopment of the reinvestment zone during the period that the property tax exemptions are in effect.

6.05 The Owner estimated in its application that construction of the improvements will begin in the first quarter of 2022 with completion estimated in the first quarter of 2026.

VII. EVENT OF DEFAULT

7.01 During the abatement period covered by this Agreement, the County may declare a default hereunder by the Owner if:

- (a) the Owner fails to commence construction of the new facility described in Section VI above, and the Application attached hereto as Exhibit A within two (2) years of the Effective Date;
- (b) the Owner fails to construct the new facility described in Section VI above;
- (c) the Owner refuses or neglects to comply with any of the terms of this Agreement;
- (d) any representation made by the Owner in this Agreement is false or misleading in any material respect; or
- (e) the constructed facility fails to meet the economic qualifications of Section 2(h) of the Brazoria County Guidelines & Criteria for Granting Tax Abatement. The economic qualifications of Section 2(h) of the Brazoria County Guidelines and Criteria for Granting Tax Abatement expressly include the requirement that the level of employment stated in the Application for the property that is the subject of the Tax Abatement Agreement be maintained for the duration of the abatement period.

7.02 Should the County determine the Owner to be in default of this Agreement, the County shall notify the Owner in writing prior to the end of the abatement period, and if such default is not cured within sixty (60) days from the date of such notice ("Cure Period"), then this Agreement may be terminated; provided, however, that in the case of a default that for causes beyond Owner's reasonable control cannot with due diligence be cured within such sixty-day period, the Cure Period shall be deemed extended if Owner (i) shall immediately, upon the receipt of such notice, advise the County of

Tax Abatement Agreement FREEPORT LNG DEVELOPMENT, LP AND AFFILIATES BRAZORIA COUNTY REINVESTMENT ZONE NO. 21-01

Owner's intention to institute all steps necessary to cure such default and (ii) shall institute and thereafter prosecute to completion with reasonable dispatch all steps necessary to cure same.

7.03 In the event the Owner allows its ad valorem taxes owed the County to become delinquent and fails to timely and properly follow the legal procedures for their protest and/or contest, or if the Owner defaults and/or violates any of the terms and conditions of this Agreement and fails to cure during the Cure Period, this Agreement may then be terminated and all taxes previously abated by virtue of this Agreement will be recaptured and paid within sixty (60) days of termination.

7.04 In the event the facility contemplated herein is completed and begins producing product or service, but the Owner fails to maintain the level of employment (including the projected creation or retention of employment) set forth in Section 6.02, the County may elect to: (a) Declare a default and terminate this Agreement without recapturing prior years' abated taxes; (b) Declare a default, terminate this Agreement and order a recapture of all or part of the previous years' abated taxes; (c) Set specific terms and conditions for the continuation of the abatement exemption for the duration of the term of this Agreement under its present terms or alter the amount of the abatement for the remaining term of this Agreement; or (d) Order recapture pursuant to the provisions of Section 4.03 of this Agreement, if applicable.

VIII. ADMINISTRATION

8.01 This Agreement shall be administered on behalf of the County by the Commissioners Court and/or other persons appointed by the Commissioners Court. The Owner shall allow authorized employees and/or representatives of the County who have been designated and approved by Commissioners Court to have access to this Reinvestment Zone during the term of this Agreement to inspect the facility to determine compliance with the terms and conditions of this Agreement. All inspections will be made at a mutually agreeable time after the giving of forty-eight (48) hours prior notice and will only be conducted in such manner as to not unreasonably interfere with the construction and/or operation of the facility. All inspections will be made with one or more representatives of the Owner and in accordance with the Owner's safety standards.

8.02 Upon completion of the contemplated construction, the Tax Abatement Review Committee and/or other persons appointed by Commissioners Court shall annually evaluate the facility to ensure compliance with the terms and provisions of this Agreement and shall report possible defaults to the Commissioners Court.

8.03 The Chief Appraiser of the Brazoria County Appraisal District annually shall determine (a) the taxable value pursuant to the terms of this abatement of the real and personal property comprising this Reinvestment Zone and (b) the full taxable value without abatement of the real and personal property comprising this Reinvestment Zone. The Chief Appraiser shall record both the abated taxable value and the full taxable value in the appraisal records. The full taxable value figure

Tax Abatement Agreement FREEPORT LNG DEVELOPMENT, LP AND AFFILIATES BRAZORIA COUNTY REINVESTMENT ZONE NO. 21-01

listed in the appraisal records shall be used to compute the amount of abated taxes that are required to be captured and paid in the event this Agreement is terminated in a manner that results in recapture. Each year the Owner shall furnish the Chief Appraiser with such information outlined in Chapter 22, V.A.T.S. Tax Code, as may be necessary for the administration of the abatement specified herein.

8.04 If the County terminates this Agreement, it shall provide Owner written notice of such termination. If Owner believes that such termination was improper, Owner may file suit in the Brazoria County District Courts appealing such termination within ninety (90) days after receipt from the County of written notice of the termination. If an appeal suit is filed, Owner shall remit to the County, within sixty (60) days after receipt of the notice of termination, any additional and/or recaptured taxes as may be payable during the pendency of the litigation pursuant to the payment provisions of Section 42.08 V.A.T.S. Tax Code. If the final determination of the appeal increases Owner's tax liability above the amount of tax paid, Owner shall remit the additional tax to the County pursuant to Section 42.42 V.A.T.S. Tax Code. If the final determination of the appeal decreases the Owner's tax liability, the County shall refund to the Owner the difference between the amount of tax paid and the amount of tax for which the Owner is liable pursuant to Section 42.43, V.A.T.S. Tax Code.

IX. INFORMATION PROVIDED BY OWNER

9.01 Pursuant to Section 5(a)(7) of the Brazoria County Guidelines and Criteria for Granting Tax Abatement, Owner shall annually furnish information necessary for County's evaluation of Owner's compliance with the terms and conditions of this Agreement and the Brazoria County Guidelines and Criteria (in the form of an annual report/statement of compliance to be mailed to the Office of the County Judge on or before January 31^{st} of each year of the tax abatement contract term).

9.02 Additionally, Owner shall furnish the following information or written statements to County upon request during the term of this Agreement:

- (a) Statement by Owner certifying the commencement and/or completion date of the contemplated improvements described in Section VI herein and in the abatement application;
- (b) Statement by Owner of the number of permanent employees, contract employees and construction employees actually employed at the facility location;
- (c) Statement by Owner describing the status of construction of the contemplated improvements, percentage of construction completed, construction schedule, and an estimate of taxable value of constructed improvements on the date of the statement; or
- (d) In lieu of the above statements, Owner may furnish documents and records verifying the above requested information.

Tax Abatement Agreement FREEPORT LNG DEVELOPMENT, LP AND AFFILIATES BRAZORIA COUNTY REINVESTMENT ZONE NO. 21-01

(e) Any information, documents or records of any kind reasonably necessary for County's evaluation of Owner's compliance with the terms and conditions of this agreement and Brazoria County Guidelines and Criteria for Granting Tax Abatement, provided that Owner shall not be required to furnish any information, documents or records which a reasonably prudent Owner under the same or similar circumstances would consider to be harmful to its business operations.

9.03 Owner's statements described above shall be verified by the project manager or other appropriate official. Failure to provide any requested statement or information without just cause within sixty (60) days of the request or presentation of any false or misleading statement may at the County's option, be construed as a default by Owner under this Agreement and cause for immediate termination of this Agreement and recapture of all previously abated taxes, if after written notice of default, Owner has not cured such default prior to the expiration of thirty (30) days from such written notice. The Cure Period provisions of Section VII are not applicable to a default and termination under this paragraph.

9.04 Owner has a continuing obligation for a period of twenty (20) years from the effective commencement date of this Agreement (to December 31, 2042) to report to the County any plant closure or permanent cessation of production at the abated facility and to furnish to County upon request a written confirmation as to whether or not the abated improvements are in service as part of a producing facility or, if applicable, a statement of the beginning and ending dates of production from and/or the beginning and ending dates of operation of the abated facility improvements; or to provide other similar information necessary to determine the actual or estimated productive life of the abated improvements.

9.05 Pursuant to Section 5(a)(8) and Section 7(f) of the Brazoria County Guidelines and Criteria for Granting Tax Abatement, Owner shall, upon expiration of this Agreement, begin annually reporting the status of the abated improvements regarding active service and operation as part of a facility operating in a producing capacity. Reporting will be for the same amount of years as the tax abatement period and in the form of a "Productive Life Report" to be mailed to the Office of the County Judge on or before January 31st of each year for ten (10) years following the expiration of the tax abatement contract.

X. INDEMNIFICATION

10.01 Owner agrees to indemnify and hold harmless County, its Commissioners Court, officers and employees from and against all obligations, claims, demands and causes of action of every kind and character (including the amounts of judgments, penalties, interest, court costs and legal fees incurred in defense of same) arising in favor of other governmental entities and agencies or third parties (including employees of Owner) as a result of or arising out of, the covenants to be performed

Tax Abatement Agreement FREEPORT LNG DEVELOPMENT, LP AND AFFILIATES BRAZORIA COUNTY REINVESTMENT ZONE NO. 21-01

by Owner under this Agreement, or any rights and provisions granted in this Agreement.

XI. ASSIGNMENT

11.01 Owner may assign this Agreement to a new owner of the same facility upon the approval by resolution of the Commissioners Court of Brazoria County subject to the financial capacity of the assignee and provided that all conditions and obligations in this Agreement are guaranteed by the execution of a new contractual agreement with the County. No assignment or transfer shall be approved if the parties to the existing agreement or the new owner are liable to County or any affected jurisdiction for outstanding taxes or other obligations. Approval shall not be unreasonably withheld.

XII. ANNUAL PAYMENT TO ECONOMIC DEVELOPMENT FUND

12.01 In accordance with Section 2(h)(7) of the Brazoria County Guidelines and Criteria for Granting Tax Abatement, Owner agrees to pay to County the annual contributions described in that provision.

XIII. MODIFICATION OR TERMINATION

13.01 At any time before the expiration of this Agreement the parties may, upon mutual consent, modify or terminate the original agreement. Such modification or termination shall be done in accordance with Property Redevelopment and Tax Abatement Act, V.A.T.S., Chapter 312, Section 312.208 of Subchapter B.

XIV. AUTHORITY OF AGENT

14.01 By acceptance of this Agreement and/or any benefits conferred hereunder, Owner represents that its undersigned agents have complete and unrestricted authority to enter into this Agreement and to obligate and bind Owner to all of the terms, covenants and conditions contained in this Agreement.

Tax Abatement Agreement FREEPORT LNG DEVELOPMENT, LP AND AFFILIATES BRAZORIA COUNTY REINVESTMENT ZONE NO. 21-01

XV. NOTICE

15.01 Any notice required to be given under the provisions of this Agreement shall be in writing and shall be duly served when it shall have been deposited, enclosed in a wrapper with the proper postage prepaid thereon, and duly registered or certified, return receipt requested, in a United States Post Office, addressed to the County or Owner at the following addresses. If mailed, any notice or communications shall be deemed to be received three days after the date of deposit in the United States Mail. Unless otherwise provided in this Agreement, all notices shall be delivered to the following addresses:

To the Owner:

Freeport LNG Development, LP 333 Clay St., Suite 5050 Houston, Texas 77002 Attn: Head of Tax

FLNG LIQUEFACTION 4, LLC 333 Clay St., Suite 5050 Houston, Texas 77002

To the County:

Commissioners Court, Brazoria County Brazoria County Courthouse 111 East Locust Street Angleton, Texas 77515 Attn: County Judge

Either party may designate a different address by giving the other party ten days written notice.

XVI. DATE

16.01 The County executes this Agreement by and through the County Judge acting pursuant to Order of the Commissioners Court of Brazoria County, Texas, so authorizing, and the effective execution date of this Agreement is the date of the countersignature of the County Judge.

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Tax Abatement Agreement FREEPORT LNG DEVELOPMENT, LP AND AFFILIATES BRAZORIA COUNTY REINVESTMENT ZONE NO. 21-01

This Agreement has been executed by the parties in multiple originals, each having full force and effect.

BRAZORIA COUNTY

By:

L.M. "MATT" SEBESTA, JR. COUNTY JUDGE BRAZORIA COUNTY, TEXAS

20 Date signed:

By: anatori

4-5-21

FREEPORT LNG DEVELOPMENT, LP By: Freeport LNG-GP, LLC, its sole general partner

Date signed:

FLNG LIQUEFACTION 4, LLC

By: nelius Signatory

4-5-21

Date signed:

Page 10





APPLICATION FOR TAX ABATEMENT IN BRAZORIA COUNTY

INSTRUCTIONS FOR COMPLETION OF APPLICATION:

1. Attach additional pages if there is not enough space allotted to answer questions on the application.

2. Applicants and projects must meet the requirements established by the Brazoria County Guidelines and Criteria (attached) in order to receive positive consideration. PLEASE READ THE CRITERIA PRIOR TO COMPLETING THE APPLICATION.

3. Applicants must submit an application processing fee in the amount of ONE THOUSAND & NO/100 (\$1,000.00) DOLLARS to cover costs of legal notices to be published.

4. Applicants must submit an adequately definitive legal description that sufficiently describes the tract(s) of land comprising the proposed tax abatement area (reinvestment zone) upon which the new facility, expansion or modernization project will be located. Applications with insufficient or indefinite legal descriptions will be returned to the applicant for amendment and such applications will not be considered for hearing until corrected.

5. Applicant must submit the attached "Certification of Appraised Value of Properties" form, which is a part of this application. This certification should cover the proposed tax abatement area and it is the responsibility of the applicant to obtain this information from the Brazoria County Appraisal District.

PART I

APPLICANT'S INFORMATION

The taxing unit may consider applicant's financial capacity in determining whether to enter into an abatement agreement. Established companies for which public information is available, or the wholly owned businesses of such companies, should include with the new application a copy of their latest annual report to the stockholders. Other applicants and new companies should attach a statement showing (1) when the company was established; (2) business references [name, contact and telephone number of principal bank, accountant and attorney]; and (3) may be required to submit an audited financial statement and business plan. Attach as Exhibit "A".

PARTS II & III PROJECT INFORMATION

Only facilities listed in Section 2(a) of the Guidelines may receive abatement without applying for a variance. Check guidelines definitions in Section 1 to see if project qualifies.

If the project is a Regional Entertainment Facility, Regional Service Facility, Regional Distribution Center Facility, or other basic industry, include the following items: (1) market studies; (2) business plans; and (3) agreements or other materials demonstrating that the facility is intended to serve a market of which the majority is substantially outside the Brazoria County region. See Part III of the Application – Required Exhibits.

PART IV ECONOMIC IMPACT INFORMATION

Permanent Employment Estimates

In estimating the permanent employment, include the total number of jobs retained or created at this site by your firm as well as known permanent jobs of service contractors required for operation.

Estimated Appraised Value on Site

The value on January 1 preceding abatement should be the value established by the Brazoria County Central Appraisal District. If the applicant must estimate value because the taxable value is not known or is combined with other properties under a single tax account, please so state. To qualify, the abated properties must be expected to result in an addition to the tax base of at least one million dollars after the period of abatement expires. Projections of value should be a "best estimate" based on taxability in Texas. The projection of project values not abated should include personal property and ineligible project related improvements such as an office in excess of that used for plant administration, housing, etc. Attach as Exhibit "B".

PARTS V & VI

Self-explanatory.

APPLICATION FOR TAX ABATEMENT IN BRAZORIA COUNTY, TEXAS

FILING INSTRUCTIONS:

This application should be filed at least NINETY (90) DAYS prior to the beginning of construction or the installation of equipment. This filing acknowledges familiarity and assumed conformance with "GUIDELINES AND CRITERIA FOR GRANTING TAX ABATEMENT IN A REINVESTMENT ZONE IN BRAZORIA COUNTY" (Copy attached). This application will become part of any later agreement or contract and knowingly false representations thereon will be grounds for the voiding of any later agreement or contract.

ORIGINAL COPY OF THIS APPLICATION AND ATTACHMENTS SHOULD BE SUBMITTED TO:

COUNTY JUDGE L.M. "MATT" SEBESTA, JR. BRAZORIA COUNTY COURTHOUSE 111 E. LOCUST SUITE 102A ANGLETON, TEXAS 77515

PART I - APPLICANT INFORMATION	'FLNG Liquefaction 4, LLC TX Tax ID # 32057991914
Company Name: <u>Freeport LNG Development, LP ("FLNG")</u> Address/City: <u>333 Clay Street, Suite 5050, Houston, TX 770</u> Phone: <u>713-980-2888 0</u>	02-4173
Name/Address/Phone of Company Contact of 16410 North Eldridge Parkway, Tomball, TX 77 0377	on this Project :Greg Maxim, C/O Cummings Westlake LLC
E-mail address of Company Contact: Type of Structure: Corporation D Total number employed: Annual Report Submitted: Yes D	Partnership (7) Proprietorship (7) Corporate Annual Sales Per Year: No (7) (see instructions)
PART II - PROJECT INFORMATION	
Check type of facility to be abated:	
Manufacturing (2) Regional Service (1) Research (1)	Regional DistributionImage: Content of the second seco
Proposed Facility Address and Legal Descript	tion: Attach Exhibit "C".
Attach a map showing site. Attach Exhibit	"D".
Abatement Term Requested: 10 Year	Percentage Requested:

Proposed facility located in the following taxing jurisdictions:

Brazosport ISD
Brazosport College
Velasco Drainage District
N/A
N/A
Port of Freeport

PART III - OTHER POSSIBLE LOCATIONS FOR PROJECT

If Company is considering another county in Texas to build/construct this project, identify all possible counties:

New Plant () Expansion () Modernization ()

None at this time

This application is for a:

If Company is considering another state to build/construct this project, identify the city, county and state:

Alternative Investment options and locations are being evaluated for this project. See Comments regarding project siting included in Exhibit J.

If any documentation has been provided to other potential Counties or States, provide copies attached as Exhibit "]".

PART IV - PROJECT DESCRIPTION

Please attach a statement (1) fully explaining the project; (2) describing the site and existing improvements; (3) describing all proposed improvements; and (4) providing a list of improvements and fixed equipment for which abatement is requested. Attach Exhibit "E".

If applicable, please describe, any additional property located outside of the proposed reinvestment zone that would add to the overall value of the project.

PART V - ECONOMIC IMPACT INFORMATION

А.	Estimated cost of improvements:	\$2,403,472,500		
B.	Permanent employment estimates: If existing facility, the current plan		230	
	Estimated number of plant jobs re	tained:	(230)	Jobs created: (45)
	Number of employees anticipated	at start-up:	(275)	within one year (275)
C.	Construction employment estimat	es:		
	Construction to start:	Month: <u>Janua</u>	ry	Year: 2022
	Construction to be completed:	Month: <u>Janua</u>	ſŶ	Year:
	Number of construction jobs antic	cipated:		
		Peak: 1200		Finish: <u>400</u>

D.	School District impact estimates: Number of families transferred to area:	10	
	Number or children added to ISDs :	15	
E.	City Impact estimates: Volume of treated water required from city	:	0

Volume of effluent water to be treated by city:

Vec (7)

I Tag mounditing boon started

<u>Please provide statement by Addendum relative to planned water and sewer treatment methods and disposal of effluent if the facility is to be located outside city systems.</u> If effluent is not treated by municipal facilities, by Addendum, include an explanation of the manner of treatment and by whom. Attach Exhibit "F".

No

0

This permitting been stated 100eV	Ъ ,			
F. Estimated appraised value on site:	LAND		ERSONAL ROPERTY	IMPROVEMENTS
Valuation of existing property as of January 1, preceding this abatement application:	0 \$	\$	0	10,480,220 \$
Estimated value of Personal Property and improvements, not subject to abatement, excluding exempt Pollution Control Equipment, upon completion of the project subject to this application:		\$_	20,000,000	0 \$
Estimated value of abated improvements at the completion of construction:				2,403,472,500 \$
Estimated value of Tangible Personal Property, subject to abatement:		\$_	0	
Estimated value of abated improvements after abatement agreement expires:				1,872,969,000 \$
Estimated value of abated Tangible Personal Property, after abatement agreement expires:		\$.	0	
Estimated value, upon completion of project of exempt pollution control equipment:	>			46,824,225 \$
G. Minimum Production Life of Equipm	nent:	25 years		

H. Variance: Is a variance being sought under any provision of the "Guidelines"? Yes \swarrow No \bigcirc If "Yes", attach any supplementary information required. Attach Exhibit "G".

I. Statement on planned efforts to use Brazoria County Vendors and Services: Please attach a statement describing willingness and planned efforts to use qualified Brazoria County vendors and services where applicable in the construction and operation of the facility. (See Section 2 (h) (6) of the Guidelines and Criteria for Granting Tax Abatement.). Attach Exhibit "H".

J. Tangible Personal Property Abatement Request: Attach a detailed list describing all tangible personal property sought to be abated. Said list must include projected life, cost, and value after abatement agreement expires. Attach Exhibit "I".

PART VI - DECLARATION

To the best of my knowledge, the above information is an accurate description of project details.

Wendy Clark Digitally signed by Wendy Clark Date: 2021.01.14 16:09:10 - 06'00'

Wendy Clark, V.P of Accounting & Controller

Company Official Signature

Printed Name & Title of Company Official

REQUIRED ATTACHMENTS

- EXHIBIT "A" Latest Annual Report or Information on Establishment of the Company, Business References, audited financial statement and business plan
- EXHIBIT "B" Certification of Appraised Value of Properties as of January 1, 20____
- EXHIBIT "C" Proposed Facility Address and Legal Description
- EXHIBIT "D" Map Showing Site
- EXHIBIT "E" Project Description including Time Schedule for Undertaking and Completing Project
- EXHIBIT "F" Planned Water and Sewer Treatment Methods and Disposal of Effluent
- EXHIBIT "G" Letter/Statement regarding Variance Requests
- EXHIBIT "H" Statement on Planned Use of Brazoria County Vendors
- EXHIBIT "I" Detailed Itemized List of Tangible Personal Property requesting to be abated
- EXHIBIT "J" Application for Abatement with Other Taxing Jurisdictions

EXHIBIT "A"

Latest Annual Report or Information on Establishment of the Company, Business References, audited financial statement and business plan

Freeport LNG Development, L.P. (FLNG) is primarily engaged in liquefied natural gas (LNG) related businesses. FLNG developed and operates an LNG receiving regasification facility on Quintana Island, near Freeport, Texas. The regasification facility includes two 160,000 cubic meter LNG storage tanks, one marine dock, seven vaporization trains able to achieve a peak send-out capacity of more than 2.0 billion cubic feet (Bcf) per day, and a natural gas underground storage cavern that is able to store natural gas (the Storage Facility) (collectively, the Regasification Facility).

As a result of the massive abundance of recoverable natural gas the United States is positioned to be a net exporter of natural gas, in 2014 FLNG, began construction of liquefaction facilities adjacent to and integrated with the existing Regasification Facility (the Liquefaction Project). The liquefaction facilities, which will include three liquefaction trains and pretreating facilities, an LNG tank, a loading dock and all related infrastructure (collectively, the Liquefaction Facility), will allow customers to deliver domestically produced natural gas to be treated, cooled and condensed into a liquefied state, and then delivered to customers' vessels at the loading dock. The three liquefaction trains are in various stages of development. Based on current construction schedules, the first liquefaction train is expected to start commercial operations in September 2018, the second train is expected to begin operations in February 2019, and the third train is expected to begin operations in August 2019.

Business references for Freeport LNG's principal bank, accountant, and attorney are as listed below:

Principal Bank Wells Fargo, N.A. Address: 1700 Wells Fargo Center, 49th Floor; 1740 Broadway; Denver, CO 80274 Phone: (303) 863-6420

CFO

Hugh Urbantke Freeport LNG Development, L.P. Address: 333 Clay Street, Suite 5050 Houston, TX 77002 E-mail: <u>HUrbantke@freeportlng.com</u> Phone: (713) 634-3521

<u>General Counsel</u> John Tobola

Application IV

Freeport LNG Development, L.P. Address: 333 Clay Street, Suite 5050 Houston, TX 77002 E-mail: <u>Tobola@freeportIng.com</u> Phone: (713) 333-4241

Exhibit B

BRAZORIA COUNTY APPRAISAL DISTRICT CERTIFICATION OF APPRAISED VALUE OF PROPERTIES AS OF JANUARY 1, 2020

TO: BRAZORIA COUNTY

FROM: BRAZORIA COUNTY APPRAISAL DISTRICT

DATE: January 20, 2021

The Brazoria County Appraisal District hereby certifies that the following appraised values as of January 1, 2020, for property of "FREEPORT LNG DEVELOPMENT, LP" described in Exhibit "B-1" attached hereto are listed in the records of the Brazoria County Appraisal District and indicated by the following account numbers:

PERSONAL PROPERTY ACCOUNT(S).

APPRAISED VALUE(S)

SEE ATTACHED

SEE ATTACHED

LAND ACCOUNT(S)

SEE ATTACHED

SEE ATTACHED

IMPROVEMENT ACCOUNT(S)

SEE ATTACHED

SEE ATTACHED

Certified this 20th day of January, 2021.

BRAZORIA COUNTY APPRAISAL DISTRICT

Al Baird, Interim Chief Appraiser

1	Personal Property Accounts		App	oraised Values		
	8900-0800-000	• •	\$	5,648,430	,	
	Land Accounts	X		,		
	Property ID	Acreage		,		
•	· 151537	242,0300	¢	164,010		
	154421	766.0000	\$	560,000		
	169669		\$	64,860		
	191268	394,0840	\$	47,980		
,	191273		\$. 37,060		
	191355	11,0200	\$	3,310	\sim	
	191386		\$	750		
	191387	2.5000	\$	750		~
	218366	50,7270		32,580	•	
	240525	135.1700	\$	5,000		
$\hat{}$	240559	1.4155		2,500		
	240562	1,2740		2,500		
	240567	1.5571		2,500		
	240568			2,500		
	240569	0,8493		2,500		
	240570	0.0708	\$	3,860		
	240572	0.4247	\$	2,500		
	240573	0.1416	\$	3,850		
	240574	0.8493	\$	2,500		
	240575	0.2831	\$	7,710		
	240577	0.2831	\$	7,710		
	240641	1.4155	\$	2,500		
	240642	0.1416	\$	3,850		
\ \	240643	0.1416	\$, 3,850		
ı	240645	1.5571	\$	2,500		
	240646	0.0472	\$	770		
	240649	1,4155		2,500		
I	240651	1,3978		2,500		
	240652	0.1592		2,500		
	240734	1.5571		2,500		
	240735	0.1416		2,500		
	240736	1,5571		2,500		
	, 240737	0.1416		2,500		
	240739	. 1.5571		2,500		
	240964	1,5571		2,500		
3	240965	0,1416		3,850		
	240968	0.4247		2,500		
	240969	0,2831		7,710		
	240970	0.2831		7,710		
	240997	0.0118		20		
	240998	0.8486		2,500		
	240999	0.0708	Ş	1 2,500		

١	-		
		0.0708 \$`\	2,500
	241000	0.2713 \$	7,390
	241001		2,500
	. 241004	1.4332 \$	2,500
	241006	0.0944 \$	2,570
	241008	1.5571 \$	190
	241010	· 0.1416 \$	7,710
-	241012	0.2831 \$	
	554896	3.6822 \$	2,500
	. 557126	1.1324 \$	2,500
		\$	1,050,050
	Improvement Account(s)	2	
	8700-6001-000	\$	1,048,720
	8700-6001-100	\$	209,740
	8700-6001-200	\$	1,887,700
	8700-6001-200	י ג	5,872,850
	8700-6001-500	\$	1,468,210
	8800-0450-000	\$	146,971,560
	POLL-FLNG-001	\$	38,456,440
	8800-0450-100	\$	14,652,830
	ABAT-FLNG-003	\$	966,896,540
	ABAT-FLNG-103	\$	499,253,790
	ABAT-FLNG-203	\$	491,592,340
	ABAT-FLNG-203 ABAT-FLNG-303	\$	563,063,910
	. POLL-FLNG-003	\$	305,211,970
	ABAT-FLNG-004	\$	966,674,290
	ABAT-FLNG-004 ABAT-FLNG-104	\$	499,690,100
	ABAT-FLNG-104 ABAT-FLNG-204	\$	669,662,820
•	ABAT-FLNG-204 ABAT-FLNG-304	\$	299,752,450
	POLL-FLNG-004	\$	336,785,490
	ABAT-FLNG-005	\$	521,972,290
	ABAT-FLNG-005 ABAT-FLNG-105	\$	219,029,390
	•	φ \$	135,080,660
	ABAT-FLNG-205	φ \$	23,444,280
	ABAT-FLNG-305	Ψ \$	91,566,510
	POLL-FLNG-005	Ψ \$	13,950,480
	POLL-FLNG-006 8800-0450-200	Ψ \$	40,734,740
	0000-0450-200	 \$	6,854,930,100
		Ŷ	0,004,000,100

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Application IV

EXHIBIT "C"

PROPOSED FACILITY ADDRESS AND LEGAL DESCRIPTION

TERMINAL ADDRESS: 1500 Lamar Street, Quintana, Texas 77541

LEGAL DESCRIPTION: Please see the attached legal descriptions for the requested Reinvestment Zone.

Total Acreage for Freeport LNG Development Reinvestment Zone

	Acreage Acr	eage
aeport LNG Development, LP Reinvestment Zone		
set I - Main Facilities - Regas		211.7
se V		170.
se IV		47.
intana Townsite Lots/Blocks 23 and 10 and Roadway Crossings		
Holly Street Crossing (R.O.W.)		0.1
Quintana, Black 23, Lot 1		0.1
Quintana, Block 23, Lot 2		0.1
Quintana, Block 23, Lot 3		0.1
Quintana, Block 23, Lot 4 Quintana, Block 23, Lot 6		0,1
Quintana, Block 23, Lot 7		0.1
Quintana, Block 23, Lot 8		0.1
Quintana, Block 23, Lot 9		0.1
Quintana, Block 23, Lot 10		0.1 0.2
Quintana , Block 23, Lot 11-12		0.2
Second Street Crossing (R.O.W.)		0,1
Quintana, Block 10, Lot 7		0.3
Quintana, Block 10, Lot 8		0,:
Quintana, Block 10, Lot 9 Quintana, Block 10, Lot 10		0.3
Quintana, Block 10, Lot 11		0.3
Quintana, Block 10, Lot 12		0.:
al Quintana Townsite Lots and Road Crossing R.O.W.		2.0
W Tracts for existing 42" pipeline, Proposed NGL Pipeline and Proposed Fiber Optics		Easement, Tra Vaterway Cros
an diagona na minima na manazira a para da antica da antica da antica da antica da antica da antica da antica Antica diagona da antica da anti	0,000	2
2	0.000	¢
3	0.000	0
5 6	0.410	0
6R	0.000	C
6.5R	0,000	C
7	0.820	C
78	0.000	((
8	1.390 0.070	(
9	0.000	c
10	0.000	C
10R	0.000	(
11 12 ·	8.270	
15	0.800	(
16	0.830	(
16R	0.000	1
17	1.240	1
18 & 19	0.700 0.560	i
20	0.000	(
21	0.000	(
21R 22	0.000	
22 22a	0.000	1
228	0.000	1
23a	0.000	
24a	0.000	
25a	0.000	
26a	0,000 0,000	
261/	0.000	
26.5a	0.000	
27a	0.000	
28a	0.000	
29a 30a	0.000	
30a 31a	0.000	
35	0.000	
36	0,000	
37	0.390	
37.5	4.070	
37.5R	0.000	

86	1 900	0.910
39	11.150	4.530
40	0.590	0.700
41	0.540	0.360
42	0.500	0.360
43	0,510	0.360
44	0.720	0.360
45	0,540	0,360
46	0.460	0.310
47	0.460	0.310
48	0.460	0.310
49	0.610	0.310
50	0.460	0.310
51	0.610	0.370
52	1.220	0.610
528	0.000	0.075
53	0.00	0.610
55	0.000	0.020
56	0.000	0,911
57	0.000	0,680
57R	0,000	0.139
58	1.840	1.390
59	0,530	0.600
59	4,040	2.690
62.01 and 62.02	0,540	0,460
62.023	0.020	0.030
623	2.00D	1.500
62.03	0,200	D,230
65	0.440	0.500
66	0.890	1.020
	0.000	21.70(1
67 68	0.020	0.020
69	0,180	7,780
09	51,410	85.576
Total Calculated Existing 42" Pipeline, Proposed NGL Line and Proposed Fiber Optics ROW Acreage		136.986
Sorrell Property		
Sorrell - Bid		305.672
Sorrell Tract 135		4.995
Sorrell Tract 140		4.976
Sorrell Tract 154		5,112
Sorrell Tract 156 & 163		10.224
Sorrell Tract 158-161		20.595
		4.990
Sorrell Tract 166		4.504
Sorrell Tract 167 Sorrell Tract 168		4,930
		10.001
Sorrell Tract 170& 171 Sorrell Tract 173		5.039
		50.210
Sorrell Tract 133-135 & 174-180		20.000
Sorrell Tracts 62, 63, 66, 67		451.301
Fotal Sorrell Property Acreage		774.678
Total Pinto Partners Tract		9.210
Meter Station	1	1,804.06
Total Freeport LNG Development, L.P. Reinvestment Zone Acreage		

FREEPORT LNG DEVELOPMENT L.P. REINVESTMENT ZONE

LEGAL DESCRIPTION FLNG Land, Inc.

August 13, 2008

TRACT I

Field notes for a 211.70 acre tract of land out of the Stephen F. Austin 1/3 League, Abstract No. 28, Brazoria County, Texas. Said 211.70 acre tract being recorded in Memorandum of Lease agreements between Brazos River Harbor Navigation District of Brazoria County, Texas and FLNG Land, Inc. Said 211.70 acre tract of land being described in the following recorded documents:

Memorandum of Lease between Brazos River Harbor Navigation District of Brazoria County, Texas and FLNG Land, Inc. dated June 30, 2004 Document No. 2004038630 of the Official Records of Brazoria County, Texas

Memorandum of Lease between Brazos River Harbor Navigation District of Brazoria County, Texas and FLNG Land, Inc. dated June 30, 2004 Document No. 2004038631 of the Official Records of Brazoria County, Texas

Memorandum of Lease between Brazos River Harbor Navigation District of Brazoria County, Texas and FLNG Land, Inc. dated June 30, 2004 Document No. 2004038632 of the Official Records of Brazoria County, Texas

Said 211.70 acre tract of land being more particularly described by metes and bounds as follows:

BEGINNING at a 5/8-inch iron rod found on the northwest right of way line of County Road 723 (80-feet wide) for the east corner of a called 212.913 acre tract of land described by Deed to Brazos River Harbor Navigation District of Brazoria County, Texas, filed for record March 28, 1968 in Volume 1340, Page 97 of the Deed Records of Brazoria County, Texas. Said iron rod being a corner of said 211.70 acre lease tract as described in the aforesaid Memorandum of Lease agreements.

- 1. THENCE, with the northwest right of way line of County Road 723, same being the Lease Line of said 211.70 acre tract as described in the aforesaid Memorandum of Lease agreements, S 56°10'39" W, a distance of 846.86 feet to an 5/8-inch iron rod with cap stamped "John Mercer" found for the most southerly corner of the herein described tract of land.
- 2. THENCE, continuing with said Lease Line, N 33°49'26" W, at 1524.01 feet pass a 5/8-inch iron rod with cap stamped "Mustang, LP" set for a witness corner, in all, a total distance of 1574.01 feet to a point on the shoreline of the Gulf Intra-Coastal Waterway for the west corner of the herein described tract.
- 3. THENCE, continuing with said Lease Line, same being the shoreline of the Gulf Intra-Coastal Waterway the following forty courses:

4. N 60°21'17" E, a distance of 40.34 feet; 5. N 56°28'13" E, a distance of 104.62 feet; 6. N 53°02'48" E, a distance of 111.40 feet; 7. N 58°30'57" E, a distance of 131.95 feet; 8. N 58°44'21" E, a distance of 47.64 feet; 9. N 53°13'06" E, a distance of 72.39 feet; 10. N 72°38'26 E, a distance of 41.83 feet; 11. N 56°50'17" E, a distance of 53.99 feet; 12. N 75°24'57" E, a distance of 51.04 feet; 13. N 89°44'23" E, a distance of 34.81 feet; 14. N 59°46'16" E, a distance of 51.51 feet; 15. N 57°01'39" E, a distance of 86.74 feet; 16. N 37°16'17" E, a distance of 36.25 feet; 17. N 09°04'44" W, a distance of 13.59 feet; 18. N 45°16'11" E, a distance of 45.79 feet; 19. N 23°22'10" E, a distance of 83.45 feet; 20. N 43°14'27" E, a distance of 74.16 feet; 21. N 53°45'19" E, a distance of 99.60 feet; 22. N 46°05'26" E, a distance of 130.76 feet; 23. N 68°39'08" E, a distance of 115.00 feet; 24. N 50°16'32" E, a distance of 33.15 feet; 25. N 28°49'35" E, a distance of 78.53 feet; 26. N 08°52'35" E, a distance of 80.20 feet; 27. N 51°21'41" W, a distance of 32.85 feet; 28. N 12°42'49" E, a distance of 52.75 feet; 29. S 79°44'15" E, a distance of 19.16 feet; 30. N 20°24'23" E, a distance of 91.06 feet; 31. N 66°52'32" E, a distance of 51.57 feet; 32. N 50°32'09" E, a distance of 60.22 feet; 33. N 11°45'16" E, a distance of 37.06 feet; 34. N 53°06'17" E, a distance of 209.90 feet; 35. N 47°49'19" E, a distance of 162.10 feet; 36, N 31°25'57" E, a distance of 166.42 feet; 37. N 45°26'22" E, a distance of 143.82 feet; 38. N 32°19'38" E, a distance of 99.32 feet; 39. N 14°57'00" E, a distance of 137.40 feet; 40. N 43°22'58" E, a distance of 150.42 feet; 41. N 40°25'48" E, a distance of 138.98 feet; 42. N 46°58'21" E, a distance of 322.68 feet; 43. N 61°02'09" E, a distance of 69.38 feet;

44. **THENCE**, continuing with said Lease Line, S 44°54'24" E, at a distance of 50.00 feet pass a 5/8-inch iron rod with cap stamped "Mustang, LP" set for a witness corner, in all, a total distance of 1410.02 feet to an iron rod with cap stamped "Mustang, LP" set.

- 45. THENCE, continuing with said Lease Line, N 45°05'50" E, at a distance of 1509.49 feet pass a 5/8-inch iron rod with cap stamped "RPLS 3808" found at the south corner of a called 3.45 acre tract of land described in a document titled "First Amendment to Ground Lease and Development Agreement" filed for record February 15, 2007 in Document No. 2007009294 of the Official Records of Brazoria County, Texas, in all, a distance of 1812.99 feet to a 1/2-inch iron rod found at the west corner of said 3.45 acre tract.
- 46. THENCE, continuing with said Lease Line, same being the northeasterly line of said 3.45 acre tract, N 44°54'32' W, at a distance of 495.00 feet pass a 5/8-inch iron rod with cap stamped "RPLS 3808" found at the north corner said 3.45 acre tract, in all, a distance of 1411.38 feet to a 5/8-inch iron rod with cap stamped "Mustang, LP" set.
- 47. THENCE, continuing with said Lease Line, N 45°06'26" E, a distance of 1089.40 feet to a 5/8-inch iron rod with cap stamped "Mustang, LP" set.
- 48. THENCE, continuing with said Lease Line, N 44°48'15" W, at a distance of 76.94 feet pass a 5/8-inch iron rod with cap stamped "Mustang, LP" set for a witness corner, in all a distance of 106.94 feet to a point on the shoreline of the Gulf Intra-Coastal Waterway.
- 49. THENCE, continuing with said Lease Line the following seventeen (17) courses:
- 50. N 66°09'00" E, a distance of 213.74 feet;
- 51. N 72°57'30" E, a distance of 161.08 feet;
- 52. N 80°21'59" E, a distance of 70.35 feet;
- 53. S 86°59'20" E, a distance of 347.90 feet;
- 54. N 74°42'06" E, a distance of 19.72 feet;
- 55. S 86°00'04" E, a distance of 250.47 feet;
- 56. S 69°42'34" E, a distance of 101.72 feet;
- 57. S18°50'12" W, a distance of 674.46 feet;
- 58. S 44°53'19" E, a distance of 169.08 feet;
- 59. N 45°03'20" E, a distance of 180.17 feet;
- 60. S 44°54'24" E, a distance of 111.11 feet;
- 61. N 45°05'46" E, a distance of 325.67 feet;
- 62. S 44°56'11" E, a distance of 172.17 feet;
- 63. N 45°05'50" E, a distance of 187.35 feet;
- 64. S 68°35'00" E, a distance of 87.92 feet;
- 65. S 37°00'10" E, a distance of 52.09 feet;
- 66. S 40°44'21" E, a distance of 90.43 feet to a point on the northwesterly right of way line of Holly Street as recorded on the plat of Quintana Townsite recorded in Volume 2, Page 139 of the Plat Records of Brazoria County, Texas.

- 67. THENCE, continuing with said Lease Line, same being the northwest right of way line of said Holly Street, S 45°05'50" W, at a distance of 400.00 feet pass a 5/8-inch iron rod with cap stamped "Mustang, LP" set for a witness corner, in all, a total distance of 3,930.43 fect to a 5/8-inch iron rod with cap found on the southwesterly right of way line of Eleventh Street as recorded on the plat of said Quintana Townsite.
- 68. **THENCE**, continuing with said Lease Line, same being the southwesterly right of way line of said Eleventh Street, S 44°53'33" E, a distance of 283.30 feet to a 5/8-inch iron rod with cap found, said iron rod being on the northwesterly right of way line of Lamar Street as recorded on the plat of said Quintana Townsite.
- 69. THENCE, continuing with said Lease Line, same being the northwesterly right of way line of Lamar Street, S 45°05'50" W, a distance of 1,971.45 feet to a 5/8-inch iron rod with cap stamped "Mustang, LP" set.
- 70. THENCE, leaving said right of way line and continuing with said Lease Line, N 44°54'21 W, a distance of 22.02 feet to a 5/8-inch iron rod with cap stamped "Mustang, LP" set on the northwesterly right of way line of aforesaid County Road 723.
- 71. THENCE, continuing with said Lease Line and with said northwesterly right of way line, S 56°10'39" W, a distance of 837.55 feet to the POINT OF BEGINNING and containing 211.70 acres of land, more or less.

TRACT II

Field notes for a 3.45 acre tract of land out of the Stephen F. Austin 1/3 League, Abstract No. 28, Brazoria County, Texas. Said 3.45 acre tract being that same 3.45 acre tract of land described in a document titled "Fourth Amendment to Ground Lease and Development Agreement" filed for record February 15, 2007 in Document No. 2007009295 of the Official Records of Brazoria County, Texas. Said 3.45 acre tract of land being more particularly described by metes and bounds as follows:

COMMENCING for reference at a 5/8-inch iron rod found at the intersection of the northwesterly right of way line of Lamar Street and the southwesterly right of way line of Eleventh Street as recorded on the plat of Quintana Townsite in Volume 2, Page 139 of the Plat Records of Brazoria County, Texas.

THENCE, N 30°44'12" E, a distance of 1934.54 feet to a ½ -inch iron rod found for the **POINT OF BEGINNING**, said iron rod being the East corner of said 3.45 acre tract.

THENCE, with the southeasterly line of said 3.45 acre tract, S 45°05'50" W, a distance of 303.50 feet to a 5/8-inch iron rod with cap stamped "RPLS 3808" found for the south corner of said 3.45 acre tract.

'THENCE, with the southwesterly line of said 3.45 acre tract, N 44°54'32" W, a distance of 495.00 feet to a 5/8-inch iron rod with cap stamped "Mustang, LP" set for the west corner of said 3.45 acre tract.

THENCE, with the northwesterly line of said 3.45 acre tract, N 45°05'50" E, a distance of 303.50 feet to a 5/8-inch iron rod with cap stamped "RPLS 3808" found for the north corner of said 3.45 acre tract.

THENCE, with the northeasterly line of said 3.45 acre tract, S 44°54'32" E, a distance of 495.00 feet the POINT OF BEGINNING and containing 3.45 acres of land more or less.

TRACT III

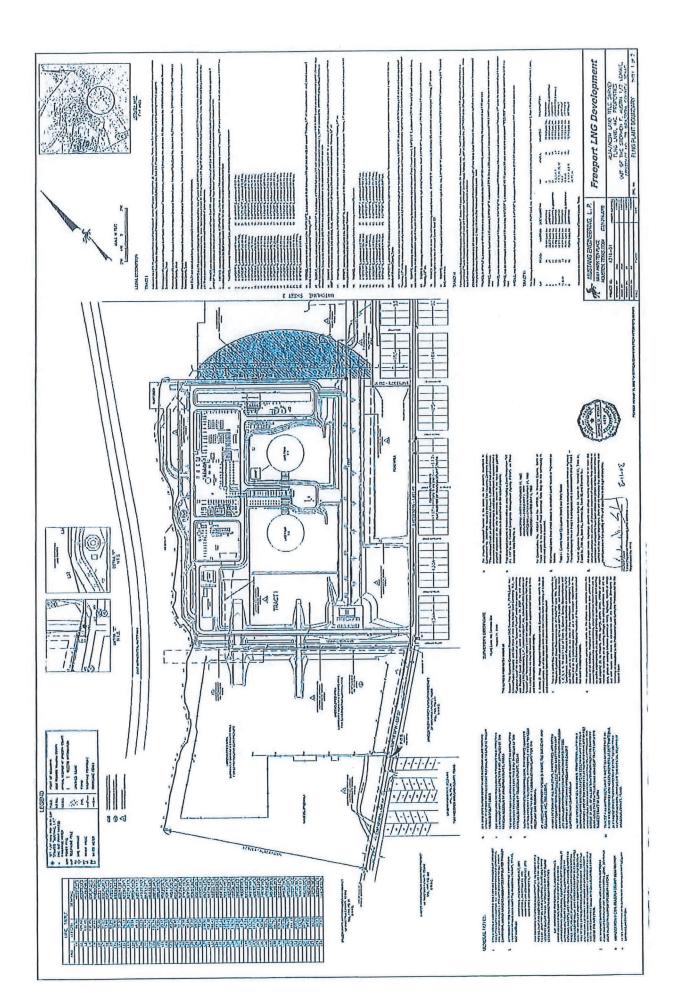
The following described lots are recorded in the name of FLNG Land, Inc. All listed lots are recorded on the plat of Quintana Townsite in Volume 2, Page 139 of the Plat Records of Brazoria County, Texas:

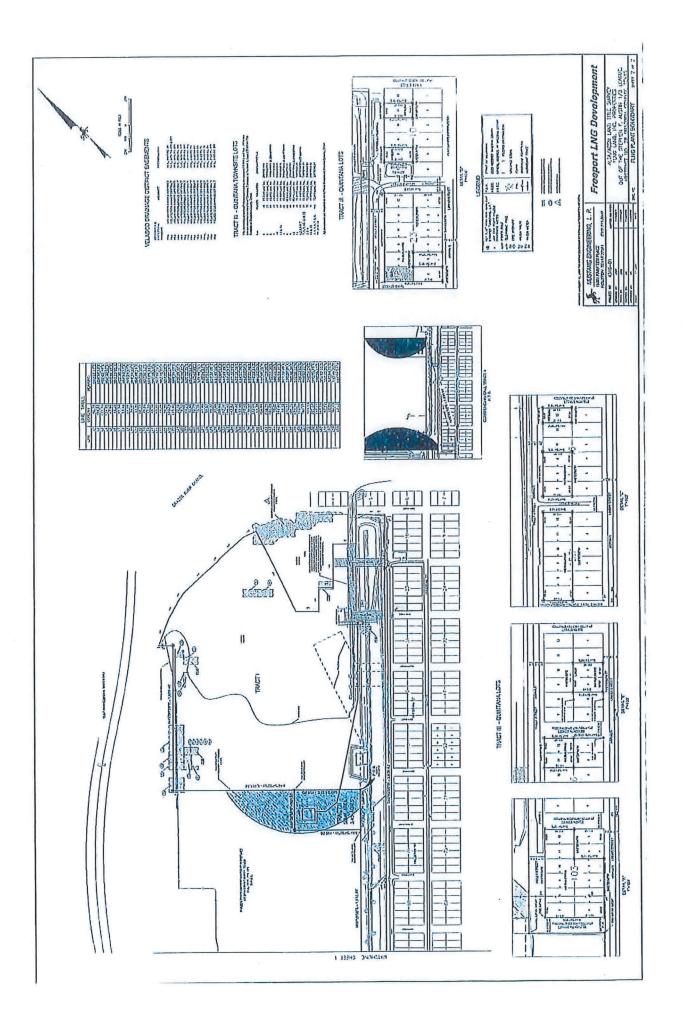
BLOCK	GRANTEE	DOCUMENT NO.
10	FLNG Land, Inc.	2005015941
23	FLNG Land, Inc.	2008010715
23	FLNG Land, Inc.	2006039985 & 2006039986
23	FLNG Land, Inc.	2006024928
23	FLNG Land, Inc.	2006008268
23	FLNG Land, Inc.	2006008273
46	FLNG Land, Inc.	2006073414 & 2007056630
46	FLNG Land, Inc.	2006073646
46	FLNG Land, Inc.	2006070380
46	FLNG Land, Inc.	2008029563 & 2008029564
10	FLNG Land, Inc.	2007056629
23	FLNG Land, Inc.	2007056629 (1/3 interest)
53	FLNG Land, Inc.	2007056629
70	FLNG Land, Inc.	2007056629
76	FLNG Land, Inc.	2007047138
103	FLNG Land, Inc	2007056629
	10 23 23 23 23 23 23 46 46 46 46 46 46 10 23 53 70 76	10FLNG Land, Inc.23FLNG Land, Inc.23FLNG Land, Inc.23FLNG Land, Inc.23FLNG Land, Inc.23FLNG Land, Inc.24FLNG Land, Inc.46FLNG Land, Inc.46FLNG Land, Inc.46FLNG Land, Inc.46FLNG Land, Inc.46FLNG Land, Inc.46FLNG Land, Inc.53FLNG Land, Inc.53FLNG Land, Inc.70FLNG Land, Inc.76FLNG Land, Inc.

All documents are recorded in the Official Records of Brazoria County, Texas.

This Field Note description is based on an ALTA/ACSM Land Title Survey of even date made by Archie D. Stout, Registered Professional Land Surveyor, Texas Registration No. 4416.

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FREEPORT LNG DEVELOPMENT, L.P. REINVESTMENT ZONE LEGAL DESCRIPTIONS



170.051 ACRES S. F. AUSTIN 1/3 LEAGUE, ABSTRACT 28 J. G. MCNEEL SURVEY, ABSTRACT 335 BRAZORIA COUNTY, TEXAS PAGE 1 OF 4

ALL THAT CERTAIN 170.051 ACRES of land out of a called 212.913 acre tract conveyed to Brazos River Harbor Navigation District of Brazoria County, Texas in Volume 1340, Page 97 of the Brazoria County Deed Records and situated in the Stephen F. Austin 1/3 League, Abstract 28 and J. G. McNeel Survey, Abstract 335, Brazoria County, Texas, and more particularly described by metes and bounds using survey terminology which refers to the Texas State Plane Coordinate System, South Central Zone (NAD 83) in which the directions are Lambert grid bearings and the distances are horizontal surface level lengths as follows;

BEGINNING at a found 5/8" iron rod in the Northwest right-of-way line of County Road 723 at position X=3145059.84 and Y=13538911.35, same being the South corner of a called 211.70 acre tract recorded in memorandum of lease agreements between Brazos River Harbor Navigation District and FLNG Land, Inc. in County Clerk's Files 04-038630 through 04-038632 of the Brazoria County Official Records from which a found 5/8" iron rod marking the East corner of the aforementioned 212.913 acre tract bears North 56°10'39" East, a distance of 846.90 feet;

THENCE South 56°08'54" West, coincident with the Northwest right-of-way line of County Road 723, same being the Southeast line of the said 212.913 acre tract, a distance of 4438.83 feet to a found 3/4" iron rod for corner making the East corner of Bryan Beach Subdivision, Section VII, recorded in Volume 10, Page 39 of the Brazoria County Plat Records;

THENCE North 30°05'06" West, coincident with the Southwest line of the said 212.913 acre tract, same being the Northeast line of Bryan Beach Subdivision, Section VII, at 1800.00 feet pass a set 5/8" iron rod and continue to a total distance of 1835.27 feet a point for corner in the top bank of the Intracoastal Waterway;

THENCE along the top bank of the Intracoastal Waterway with the following meanders:

North 61°22'06" East, a distance of 197.22 feet; North 58°27'34" East, a distance of 95.63 feet; North 46°09'19" East, a distance of 36.36 feet; North 71°40'52" East, a distance of 68.21 feet; North 67°21'32" East, a distance of 92.86 feet; North 59°05'34" East, a distance of 140.48 feet; North 10°20'20" East, a distance of 10.93 feet; North 46°33'45" East, a distance of 109.69 feet; North 18°44'56" East, a distance of 13.87 feet; North 63°12'00" East, a distance of 60.27 feet; North 81°16'59" East, a distance of 68.14 feet; North 54°47'25" East, a distance of 68.14 feet; North 88°00'07" East, a distance of 51.07 feet; 170.051 ACRES S. F. AUSTIN 1/3 LEAGUE, ABSTRACT 28 J. G. McNEEL SURVEY, ABSTRACT 335 BRAZORIA COUNTY, TEXAS PAGE 2 OF 4

South 71°19'00" East, a distance of 17.14 feet; North 59°05'31" East, a distance of 63.20 feet; North 7°49'01" East, a distance of 30.63 feel; North 62°48'25" East, a distance of 53.26 feet; North 48°58'11" East, a distance of 42.17 feet; North 79°44'30" East, a distance of 9.29 feet; North 19°09'07" East, a distance of 11.25 feet; North 64°19'17" East, a distance of 55.21 feet; North 26°45'22" East, a distance of 14.30 feet; North 55°50'14" East, a distance of 40.42 feet; South 89°40'30" East, a distance of 15.79 feet; North 65°20'37" East, a distance of 76.63 feet; North 60°02'20" East, a distance of 46.05 feet; North 56°19'13" East, a distance of 72.04 feet; North 54°32'40" East, a distance of 106.26 feet; North 71°56'46" East, a distance of 27.23 feet; North 54°26'38" East, a distance of 24.64 feet; North 64°00'33" East, a distance of 101.20 feel; North 53°01'15" East, a distance of 28.67 feet; North 74°33'35" East, a distance of 38.49 feet North 57°36'43" East, a distance of 43.38 feet; North 52°31'17" East, a distance of 64.92 feet; North 56°16'47" East, a distance of 70.62 feet; North 55°35'21" East, a distance of 89.52 feet; North 54°20'52" East, a distance of 50.73 feet; North 60°50'46" East, a distance of 57.92 feet; North 63°05'13" East, a distance of 20.92 feel; North 64°13'06" East, a distance of 19.19 feet North 82°31'53" East, a distance of 15.90 feel; North 63°30'32" East, a distance of 26.36 feet; North 73°51'09" East, a distance of 30.22 feet; North 88°03'47" East, a distance of 51.52 feet; North 43°35'05" East, a distance of 22.85 feet; South 68°05'38" East, a distance of 27.24 feei; North 74°51'17" East, a distance of 41.64 feet; North 49°53'12" East, a distance of 31.78 feet; North 60°38'27" East, a distance of 34.83 feet; North 17º11'45" East, a distance of 21.50 feet; North 58°27'10" East, a distance of 68.51 feet; North 44°07'35" East, a distance of 18.61 feet; North 72°26'27" East, a distance of 14.21 feet; North 27°37'40" East, a distance of 14.48 feet;

170,051 ACRES S. F. AUSTIN 1/3 LEAGUE, ABSTRACT 28 J. G. McNEEL SURVEY, ABSTRACT 335 BRAZORIA COUNTY, TEXAS PAGE 3 OF 4

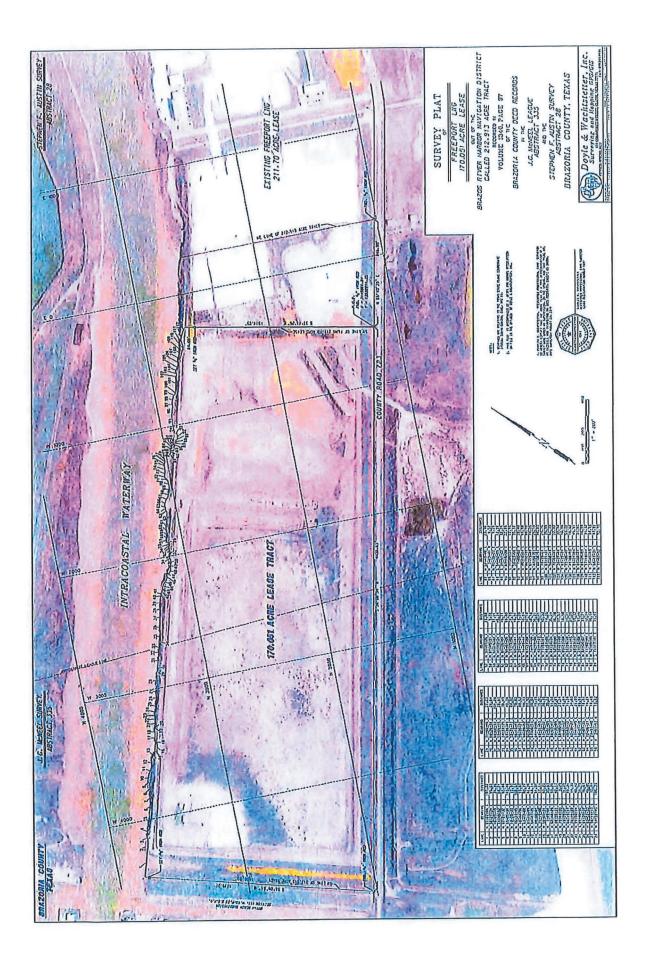
North 3°51'52" West, a distance of 13.92 feet: North 53°41'25" East, a distance of 33.88 feet; North 87°45'31" East, a distance of 9.22 feet; North 51°15'42" East, a distance of 37.01 feet; North 41°40'24" East, a distance of 45.34 feet; North 81°26'04" East, a distance of 16.71 feet: North 58°07'06" East, a distance of 99.40 feet; North 15°15'50" East, a distance of 24.19 feel; North 60°18'11" East, a distance of 16.91 feet; North 29°16'26" East, a distance of 19.20 feet; North 74°49'14" East, a distance of 39.54 feet; North 87°27'08" East, a distance of 31.18 feet; North 70°54'00" East, a distance of 48.18 feet; North 56°50'00" East, a distance of 35.21 feet; North 43°44'23" East, a distance of 46.71 feel; North 11°58'41" East, a distance of 42.00 feet; North 48°57'09" East, a distance of 14.26 feet; North 64°34'34" East, a distance of 35.24 feet; North 52°10'00" East, a distance of 36.70 feet: North 32°21'20" East, a distance of 17.97 feet; North 80°53'08" East, a distance of 18.50 feel; North 59°56'28" East, a distance of 14.21 feet; North 31°11'55" East, a distance of 27.05 feet; North 85°59'17" East, a distance of 19.32 feet; South 24°16'08" East, a distance of 37.66 feet: North 84°04'07" East, a distance of 33.71 feet; North 11°02'44" East, a distance of 12.74 feet; North 52°05'44" East, a distance of 16.14 feet; South 71°17'41" East, a distance of 11.47 feet; North 67°49'48" East, a distance of 23.16 feet; North 3°03'41" West, a distance of 9.52 feet; North 40°30'22" East, a distance of 9.29 feet; South 54°52'05" East, a distance of 12.58 feet; South 34°57'02" East, a distance of 32.24 feet; North 63°16'20" East, a distance of 22.86 feet; South 77°45'24" East, a distance of 12.96 feet; North 58°03'56" East, a distance of 35.11 feet; North 7°00'50" West, a distance of 28.40 feet; North 45°16°14" East, a distance of 55.58 feet: North 48°16'37" East, a distance of 86.12 feet; North 61°13'49" East, a distance of 74.25 feet; North 47°56'51" East, a distance of 25.19 feet; 170.051 ACRES S. F. AUSTIN 1/3 LEAGUE, ABSTRACT 28 J. G. MCNEEL SURVEY, ABSTRACT 335 BRAZORIA COUNTY, TEXAS PAGE 4 OF 4

North 68°08'51" East, a distance of 46.83 feet; South 78°39'04" East, a distance of 24.76 feet; North 63°31'31" East, a distance of 35,59 feet; North 56°08'18" East, a distance of 96.73 feet; North 76°54'41" East, a distance of 22.82 feet; North 36°31'44" East, a distance of 32.74 feet; South 69°33'24" East, a distance of 10.56 feet; North 73°06'47" East, a distance of 53.02 feet; North 45°08'53" East, a distance of 18.62 feet; North 86°21'54" East, a distance of 45.91 feet; North 65°08'11" East, a distance of 31.80 feet; North 88°09'59" East, a distance of 16.58 feet; North 57°18'14" East, a distance of 31.72 feet; North 39°41'15" East, a distance of 54.13 feet; North 66°11'34" East, a distance of 47.91 feet; and North 77°57'52" East, a distance of 52.10 feet;

THENCE South 33°49'26" East, coincident with the Southwest line of the aforementioned FLNG Land, Inc. 211.70 acre lease tract, at 84.09 feet pass a set 5/8" iron rod and continue to a total distance of 1514.09 to the **POINT OF BEGINNING**, containing 170.051 acres of land, more or less.

Charles D. Wachtstetter Registered Professional Land Surveyor Texas Registration Number 4547 August 23, 2011

This description is based on a survey, a plat of which, dated August 23, 2011 is on file in the office of Doyle & Wachtstetter, Inc.



LEGAL DESCRIPTION Tract D • 3 47:45 Acres

STATE OF TEXAS §

COUNTY OF BRAZORIA §

Being 47.45 acres of land out of the Stephen F. Austin Survey, Abstract No. 28, Brazoria County, Texas and being a portion of the Quintana Townsite as recorded in Volume 2, Page 139 of the Piat Records of Brazoria County, Texas and a portion of that certain tract of land described in that Final Judgment between Brazos River Harbor Navigation District and Terese Lewis Learned, et al, filed for record in Volume 1679, Page 485 of the Deed Records of Brazoria County, Texas, said 47.45 acres includes a portion of that certain 48.4333 acre tract of land described by Agreement for the Assignment of Ground Lease and Related Assets between Monsanto and FOC, Inc., filed for record May 31, 1994 under Clerk's File No. 94 020517 in the Official Records of Brazoria County, Texas and said 47.45 acre tract being more completely described by metes and bounds as follows:

BEGINNING at the most easterly south corner of said 48,4333 acre tract, being the east corner of that certain 14,3011 acre tract of land described by First Amendment to Ground Lease and Definitive Agreement Regarding Port Facilities between Brazos River Harbor Navigation District of Brazorla County, Texas and ExxonMobil Pipeline Company, filed for record June 27, 2000 under Clerk's File No. 00 026963 in the Official Records of Brazorla County, Texas.

THENCE along the most easterly southeast line of said 48.4333 acre tract, N 45"05'50" E, a distance of 770.10 feet to a 5/8" from rod with cap stamped "John D. Mercer, RPLS #1924" found for the most southerly east corner of said 48.4333 acre tract.

THENCE N 44°54'31" W, a distance of 1,411.38 feet to a 5/8" from rod with cap stamped "John D. Mercer, RPLS #1924" found on the most easterly northwest line of said 48.4333 acre tract.

THENCE along said northwest line, N 45°06'26" E, a distance of 1,089.40 feet to a 5/8" iron rod with cap stamped "John D, Mercer, RPLS #1924" found for an interior ell corner of said 48.4333 acre tract.

THENCE N 44°48'15" W, a distance of 76.53 feet to a 5/8" Iron rod with cap stamped "John D, Mercer, RPLS #1924" found on the southeast bank of the Gulf Intra-Coastal Waterway for the most northerly corner of the herein described tract.

THENCE along the southeast bank of the Gulf Intra-Coastal Waterway as follows:

S 63°18'57" W, a distance of 88.25 feet; S 58°10'24" W, a distance of 108.84 feet; S 48°55'13" W, a distance of 94.98 feet; S 48°34'12" W, a distance of 87.65 feet; S 37°39'66" W, a distance of 40.02 feet; S 64°41'08" W, a distance of 103.68 feet; S 52°41'13" W, a distance of 116.67 feet; S 77°42'22" W, a distance of 73.40 feet; S 46°05'49" W, a distance of 100.87 feet; S 54°10'02" W, a distance of 37.38 feet;



Tract D - 3 47.45 Acres

> S 05°46'27" W, a distance of 39.72 feet: S 41°03'09" W, a distance of 52,39 feel: S 32°48'20" W, a distance of 147.29 feel; S 57°15'40" W, a distance of 104.15 feet; N 69°11'48" W, a distance of 105,98 feel; S 75°39'43" W, a distance of 30.04 feet: S 08°40'49" W, a distance of 40.36 feel; S 33°09'49" W, a distance of 137.32 feel; S 34°55'41" W, a distance of 70.01 feet; S 58°24'48" W, a distance of 63,09'feet; N 89°46'54" W, a distance of 93.86 feet; S 58°00'57" W, a distance of 31.93 feet; S 60°57'55" W, a distance of 29.87 feet; S 40°12'55" W, a distance of 36.71 feet; S 41°42'45" W, a distance of 82.87 feet; S 48°50'15" W, a distance of 30.84 feet: S 32"17'49" W, a distance of 32.59 feet; S 25°41'43" W, a distance of 27.89 feet: S 14°34'52" E, a distance of 19.47 feet; S 37°30'52" E, a distance of 64.67 feel; S 03°14'21" E, a distance of 45.93 feet; S 15°32'02" W, a distance of 115.86 feet; S 44°57'56" W, a dislance of 51.24 feet; S 43°57'14" W, a disiance of 76.71 feel; S 40°28'39" W, a distance of 59.91 feel; S 35°08'21" W, a distance of 108,92 feel; S 05°06'52" W, a distance of 86.20 feel; S 03°44'46" E, a distance of 76.41 feet; S 38°39'21" E; a distance of 116.00 feet; S 81°16'10" W, a distance of 52.35 feet; N 48°07'15" W, a distance of 52.43 feet; N 64°50'56" W, a distance of 60.41 feet; N 84°43'49" W, a distance of 69.39 feet; S 35°04'27" W, a distance of 105.55 feet; S 37°15'41" W, a distance of 87.39 feet; S 25°15'21" W, a distance of 53,04 feet; S 20°48'56" E, a distance of 114.31 feet; S 76°31'29" W, a distance of 64.16 feet; N 66°34'25" W, a distance of 28.43 feet; and

S 60°54'58" W, a distance of 12.78 feet to a point for the most westerly corner of the herein described tract.

Tract D – 3 47.45 Acres

THENCE S 44°54'23" E, passing a 5/8" from rod with cap stamped "John D. Mercer, RPLS #1924" • found at 65.00 feet and continuing a total distance of 270.04 feet to the most westerly south corner of the herein described tract.

THENCE N. 45°05'01" E, a distance of 628.77 feet to the most westerly north corner of said 14.3011 acre tract.

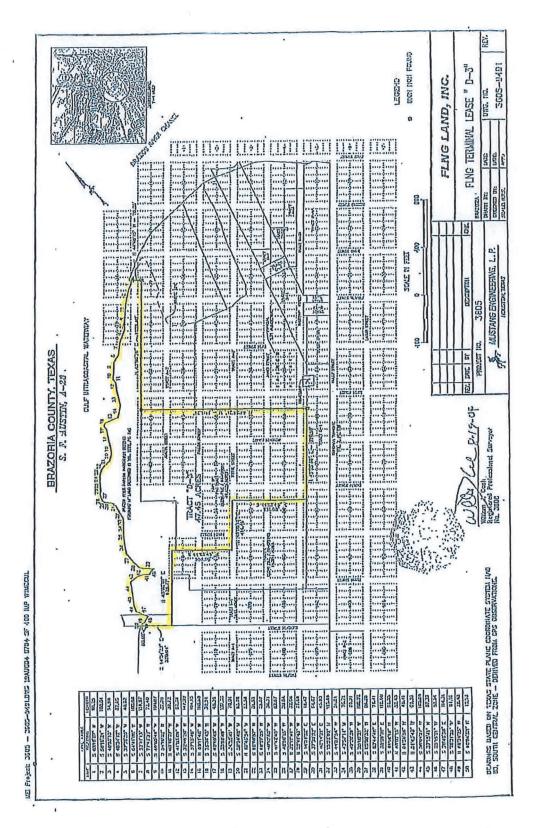
• THENCE S 44°53'45" E, a distance of 509.05 feet an Interior ell corner of said 14.3011 agre tract, being the most westerly south corner of said 48,4333 agre tract,

THENCE N 45°06'15" E, a distance of 414.46 feet to the most easterly north corner of said 14.3011 acresite, being an interior ell corner of said 48,4333 acre tract.

THENCE S 44°53'45" E, a distance of 631.08 feet to the POINT OF BEGINNING and containing 47.45 acres of land, more or less.

Bearings are derived from GPS observations and based on the Texas State Plane Coordinate System, South Central Zone, NAD 83 grid bearings,

04 William J. Cash, Jr. RPLS No. 3808



COPY

Additional Legal Descriptions for Quintana Block 23 (Lots 1-4, 6-12), Quintana Block 10 (Lots 7-12) and Holly Street and Second Street Crossings

Holly Street Crossing R.O.W

Approximately 0.1403 acres out of the S.F. Austin Survey, A-28, Brazoria Counly, Texas, being 61.1 feet in length across Holly Street and 100 feet in width

Quintana Block 23

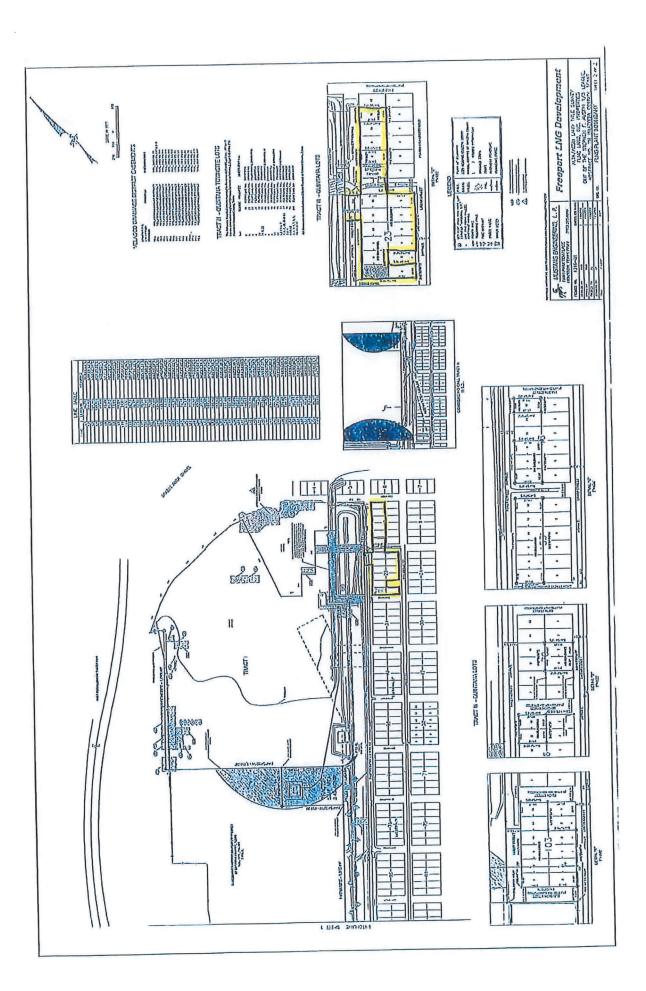
- 1. Lot 1 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 2. Lot 2 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 3. Lot 3 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 4. Lot 4 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazorla County, Texas
- 5. Lot 6 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 6. Lot 7 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 7. Lot 8 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 8. Lot 9 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 9. Lot 10 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 10. Lots 11-12 Approximately 0.2831 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas

Second Street Crossing R.O.W

Approximately 0.1403 acres out of the S.F. Austin Survey, A-28, Brazoria County, Texas, being 61.1 feet in length across Second Street and 100 feet in width between Block 23 and Block 10

Quintana Block 10

- 1. Lot 7 Approximately 0.1416 acres out of Block 10 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 2. Lot 8 Approximately 0.1416 acres out of Block 10 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 3. Lot 9 Approximately 0.1416 acres out of Block 10 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 4. Lot 10 Approximately 0.1416 acres out of Block 10 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 5. Lot 11 Approximately 0.1416 acres out of Block 10 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 6. Lot 12 Approximately 0.1416 acres out of Block 10 out of the S.F. Austin Survey, A-28, Brazoria County, Texas



	אובסצב צבב תוב בוברוו סווור רסלא ר				
Tract No.	Legal Land Description	Approximate Area Description	Approx. ROW Feet	File Name (PDF)	Page No. of file that Legal Land Description and Map are on (of electronic files)
м	S.F. Austin Survey, A-2B & A. Mitchell Survey, A-9B, Brazoria County, Traver Echthenne"	Land located across State-owned land in Brazoria County: Brazos River/Freeport Harbor Channel (69.6 rods in length), being 50 feet wide on either side of the controlline of the 4.2" eioscine, being approximately 2.638 acros	1149.00	Tracts 2 and 55	S
m	1.0005, 1.001, 1.001, 1.	0.24 acres out of Part Lot(s) 13A & 14, B.C.I.C. Division 3 Subdivision, A. Mitchell Labor, A-96,	239.70	Tract 3	61
ы	Part Let 13, B.C.I.C. Division 3 Subdivision, A. Mitchell Labor, A-92, Renanda County, Texas, Exhibit "A"	A 0.21 acre permanent Easement Parcel out of the Mitchell Labor, Abstract 98, Grazoria County, Texas and being Lot 13 of the B.C.I.C. Subdivision, Division 3	227.99	Tract S	2
9	Lot 22, B.C.I.C. Division 3 Subdivision, a. Mitchell Labor, A-98, Reserves of current Texes Exhibit. "A"	A 0.48 permanent Easement Parcel and a 0.41 arre temporary casement out of tet 22. f. C.I.C. Division 3 Subdivision, a. Mitchell Labor, A-98	655.59	Tract 6	н
CK CK	A. Mitchell Survey, A-93, Brazoria County, Texas, Exhibit "A"	Across defined readway in Village of Surfside Beach (Thunder Road), being 25 feet on either side of the centerline of the 42" pipeline, being approximately 0.127 acres		Tracts 6R, 6.5R, 7R, 10R	2,3
6.58	4. Mitchell Survey, A-38. Brazoria County, Texas, Exhibit "A"	Across defined roadway in Village of Surfside Beach (Coost Guard Road), being 25 feet on either side of the centerline, being approximately 0.051 acres	44.385	Tracts 6R, S.SR, 7R, 10R	4
7		A 0.66 acre permanent Easement Parcel and a 0.82 acre temporary easement parcel out of the 5.00 acre parent tract (tot 12)	713.63	Tract 7	2
78	A. Mitchell Survey, A-98, Brazoria County, Texas, Exhibit "A"	Across defined roadway in Village of Surfside Beach (Ummanted Road), being 25 feet on either side of the centerline of the 42" pipeline, being approximately 0.034 acres	30.03	Tracts 6R, 6.5R, 7R, 10R	S
53	Lot 1, B.C.I.C Division 3 Subdivision, A. Mitchell Labor, A-98, F.J. Calvit League. A-51. Brazoria County, Texas, Exhibit "A"	A 0.64 acre tract or parcel of land and a 1.39 acre temporary essement parcel of land put of the A. Miltchell Labor, Abstract 98. Lot 1, Brazoria County, Texas	745.58	Tract 8	ы
σī	Let 12, B.C.I.C. Division 2 Subdivision, F.J. Calvit League, A-51, Barzota County, Texas, Exhibit "A"	A 0.06 acre tract or parcel of land and a 0.070 acre temporary easement parcel of land out of the F.J. Calvit League, Abstract 51, lot 12, Brazoria County, Texas	90.87	Tract 9	ы
10	Lot 11, 0.C.I.C. Division 2 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	A 0.22 acre tract or parcel of land out of the F.J. Calvit League, Abstract 51, Lot 11, Brazoria County. Texas	321.49	Tract 10	n
NGL	A. Mitchell Survey, A-98 & F.J. Calvit Survey, A-51, Brazoria County, Traces Exhibit "4"	Across defined roodway in Village of Surfside Beach (Canal St.), being 25 feet on either side of the centerline of the 42" pipeline, being approximately 0.047 acres	40.59	Tracts 6R, 6.5R, 7R, 10R	7
#	A. Mitchell Survey, A-95 & F.J. Calvit Survey, A-51, Brazoria County, A. Mitchells Virvey, A-95 & F.J. Calvit Survey, A-51, Brazoria County, Travar Editor 100	Across the intercoastal Waterway (Total Length: 810.54° = 49.12 Rods) (Permanent Easement: 0.558 acres)		Tract 11 - Intercoastal Waterway Crossing	2
R	texas. contour o Lears 8, 9, 10, 11 & 12, B.C.L.C. Division 4 Subdivision, F.J. Calvit Leapue, A-51. Brazoria County. Texas. Exhibit "A"	A tract or parcel of land (Permanent Easement: 1.38 acres, Temporary Easement: 8.270) out of Lat's 9, 9, 10, 11 & 12, B.C.I.C. Division 4 Subdivision, F.J. Calvit League. Bracoria County Texas		Tact 12	m
IJ	lot 18, 8.C.I.C. Division 4 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	A 0.41 acre tract or parcel of land an a 0.80 acre temporary easument parcel of land aut of tot 1%, p.C.i.C. Division 4 Subdivision, F.J. Calvit League, A-51	1E.345	Tact 15	2
36	Let A, B.C.I.C. Division 4 Subdivision, F.J. Calvit League, A-51, Brazoriz	tet A, B.C.I.C. Division 4 Subdivision, F.J. Calvit League, A-51, Brazoria A 0.42 acre tract or parcel of land and a 0.83 acre temporary easement parcel of Courses Traves Existences	12 925	Tract 16	ы

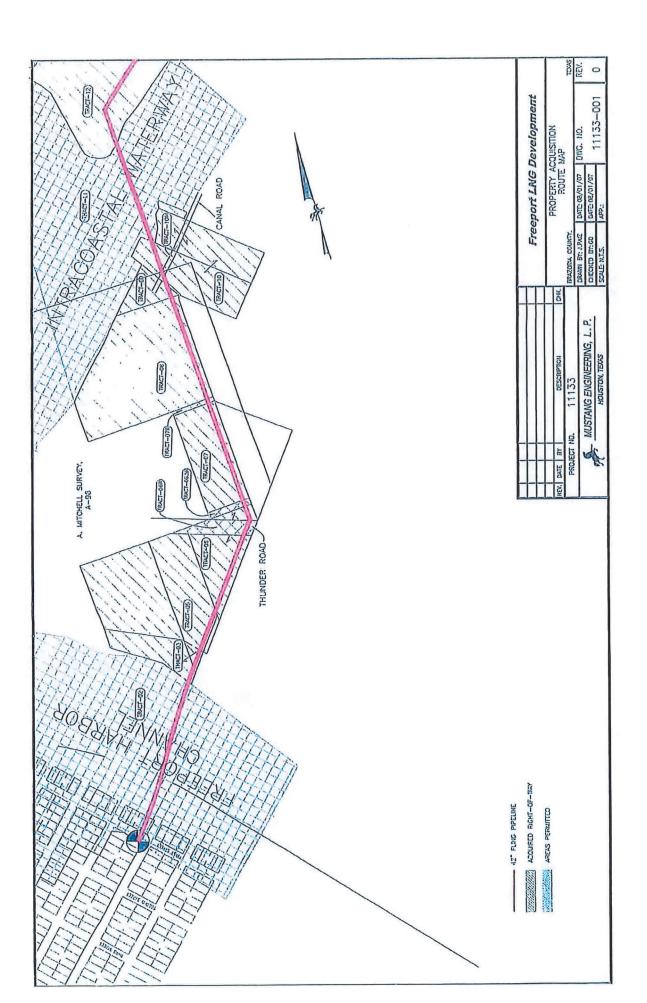
~	63	Sume as Tract 19	FI	4	9	58, 3	r4	เก	68, 13	n	Ч	*7	त्त्व	16R, 4	51	4	41	e i	Ч
Troct 16R	Tract 17	Tract 19	Tract 19	Tract 20	Tracts 21. 50. 67	Tracts 21R. 22R. 26R. 37.5R, 52R, 57R	Tract.22	Tract 22A	Tracks 218, 228, 268, 37,58,528,578	Trect 23A	Tract 24A	Tract 25A	Tract 26A	Tracts 21R, 22R, 26R. 37.5R, 52R, 57R	Tract 26.5A	Tract 27A	Tract 28A	Tract 29A	Tract 30A
00.244	491.7E	0.00	847.54	331.15	246.81	356.24	0.00	152.55	4E.2E	521.07	18.37	566.78	498.17	31.35	187.32	437.37	627.18	260.91	208.97
The pipeline(2) is installed by convertional fay under the ground under the asphalt-feeder reads servicing SH 332, within the TX DOT right of way. approximately 1066 feet northwat of where the SH 325 hidge begins to cross the intracoastal fusionary. The approximate distance of the easterner it 442 feet and the described width is 25 feet on olither slde of the conterline of the 42" feet and the described width is 25 feet on olither slde of the conterline of the 42" incluine. Jeen 0.507 arcres.	A 0.57 acre (ract or parce) of land and a 1.24 acre temporary casement parce) A 0.57 acre (ract or parce) of land and a 1.24 acre temporary casement parce)	סטר מן נמן לי טיבויר טואוזמזו / סטטטאוזמזו, רשי המואוי הבפוורי אישי	A 0.79 acre tract or parcel of land and a 0.70 acre temporary easement parcel of 1 and out of Lots 10 and 11 of the Brazos Coast Investment Company, Division 7 1.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4	A 0.33 are tract or parcel of land and 0.56 are temporary easement parcel of A 0.33 are tract or parcel of land and 0.56 are temporary easement parcel of land out of Let 12 . B.C.I.C. Division 7 Subdivision, F.J. Calvit League, A-SJ, 15.00	uteron A 0,27 acre easement tract or parcel of land out of Lot 13, B.C.I.C Division 7 Educatione of 1 Calvier covering A-51 (14,95 rods in length)	Land under, over or along a certain County Road (Tarpon Lanc) - Approx. ROW feet = 356.233 ¹) being 25 feet on either side of the centerline of the 42° pipeline,	A. Mitchell Survey, A-98. Brazeria County. Texas Lot 14, 8.C.I.C. Division Subdivision, F.J. Calvit League, A-51, Brazoria A 0.049 acre tract or parcel of land out of Let 14 of the Brazes Coast Investment Let 14, 8.C.I.C. Division Subdivision, F.J. Calvit League, A-51, Brazoria A 0.049 acre tract or parcel of fand out of Let 14 of the Brazes Coast Investment	County, Texos, Exhibit."A. Lot 66, B.L.C.I Division 3 Subdivision, F.J. Calvit League, A-51, Brazoria A.0.21 are: tractor parcel of Lot 66, B.L.C.I Division 8 Subdivision, F.J. Calvit Lot 66, B.L.C.I Division 3 Subdivision, F.J. Calvit League, A-51, Brazoria A.0.21 are: tractor parcel of Lot 66	Land under, over or along a certain County Road (Unnamed Road, Brazoria Land under, over or along a certain County Road (Unnamed Road, Brazoria County), being approximately 0.037 acres - Approx. ROW feet = 32.34', Approx. 	wuur = 2. recent chine and a wuur = 2. Subdivision, F.J. Caivit league, A-51.	orao ea cross or ea and an 105 B.C.I.C. Division 8 Scoolivision, F.J. Calvit League, A-51	ouzaron entre du PENG, being Lot 106, B.C.I.C. Division 3 Subdivision, F.J. 5.00 acres, punced by ELNG, being Lot 106, B.C.I.C. Division 3 Subdivision, F.J. C: to source acrest for the acrest a Country. Texas	unive tergreet, From Josso and Joseph Line (C. L.C. Division & Subdivision, F.J. S. 2000 acres, overald by FURG, being tot 107, B.C.L.C. Division & Subdivision, F.J. (Early Leaves, A-531, I.S.00 acres), Brazoria County, Texas	tand under, over or along a certain County Road, being approximatery 0.036 acres (Unnamed Road, Brazona County) - Approx, ROW foet = 31.35', Approx. winth = 7.5 feet on elther side of the contelline of the 42' pipeline	n 22 arres mit of hit 116. 8.C.I.C. Division & Subdivision, F.J. Calvit League, A-51	v.z.z ever or to the transmission of the second	0.77 arres out of Lot 118, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51	use account of lot 119, B.C.C. Division & Subdivision, F.J., Calvit League, A-51	oran and an
	corra county, rexus, adivision, F.J. Calvit League, A-S1, Brazaria	County, Texas, Exhibit "A"	Same as Tract 19 Lots 10 & 11, B.C.I.C. Division 7 Subdivision, F.J. Calvit League. A-51.	Bracoria County. Texas, Exhibit "A" Lot 12, B.C.I.C. Division 7 Subdivision, F.J. Calvit League, A-51,	Brazoria County, Ioxas, Exhibit A. Lot 13, 0.C.I.C Division 7 Subdivision, F.J. Calvit League, A-53,	Bratoria County, texas, exhibit 'A	A. Mitchell Survey, A-98, Brazorla County, Texas Lot 14, 8.C.I.C. Division Subdivision, F.J. Calvit League, A-51, Brazoria	County, Texas, Exhibit "A" Lot 65, B.I.C.I Division 3 Subdivision, F.J. Calvit League, A-51, Brazoria	Lounty, 1 Exass	F.J. Calvit Survey, A-51. Brazona Lounty, Iexas Lot 105, B.C.J.C Division B Subdivision, F.J. Calvit League, A-51,	Brazoria County, lexas. exmont A Lot 105, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51,	Brazorh County, lexas, exhibit A Lot 106, B.C.I.C. Division S Subdivision, F.J. Calvit League, A-51,	Brazonia County, Texas, "exhibit A" Lot 107, B.C.L.C.Drikon S suddivision, F.J> Calvit League, A-51, 	ргасона социку. А-51, Brazonia County, Texas, Brazonia County,	lexas Lot 116, 3.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51,	Brazoria County, Jexas, exhibit: A Lot 117, B.C.I.C. Division 3 Subdivision, F.J. Calvit League, A-51,	Brazona Lounty, texas, exmont A Lot 118, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51,	Brazona County, resas, exmune A Lot 119, B.C.I.C. Division 8 Subdivision, F.J., Calvit League, A-51,	Brazona county, rexas, exmune w Lot 120, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-52,
168	<u>r</u>		81 E	20	E.	1	5	22a		235	243	25.a	263	ZER	26.5a	275	28a	592 242	ł

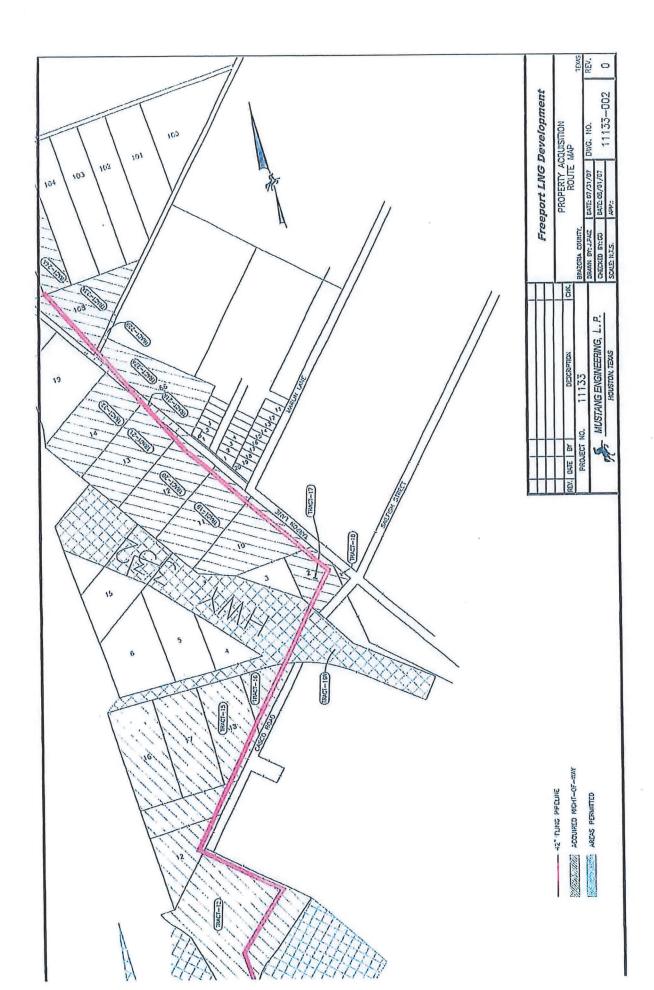
ere	Lot 121, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51,	0.34 arres out of Lot 121. B.C.I.C. Division 8 Subdivision, F.L. Caivit League, A-53	794,43	Tract 31A	ri
	iori, F.J. Calvit League, A-51,		292.37	Tract 35	13
	ion, F.I. Calvit League, A-51,	or 123, B.C.I.C Division & Subdivision, F.J. , Texas	234.30	Tract 36	ıם
	-J. Calvit League, A-51,	0.00 acres di permanent easement and a 0.39 acre temporary casement parcel out of Lot 124, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51, Brazoria Comm. Tovas	0.00	Tracts 37, 41, 43, 45, 47, 52	4
37.5	brazora county, resa, zanun, 2022. Lat 125 B.C.C. Division S Subdivision, F.J. Calvit League, A-51, Drazora County, Texas, "Exhibit A"	1 3 4.070 atre temporary easement parcel of land out of Lot 125. n 8 Subdivision, F.J. Calwit League, A-51	338.19	Tracts 37.5, 38	2
37.5R	EJ. Calvit Survey, A-51. Brazorila County, Texas	Land under, over or along a certain County Road (Co. RD. 391. Brazoria County), being approximately 0.048 acres - Approx. ROW feet = 4.2.075'. Approx. width = 25 feet on either side of the centerline of the 42" pipeline	42.075	Traces ZLR, ZZR, ZGR, 37.5R. 5ZR, 57R	'n
R	105.52 Acres, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"		798.52	Tracts 37.5, 38	м
33	345.309 acres, F.J. Calvit League, A-51, Brazoria County, Texaz, 		3946.00	Tract 39	м
40	extrust. A Lots 158 & 159, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-	A 0.70 acre tract and a 0.99 acre temporary casement parcel of fand out of a part of 102.5 acres, more or less, bring tracts 126, 140, 154, 156, and 159, Brazos Coast Investment Company Subdivision (19 out of the F.J. Calvit League, Abstract 151, Brazona County, Texas	614.12	Tracts 40, 42, 44, 49 55	C I
41	Jan, or action a contrast, research contrast of the Lot 157, 8.C.I.C. Division 5 Subdivision, F.J. Catvit League, A-51. Berschoft Contrast Provide Fohlbitt "A: A-3".	A 0.35 acre tract and a 0.54 acre temporary easement parcel of fand out of Lot 157, 8.C.I.C.Division 9 Subdivision. F.J. Calvit League, A-51	312.24	Tracts 37, 41. 43, 45, 47, 52	ю
4	Lot 156, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A" - 2	A 0.36 acre tract and a 0.50 acre temporary easement parcel of land out of a part of 102.5 acres, more or less, being tracts 126, 140, 154, 156, and 159, Brazos Coast Investment Company Subdivision #9 out of the F.J. Calvit League, Abstract 51, Brazoria County, Texas	312.24	Tracts 40, 42, 44, 49 55	ά
43	Lot 155, B.C.I.C Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A: A-2"	0.36 acres and a 0.54 acre temporary pasement parcel of land out of Lot 155. 0.C.I.C Division 9 Subdivision, F.J. Calvit League, A-51.	312.24	Tracts 37, 41, 43, 45, 41, 52	ę
5	Lot 154, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Po	<u>0.36 acres</u> and a 0.72 acre temporary easement parcel of land out of a part of 102.5 acres, more or less, being tracts 126. 140, 154, 156, and 159. Brazos Coast Investment Company Subdivision (19 out of the F.J. Calvit League, Abstract 51, Brazoria County. Texas	212.24	Tracts 40, 42, 44, 49 55	-
55	orazona county, rzas, zamor	0.38 acres and a 0.54 acre temporary easement parcel of land out of Lot 153, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-SI	313.73	Tracts 37, 42, 43, 45, 47, 52	7
46	Lot 137, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	0.31 acrea and a 0.46 acrea temporary easement parret of land out of Lot 137, 18.C.I.C. Division 5 Joudhvision, La Calvit League, A-21 (5.00 acrea) 19.1 zroes-and a 0.46 acrea temporary astement barcel of land out of Lot 135,	268.54	Tract 46 Tracts 37, 41, 43, 45, 47,	4 ¢
47 48	Lot 138, B.C.L.C. Division 9 subdivision; r.L. Laivit League, A-5-4, Brzaoria County, Texas, Exhibit "A: A-6" Lot 139, B.C.I.C. Division 5 Judefixilon, F.J. Calvit League, A-51,	uct and sing about a compared for the server and the server of the serve	267.82 267.41	52 Trace 46	5 4
5 5	brakotia county, rexas, contor ~ Lot 240, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Reconsta County. Texas. Exhibit "N" - 4	0.31 arres and a 0.61 acre temporary easement parcel of land out of a part of 102.5 acres, more or less, being tracts 126, 140, 154, 156, and 159, Brozos Coast Investment Company Subdivision #9 out of the F.J. Calvit League, Abstract 51, Brozonia County, Texas	267.41	Tracts 40, 42, 44, 49 55	ы
8	Loc 141, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	A 0.31 acre easement tract or parcel of land and a 0.46 acre temporary easement parcel of land out of tat 141, 6.C.I.C. Division 9 Subdivision, F.I. Calvit League, A- 51 (16.21 rads in length)	267.41	Tracts 21. 50, 67	۲

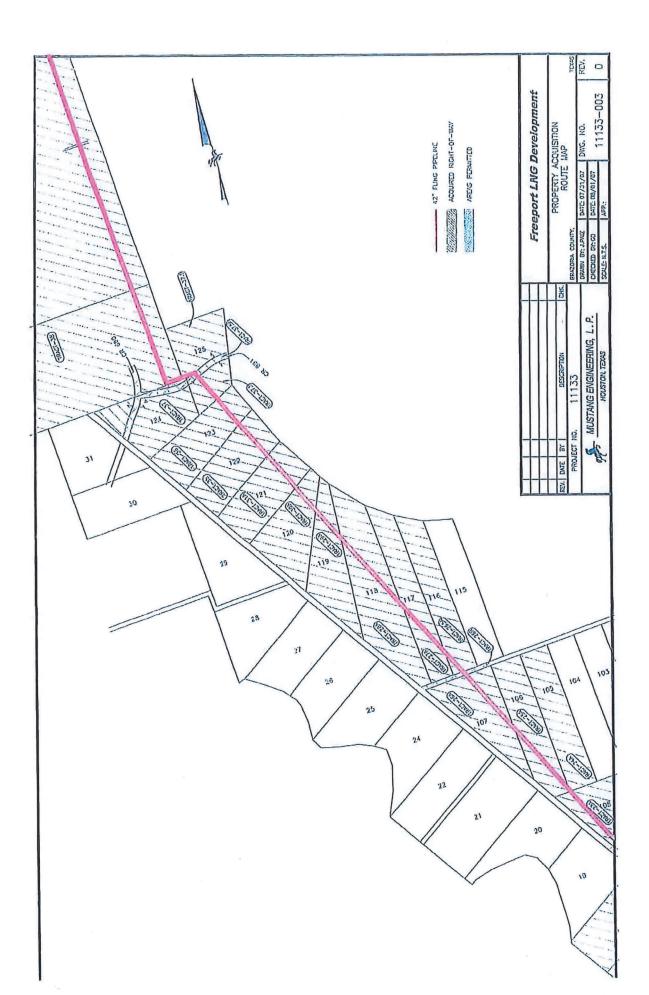
15	Lot 142, B.C.H.C. Division 9 Subdivision. F.J. Calivit Leogue. A-51. Resorve Enumer. Texas: Exhibit "A"	A 0.37 acre tract of land, a 0.27 acre tract of land and a 0.61 acre temporary easement parcel of land out of Lot 1.42, p.C.I.C. Division 9 Subdivision, F.J. Calvit Lennue, A-51.	267.41	Tact S1	ri
23	ubdivision, F.J. Calvit League, A-51, A-1"	0.61 acres and a 1.22 acre temporary easement parcel of land out of lot 143 & 144. B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51	538.15	Tracts 37, 41, 43, 45, 47, 52	M
52R	F.J. Calvit Survey, A-5.1 & B.T. Archer Survey, A-9, Brazoria County, Texas	Land under, over or along a certain County Road (Co. RD. 6904 - Galley Way Rd., Brazoris County), being approximately 0.075 acres - Approx. ROW feet = 65.01', Approx. width = 25 feet on either side of the centerline of the 42" pipeline	65.01	Tracts 21R, 22R, 26R, 37.5R, 52R, 57R	U
53	Lot 125, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, "Exhibit A"	0.61 acres out of Lot 125, 8.C.I.C. Division 9 Subdivision. F.J. Calvit League, A-51	01.86S	Tract 53	н
55	Lot 126, B.C.I.C. Divrsion 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibir "A" - 5	0.02 acres out of a part of 102.5 acres, more or less, being tracts 126, 140, 154, 156, and 159, Brazos Coast investment Compary Subdivision #9 out of the F.J. Calvit League, Abstract 51, Brazoria Counsy, Texas	00.0	Tracts 40, 42, 44, 49 55	£
SG	ן. בפועני איש איש איש איש איש איש איש איש איש אי	Land located across State-owned land in Brazorio County: Oyster Creek (20.04 rods in length), East Union Slough (1.5 rods in length), being 50 feet wide on either side of the centerline of the 42" pipeline, being approximately 0.311 across	396.66	Tracts 2 and 56	ũ.7
57	Lot 1C1, B.T. Archer teapue, A-9. Brazoria County, Texas, Exhibit "A"	0.68 acres out of Lot JCJ, B.T. Archer League, A-9, Brazoria County, Texas (a 62.5637 acre tract of land)	589 . 23	Tract 57	r4
578	B.T. Archer Survey, A-9, 8:n2orla County, Texas	Land under, over or along a certain County Rozd (Unnamed Road and Co. Rd. 792, Brazoria County), being approximately 0.139 acres - Approx. ROW feet = 120.945', Approx. width = 25 feet on either side of the centerline of the 42" pipeline	120.95	Traces 210, 220, 268, 37.58, 528, 578	7.8
58	נסני זכ, זכי, זכי, זכי, זכי, זכי, זכי, גכי, גכי, מיני, מיני, איפ Brazoria County, Texas, Exhibit "A"	1.39 acres and a 1.24 acre temporary easement parcel of land out of Lots 1C, 1C2, 1C3, 1C4, 1C5, 1C6, 1C7 & 1C8, 0.7. Archer League, A-9 Brazoriz Counity, Texas (a 504.445 tract of land)	1308.46	Tract 58	£,5
65	.B.T. Archer League, A-9. Brazoria County, Texas, Exhibit "A"	A 0.60 acre tract or parcel of land and a 0.53 acre temporary #122ment parcel of land out of the B.T. Archer League, Abstract 9, Grazoria County, Texas	658.00	Tract 59	t.)
61	John W. Ughtfoot Survey, A-316, Brazoria County, Texas, Exhibit "A"	A strip of land (2.69 acre tract of land) and a 4.04 acre temporary easement parcel of land out of Tract 2 and Tract 3, being 500 acres, more or lexs, out of the John Lightfool Survey. Abstract No. 316, Brazoria County, Texas	2031.72	ीत्वटी ही	ಕ್
62-01 and 52-02	John W. Urhtfoot Survey. A-316, Brazoria County, Texas, Exhibit "A"	A 0.45 acre tract or parcel of land and a 0.54 acre temporary easement parcel of land out of the John W. Ughtfoot Survey, Abstract 316, Bracoria County, Texas	496.71	Tract 62.01, 52.02	t, t
62.023	John W. Ughtfoot Survey, A-316, Brazoria County, Texus, Exhilbit "A"	A 0.03 acre tract or parcel of land and a 0.02 acre temporary easement parcel of land out of the John W. Lightfoot Survey, Abstract 316, Brazoria County, Texas	23.66	Tत्तरt 62.023	ы
623	John V. Lightfoot Survey, A-316, Brazoria County, Texas. Exhibit "A"	A forty (10) foot wide strip of land (apprex. 1.50 acres) and a 2.00 acre temporary easement parcel ef land across a certain 206.67 acre tract or parcel of land out of the John W. Lightfoot Survey, Abstract 316, Brazoria County, Texas	1610.92	Tract 62A	n, 7
62.03	John W. Ligntfoot Survey, A-316, Brazoria County, Texas, Exhibit "A"	A forty (40) foot wide strip of iand (approx. 0.23 acres) and a 0.20 acre temporary easement parcei of land across a certain called 11.004 acre tract or parcei of land out of the John W. Lightfoot Survey, Abstract 316, Brazon'a County, Texas	248.01	Tract 62.03	rvi
65	John W. Lightfoot Survey. A-316, Brazoria County. Texas. Exhibit "A"	A 0.50 acre tract or parcel of land and a 0.44 acre temporary easement parcel of land out of the John W. Ughtfoot Survey, Abstract 316, Brazoria Ceunty, Texas	545.36	Tत्वत ६ 5	~
GG	lot 1D, Jared E. Groce 5 leagues Grant, A-66, Brazoria County, Texas, Excibit "A"	tot 1D, Jared E. Groce 5 Leagues Grant, A-66, Bratoria County, Texas, A 1.02 acre tract and a 0.33 acre tempcrary casement parcel of land out of Lot Exhibit "A"	1112.26	Tract 60	14

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	Jared E. Groce 5 Leagues Grant, A-66, Brazoria County, Texas, Exhibit J. Pat. annovimately 2055 arres out of a 5.787.77 acre tract	ared E. Groce S Leagues Grant, A-GG. Brazoria County, Texas, Exhibit Jared E. Groce 5 Leagues Gran Survey, A-GG, Brazoria County, Texas (ovned by - 4° - annoviensie 20 55, areas out eta 5, 737, 77 area tract. Dow Chemical Comparity, for the NGL line splits of the model of the model of the NGL line split-off to Incos	500 = 9450.63	Tracts 21, 50, 67	
68		A 0.02 arre tract or parcel of land and a 0.02 acre temporary easement parcel of land out of the J.E. Groce 5 teapues Grant Survey, Abstract 66, Drazoria County,			<u>م</u>
1	L. C. Groce 5 Leagues Grant, A-66, Brazorla County, Texas, Exhibit "A" Texas	Texas	20.05	Tract 68	
ß		(1) Approximately 1.81 acres and a 0.18 acre temporary casement paretel of land out of a 474.77 acre tract out of the Jared E. Groces 5 Laggue Survey, A-66, Brazoria County, Texas: and (2) Approximately 2.500 feet in length and 1.00 feet in width, Beller approximately 5.97 acres out of a 474.77 acre tract out of the	1058.94 +		m
	Jared E. Groce S League, A-66, Brazoria County, Texas, approximately 1.81 acres	iexas, approximately jared E. Groce 5 League Survey A-66, Brazoria County, Texas, for Ute NGL line split off to incos	2600 = 3653.94	Tract 69	

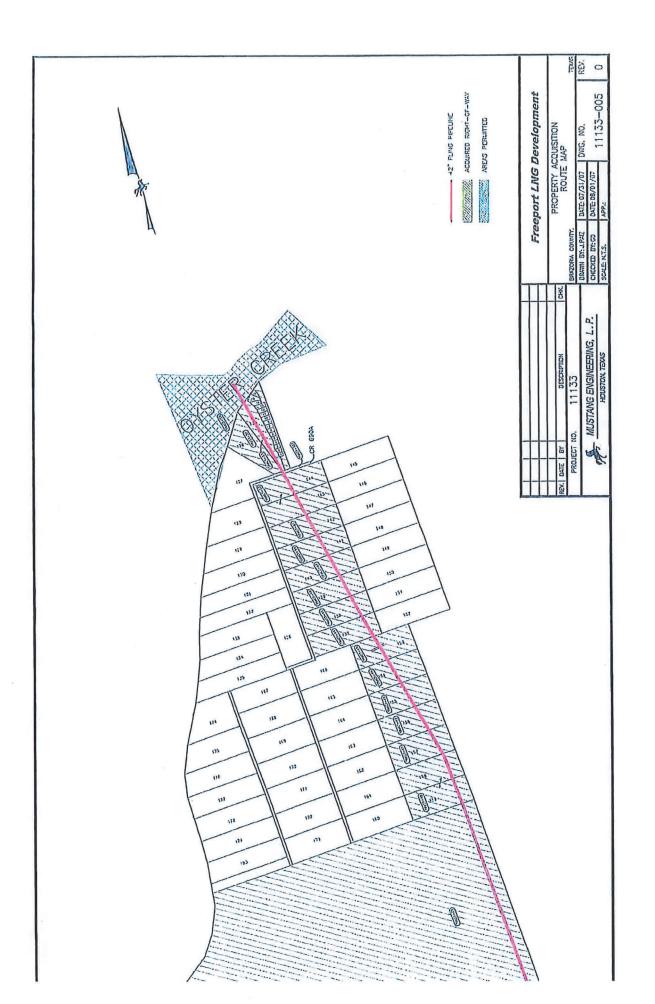
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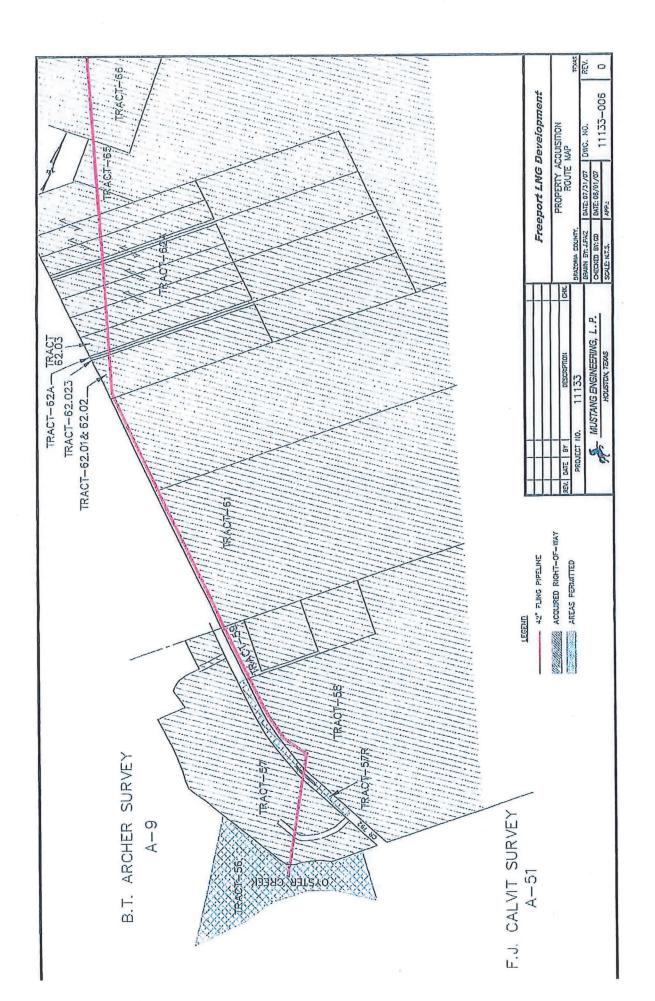


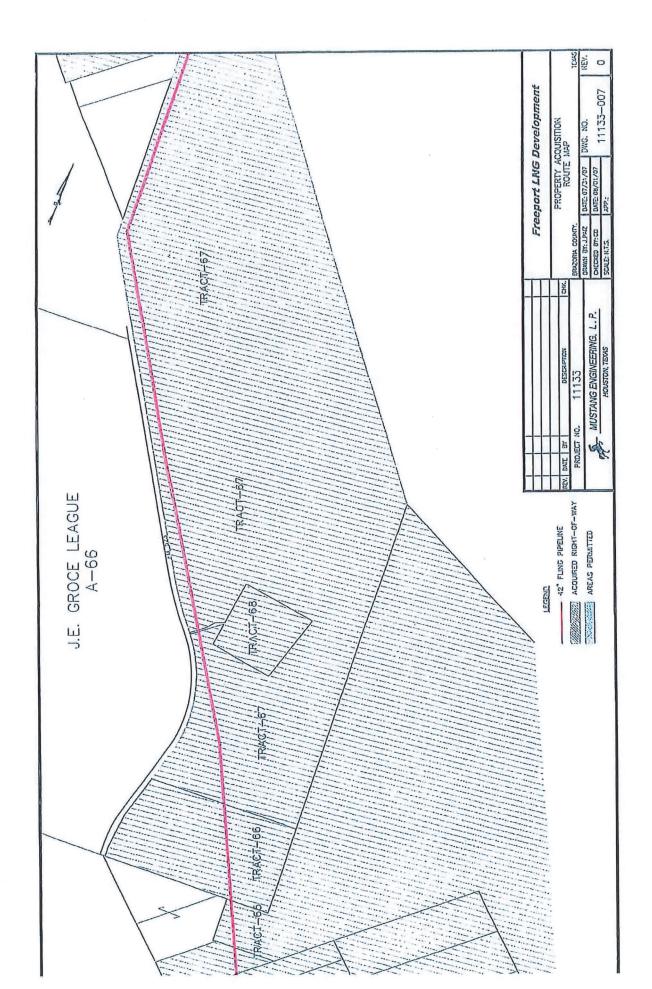


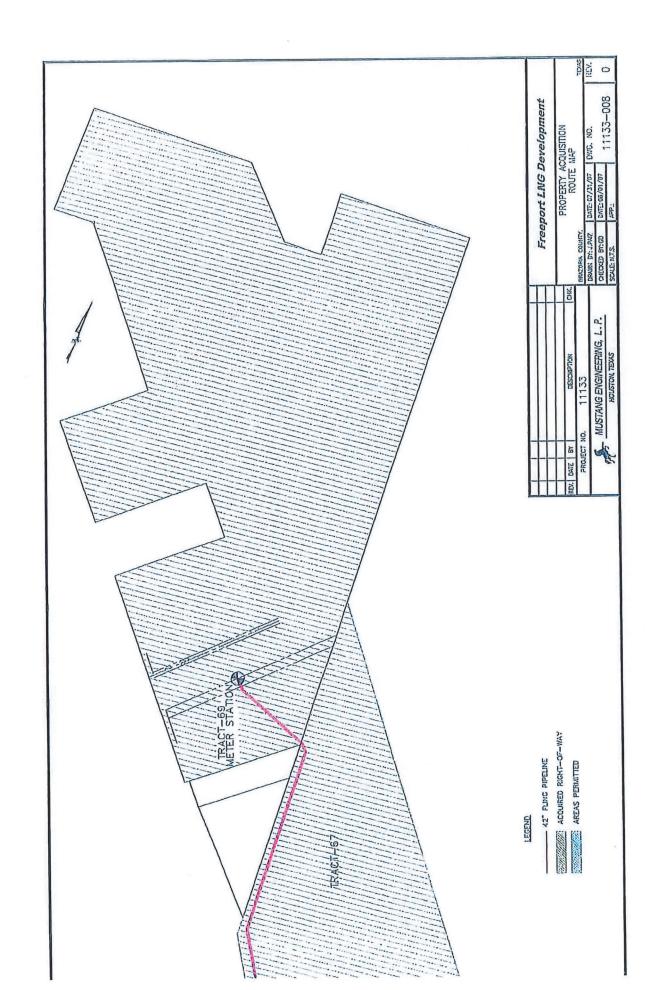


TEXIS REV. D Carlones . (Grinde) Freeport LNG Development 11133-004 PROPERTY ACQUISITION ROUTE MAP DWG. NO. DATE: 07/31/07 DATE: 05/01/07 APP: (CT-155) 165 104 A DRAWN BY: J.PAIZ CHECKED BY: CD SCALE: N.T.S. BRAZORIA COUNTY 163 (trans 151 GR 162 158 MUSTANG ENGINEERING, L.P. 161 (9) 159 DESCR 160 11133 PROJECT NO. REV. DATE BY VIII RIGHTING ACOURED RICHT-OF-WAY 42 FUNG FIPEUNE אנכאה אבתאווודכם STE-STE 000 125 D









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BEING A 305.672 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE. ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 305.672 ACRE TRACT BEING A PART OF THE FOLLOWING TWO TRACTS; (1) A 346.909 ACRE TRACT OF LAND CONVEYED TO MICHAEL J. SORRELL AND WIFE, LORIE, SORRELL FROM KATHERINE CULLEN BURTON, ET AL, TRUSTEES OF THE ROY G. CULLEN TRUST FOR THE BENEFIT OF ROY HENRY CULLEN, THE ROY G. CULLEN TRUST FOR THE BENEFIT OF HARRY HOLMES CULLEN AND THE ROY G, CULLEN TRUST FOR THE BENEFIT OF CORNELIA CULLEN LONG RECORDED UNDER COUNTY CLERK'S FILE (C.C.F.) NO. 01-011002 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS (O.R.B.C.T.); AND (2) A 9.495 ACRE TRACT OF LAND CONVEYED TO MICHAEL J. SORRELL FROM J. T. SUGGS, JR. BY DEED DATED AUGUST 28, 1986 AND RECORDED IN VOLUME (86)320, PAGE 391 OF THE O.R.B.C.T.; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.99998819; SAID 305.672 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a three-eighths inch iron rod with cap found at the southwest corner of said 346.909 acre tract and on the east line of the Brazos Coast Investment Company (B.C.I.C.) Subdivision (S/D) No. 10 recorded in Volume 2, Page 141 of the Plat Records of Brazoria County, Texas (P.R.B.C.T.); same being the northwest corner of a 105.52 acre tract conveyed to Zim Exploration & Production Co. from Buccaneer Land Partnership by deed dated December 16, 1989 and recorded in Volume (90)756, Page 702 of the O.R.B.C.T.; from which a one and one-half inch iron pipe found at the southwest corner of said 105.52 acre tract bears South 09° 44' 50" East, 1,309.41 feet (called South 09° 45' 00" East, 1,308.5 feet);

THENCE North 09° 44' 50" West (called North 09? 45' 00" West), along the common line of said 346.909 acre tract and said B.C.I.C. S/D No. 10, a distance of 834.38 feet to a five-eighths inch iron rod set for corner;

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THENCE North 86° 48' 42" East a distance of 40.85 feet to a five-eighths inch iron rod set for corner;

THENCE North 5.3" 05' 23" East a distance of 102.73 feet to a five-eighths inch iron rod set for corner;

THENCE North 37° 28' 56" East a distance of 97.87 feet to a five-eighths inch iron rod set for orner;

THENCE North 19° 44' 43" East a distance of 104.60 feet to a five-eighths inch iron rod set for corner;

HER8ERT S. SMITH, P. F. - Principal Engineer COKPORATE OFFICE: 30) EAST CEDAR, ANGLETON, TEXAS 77515 (779) 849-5681 - (713) 222-7451 - Fox: (779) 849-4687

DESCRIPTION OF 305.672 ACRES PAGE 2 OF 4 PAGES

THENCE North 12° 33' 00" East a distance of 323,47 feet to a five-eighths inch iron rod set for corner;

THENCE North 19° 08' 27" East a distance of 111.23 feet to a five-eighths inch iron rod set for corner;

THENCE North 33° 56' 34" East a distance of 109.84 feet to a five-eighths inch iron rod set for corner;

THENCE North 49° 13' 02" East a distance of 109.35 feet to a five-eighths inch iron rod set for corner;

THENCE North 49° 45' 48" East a distance of 223.28 feet to a five-eighths inch iron rod set for corner;

THENCE South 09° 57' 26" East a distance of 46.57 feet to a five-eighths inch iron rod set for corner;

THENCE North 71° 06' 16" East a distance of 90.18 feet to a five-eighths inch iron rod set for comer;

THENCE North 82° 11' 52" East a distance of 118.26 feet to a five-eighths inch iron rod set for corner;

THENCE North 63° 32' 46" East a distance of 102.96 feet to a five-eighths inch iron rod set for corner;

THENCE North 74° 53' 41" East a distance of 100.36 feet to a five-eighths inch iron rod set for corner;

THENCE North 78° 01' 29" East a distance of 318.85 feet to a five-eighths inch iron rod set for corner;

THENCE North 86° 22' 03" East a distance of 237.67 feet to a five-eighths inch iron rod set for corner;

THENCE South 82° 49' 08" East a distance of 136.31 feet to a five-eighths inch iron rod set for corner;

THENCE North 03° 12' 38" West a distance of 1,659.52 feet to a five-eighths inch iron rod set for corner on the most northerly north line of said 346.909 acre tract and the south line of Tract 180 of the B.C.I.C. S/D No. 9, also recorded in Volume 2, Page 141 of the P.R.B.C.T.;

DESCRIPTION OF 305.672 ACRES PAGE 3 OF 4 PAGES

THENCE North 86° 47' 22" East (called North 86° 48' 00" East), along the most northerly north line of said 346.909 acre tract and the south line of said Tract 180, a distance of 545.01 feet to a fiveeighths inch iron rod found in concrete at the most northerly northeast corner of said 346.909 acre tract; same being the southeast corner of said Tract 180;

THENCE South 03° 00' 11" East, along the most northerly east line of said 346.909 acre tract and a west line of said B.C.I.C. S/D No. 9, a distance of 140.30 feet (called South 03° 00' 00" East, 140.08 feet) to a three-eighths inch iron rod found in concrete at an interior ell corner of said 346.909 acre tract and a southwest corner of said B.C.I.C. S/D No. 9;

THENCE North 86° 59' 22" East (called North 87° 00' 00" East), along the north line of said 346.909 acre tract and a northerly south line of said B.C.I.C. S/D No. 9, at 1,728.87 feet (called 1,728.70 feet) pass a three-eighths inch iron rod found on line, at 1,933.20 feet (called 1,933.00 feet) pass a railroad bridge bolt found on line, and continuing for a total distance of 2,246.40 feet to a five-eighths inch iron rod said 346.909 acre tract; same being an interior ell corner of said B.C.I.C. S/D No. 9;

THENCE South 02° 44' 33" East along the east line of said 346.909 acre tract and a west line of said B.C.I.C. S/D No. 9, a distance of 3,944.26 feet (called South 03° 44' 30" East, 3,945.41 feet) to a point in water at the southeast corner of said 346.909 acre tract; same being the northeast corner of said 105.52 acre tract; from which a one-half inch iron rod with cap found at the southeast corner of said 105.52 acre tract bears South 02° 44' 33" East, 701.23 feet (called South 02° 44' East, 700.0 feet);

THENCE South 86° 45' 14" West, along the most easterly south line of said 346.909 acre tract and the most easterly north line of said 105.52 acre tract, at 147.78 feet (called 148.0 feet) pass a one-half inch iron pipe found on line, at 592.38 feet (called 592.43 feet) pass a three-eighths inch iron rod with cap found 1.15 feet south of this line, and continuing for a total distance of 1,897.21 feet (called South 86° 47' 33" West, 1,897.10 feet) to a three-fourths inch iron pipe found at the most southerly southwest corner of said 346.909 acre tract and an interior ell corner of said 105.52 acre tract;

THENCE North 03° 13' 55" West, along the most southerly west line of said 346.909 acre tract and a northerly east line of said 105.52 acre tract, a distance of 600.13 feet (called North 03° 14' 14" West, 600.34 feet), to a one-half inch iron pipe found at an interior ell corner of said 346.909 acre tract and a northerly northeast corner of said 105.52 acre tract;

THENCE South 86° 44' 09" West, along a south line of said 346.909 acre tract and a north line of said 105.52 acre tract, a distance of 1,249.82 feet (called South 86° 44' 37" West, 1,249.80 feet) to a five-eighths inch iron rod found for corner;

DESCRIPTION OF 305.672 ÁCRES PAGE 4 OF 4 PAGES

THENCE North 03° 46' 27" East, along a west line of said 346.909 acre tract and an east line of said 105.52 acre tract, a distance of 88.61 feet (called North 04° 01' 00". Bast, 88.56 feet) to a five-eighths inch iron rod found for corner;

'THENCE North 85° 19' 09" West, along a south line of said 346.909 acre tract and a north line of said 105.52 acre tract, a distance of 379.91 feet (called North 85° 14' 23" West, 380.60 feet) to a fiveeighths inch iron rod found for corner;

THENCE South 47° 42' 38" West, along a southeast line of said 346.909 acre tract and a northwest line of said 105.52 acre tract, a distance of 221.91 feet (called South 47° 19' 09" West, 221.27 feet) to a five-eighths inch iron rod found for corner;

THENCE South 86° 50' 46" West, along the most westerly south line of said 346.909 acre tract and the most westerly north line of said 105.52 acre tract, a distance of 760.83 feet (called South 86° 51' 33" West, 761.31 feet) to the POINT OF BEGINNING and containing 305.672 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date; <u>181/184</u> 12 Job No. 10858



Tract 136



BEING A 4,998 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 4,998 ACRE TRACT BEING TRACT 136 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 136 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THEBEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 4.998 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

COMMENCING at a one-half inch iron rod found at the southeast corner of Tract 135 and on the north line of Tract 167 of said B.C.I.C. S/D No. 9; same being at the intersection of the south and west lines of a 30 feet wide platted, unimproved road; thence as follows:

North 03° 06' 52" West along the east line of said Tract 135 and the west line of said 30 feet wide road, a distance of 27.97 feet and North 87° 11' 05," East a distance of 30.00 feet to a five-eighths inch iron rod set for the southwest corner of said Tract 136 and POINT OF BEGINNING of the herein described tract; same being the intersection of the north and east lines of said 30 feet wide road;

THENCE North 03° 06' 52" West, along the east line of said Tract 136 and the east line of said 30 feet wide road, a distance of 672.39 feet to a five-eighths inch iron rod set for the northwest corner of said Tract 136 and on the south line of Tract 132 of said B.C.I.C. S/D No. 9;

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THENCE North 87° 11' 05" East, along the common line of said Tracts 136 and 132, a distance of 323.33 feet (called 324.1 feet) to a five-eighths inch iron rod set at the northeast corner of said Tract 136 and on the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 11' 51" East, along the east line of said Tract 136 and the west line of said 30 feet wide road, a distance of 672.40 feet to a five-eighths inch iron rod set at the southeast corner of said Tract 136 and at the intersection of the north and west lines of a 30 feet wide platted, unimproved road;

DESCRIPTION OF TRACT 136 PAGE 2 OF 2 PAGES

THENCE South 87° 11' 05" West, along the south line of said Tract 136 and the north line of said 30 feet wide road, a distance of 324.31 feet (called 324.1 feet) to the POINT OF BEGINNING and containing 4.998 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date: 18 MAy 12____ Job No. 10858



Tract 14D



BEING A 4.976 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 4.976 ACRE TRACT BEING TRACT 140 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 140 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 4.976 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS;

COMMENCING at a one and one-fourth inch iron pipe found at the northwest corner of Tract 166 of said B.C.I.C. S/D No. 9; same being at the intersection of the south and east lines of a 30 feet wide platted, unimproved road; thence as follows:

North 87° 11'05" East along the north line of said Tract 166 and the south line of said 30 feet wide road, a distance of 311.59 feet to a five-eighths inch iron rod set at an interior ell corner of said Tract 166 and at the intersection with the east line of another 30 feet wide platted, unimproved road;

North 03° 11' 51" West along the east line of said 30 feet wide road and along the west lines of Tracts 137 through 139 of said B.C.I.C. S/D No. 9, a distance of 814.11 feet to a five-eighths inch iron rod set for the common west corner of said Tracts 139 and 140 and the POINT OF BEGINNING of the herein described tract;

THENCE North 03° 11' 51" West along the west line of said Tract 140 and the east line of said 30. feet wide road, a distance of 262.09 feet (called 262.1 feet) to a five-eighths inch iron rod set for the common west corner of Tracts 140 and 141 of said B.C.I.C. S/D No. 9;

THENCE North 87° 11' 05" East along the common line of said Tracts 140 and 141, a distance of 827.00 feet to a concrete monument with a brass disk stamped SE 141 SUBD 9 found at the common corner of Tracts 140, 141, 148 and 149 of said B.C.I.C. S/D No. 9;

•THENCE South 03° 11' 51" East along the common line of said Tracts 140 and 149, a distance of 262.09 feet (called 262.1 feet) to a five-eighths inch iron rod with cap found at the common corner of Tracts 139, 140, 149 and 150 of said B.C.I.C. S/D No. 9;

DESCRIPTION OF TRACT 140 PAGE 2 OF 2 PAGES

THENCE South 87° 11' 05" West along the common line of said Tracts 139 and 140, a distance of 827.00 feet to the POINT OF BEGINNING and containing 4.976 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date: 18 May 12 Job No. 10858

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Tract 154



BEING A 5.112 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 5.112 ACRE TRACT BEING TRACT 154 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 154 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 5.112 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a five-eighths inch iron rod with cap found at the southeast corner of said Tract 154, at the northeast corner of 155 of said B.C.LC. S/D No. 9 and on the west line of a 30 feet wide platted, unimproved road;

THENCE South 86° 45' 39" West along the common line of said Tracts 154 and 155, a distance of 729.96 feet (called 730 feet) to a one-half inch iron rod found at the common corner of 154, 155, 164 and 165 of said B.C.I.C. S/D No. 9; from which a one and one-fourth inch iron pipe found at the common west corner of said Tracts 164 and 165 bears South 86° 50' 14" West, 733.02 feet;

THENCE North 03° 10' 52" West along the common line of said Tracts 154 and 165, a distance of 305.31 feet (called 304.75 feet) to a five-eighths inch iron rod set for the common corner of Tracts 153, 154, 165 and 166 of said B.C.I.C. S/D No. 9;

THENCE North 86° 47' 59" East along the common line of said Tracts 153 and 154, a distance of 729.97 feet (called 730 feet) to a five-eighths inch iron rod with cap found at the common east corner of said Tracts 153 and 154 and on the west line of said 30 feet wide road;

DESCRIPTION OF TRACT 154 PAGE 2 OF 2 PAGES

THENCE South 03° 10' 44" East along the east line of said Tract 154 and the west line of said 30 feet wide road, a distance of 304.81 feet (called 304.75 feet) to the POINT OF BEGINNING and containing 5.112 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

CuDG

Cecil J. Booth Registered Professional Land Surveyor Registration No, 2061

Date: 16 MAY 12_____ Job No. 10858



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TVaG+156+163



BEING A 10,224 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 10,224 ACRE TRACT BEING TRACTS 156 AND 163 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO, 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACTS 156 AND 163 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 10.224 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a one inch iron pipe found at the common west corner of Tracts 163 and 162 of said B.C.I.C. S/D No. 9 and on the east line of a 30 feet wide platted, unimproved road;

THENCE North 03° 13'20" West along the west line of said Tract 163 and the east line of said 30 feet wide road, a distance of 304.67 feet (called 304.75 feet) to a five-eighths inch iron rod set for the common west corner of Tracts 163 and 164 of said B.C.I.C. S/D No. 9; from which a one and one-quarter inch iron pipe found at the common west corner of Tracts 164 and 165 of said B.C.I.C. S/D No. 9 bears North 03° 13' 20" West, 304.67 feet;

THENCE North 86° 50' 21" East along the common line of said Tracts 163 and 164, a distance of 732.71 feet (called 732 feet) to a one-half inch iron rod found at the common corner of Tracts 155, 156, 163 and 164 of said B.C.I.C. S/D No. 9;

THENCE North 86° 46' 44" East along the common line of said Tracts 155 and 156, a distance of 730.04 feet (called 730 feet) to a five-eighths inch iron rod with cap found at the common east corner of said Tracts 155 and 156 and on the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 10' 44" East along the east line of said Tract 156 and the west line of said 30 feet wide road, a distance of 304.84 feet (called 304.75 feet) to a five-eighths inch iron rod found at the common east corner of Tracts 156 and 157 of said B.C.I.C. S/D No. 9;

THENCE South 86° 49' 33" West along the common line of said Tracts 156 and 157, a distance of 729.86 feet (called 730 feet) to a two inch iron pipe found at the common corner of said Tracts 155. 156, 162 and 163;

DESCRIPTION OF TRACTS 156 & 163 PAGE 2 OF 2 PAGES

THENCE South 86° 48' 21" West along the common line of said Tracts 162 and 163, a distance of 732.67 feet (called 732 feet) to the POINT OF BEGINNING and containing 10.224 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:___

Cui

Cecil J. Booth Registered Professional Lund Surveyor Registration No. 2061

Date: 18 // A-4 12_____ Job No. 10858



Tract-158-161



BEING A 20.595 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 20.595 ACRE TRACT BEING TRACTS 158, 159, 160, AND 16T OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACTS 158, 159, 160, AND 161 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE (C.C.F.) NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS (O.R.B.C.T.); THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 20.595 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a one-half inch iron pipe found at the common west corner of Tracts 161 and 162 of said B.C.I.C. S/D No. 9 and on the cast line of a 30 feet wide platted, unimproved road;

THENCE North 86° 50' 02" East along the common line of said Tracts 161 and 162, a distance of 732.52 feet (called 732 feet) to a three inch iron pipe found at the common corner of Tracts 157, 158, 161 and 162 of said B.C.I.C. S/D No. 9;

'ITHENCE North 86° 47' 59" East along the common line of said Tracts 157 and 158, a distance of 729.78 feet (called 730 feet) to a five-eighths inch iron rod with cap found at the common east corner of said Tracts 157 and 158 and on the west line of a platted, unimproved road;

THENCE South 03° 10' 44" East along the east line of said Tracts 158 and 159 and the west line of said 30 feet wide road, at 609.04 feet (called 609.5 feet) pass a five-eighths inch iron rod with cap found at the monumented southeast corner of said Tract 159, and continuing for a total distance of 615.92 feet to a five-eighths inch iron rod set for the southeast corner of said Tract 159 and on the north line of a 30 feet wide platted, unimproved road; said set five-eighths inch iron rod being situated 30 feet north of and at right angles to the north line of fhat 346.909 acre tract conveyed to Michael J. Sorrell and Wife, Lori E. Sorrell from Katherine Cullen Burton, et al, Trustees of the Roy G. Cullen Trust for the Benefit of Roy Henry Cullen, the Roy G. Cullen Trust for the Benefit of Harry Holmes Cullen and the Roy G. Cullen Trust for the Benefit of under C.C.F. No. 01-011002 of the O.R.B.C.T.; from said set five-eighths inch iron rod a five-eighths inch iron rod a five-eighths inch iron rod set at the northeast corner of said 346.909 acre tract bears South 03° 10' 44" East, 30.00 feet and North 86° 59' 22" East, 7.79 feet;

DESCRIPTION OF TRACTS 158, 159, 160, AND 161 PAGE 2 OF 2 PAGES

THENCE South 86° 59' 22" West along the south line of said Tract 159, the north line of said 30 feet wide road, and 30 feet north of and parallel to the north line of said 346.909 acre tract, a distance of 729.30 feet (called 730 feet) to a five-eighths inch iron rod set for the common south corner of said Tracts 159 and 160; from which a found one inch iron pipe (laid over) bears North 03° 13' 21" West, 4.15 feet;

THENCE South 86° 59' 22" West along the south line of said Tract 160, the north line of said 30 feet wide road, and 30 feet north of and parallel to the north line of said 346.909 acre tract, a distance of 732.54 feet (called 732 feet) to a five-eighths inch iron rod set for the southwest corner of said Tract 160; same being at the intersection with the east line of another 30 feet wide platted, unimproved road;

THENCE North 03° 13' 20" West along the west line of said Tracts 160 and 161 and the east line of said 30 feet wide road, a distance of 611.52 feet (called 609.5 feet) to the POINT OF BEGINNING and containing 20.595 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Balcer & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

CECIL J. BOOTH

Date: 18 MAY 12 Job No. 10858

Tract 166



BEING A 4,900 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 4.900 ACRE TRACT BEING TRACT 166 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 166 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND AREBASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 4,900 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a one and one-fourth inch iron pipe found at the northwest corner of said Tract 166 and the intersection of the south and east lines of two 30 feet wide platted, unimproved roads;

THENCE North 87° 11'05" East along the north line of said Tract 166 and the south line of said 30 feet wide road, a distance of 311.59 feet (called 317.6 feet) to a five-eighths inch iron rod set at an interior ell corner of said Tract 166 and at the intersection with the east line of another 30 feet wide platted, unimproved road;

North 03° 11' 51" West along the northern west line of said Tract 166 and the east line of said 30 feet wide road, a distance of 30.00 leet to a five-eighths inch iron rod set for the common west corner of Tracts 137 and 166 of said B.C.I.C. S/D No. 9;

THENCE North 87° 11'05" East along the common line of said Tracts 137 and 166, a distance of 421.88 feet (called 440.1 feet) to a point in water at the common north corner of Tracts 153 and 166 of said B.C.I.C. S/D No. 9;

THENCE South 03° 10' 52" East along the common line of said Tracts 153 and 166, a distance of 301.34 feet (called 304.75 feet) to a five-eighths inch iron rod set for the common corner of Tracts 153, 154, 164, and 165 of said B.C.I.C. S/D No. 9; from which a five-eighths inch iron rod with cap found at the common east corner of said Tracts 153 and 154 bears North 86° 47' 59" East, 729.97 feet;

THENCE South 86° 47' 59" West along the common line of said Tracts 165 and 166, a distance of 733.24 feet to a five-eighths inch iron rod set for the common west corner of said Tracts 165 and 166 and on the east line of a 30 feet wide platted, unimproved road;

DESCRIPTION OF TRACT 166 PAGE 2 OF 2 PAGES

THENCE North 03° 13' 20" West along the west line of said Tract 166 and the east line of said 30 teet wide road, a distance of 276.27 feet (called 276.2 feet) to the POINT OF BEGINNING and containing 4.900 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT: Cecil J. Booth

Registered Professional Land Surveyor Registration No. 2061

Date: 18 M/134 12_____ Job No. 10858



Tract 167



BEING A 4.504 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 4.504 ACRE TRACT BEING TRACT 167 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 167 BEING CONVEYED TO SORRELL FAMILY LIMITED PARTNERSHIP #2, LTD. FROM TAMARA ANN FOLLETT WEIKELAND KALYNDA FOLLETT, AS DEVISEES UNDER THE WILL OF MARTIN DEWEY FOLLETT. JR. BY DEED DATED JANUARY 10, 2008 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2008003493 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; A 37.5% INTEREST IN SAID TRACT 167 BEING CONVEYED TO DOW CHEMICAL COMPANY FROM HOUSTON BANK AND TRUST COMPANY BY DEED DATED JULY 15, 1969 AND RECORDED IN VOLUME 1037, PAGE 901 OF THE DEED RECORDS OF BRAZORIA COUNTY, TEXAS: THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND AREBASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0,9998819; SAID 4,504 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

COMMENCING at a five-eighths inch iron rod found at the northeast corner of Tract 174, on the south line of Tract 135 said B.C.I.C. S/D No. 9, and on the west line of a 30 feet wide platted, unimproved road; thence as follows:

North 87° 18' 51" East along the south line of said Tract 135 and across the end of said 30 feet wide road, a distance of 30.00 feet to a five-eighths inch iron rod set for the northwest corner of said Tract 167 and the POINT OF BEGINNING of the herein described tract of land on the east line of said 30 feet wide road;

THENCE North 87° 18' 51" East along the common line of said Tracts 135 and 167, at 665.87 feet pass a one-half inch iron rod found at the southeast corner of said 'Tract 135 and on the south line of a 30 feet wide platted, unimproved road, at 702.37 feet pass a one-half inch iron rod found on line, and continuing for a total distance of 708.63 feet (called 723.4 feet) to a five-eighths inch iron rod set for the northeast corner of said Tract 167 and at the intersection with the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 13' 20" East along the east line of said Tract 167 and the west line of said 30 feet wide road, a distance of 276.14 feet (called 276.2 feet) to a five-eighths inch iron rod set for the common east corner of Tracts 167 and 168 of said B.C.I.C. S/D No. 9;

Tract 168



BEING A 4,980 ACRE, TRACT OF LAND IN THE FREDERICK- J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 4,980 ACRE TRACT BEING TRACT 168 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 168 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND AREBASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 4.980 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

COMMENCING at a five-eighths inch iron rod found at the northeast corner of Tract 174, on the south line of Tract 135 of said B.C.I.C. S/D No. 9, and on the west line of a 30 feet wide platted, unimproved road; thence as follows:

North 87° 18' 51" East along the south line of said Tract 135 and across the end of said 30 feet wide road, a distance of 30.00 feet to a five-eighths inch iron rod set for the northwest corner of Tract 167 of said B.C.I.C. S/D No. 9 and on the cast line of said 30 feet wide road;

South 03° 00' 11" East along the west line of said Tract 167 and the east line of said 30 feet wide road, a distance of 277.21 feet (called 276.2 feet) to a five-eighth inch iron rod set for the common west corner of said Tracts 167 and 168 and the POINT OF BEGINNING of the herein described tract of land;

THENCE North 87° 13' 39" East along the common line of said Tracts 167 and 168, at 703.55 feet pass a one-half inch iron rod found one line, and continuing for a total distance of 709.68 feet (called 723.4 feet) to a five-eighths inch iron rod set for the common east corner of said Tracts 167 and 168 on the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 13' 20" East along the east line of said Tract 168 and the west line of said 30 feet wide road, a distance of 305.00 feet (called 304.75feet) to a five-eighths inch iron rod set for the common east corner of Tracts 168 and 169 of said B.C.I.C. S/D No. 9;

THENCE South 87° 09' 27" West along the common line of said Tracts 168 and 169, a distance of 710.84 feet (called 723.4 feet) to a five-eighths inch iron rod set for the common west corner of said Tracts 168 and 169 and on the east line of a 30 feet wide platted, unimproved road;

DESCRIPTION OF TRACT 168 PAGE 2 OF 2 PAGES

THBNCE North 03° 00' 11" West along the west line of said Tract 168 and the east line of said 30 feet wide road, a distance of 305.87 feet (called 304.75 feet) to the POINT OF BEGINNING and containing 4.980 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date: <u>18 11 Au 17</u> Job No. 10858



DESCRIPTION OF TRACTS 170 & 171 PAGE 2 OF 2 PAGES

THENCE North 03° 00' 11" West along the west line of said Tracts 170 and 171 and the east line of said 30 feet wide road, a distance of 611.74 feet (called 609.50 feet) to the POINT OF BEGINNING and containing 10.001 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date: 18 MAY 12 Job No. 10858



Tract 17.3



BEING A 5.039 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 5.039 ACRE TRACT BEING TRACT 173 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 173 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE (C.C.F.) NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS (O.R.B.C.T.); THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 5.039 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

COMMENCING at a three-eighths inch iron rod found in concrete at a southwest corner of said B,C.I.C. S/D No. 9 and at an interior ell corner of a 346,909 acre tract of land conveyed to Michael J. Sorrell and wife, Lori E. Sorrell from Katherine Cullen Burton, et al, Trustees of the Roy G. Cullen Trust for the benefit of Roy Henry Cullen, the Roy G. Cullen Trust for the benefit of Harry Holmes Cullen and the Roy G. Cullen Trust for the benefit of Cornelia Cullen Long recorded under C.C.F. No. 01-011002 of the O.R.B.C.T.; same being at the intersection of the west and south lines of two 30 feet wide platted, unimproved roads; thence as follows:

North 03° 00' 11" West along a west line of said B.C.L.C. S/D No. 9 and a northerly cast line of said 346.909 acre tract, a distance of 30.00 feet and North 86° 59' 22" East across said 30 feet wide road, a distance of 30.00 feet to a five-eighths inch iron rod set for the southwest corner of said Tract 173 and the POINT OF BEGINNING of the herein described tract of land and on east line of said 30 feet wide road;

THENCE North 03° 00' 11" West along the west line of said Tract 173 and the east line of said 30 feet wide road, a distance of 305.87 feet (called 304.75 feet) to a five-eighths inch iron rod set for the common west corner of Tracts 172 and 173 of said B.C.I.C. S/D No. 9;

THENCE North 86° 52' 47" East along the common line of said Tracts 172 and 173, a distance of 715.51 feet (called 723.4 feet) to a five-eighths inch iron rod set for the common east corner of said Tracts 172 and 173 on the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 13' 20" East along the east line of said Tract 173 and the west line of said 30 feet wide road, a distance of 307.24 feet (called 304.75 feet) to a five-eighths inch iron rod set for the southeast corner of said Tract 173 and at the intersection of the west line of said 30 feet wide road with the north line of another 30 feet wide platted, unimproved road; said corner being situated 30 feet north of and at right angles to the north line said 346.909 acre tract;

DESCRIPTION OF TRACT 173 PAGE 2 OF 2 PAGES

THENCE South 86° 59' 22" West along the south line of said Tract 173, the north line of said 30 feet wide road, and 30 feet north of and parallel to the north line of said 346.909 acre tract, a distance of 716.68 feet (called 723.4 feet) to the POINT OF BEGINNING and containing 5.039 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT: Cecil J. Booth

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date: 18 May 12 Job No. 10858



1

Tracks 133-135 +174-180



BEING A 50.210 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 50.210 ACRE TRACT BEING TRACTS 133 THROUGH 135 AND TRACTS 174 THROUGH 180 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN YOLUME2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACTS 133 AND 134 BEING CONVEYED TO MIKE SORRELL TRUCKING AND MATERIALS, INC. FROM THE CITY OF FREEPORT BY DEED DATED SEPTEMBER 4, 2007 AND RECORDED UNDER COUNTY CLERK'S FILE (C.C.F.) NO. 2012014068 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS (O.R.B.C.T.); SAID TRACT 135 BEING CONVEYED TO MICHAEL J. SORRELL FROM JAMES E. THOMPSON AND WIFE, DELTA H. THOMPSON BY DEED DATED NOVEMBER 6, 2007 AND RECORDED UNDER. C.C.F. NO. 2008000500 OF THE O.R.B.C.T.; A ONE-HALF INTEREST IN SAID TRACT 174 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER C.C.F. NO. 2006024870 OF THE O.R.B.C.T.; AND TRACTS 175 THROUGH 180 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER C.C.F. NO. 2006024870 OF THE O.R.B.C.T.; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 50.210 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a five-eighths inch iron rod found in concrete at the southeast corner of said Tract 180 and at the most northerly northeast corner of a 346.909 acre tract of land conveyed to Michael J. Sorrell and wife, Lori E. Sorrell from Katherine Cullen Burton, et al, Trustees of the Roy G. Cullen Trust for the benefit of Roy Henry Cullen, the Roy G. Cullen Trust for the benefit of Hanry Holmes Cullen and the Roy G. Cullen Trust for the benefit of Cornelia Cullen Long recorded under C.C.F. No. 01-011002 of the O.R.B.C.T.; same being on the west line of a 30 feet wide platted, unimproved road;

THENCE South 86° 47' 22" West, along the south line of said Tract 180 and the north line of said 346,909 acre tract, at 545.01 feet pass a five-eighths inch iron rod set on line, at 892.16 feet pass a five-eighths inch iron rod set on the right descending bank of the cut off portion of Oyster Creek, and continuing for a total distance of 907.16 feet to a point for corner at the right descending water's edge of the cut off portion of Oyster Creek;

THENCE in a northerly direction along the right descending water's edge of the cut off portion of Oyster Creek and the west lines of said Tracts 133 through 135 and said Tracts 174 through 180 with the following thirteen (13) meanders:

1. North 14º 44' 30" East a distance of 12.11 feet;

DESCRIPTION OF TRACTS 133 - 135 AND 174 - 180 PAGE 2 OF 3 PAGES

- 2. North 03° 02' 56" East a distance of 234.93 feet;
 - 3. North 01° 59' 52" East a distance of 250,25 feet;
 - 4. North 03º 16' 02" West a distance of 270.32 feet;
 - 5. North 02° 28' 36" West a distance of 255.61 feet;
 - 6. North 06° 20' 35" East a distance of 199.04 feet;
 - 7. North 17º 18' 51" East a distance of 75.18 feet;
 - 8. North 22° 31' 49" East a distance of 333.02 feet;
 - 9. North 27º 19' 06" East a distance of 164,54 feet;
 - 10. North 29° 18' 41" East a distance of 319.57 feet;
 - 11. North 25° 14' 24" East a distance of 235.12 feet;
 - 12. North 22º 43' 36" East a distance of 248.80 feet; and

13. North 18° 39' 51" East a distance of 294.24 feet to a point for the common west corner of Tracts 132 and 133 of said B.C.I.C. S/D No. 9;

THENCE North 87° 11' 05" East along the common line of said Tracts 132 and 133, at 15.00 feet pass a five-eighths inch iron rod set on the set on the right descending bank of the cut off portion of Oyster Creek, and continuing for a total distance of 766.50 feet to a five-eighths inch iron rod set for the east corner of said Tract 133 and on the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 06' 52" East along the east line of said Tracts 133 through 135 and the west line of said 30 feet wide road, 268.62 feet a five-eighths inch iron rod set at the common east corner of said Tracts 133 and 134, at 490.82 feet pass a one-half inch iron rod found at the common east corner of said Tracts 134 and 135, and continuing for a total distance of 700.36 feet to a one-half inch iron rod found at the southeast corner of said Tract 135 and on the north line of Tract 167 of said B.C.I.C. S/D No. 9;

THENCE South 87° 18' 51" West along the common line of said Tracts 135 and 167, at 665.87 feet pass a five-eighths inch iron rod set at the northwest corner of said Tract 167, and continuing for a total distance of 695.87 feet to a five-eighths inch iron rod found at the northeast corner of said Tract 174 on the west line of a 30 feet wide platted, unimproved road;

DESCRIPTION OF TRACTS 133 - 135 AND 174 - 180 PAGE 3 OF 3 PAGES

THENCE South 03° 00' 11" East along the east lines of said Tracts 174 through 180 and the west line of said 30 feet wide road, at 414.99 feet (called 415 feet) pass a five-eighths inch iron rod found at the common east corner of said Tracts 174 and 175, at 715.35 feet (called 715.4 feet) pass a five-eighths inch iron rod found at the common east corner of said Tracts 175 and 176, at 985.20 feet (called 980.6 feet) pass a five-eighths inch iron rod found at the common east corner of said Tracts 176 and 177, at 1,240.80 feet (called 1,236.2 feet) pass a five-eighths inch iron rod found at the common east corner of said Tracts 177 and 178, at 1,491.46 feet (called 1,505.2 feet) pass a five-eighths inch iron rod set to replace the rusty remains of an iron rod found at the common east corner of said Tracts 178 and 179, at 1,760.42 feet (called 1,755.9 feet) pass a five-eighths inch iron rod found at the common east corner of said Tracts 179 and 180, and continuing for a total distance of 2,002.27 feet (called 1,997.9 feet) to the POINT OF BEGINNING and containing 50.210 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson'. The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date: 18/14412 Job No. 10858



Additional Legal Descriptions for Sorrell Tracts 62, 63, 66 and 67

Tract 62

Approximately 5.00 acres out of the Frederick J. Calvit League, Abstract No. 51, Brazoria County, Texas, being Lot 62, beginning to the east of a 30 feet wide platted, unimproved road

Tract 63

Approximately 5.00 acres out of the Frederick J. Calvit League, Abstract No. 51, Brazoria County, Texas, being Lot 63

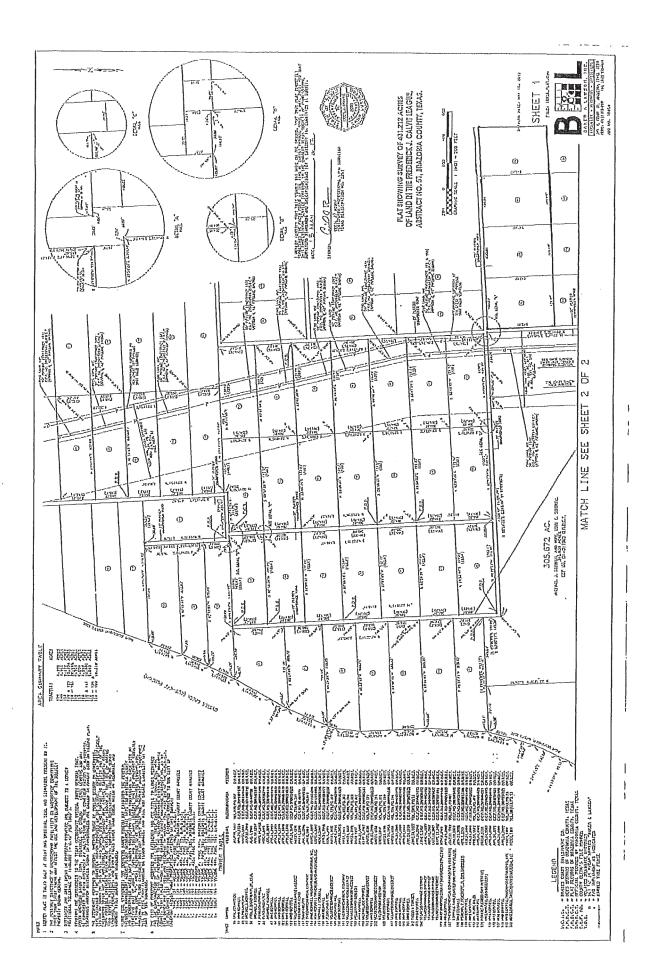
<u>Tract 66</u>

Approximately 5.00 acres out of the Frederick J. Calvit League, Abstract No. 51, Brazoria County, Texas, being Lot 66

<u>Tract 67</u>

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Approximately 5.00 acres out of the Frederick J. Calvit League, Abstract No. 51, Brazoria County, Texas, being Lot 67



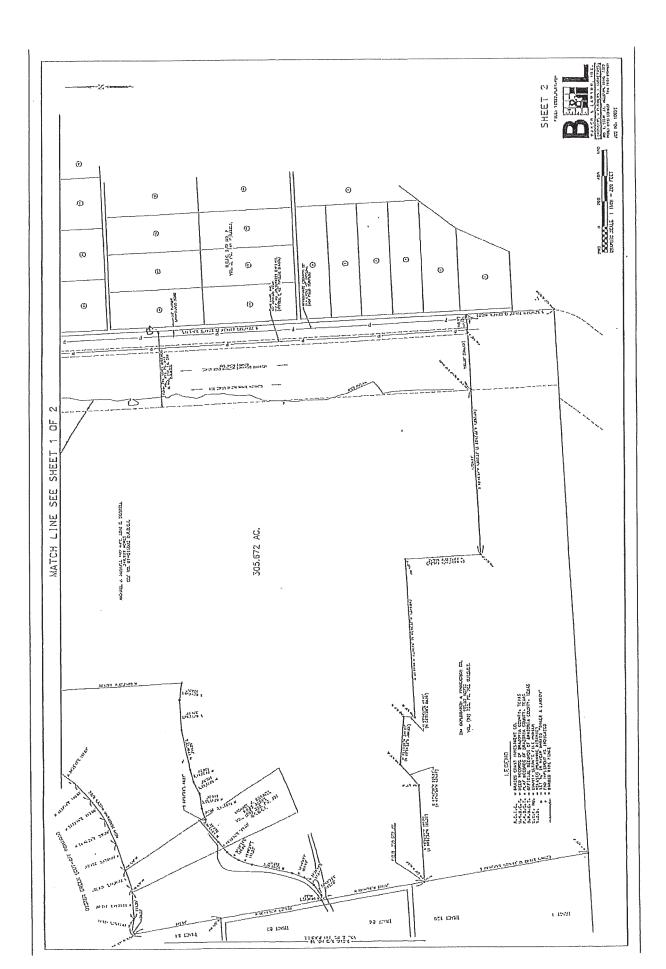


EXHIBIT "A"

Being the same land conveyed by Deed deemed effective as of January 3, 1975, from The Dow Chemical Company, as grantor, to Ernest H. Cockrell, et al., as grantees, filed for record in the Office of the County Clerk of Brazoria County, Terns, in Volume 1231, page 859.

774.67812 screws of land out of irsot Ko. 1 of the M. Seeburn Retaile, Secribed in Beed dated July 12, 1263, recorded in Yol. Y, page 305, Deed Records, Bravoris County, Texas, in the J. E. Groce 5 Langues Grant, Abstract No. 56, Brasoris County, Texas, described in match and bounds, using survey terminology which refers to the Texas Coordinate System, South Central Zone, emapt the distances which are the horizontal ground level lengths, as follows:

EXAMPLE 183 with the position x = 3,173,146,529 and y = 450,533.457. For the southeast corner, which is the point of intersaction of the conter line of right-of-way of Taxas State Highway F.M. Mo. 523 with the south line of J. W. Groce 5 Leagues, Abstract Mo. 66, from which the maderground portion of an old inpoken concrete monoment situated in said south line, at the position x = 3,173,193,525 and y = 450,985,783, here W. 879 27 41,55° K. a distance of 51.854 feat and in turn an old concrete monoment situated at the position x = 3,175,206,59 and y = 450,875,17, which markes the southwast corner of said J. E. Groce 5 Leagues, here W. 87² 27' 13.04° K. a distance of 3013,197 feet; said south line and southwast or the J. W. Groce 5 Leagues as lineated by the above monoments or markers is the ground location which has been consistently and prominently maintained for the identicals as described in the original grant of July 28, 1824, and no physical avidence contrary can be found on the promisers

THENCE, with said south line, S. 57° 27" 41.55" N., at a distance of 60.003 feet to the position x = 3,173,095.592 and y = 450,880.630which is the point of intersection with the vest right-of-way line of said Highway F.N. Mo. 523, set a concrete moment with 1/2" lag sorw, certain purched, to mark said point, continue in all a distance of 748.531 feet to the position x = 3,172,338.125 and y = 450,850,294, at which was found a capped 3/4" 0.7.7. set in 6" of concrete, a marker in good condition with the appearance inducting its age to be approximately 15 years in the identical location, situated on the oast bank of the eastern part of Stubblofield Lako, for a slight angle point in said south line;

THERE, continue with said south line, 5. 570 25' 43.98" H., traversing the marshy bed of subblofield Lake, in all a distance

Page 1 of 4

"HERCE, continue with said worth line, S. 870 27' 16.75" W. "Higher, continue with said north line, B. STO 27" 14.75" M., crossing the west bank of the eastern part of Stubblefield Lake, at 1057 feat cross the east bank of the western part of said lake, cross the lake, at 1528 feat cross the west bank of said western part of said lake, cross a private road, continue 3. STO 27" 14.75" M crossing Modelon Lighting and Rower Company's power line rights of "May", crossing a pipeline corridor, cross a private road, at 2184,055 feat to the position x = 3.459.781.454 and y = 450.469.741 and sat a concrete imminent with 1/2" ing screw, centar provide line the dff-set marker for the position x = 3.169.781.454 and y = 450.469.741 and sat a set marker for the position x = 3.169.759.589 and y = 450.668.280, which is the point of intersection of said worth line with the whigh is the point of intersection of sale works line with the right according waters edge of Orster Greak, for the south southerst

THERE'S, with and along the right ascending waters offe of Cyster Creek, matream, the following meanders:

WS, upstream, the following maxiders: W. 210 404 30.84 M, a distance of 110.076 feats W. 210 134 45.05 M, a distance of 100.847 feats W. 100 404 39.02 M, a distance of 100.401 featy W. 100 404 39.02 M, a distance of 100.401 featy W. 100 404 39.02 M, a distance of 100.401 featy W. 100 401 feat W, a distance of 20.727 featy W. 205 27 25.7 M, a distance of 21.225 featy W. 305 27 25.7 M, a distance of 21.225 featy W. 305 27 25.7 M, a distance of 21.225 featy W. 305 27 25.7 M, a distance of 21.225 featy W. 305 27 25.7 M, a distance of 21.225 featy W. 305 27 25.7 M, a distance of 21.225 featy W. 305 27 25.7 M, a distance of 21.225 featy W. 305 27 25.7 M, a distance of 21.225 featy W. 305 55 40.62 W, a distance of 100.031 featy W. 305 55 06.62 W, a distance of 100.050 featy W. 305 25 47.02 W, a distance of 100.050 featy W. 305 25 42.64 W, a distance of 100.050 featy W. 305 25 42.64 W, a distance of 100.050 featy W. 505 24 47.68 W, a distance of 100.010 featy W. 505 38 42.85 W, a distance of 100.010 featy W. 505 38 42.85 W, a distance of 100.010 featy W. 505 38 42.85 W, a distance of 100.010 featy W. 505 38 42.85 W, a distance of 100.010 featy W. 505 38 42.85 W, a distance of 100.319 featy W. 640 13 15.97 W, a distance of 100.319 featy W. 640 13 15.97 W, a distance of 100.319 featy W. 640 13 15.97 W, a distance of 100.319 featy W. 640 13 15.97 W, a distance of 100.319 featy W. 640 13 15.97 W, a distance of 100.319 featy W. 640 13 15.97 W, a distance of 100.319 featy W. 640 13 15.97 W, a distance of 100.319 featy W. 640 13 15.97 W, a distance of 100.319 featy W. 640 13 15.97 W, a distance of 100.319 featy W. 640 13 15.97 W, a distance of 100.319 featy W. 640 13 15.97 W, a distance of 100.319 featy W. 640 13 15.97 W, a distance of 100.319 featy W. 810 44 34.55 W, a distance of 100.319 featy W. 810 44 55 W, a distance of 100.319 featy W. 810 44 55 W, a distance of 100.319 featy W. 810 44 55 W, a distance of 100.319 featy W. 810 44 55 W, a distance of 100.319 featy W. 810 44 M. NO IS' SOLL" W. B distance of 109.217 rest W. 820 44' 34.55" W. B distance of 51.359 feets W. 850 28' 17.71" W. B distance of 58.600 feets M. 810 16' 26.33" W. B distance of 180.200 feets W. 810 16' 26.31" W. B distance of 180.050 feets N: MO NS' SO.81" W. a distance of 188.050 feets
N: 71" NN' 07.43" W. a distance of 180.050 feets
N: 480 41' 46.31" W. a distance of 180.176 feets
800 83' 26.47" W. a distance of 188.011 feets
810 87' 56.81" W. a distance of 188.011 feets
810 87' 56.81" W. a distance of 188.011 feets
810 87' 56.81" W. a distance of 188.011 feets
810 87' 56.81" W. a distance of 188.011 feets
810 87' 56.81" W. a distance of 100.355 feets
810 87' 56.81" W. a distance of 200.145 feets
810 43' 31.83" W. a distance of 200.760 feets
81 80' 43' 4.77" W. a distance of 200.760 feets
81 80' 45' 44' W. a distance of 200.760 feets
81 80' 45' 44' W. a distance of 160.760 feets
81 80' 45' 44' W. a distance of 189.43' feets
81 90 50' 47'' W. a distance of 189.43' feets
81 65'' 39' 26'' W. a distance of 36.90 feet

Page 2 of 4

THENCE M. 20 56' 10.11" W., at 59.000 feat to the position x = 3.165.676.141 and y = 452.301.997 and set a concrete monumont with 1/2" lag screw, center punched, for the off-set marker for the wost southwest conter, cross a private road, in all a distance of 3085.000 feat to the position x = 3.165.521.042 and y = 455.323.644and sat a 1/2" x = 0 gelvanized lag bolt in east base of 40" dis. Live Oak tree for the weat northwest corpary

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THERE W. 57° 03' 41.89" F. in all a distance of 2095.000 feet to the position x = 3,167,613.029 and y = 455,431.024 and sat a concrate monument with 1/1" lag screw, center purphed, for the interior northwest corner:

THENCE N. 20 56' 18.11" W. in all a distance of 885.629 feat to the position x = 3, 167, 557.636 and y = 456, 315, 379 and sat a concrete monument with $1/2^{\circ}$ lag screw, center purched, for the porth northwest corrier:

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THEMCH M. B7^O 03' 41.89" E., crossing Bouston Mighting and Fower Company's power line right-of-ways, crossing a pipeline corridor, at 3635.955 fest to 'the position x = 3,171,193,361 and y = 456,501,741, which is the point of intersection with the westerly right-of-way line of Toxes State Bigharay F.M. No. 523, sat a concrete somewhat with 1/2" lag screw, center purched, to mark said point, continue in all a distance of 3704.164 fest to the position x = 3,171,266.472 and y = 456,505.237, which is the point of intersection with the center which triangulation station Farm 2, 1356 (U.M.C. and G.S.) beaux M. 13° 41' 55,57" M. a distance of 264.232 fest;

THERE, with and slong the center line of the right-of-way, which is 120 feat in width, of Texas State Highway F.H. No. 523, S. 310– 20" 19,28" E. in all a distance of 2016.547 feat to the position x = 3,172,731.165 and y = 454,039.900 which is the point of a curve to the laft and southeasterly in said center lines

THENCE, continue with said center line along a curve to the left and southeasterly, which curve has a contral angle of 8° 43' 31.85", a radius of 2864,334 feet and its radius point fixed at the position x = 3.175,177,825 and y = 455,559,757, in all a distance of 436,298 feet, are length, to the position x = 3.172,985,434 and y = 453,745,993which is the point of tangency of said curves

THERES, continue with said center line; N. 469 03' 51,13" S. in m12 a distance of 218,564 feet to the position x = 3,175,126,412 and y = 453,578,426 which is the point of a curve to the right and southerly in said center line;

THERE, continue with said center line slong a curve to the right and southerly, which curve has a central angle of 54° 42' 26.33", a radius of 1432.685 feet and its radius point fixed at the position x = 3,172,030.080 and y = 452.636.392, is all a distance of 1367.962 feat, are langth, to the position x = 3,173.416.052 and y = 452.294.264which is the point of tangency of said curves



fast, and length, to the position x = 3,173,142,650 and y = 450,973, which is the point of tangency of said curve;

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THENCE, Continue with said conter line, 5. 30 09' 07.14" M. in all a distance of 00.300 feet to the position x = 3.173.146.629 and y = 450.603.487, which is the point of beginning. Heating and exclosing 774.67812 acres of land of which 8.67011 series is situated in the western one-half of the right-of-way of Texas State Highway F.M. No. 523.

Page 4 of 4

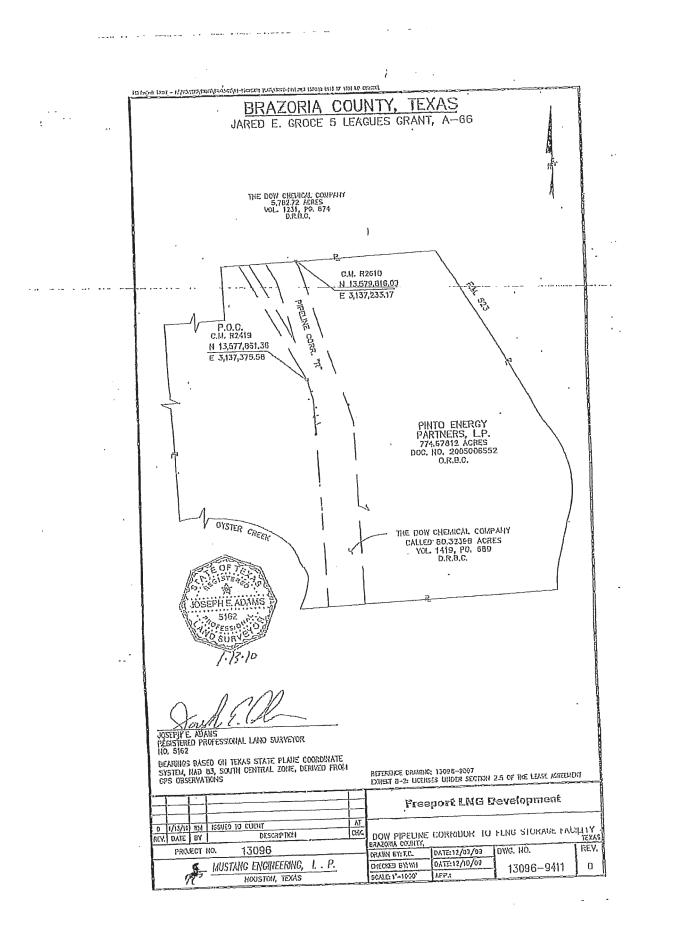


EXHIBIT A

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INOVENE U.S.A., L.L.C. 9.21 Acres of Land

Baing 9.21 acres of Iand a out of the Jared B. Groce 5 League, Abstract No. 66, Brazoria County, Texas, and being a portion of that certain 474.77 acre-tract described by Warnanty Deed to AMOCO Pipeline Company now known as BP Pipelines (North America), Iac.in Volume 1124 on Page 425 of the Official Records of Brazoria County, Texas dated June 6, 1972. Said 474.77 acre-tract was transferred to 0 & D U.S.A., L.E.C., a Delaware Linibility Company by Quit Claim Deed With Out Warranty recorded under Document Number 2005057911 in the Official Records of Brazoria County, Texas on April 1,2005. The name of 0 & D U.S.A., L.L.C., was then oblaged by Document Number 200505955 to Inovene U.S.A., L.E.C. and recorded in the Official Records of Brazoria County, Texas on May 24, 2005. The above-mentioned 9.21 acre-tract is more particularly described by metes and bounds as follows:

COMMENCATE at a 2 inch iron pipe found for the southeast comer of the above mentioned 474,77 seretract of land,

THENCE N 55602 [k" W for a distance of 1,012.35 feel to a 5/8 inth input roll with cap stamped "RPLS 5006" sat on the nonlinest line of the Missouri-Pacific Railroad right-of-way for the cast corner of the herein described 9.21 core-tract and the POINT OF BEGINNING.

THENCE S 45°34' 15" W along said northwest line of the Missouri-Pacific Railroad for a distance of 1,032,09 feet to a 5/8 luch from rod stamped "RPLS 5006" set at the intersection of said northwest line and a ferice on the nonheast line of State P.M. Highway 523 as described in Volume 653 on Page 291 of the Official Records of Brazoria County, Texas for the South corner of the herein described 9.21 acre-tran.

TELENCE N 40°42'51° W along a fonce for the northeast line of State F.M. Highway 523 for a distance of 389.75 feet to a 5/8 inch from rod with cap stamped "RPLS 5005" set at the base and on the west side of a damaged fearce corner post for the intersection of said northeast line and the southeast line of County Road 227, as maintained for public use, for the west comer of the herein described 9.21 accentract.

THENCE N 45'03'06" E along a fence for the southeast line of County Road 227 for a distance of 1,006.91 feet to a 5/8 fach from roat with cap stamped "RPLS 5006" set on said southeast line for the North counter of the herein described 9.21 sete-breet.

THENCE S 44°25'36" E along the northeast line of the herein described 9.21 acre-tract for a distance of 398.05 feet to the POINT OF BEGINNING and containing 9.21 acres of fand, more or less.

Bearings described herein are based on the Texas Sinte Plane Coordinate System, NAD 83, South Central Zone, derived from GPS observations.

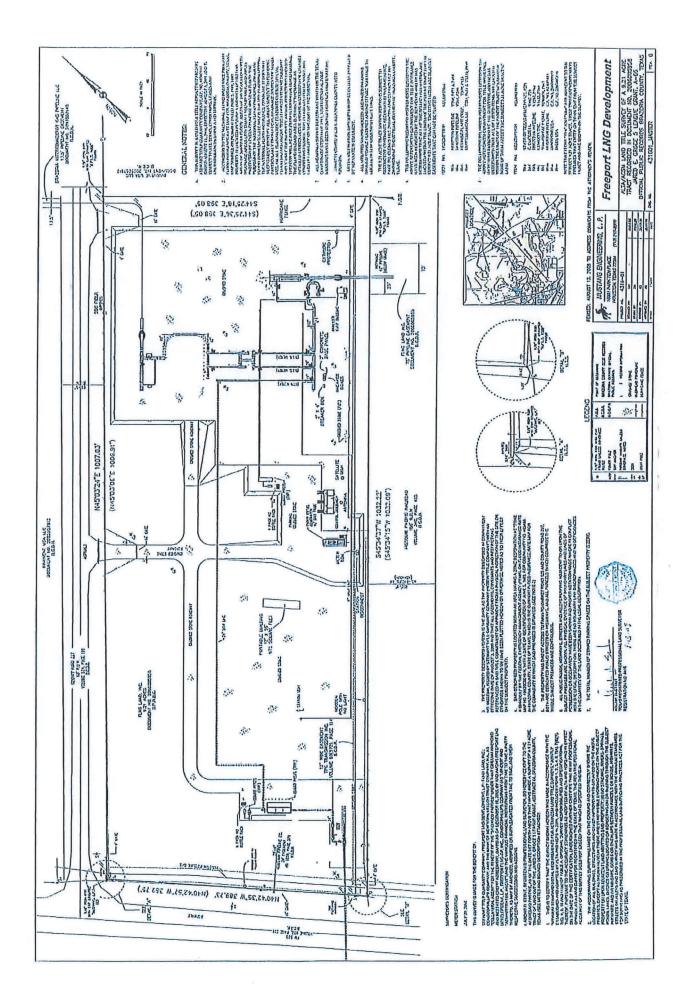
This description is based on the Land Title Survey, and plat made by J. Rick Klimmins, Registered Professional Surveyor No. 5006 on November D6, 2005.

212 Leansacrin

J. Rick Kimmios RPLS No. 5006 Dato: December 14, 2005



A-1



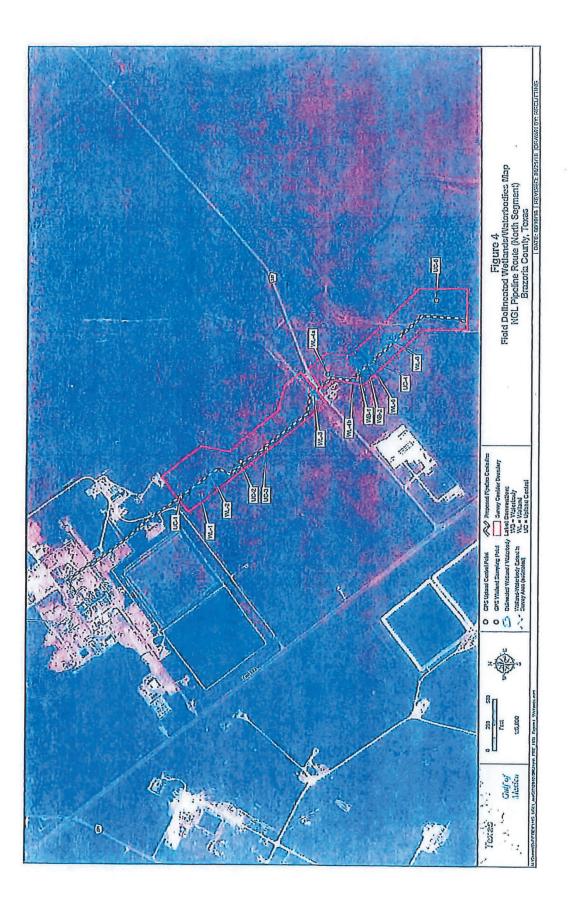




Exhibit "E"

Project Description including Time Schedule for Undertaking and Completing Project

Freeport LNG is a proud member of the greater Brazosport industrial community and has safely operated a liquefied natural gas ("LNG") import and regasification terminal on Quintana Island since 2008. In late 2014, Freeport LNG was authorized by the Federal Energy Regulatory Commission ("FERC") to construct additional facilities to be able to liquefy domestic natural gas and export LNG. Freeport LNG commenced construction on its three-train liquefaction project in December 2014 and the natural gas liquefaction and LNG export facility commenced commercial operations on the first train in the December of 2019, and achieved full, three-train production in the May 2020.

Due to continuing demand for LNG around the world and the massive abundance of natural gas in the United States, Freeport LNG is now evaluating additional liquefaction production capacity (this application). Freeport LNG is proposing to add a fourth natural gas liquefaction train to the three trains already in commercial operation. This expansion would allow for the production and export of an additional five million tons of LNG per year, increasing the total export capability of all four trains to over 20 million tons of LNG per year.

Similar to Trains 1, 2 and 3, Train 4 will utilize all-electric motors, resulting in negligible incremental emissions. The fourth liquefaction train is proposed to be constructed adjacent to the first three trains on Quintana Island with corresponding expansion planned at the pretreatment facilities site near Oyster Creek, Texas. Subject to regulatory approvals, securing financing and achieving commercialization, construction of Train 4 could begin as early as the first quarter of 2022, with the new facilities becoming operational in 2026 at the earliest.

The feed gas for the proposed Train 4 project will be delivered to Freeport LNG's Stratton Ridge Metering station that is connected to the network of intrastate and interstate pipelines. The gas will then flow through via a new 42" pipeline to be constructed as part of the train 4 project, and delivered to the Pretreatment facility near Oyster Creek, TX to remove impurities, and then ultimately to Quintana Island. At the Quintana Island terminal, it will be liquefied and then stored in the existing three full-containment LNG storage tanks. LNG will be exported from the terminal by LNG carriers arriving via marine transit through the Freeport Harbor Channel.

The added liquefaction capability will not preclude the terminal from operating in vaporization and send-out mode as business conditions dictate. Also, having dual liquefaction and regasification capabilities will not result in any increase in the number of ship transits since the total amount of LNG handled, either by liquefying natural gas or by vaporizing LNG, will not exceed thresholds authorized under the FERC order approving the Phase II regas project.

A Chapter 312 Tax Abatement Agreement is essential to the commercialization of the project and is requested on all of the proposed new improvements and fixed equipment associated with this project as described below. The proposed project primarily consists of property classified by Brazoria CAD as real estate improvements including, but not limiting to, three large refrigerant compressors, one main cryogenic heat exchanger, eight refrigerant vaporizers, two liquid turbines, 250+ fin fan air coolers, multiple heat exchangers and tower reboilers, multiple vessels, compressors, various pumps, associated buildings and a 42" natural gas pipeline from the Stratton Ridge meter station to Quintana Island. Also included, but not limited to, are all of the associated concrete foundations, pipe supports, piping, instrumentation, power feeds, control loops, safety systems, fire water protection, insulation, and utilities necessary to connect the new facilities to the existing terminal and to safely operate the new equipment.

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EXHIBIT "F"

Planned Water and Sewer Treatment Methods and Disposal of Effluent

- The proposed project will not result in any meaningful increase in the terminals use of treated water from the City of Quintana. Municipal water supply from the city of Oyster Creek as well as well water withdraw is being evaluated for occupied buildings. However, the proposed project will not require any meaningful quantity of water.
- The proposed project will not result in any effluent water to be treated by the City of Quintana. The proposed project will install appropriate aerobic septic systems onsite for the treatment of sewage. The Systems will be maintained in accordance with the Brazoria County Health Department requirements for such. If there is an upset in the aerobic systems, Freeport LNG will utilize a Texas Commission on Environmental Quality (TCEQ) licensed contractor to pump and haul sewage to the City of Oyster Creek waste water treatment plant when necessary. There will be no meaningful increase in the quantity of effluent to be treated by the city of Oyster Creek.

EXHIBIT "G"

Letter/Statement regarding Variance Requests

Freeport LNG is requesting a variance from Section 2 (g) of the adopted Guidelines and Criteria adopted by Brazoria County. Section 2 (g) allows for up to one hundred percent (100%) of the value of new eligible properties to be abated for up to seven (7) years or one-half (1/2) the productive life of the improvement, whichever is less. Freeport LNG requests that one hundred percent (100%) of the values of new eligible properties be abated for ten (10) years. A ten year, one hundred percent (100%) abatement granted to Freeport LNG would allow for the following:

- Attracting export customers Construction and development of a liquefaction facility is a highly cost-intensive project, in terms of both upfront capital costs and ongoing operating expenses. Freeport LNG is facing significant competition in the development of its export project from over half a dozen other proposed projects along the Gulf Coast, East Coast and in Canada. Demand for exports is finite, and projects offering the most competitive cost structure will be the most successful.
- Offering more competitive pricing to our potential customers Potential export customers must consider upstream and downstream costs in addition to the cost of liquefaction. Absent abatements, the cost to export LNG from Freeport may be significantly higher than from other proposed facilities in Texas and Louisiana. Major competitors within close proximity of our terminal in Louisiana are offered an automatic ten-year property tax abatement term for all industrial development (Industrial Tax Exemption). Obtaining property tax abatement for the same ten-year term as our main competitors would allow us to offer lower costs to our potential customers, therefore allowing us to more aggressively compete for potential customers in the LNG export marketplace.
- Help in securing financing Financing for exports is currently constrained and will only be available to 'bankable' projects. A ten (10) year 100% tax abatement is necessary in Freeport LNG's and their potential customers' economics to attract export customers to Freeport and to help secure financing.

As allowed by Section 2 (g) of the County's Guidelines and Criteria, Freeport LNG requests the County to defer the commencement date of the abatement period to become effective **January 1, 2025.** That is, the **2025** tax year is requested to be the first tax year the abatement is in effect on the proposed improvements. The deferral in the commencement date is necessary for Freeport LNG to realize the true benefit of the tax abatement and thus offer competitive pricing to potential customers and increase our likelihood of successfully financing the project. The reasons for our proposed deferral in the commencement date are as follows:

Application IV

- The proposed project's 48-month construction period is significantly greater than typical industrial projects (most of which are completed within 24 to 36 months.) This prolonged construction time increases the likelihood and extensiveness of delays to the commencement of commercial operations, particularly with our project's construction time period being exposed to several more hurricane seasons than most other industrial projects. The requested deferral would increase the probability of commencing commercial operations in the fourth tax year of the agreement (granting the proposed project abatement during the first seven years of operations.)
- In addition to the longer construction period, the timeline for the receipt of necessary permits to commence construction and the potential for significant delays in the permitting processes support Freeport LNG's request to defer the tax abatement period to start January 1, 2025. At this time, the proposed project has not yet received FERC, DOE, EPA or 'I'CEQ approval, and the timing of receipt of these permits is primarily outside of Freeport LNG's control. Without the foregoing approvals, Freeport LNG cannot commence construction. As such, any significant delays in the permitting process with any of these governmental entities would mean that the tax abatement would have zero to minimal value in the first few years (as the new tangible capital investment would be nominal in the first year or so of construction.)

EXHIBIT "H"

Statement on Planned Use of Brazoria County Vendors

Since beginning commercial operations for the LNG import terminal in June 2008, Freeport LNG has established agreements with local vendors and extensively utilizes those agreements to supply materials and services to our ongoing operations and capital projects. Freeport LNG recognizes the potential benefits which the construction and operation of this expansion facility will bring to the local economy. As such, Freeport LNG will endeavor to utilize local vendors and services to the extent such vendors and services are available, qualified, and competitive, in Freeport LNG's judgment, to meet the needs and requirements during construction and once operational.

EXHIBIT "I"

Detailed Itemized List of Tangible Personal Property Requesting to be Abated

Freeport LNG is not requesting that any tangible personal property be abated. Freeport LNG estimates that the projected taxable value of all tangible personal property, excluding exempt Pollution Control Equipment, will be approximately \$15,000,000 upon completion of the project subject to this application.

EXHIBIT "J"

Application for Abatement with Other Taxing Jurisdictions

Freeport LNG Development, L.P. and its subsidiary, Freeport LNG Expansion, L.P., have filed for and anticipate entering into an Agreement for Limitation on Appraised Value of Property for School District Maintenance and Operations Taxes with Brazosport Independent School District. The application was accepted by B.I.S.D on December 14, 2020. FLNG anticipates formal approval of the agreement by BISD in the May 2021.

Below is the contact information for the Brazosport ISD Superintendent.

Contact Information for Brazosport ISD:

Daniel A. Schaefer Brazosport ISD Superintendent 301 West Brazoswood Dr. Clute, TX 77531 Tel: (979) 730-7061 dschaefer@brazosportisd.net

The proposed property subject to this application is not located within the boundaries of the City of Freeport, City of Oyster Creek, or the City of Quintana. Therefore, subject to the approval of the abatement by Brazoria County, FLNG intends to file abatement applications with the following taxing jurisdictions:

- Brazosport College
- Velasco Drainage District
- Port Freeport

North American LNG Project Siting Competitiveness

Competition for project siting within North America has dramatically increased since the commercialization of the first three trains. The FERC data indicates that there are currently nine liquefaction export plants outside of the State of Texas approved by FERC but have yet to be sanctioned (i.e., have yet to receive financing and commenced construction), along with another three projects that have only begun the pre-filing process with the FERC.

The three existing LNG terminals in Louisiana, which are similar to FLNG's, have all been approved for exporting LNG by FERC. Two of these facilities have commenced liquefaction operations and will benefit from the economic advantages of that state's 100% "across-the-board" 10-year industrial tax abatement.

Additionally, the Cove Point LNG export plant located in the State of Maryland has also commenced operations. This facility will be advantaged by a 14-year tax incentive agreement consisting of a 5 year pilot payment, followed by a 42 percent relief on real and personal property taxes for an additional nine years.

These are three real-time examples that represent billions of investment dollars and hundreds of permanent jobs in this industry that are occurring outside of the State of Texas due to substantially advantageous property tax scenarios.

Furthermore, FLNG is aware of 33 total US natural gas liquefaction export projects, and of these 33 unique projects that are in various phases of development, four are under construction. Only three of the 33 projects have publicly reported to have secured contracts for the full capacity of their proposed projects, leaving 30 US liquefaction projects competing for the limited remaining LNG buyers. There are many factors that LNG buyers consider when contracting for capacity, but chief among these in the current market is price. Property tax for the Considered Project is the largest single fixed operating cost, and therefore, this 312 Abatement is a determining factor in FLNG being able to competitively price LNG offtake. LNG buyers will contract capacity from projects with the lowest price, and the lowest priced projects will be those that have their fixed operating costs (inclusive of property tax, which is the largest) minimized or secure and enjoy other incentives that allow them to offer a lower price. In addition to property tax advantages, several of these facilities will potentially enjoy a significant shipping advantage due to their proximity to the Atlantic or Pacific Basin markets, while Gulf Coast projects must transit through the expanded Panama Canal to supply the world's fastest growing energy markets.

FLNG could partner with the owners of one of those terminals to co-develop new facilities with them on their site or purchase a less developed/stalled project outright. Alternatively, FLNG could choose to invest the capital for the Considered Project in another portion of the LNG value chain such as international import and regasification facilities, upstream supply, and transportation sectors or into a completely unrelated sector that are likely more economical than the Considered Project without the 312 Property Tax Abatement being requested.

In December 2019 FLNG acquired the rights to develop approximately 250 acres in Louisiana along the Calcasieu River. Given the current lull in the LNG market, FLNG has initiated preliminary technical and commercial viability of this site as an alternative to developing the Considered Project. There are numerous benefits for pursuing the Louisiana property over the Expansion in Texas given the LA State level Tax abatement process, Lower port charges, and larger development options to support further growth above and beyond the Considered Project.

Global Siting LNG Competitiveness

Competition for investment to develop new LNG liquefaction and export facilities is a global game. Outside of the United States, FLNG is aware of 10 liquefaction plants in the construction phase of development, with an additional 18 projects undergoing feasibility studies. The attached Exhibit C further demonstrates the global competition that exists for the expanding LNG market.

Project Financing Competitiveness

The decision to invest capital at all depends on the economics of the investment. In the case of the potential investment of the Considered Project in Brazoria County, the evaluation of such an

investment is based on a variety of financial factors, including the ability to obtain local property tax incentives that make this potential investment meet certain economic thresholds required for the Considered Project to move forward. Specifically, obtaining local property tax abatements is a critical component of the requisite economic factors, as property tax is the largest fixed operating cost for the Considered Project.

The all-in cost of the project is anticipated to be approximately 4 Billion USD, about half of which is attributable to non-capital expenditures, such as interest during construction and other finance related costs, owner's costs such as insurance, oversight costs, support personnel, etc. Without the 312 Tax Abatement requested for this project, the applicant's increased cost must be borne by the offtake price, which is borne by the Considered Project's potential customers and severely impedes the ability to commercialize the project. As a result, the applicant would likely be unable to attract long-term customers for the Considered Project. Without these long-term customer commitments, the applicant would be unable to raise the project financing necessary to fund its multibillion-dollar investment, thus FLNG would not build the Train 4 project at all.

EXHIBIT B

GUIDELINES AND CRITERIA FOR GRANTING TAX ABATEMENT IN A REINVESTMENT ZONE CREATED IN BRAZORIA COUNTY

WHEREAS, the creation, retention and diversification of job opportunities that bring new wealth are among the highest civic priority; and

WHEREAS, the purpose of tax abatement is to provide an incentive offered by the tax-payers, i.e. citizens of Brazoria County, to attract investments, that lead to better quality of life and better services. The wealth created by these enterprises leads to more service and retail businesses, which in addition to improving quality of life, increases the tax base. In summary, by giving incentive in terms of tax abatement, the citizens agree to give up short term tax benefits, for long term benefits; and

WHEREAS, new jobs, investment and industrial diversification will benefit the area economy, provide needed opportunities, strengthen the real estate market and generate tax revenue to support local services; and

WHEREAS, the communities within Brazoria County must compete with other localities across the nation currently offering tax inducements to attract new plant and modernization projects; and

WHEREAS, any tax incentives offered in Brazoria County would reduce needed tax revenue unless strictly limited in application to those new and existing industries that bring new wealth to the community; and

WHEREAS, the abatement of property taxes, when offered to attract capital investment and primary jobs in industries which bring in money from outside a community instead of merely recirculating dollars within a community, has been shown to be an effective method of enhancing and diversifying an area of economy; and

WHEREAS, Texas law requires any eligible taxing jurisdiction to establish Guidelines and Criteria as to eligibility for tax abatement agreements prior to granting of any future tax abatement, and said Guidelines and Criteria to be unchanged for a two year period unless amended by a three-quarters vote;

WHEREAS, Texas law requires a public hearing regarding the proposed adoption, amendment, repeal, or reauthorization of tax abatement guidelines and criteria;

WHEREAS, a public hearing was held and these Guidelines and Criteria for Grating Tax Abatement in a Reinvestment Zone in Brazoria County was approved under Court Order (e.K.3) dated JUNE 23, 2020.

Now, therefore, be it resolved that Brazoria County does hereby adopt these Guidelines and Criteria for granting tax abatement in reinvestment zones in Brazoria County.

DEFINITIONS Section 1

(a) "<u>Abatement</u>" means the full or partial exemption from ad valorem taxes on certain property in a reinvestment zone designated by Brazoria County for economic development purposes.

(b) "Abatement Period" means the period during which all or a portion of the value of real property or

tangible personal property that is the subject of a tax abatement agreement is exempt from taxation.

- (c) "<u>Abated Facility Site</u>" (or "proposed abated facility site") means the tract(s) or area of land underlying the proposed improvements to be abated.
- (d) "<u>Agreement</u>" means a contractual agreement between a property owner and/or lessee and Brazoria County for the purpose of tax abatement.
- (e) "<u>Base year value</u>" means the assessed value of eligible property January 1 preceding the execution of the agreement plus the agreed upon value of eligible property improvements made after January 1 but before the execution of the agreement.
- (f) "<u>Brazoria County Vendor and Services</u>" means a company that employs Brazoria County residents and pays Brazoria County taxes.
- (g) "<u>Deferred maintenance</u>" means the improvements necessary for continued operations which do not improve productivity or alter the process technology.
- (h) "<u>Distribution Center Facility</u>" means buildings and structures, including machinery and equipment, used or to be used primarily to receive, store, service, or distribute goods or materials owned by the facility operator where seventy percent (70%) of the goods or services are distributed outside of Brazoria County.
- (i) "Economic Development" means participation in or support of an organized program or entity which for the purpose of its mission, engages in activities designed to encourage employment opportunities development/commercial and manufacturing business/industry to locate and/or expand in Brazoria County, thus expanding and diversifying the tax base as well as increasing the economic strength and stability of Brazoria County.
- (j) "<u>Eligible jurisdiction</u>" means Brazoria County and any municipality or other local taxing jurisdictions eligible to abate taxes according to Texas law, the majority of which is located in Brazoria County that levies ad valorem taxes upon and provides services to reinvestment zone designated by Brazoria County.
- (k) "<u>Employee</u>" for the purposes of the economic qualifications of Section 2(h)(2) of these Guidelines and Criteria shall include all persons directly employed by the owner of the planned improvement at the abated facility site/reinvestment zone together with any independent contractor or employee of independent contractors employed on a full-time (40 hours per week equivalent) basis at the facility site/reinvestment zone continuously for the duration of the abatement agreement.
- (1) "Existing facility" is the facility described in Section 2 (a) that will be expanded or modernized and which contains the proposed improvements to be abated. A manufacturing or processing unit or units of a larger plant complex that separately comprise a manufacturing or production sub-unit of the larger plant shall be considered the existing facility for purposes of the Section 2 (h) (2) employment retention requirement (that the planned improvements cause the retention or prevention of loss of employment of 10 employees or 50% of the employees of the existing facility, whichever is greater). For example, if an existing facility has 100 employees, an expansion or modernization of all or part of that facility must result in the retention of at least 50 employees employed at or in connection with the expanded or modernized "existing facility" in order for the facility improvements to qualify for abatement.

- (m) "<u>Expansion</u>" means the addition of buildings, structures, machinery or equipment for purposes of increasing production capacity.
- (n) "<u>Facility</u>" means property improvements completed or in the process of construction which together comprise an integral whole.
- (o) "<u>Manufacturing Facility</u>" means buildings and structures, including machinery and equipment, the primary purpose of which is or will be the manufacture of tangible goods or materials or the processing of such goods or materials by physical or chemical change.
- (p) "<u>Modernization</u>" means the replacement and upgrading of existing facilities which increases the productive input or output, updates the technology or substantially lowers the unit cost of the operation. Modernization may result from the construction, alteration or installation of buildings, structures, fixed machinery or equipment. It shall not be for the purpose of reconditioning, refurbishing, or repairing.
- (q) "<u>New Facility</u>" means a property previously undeveloped which is placed into service by means other than or in conjunction with expansion or modernization.
- (r) "<u>Other Basic Industry</u>" means buildings and structures including fixed machinery and equipment not elsewhere described, used or to be used for the production of products or services which serve a market primarily outside Brazoria County.
- (s) "Productive Life" means the number of years a property improvement is expected to be in service. After a cessation of production, the productive life of property improvements may be deemed to end, at County's election, on the date of cessation of production either upon (1) a determination by the County that it is unlikely the improvement(s) will be reactivated as an integral part of a producing facility, and/or (2) the expiration of eighteen (18) continuous or non-consecutive months of non-production in any twenty-four (24) month period following the date the property improvement(s) cease to be in active service as part of a facility operating in a producing capacity. Upon cessation of production and for calculation of the recapture amount of taxes, the "productive life" will be determined to begin on the effective date of the tax abatement as set forth in the Agreement.
- (t) "<u>Qualified Vendors and Services</u>" means those vendors and services that meet the company's individual stated requirements, which can include but are not limited to: safety, financial condition, environmental record, quality or ability to perform.
- (u) "<u>Regional Entertainment Facility</u>" means buildings and structures, including machinery and equipment, used or to be used to provide entertainment through the admission of the general public where seventy percent (70%) of users reside at least 50 miles from its location in Brazoria County.
- (v) "<u>Research Facility</u>" means buildings and structures, including machinery and equipment, used or to be used primarily for research or experimentation to improve or develop new tangible goods or materials or to improve or develop the production processes thereto.
- (w) "<u>Regional Service Facility</u>" means buildings and structures, including machinery and equipment, used or to be used to service goods where seventy percent (70%) of the goods being serviced originate outside of

Brazoria County.

(x) "<u>Tangible personal property</u>" means tangible personal property classified as such under state law, but excludes inventory and/or supplies, ineligible property as defined herein, and tangible personal property that was located in the reinvestment zone at any time before the period covered by the agreement with the County.

ABATEMENT AUTHORIZED Section 2

- (a) Authorized Facility. A facility may be eligible for abatement if it is a: Manufacturing Facility, Research Facility, Distribution Center or Regional Service Facility, Regional Entertainment Facility, Other Basic Industry, or a facility that Commissioners Court determines would enhance job creation and the economic future of Brazoria County.
- (b) Creation of New Value. Abatement may only be granted for the additional value of eligible property improvements made subsequent to and specified in an abatement agreement between Brazoria County and the real property owner, tangible personal property owner, leasehold interest, and/or lessee, subject to such limitations as Brazoria County may require.
- (c) New and Existing Facilities. Abatement may be granted for new facilities and improvements to existing facilities for purposes of modernization or expansion.
- (d) Eligible Property. Abatement may be extended to the value of buildings, structures, tangible personal property as defined in the Tax Code including fixed machinery and equipment, site improvements and related fixed improvements necessary to the operation and administration of the facility.

Tangible Personal Property: Abatement may be granted with the owner of tangible personal property located on real property in a reinvestment zone to exempt from taxation (1) all or a portion of the value of the real property, (2) all or a portion of the value of the tangible personal property located on the real property, or (3) all or a portion of the value of both.

An abatement may be granted with the owner of tangible personal property or an improvement located on tax-exempt real property that is located in a designated reinvestment zone to exempt all or a portion of the value of the tangible personal property or improvement located on the real property.

(e) Ineligible Property. The following type of property shall be fully taxable and ineligible for tax abatement: land, existing improvements, tangible personal property that the Brazoria County Appraisal District classifies as inventory or supplies, tools, furnishings, and other forms of movable personal property; vehicles, watercraft, aircraft, housing, convalescent homes, assisted living homes/centers, hotel accommodations, retail facilities, deferred maintenance investments, property to be rented or leased except as provided in Section 2(f), tangible personal property already subject to real or personal property tax(es) moved from one location in Brazoria County to the reinvestment zone, real property with a productive life of less than 10 years, property owned or used by the State of Texas or its political subdivisions or by any organizations owned, operated or directed by a political subdivision of the State of Texas, or any other property for which abatement is not allowed by State law.

(f) Leased Facilities. Leasehold Interest: Abatement may be granted with the owner of a leasehold interest in tax-exempt real property located in a reinvestment zone designated to exempt all or a portion of the value of the leasehold interest in the real property.

Lessee Interest: Abatement may be granted with a lessee of taxable real property located in a reinvestment zone to exempt from taxation (1) all or a portion of the value of the fixtures, improvements, or other real property owned by the lessee and located on the property that is subject to the lease, (2) all or a portion of the value of tangible personal property owned by the lessee and located on the real property that is the subject of the lease, or (3) all or a portion of the value of both the fixtures, improvements, or other real property and the tangible personal property defined herein.

Leasehold Interest/Lessee shall be required to submit with its application a copy of the executed lease agreement between lessor/lessee demonstrating a minimum lease term double the abatement term granted.

(g) Value and Term of Abatement. Abatement shall be granted effective with the January 1 valuation date immediately following the date of the Commissioners Court Order granting the abatement and approving the abatement application. Commissioners Court shall consider the percent of value and the term of the abatement based upon the overall value of the project and the number of new jobs being created. The term of abatement may be up to 10 years or one-half (1/2) of the productive life of the improvement, whichever is less. The "productive life" will be calculated from the effective date of the tax abatement and the date the equipment ceased to be in service. The abatement may be extended through an initial agreement and a subsequent agreement may be required to comply with state law regarding the term of the reinvestment zone.

If it is determined that the abatement period would better benefit the County and the Applicant by deferring the commencement date beyond the January 1 following the Commissioners Court Order granting the abatement and approving the abatement application, the County may defer the commencement date of the abatement period to a future date certain. The deferral of the commencement date will not allow the duration of the abatement period to extend beyond ten (10) years. However, in no event shall the abatement begin later than the January 1 following the commencement of construction.

If a modernization project includes facility replacement, the abated value shall be the value of the new unit(s) less the value of the old unit(s).

New eligible properties must be in active service and operation as part of a facility operating in a producing capacity for a period equal to double the abatement period (*i.e.* seven year abatement, then in producing capacity for 14 years) in order to receive the full term of the abatement granted and not be subject to the term reduction and recapture/payment obligation provisions.

- (h) Economic Qualification. In order to be eligible for designation as a reinvestment zone and to qualify for tax abatement the planned improvement:
 - (1) must be reasonably expected to increase and must actually increase the value of the property in the amount of \$1 million or more;
 - (2) must create employment for at least 10 people on a full-time (40 hours per week equivalent) basis in Brazoria County for the duration of the abatement period at the abated facility site

described in the tax abatement application; or alternatively, must retain and prevent the loss of employment of 10 employees or fifty percent (50%) of the existing number of employees, at the time of application, employed at or in connection with the existing facility containing the abated facility site described in the tax abatement application, whichever is greater, for the duration of the abatement period. The following is applicable to the employment retention/preventing loss of employment requirement:

a. "Existing facility" is the facility described in Section 2 (a) that will be expanded or modernized and which contains the proposed improvements to be abated. A manufacturing or processing unit or units of a larger plant complex that separately comprise a manufacturing or production sub-unit of the larger plant shall be considered the existing facility for purposes of the Section 2(h)(2) employment retention requirement (that the planned improvements cause the retention or prevention of loss of employment of 10 employees or 50% of the employees of the existing facility, whichever is greater). For example, if a large plant complex has a sub-unit that produces chlorine and 100 employees are employed at or in connection with that unit, an expansion or modernization of all or part of that facility must result in the retention of at least 50 employees employed at or in connection with the expanded or modernized "existing facility" in order for the facility improvements to qualify for abatement.

b. Employees of a larger plant unit transferred or assigned to and employed at or in connection with a new sub-unit containing the planned improvements, constructed on undeveloped land constituting the proposed abated facility site/reinvestment zone shall be considered "created" employment for purposes of this sub-section.

The proposed number of employees to be employed at the abated facility as stated in the abatement application for the property that is the subject of the tax abatement agreement (including the projected creation or retention of employment) must be maintained for the duration of the abatement period at the abated facility site. For purposes of this sub-section, in order for a planned improvement to be considered as preventing the loss of employment or retaining employment, the abated facility/project must be necessary in order to retain or keep employment at levels as indicated in the application and in order to retain the proposed number of employees at the abated facility as indicated in the application. The owner/Applicant seeking to qualify on the basis of retention or preventing loss of employment must provide a detailed statement as an attachment to its application affirmatively representing compliance with this subsection and explaining the necessity of this project to approval of Commissioners Court in accordance with the variance section of these Guidelines & Criteria.

- (3) must be not expected to solely or primarily have the effect of transferring employment from one part of the county to another part of the county. A variance may be requested relative to this provision which approval shall be at the sole discretion of the County.
- (4) must be necessary because capacity cannot be provided efficiently utilizing existing improved property;

Additionally, the owner of the project:

- (5) must provide for and pay, at the time of filing an application for tax abatement, a non-refundable application fee of \$1,000. A part of the application fee will be dedicated by Brazoria County to economic development programs authorized by Local Government Code, Section 381.004.
- (6) must file a plan statement with application demonstrating willingness and planned efforts to use qualified Brazoria County union and/or nonunion vendors and services where applicable in the construction and operations of the facility. Brazoria County vendors and services must be competitive with non-county union and/or nonunion vendors and services regarding price, quality, safety, availability and ability to perform. It is preferred that applicant seek qualified workers who are United States citizens and veterans and also legal residents prior to seeking workers from other countries.
- (7) will annually, for the term of the abatement, contribute .000207 of the value reported in "Part IV Section F" of the abatement application (estimated value of abated improvements at the conclusion of the abatement period). Air carriers receiving abatement will contribute an amount equal to .000207 of the estimated value of the personal property of the air carrier indicated in its Application. Each project will contribute no more than \$25,000 for projects \$500 million or less in capital investment and no more than \$50,000 for project greater than \$500 million in capital investment nor less than \$2,000 annually to be used specifically to fund economic development in Brazoria County as authorized by Local Government Code, Section 381.004. The annual contribution shall be paid to Brazoria County through the County Auditor's Office on or before January 1 of each year of the tax abatement contract term.
- (8) must not file with the Brazoria County Appraisal District a valuation or taxpayer protest or notice of protest pursuant to the Texas Property Tax Code during the abatement period legally protesting the valuation of the abated improvements of a manufacturing facility pursuant to an appraisal method that produces a valuation of improvements based on each improvement's value as a separate item of personal property rather than the improvements' value as integral fixtures of a producing manufacturing facility. An owner's legal protest of the improvements' value pursuant to the Texas Property Tax Code must be based on and use accepted appraisal methods and techniques allowed by law (Texas Property Tax Code) and uniform standards of professional appraisal practice. The filing of a valuation protest or notice of protest contrary to this standard shall cause the tax abatement agreement to be subject to termination and recapture of all previously abated taxes.
- (9) must not be a defendant in any litigation by the County seeking recovery or recapture of previously abated taxes.
- (10) Will be wholly responsible for all County roads and right-of-way (including bridges, culverts, ditches, etc.) and damages caused thereto as a result of the construction, ongoing maintenance, and operations of the Abated Facility Site as well as associated facilities to the Abated Facility Site, including but not limited to, the following:
 - Cost to maintain the roads utilized for construction of the Abated Facility Site in an effort to keep the road safe for the traveling public will be tracked by the County and invoiced on a regular basis to the Abatee.
 - Cost to reconstruct the roadway, if needed, will be actual cost to reconstruct the County roads and right-of way incurred by the County and invoiced to the Abatee.

These costs will include all construction costs as well as all related professional services for the repair work.

- Abatee shall coordinate with the County Engineering Department regarding any and all use of County roads and right-of-way for construction, maintenance and operation of Abated Facility Site in accordance with County regulations in place for use of County facilities. In order to comply with County regulations, Abatee shall schedule and attend a pre-development meeting with the County Engineering Department prior to commencing construction. Abatee shall submit a road use plan to the County Engineering Department at least 3 days prior to attending the pre-development meeting. The road use plan should identify all County roads that may be affected by construction or use of the Abated Facility Site, as well as, the routes of any related pipelines.
- Abatee shall execute a Developer Agreement relating to the reconstruction and repair of affected County roads. Abatee shall not begin construction, of the Abated Facility until the Developer Agreement has been fully executed. Beginning construction prior to the execution of a Developer Agreement will result in the cancellation of the Abatement.
- (i) Taxability. From the execution of the abatement contract to the end of the agreement period, taxes shall be payable as follows:
 - (1) The value of ineligible property as provided in Section 2(e) shall be fully taxable;
 - (2) the base year value of existing eligible property as determined each year shall be fully taxable; and
 - (3) the additional value of new eligible property shall be taxable in the manner described in Section 2(g).

APPLICATION Section 3

- (a) The Application for tax abatement may be obtained from the County Judge's Office or on the Brazoria County website at www.brazoria-county.com. Applicant may contact the Judge's Office at (979) 864-1200 or (281) 756-1200.
- (b) Any present or potential owner of taxable property in Brazoria County may request the creation of a reinvestment zone and tax abatement by filing a tax abatement application with Brazoria County. The application shall be filed with the County Judge by providing twelve (12) copies or an electronic version and five (5) copies. The additional copies provided will be furnished to each member of Commissioners Court and the Tax Abatement Review Committee (TARC). After filing the application, the Applicant shall provide an economic impact analysis report, in a format comparable to the Texas Governor's economic impact analysis report, to the County Judge's Office prior to the TARC meeting on the Applicant's tax abatement application.

- (c) The application shall consist of a completed application form accompanied by: a general description of the proposed use and the general nature and extent of the modernization, expansion or new improvements which will be a part of the facility; a map and property description; CAD data or a shapefile with the boundaries of the reinvestment zone; and a time schedule for undertaking and completing the planned improvements. In the case of modernizing, a statement of the assessed value of the facility, separately stated for real and personal property, shall be given for the tax year immediately preceding the application. The application form shall require such financial and other information as Brazoria County deems appropriate for evaluating the financial capacity and other factors of the Applicant. Applicant should not submit confidential information as part of the application. If doing so cannot be avoided, a general description in non-confidential terms should be included on the application, along with a sealed document containing the confidential information as an attachment and clearly marked "CONFIDENTIAL".
- (d) Upon receipt of a completed application, the County Judge shall notify in writing the presiding officer of the governing body of each eligible jurisdiction. Before acting upon the application, Brazoria County Commissioners Court shall hold a public hearing at which interested parties shall be entitled to speak and present written materials for or against the approval of the tax abatement. The public hearing shall also afford the Applicant and the designated representative of any eligible jurisdiction opportunity to show cause why the abatement should or should not be granted. Notice of the public hearing shall be clearly identified on a Brazoria County notice to be posted at least 30 days prior to the hearing.
- (e) After receipt of an application for creation of a reinvestment zone and application for abatement, the Tax Abatement Review Committee (TARC) shall prepare a feasibility study setting out the impact of the proposed reinvestment zone and tax abatement. The feasibility study shall include, but not be limited to, an estimate of the economic effect of the creation of the zone and the abatement of taxes and the benefit to the eligible jurisdiction and the property to be included in the zone. The economic impact analysis report provided by the Applicant shall be attached to the feasibility study and included as part of the feasibility study report.
- (f) If upon written request for a legal opinion or interpretation from the Commissioners Court or its members, the legal counsel for Brazoria County determines that the application does not appear to comply with the written language of the Guidelines and Criteria, a public hearing on said application if already set, shall be postponed for a period of at least thirty days from the scheduled date of public hearing to allow time for further review by the Commissioners Court or any duly appointed review committee, or if an initial setting has not been made, the hearing on such application shall be set on the Commissioners Court agenda no sooner than sixty (60) days from the time the Court enters an order to set the public hearing date.

The Applicant shall file a supplement or addendum to its application to show cause why the application should be approved and shall present reasons at the public hearing on the same.

Provided that any final decision or interpretation as to the intent and meaning or policy of any provision or its written language; any final decision as to whether or not an application complies or does not comply with the guidelines and criteria; and any final decision as to whether to grant or deny tax abatement shall be made by the Commissioners Court at its sole discretion.

(g) Brazoria County shall not establish a reinvestment zone for the purpose of abatement if it finds that the request for the abatement was filed after the commencement of construction, alteration, or installation of

improvements related to a proposed modernization, expansion or new facility.

- (h) Variance. Requests for variance from the provisions of Subsections (a) (b) (e) (g), (h) (1), (h) (2) and/or (h) (3) of Section 2 may be made in written form to the County Judge with a copy forwarded to the TARC. Such requests shall include a complete description of the circumstances explaining why the Applicant should be granted a variance. Approval of a request requires a four-fifths (4/5) vote of the Commissioners Court.
- (i) Special Variance: Air Carriers. A special variance from all applicable provisions of these guidelines and criteria, with the exception of Section 2 (h) (5) and (h) (7) may be granted allowing abatement or partial abatement of ad valorem taxes on the personal property of a certificated or non-certificated air carrier that owns or leases taxable real property in Brazoria County provided that the personal property has a value of at least \$10,000,000. Approval of a request for this variance requires a three-fourth (3/4) vote of the Commissioners Court.

APPROVAL Section 4

- (a) Neither a reinvestment zone nor abatement agreement shall be authorized if it is determined that:
 - (1) there would be a substantial adverse effect on the provision of government service or tax base;
 - (2) the Applicant has insufficient financial capacity;
 - (3) planned or potential use of the property would constitute hazard to public safety, health or morals; or,
 - (4) violation of other codes or laws.

AGREEMENT Section 5

- (a) After approval, Brazoria County Commissioners Court shall formally pass a resolution and execute an agreement with the Applicant as required which shall include:
 - (1) estimated value to be abated and the base year value;
 - (2) percent of value to be abated each year as provided in Section 2(g);
 - (3) the commencement date and the termination date of abatement;
 - (4) the proposed use of the facility; nature of construction, time schedule, map, property description and improvement list as provided in Application, Sections II and III;
 - (5) contractual obligations in the event of default, violation of terms or conditions, delinquent taxes, recapture, administration and assignment as provided in Sections 2(a), 2(f), 2(g), 2(h) 6, 7, and 8;
 - (6) size of investment and average number of jobs involved for the period of abatement; and

- (7) provision that Applicant shall annually furnish information necessary for Brazoria County's evaluation of Applicant's compliance with the terms and conditions of the tax abatement agreement and these guidelines and criteria (in the form of an annual report/statement of compliance), together with an additional provision that Brazoria County may, at its election, request and obtain information from Applicant as is necessary for the County's evaluation of Applicant's compliance with the terms and conditions of the tax abatement agreement and these guidelines and criteria. See Attachment A.
- (8) provision that, upon expiration of the tax abatement agreement, Applicant shall begin annually reporting the status of the abated improvements regarding active service and operation as part of a facility operating in a producing capacity. Reporting will be for the same amount of years as the tax abatement period (*e.g.* seven year abatement, then follow-up reporting for seven more years). See Attachment B.
- (b) Such agreement shall be executed within sixty (60) days after the Applicant has forwarded all necessary information and documentation to Brazoria County.

RECAPTURE Section 6

- (a) In the event the facility contemplated herein is completed and begins producing product or service, but the company fails to maintain the level of employment (including the projected creation or retention of employment) stated in the abatement application for the property that is the subject of the abatement agreement, the County may elect to: (1) Declare a default and terminate the abatement agreement without recapturing prior years' abated taxes; (2) Declare a default, terminate the agreement and order a recapture of all or part of the previous years' abated taxes; or (3) Set specific terms and conditions for the continuation of the abatement exemption for the duration of the term of the agreement under its present terms or alter the amount of the abatement for the remaining term of the agreement.
- (b) Should Brazoria County determine that the company or individual is in default according to the terms and conditions of its agreement, Brazoria County shall notify the company or individual in writing at the address stated in the agreement and if such is not cured within sixty (60) days from the date of such notice ("Cure Period"), then the agreement may be terminated.
- (c) In the event that the company or individual (1) allows its ad valorem taxes owed the County to become delinquent and fails to timely and properly follow the legal procedures for their protest and/or contest, or (2) violates any of the terms and conditions of the abatement agreement and fails to cure during the Cure Period, the agreement then may be terminated and all taxes previously abated by virtue of the agreement will be recaptured and paid within sixty (60) days of the termination.
- (d) Failure to provide any requested statement or information pursuant to the provisions described in Section 5(a)(7) without just cause within sixty (60) days of the request for the information or the presentation of any false or misleading statement may, at the County's option, be construed as a default by the company or individual and cause for immediate termination of the tax abatement agreement and recapture of all previously abated taxes, if after written notice of default, the company or individual has not cured such default prior to the expiration of thirty (30) days from such written notice. The Cure Period provisions

of sub-sections (b) and (c) above are not applicable to a default and termination under this paragraph.

ADMINISTRATION Section 7

- (a) The Chief Appraiser of the County shall annually determine an assessment of the real and personal property comprising the reinvestment zone. Each year, the company or individual receiving abatement shall furnish the assessor with such information as may be necessary for the abatement. Once value has been established, the Chief Appraiser shall notify the eligible jurisdictions which levy taxes on the amount of the assessment.
- (b) The agreement shall stipulate that TARC of Brazoria County will have access to the reinvestment zone during the term of the abatement to inspect the facility to determine if the terms and conditions of the agreement are being met. All inspections will be made only after the giving of twenty-four (24) hours prior notice and will only be conducted in such a manner as to not unreasonably interfere with the construction and/or operation of the facility. All inspections will be made with one or more representatives of the company or individual and in accordance with their safety standards.
- (c) Tax Abatement Review Committee:

The Commissioners Court shall appoint a standing Tax Abatement Review Committee (TARC) for purposes of (i) reviewing the tax abatement application and preparing the feasibility study report required by Section 3(d) of these guidelines; (ii) conducting annual inspections and/or evaluations of the abated facilities to insure compliance with the terms/conditions of the tax abatement agreement.

- (d) The Tax Abatement Review Committee shall be comprised of, but not limited to, a representative appointed by each Commissioners Court member. The County Auditor, County Treasurer, District Attorney representative, and County Tax Assessor Collector shall serve as ex-officio members of the Committee to advise on abatement qualifications and procedures. The County Judge and the Commissioner of the Precinct in which a proposed abated facility will be located will serve on the Committee during the period when the Committee is preparing the feasibility study report and conducting the annual inspection and/or evaluation of the facility.
- (e) Upon commencement of construction, the owner of an abated facility must submit a written report/statement of compliance annually during the life of the abatement to the Brazoria County Commissioners Court and the Tax Abatement Review Committee clearly detailing the status of the facility and how it is complying with the abatement guidelines. The Committee shall annually evaluate each abated facility and report possible violations to the contract and agreement to the Brazoria County Commissioners Court. The form of annual report that shall be used by the owner is attached as Attachment A.
- (f) Upon expiration of the Tax Abatement term, the owner of the abated improvements must submit a written report/statement of compliance annually, beginning January 1 after the expiration of the tax abatement term, documenting that the abated improvements remain in active service and operation as part of a facility operating in a producing capacity for an additional period equal to the abatement period granted and completed (*e.g.* seven year abatement, then in producing capacity for an additional 7 years after expiration of the tax abatement agreement) in order to receive the full term of the abatement

granted and not be subject to the term reduction and recapture/payment obligation provisions. The Report shall be delivered to the County Judge. The Committee shall annually evaluate each abated facility and report possible violations to the contract and agreement to the Brazoria County Commissioners Court. A form of annual report that may be used by the owner is attached as Attachment B to these Guidelines & Criteria, and the owner's annual report shall, at a minimum, contain the information shown in the Attachment B form.

(g) The County shall timely file with the Texas Department of Commerce and the Property Tax Division of the State Comptroller's office all information required by the Tax Code.

ASSIGNMENT AND MODIFICATION Section 8

Abatement may be transferred and assigned by the holder to a new owner or lessee of the same facility upon the approval by resolution of Brazoria County subject to the financial capacity of the assignee and provided that all conditions and obligations in the abatement agreement are guaranteed by the execution of a new contractual agreement with Brazoria County. Assignee shall submit a tax abatement application, including financial information to the County Judge's office prior to consideration of assignment. Full assignment of the abatement requires approval by the TARC in addition to approval through public hearing in Commissioners Court. No assignment or transfer shall be approved if the new parties to the existing agreement, the new owner or new lessee are liable to Brazoria County or any eligible jurisdiction for delinquent taxes or other obligations. Approval shall not be unreasonably withheld.

Abatement may be modified or amended. A modification or amendment, except those that change the commencement date, correct clerical errors, or make administrative changes (including changes to the notification section or the company name) requires approval through public hearing in Commissioners Court.

PROVISIONS REGARDING CITY-INITIATED ABATEMENTS Section 9

- (a) This section is applicable to tax abatement applications for property located in a reinvestment zone designated by a city and applications by Applicants who have previously entered into a tax abatement agreement with a city regarding that property.
- (b) All provisions of these Guidelines & Criteria are applicable to city-initiated reinvestment zones and abated areas within a city's territorial limits unless otherwise stated herein or provided by law.
- (c) An Applicant shall file a tax abatement application on the County's application form together with all attachments and statements described in the application instructions and in subsection (d) herein below.
- (d) Upon receipt of a tax abatement application applicable to property within a city-designated reinvestment zone subject to a city's tax abatement agreement, the application shall be reviewed for approval as to (a) correct application form, (b) represented compliance with economic value estimates and employment criteria of Section 2(h) of the Guidelines & Criteria, (c) legal description requirements, (d) attachment of a correct copy of the city's ordinance designating the area as a reinvestment zone and granting abatement and (e) attachment of a correct copy of the fully executed tax abatement agreement between the city and the Applicant.
- (e) After review (and subject to approval of the matters in (d) above) and meeting of the TARC, the application will be placed on the next Commissioners Court meeting for consideration. If there are any

compliance problems with the application (including any problems to be resolved or amendments to the application to be made), the County Judge and Precinct Commissioners shall be advised of these compliance problems/matters to be resolved in a memo from the Civil Division-District Attorney's Office. No Application shall be placed on the Agenda if the application fails to attach both the ordinance designating reinvestment zone and the copy of the fully executed tax abatement agreement between the city and the Applicant, or which is deficient as to application form or legal description. In such case the Applicant shall be informed of the necessity of attaching those documents or making necessary corrections, and there will be no further processing of the application until the same are received.

- (f) The notice provisions of Section 3(d) are not applicable to an application under this section.
- (g) The percentage of property value abated and the term of abatement shall be the same as that stated in the city's tax abatement agreement unless otherwise specifically ordered in the Commissioners Court order granting abatement.

SUNSET PROVISION Section 10

- (a) These Guidelines and Criteria are effective upon the date of their adoption and will remain in force for two years, at which time all reinvestment zones and tax abatement contracts created pursuant to its provisions will be reviewed by Brazoria County to determine whether the goals have been achieved. Based on that review, the Guidelines and Criteria will be modified, renewed or eliminated, provided that such actions shall not affect existing contracts or applications for tax abatement filed prior to the expiration of said Guidelines and Criteria. Applications for abatement filed prior to the expiration of the Guidelines and Criteria by the provisions of these Guidelines and Criteria regardless of any subsequent modification or amendment.
- (b) This policy is mutually exclusive of existing Industrial District Contracts and owners of real property in areas deserving of special attention as agreed by the eligible jurisdictions.
- (c) These guidelines and policies for Tax Abatement shall be effective June 23, 2020, and shall remain in force until June 23, 2022, unless amended or superseded, modified, renewed, or eliminated by Commissioners Court prior to that date.

ATTACHMENT

A

(TO THE BRAZORIA COUNTY GUIDELINES & CRITERIA FOR GRANTING TAX ABATEMENT) (*This form is located at <u>www.brazoria-county.com</u>)*

ANNUAL REPORT FORM

ANNUAL REPORT PURSUANT TO SECTION 5(a)(7) AND 7(e) OF THE BRAZORIA COUNTY GUIDELINES & CRITERIA ON TAX ABATEMENT

RE: TAX ABATEMENT AGREEMENT

(Company/Owner Name)

REINVESTMENT ZONE	(RZ) NO.	(Number of RZ, if applicable)
-------------------	----------	-------------------------------

1. Commencement and/or completion date of the contemplated improvements described in the tax abatement agreement.

Date of commencement of construction:

Date of completion all contemplated improvements:

2. Number of permanent employees, contract employees and temporary contract employees currently employed by you at the tax abated facility location or construction site as of the date of this Report. (See definitions below).

Permanent Employees:	
Permanent Contract Employees (List contract employees employed on a full-time, 40 hours per week equivalency basis and who are expected to be employed on a full-time basis for the duration of the abatement period. Do not include temporary contract employees.)	
Temporary Contract Employees (List temporary contract employees who are employed for a temporary period ending prior to expiration of the tax abatement term)	
Status of construction of the contemplated improvem taxable value of constructed improvements on the da	ents, percentage of construction completed and Owner's estimate of te of the Report.
Percentage of construction completed:	

Estimated value of Improvements: As of

3.

4.	Status of production of the completed facility and the productive service capacity of the improvements.	(only applicable to a
	completed facility that has previously commenced production)	

Is the abated facility currently producing the product or similar product described in the tax abatement agreement? Check One () Yes or () No

If the answer to the above question is "No", please state the date or time period when production ceased and attach a narrative explanation of the reason for cessation of production as Attachment B.

If production at this abated facility is shut down, please state the expected date or time period, if any, at which/during which you expect the facility to resume production operations. If you do not expect to resume production at this abated facility, please state "plant closed" in the blank space.

State your estimate of the expected productive life of the abated facility and its improvements as measured from the beginning date of production until the expected permanent cessation of production (*or in other words*, the total number of years, if any, that you expect the abated facility improvements to be in service as part of the operations of a producing facility, including in your total any previous years of production prior to the date of this report.)

5. Include a list of Brazoria County vendors and services that you have used and attach the same as Attachment A to this Report.

Is the list of Brazoria County vendors and servicesCheck Oneattached?() Yes or () No

To the best of my knowledge, the above information and estimates are true and correct.

Owner: _____

By:

Printed Name:_____

Title/Position_____

Date: _____

ATTACHMENT B

(TO THE BRAZORIA COUNTY GUIDELINES & CRITERIA FOR GRANTING TAX ABATEMENT) (*This form is located at <u>www.brazoria-county.com</u>)*

> REPORT FORM After the initial term of the Tax Abatement Agreement

PRODUCTIVE LIFE REPORT TAX ABATEMENT TERM COMPLETED PURSUANT TO SECTION 5(a)(8) AND 7(f) OF THE BRAZORIA COUNTY GUIDELINES & CRITERIA ON TAX ABATEMENT

RE:

	(Company/Owner Name)			
	REINVESTMENT ZONE (RZ) NO(Number of RZ, if applicable)			
	Effective Date of Tax Abatement:			
	Status of production of the completed facility and the productive service capacity of the improvements.			
	Is the abated facility currently producing the productCheck Oneor similar product described in the tax abatement agreement?() Yes or () No			
	If the answer to the above question is "No", please state the date or time period when production ceased and attach a narrative explanation of the reason for cessation of production as Attachment A.			
	If production at this abated facility is			
	State your estimate of the expected			
]	To the best of my knowledge, the above information and estimates are true and correct.			
	Owner:			
	Ву:			
	Printed Name:			
	Title/Position			

Date: ____

EXHIBIT C

Application IV

EXHIBIT "C"

PROPOSED FACILITY ADDRESS AND LEGAL DESCRIPTION

TERMINAL ADDRESS: 1500 Lamar Street, Quintana, Texas 77541

LEGAL DESCRIPTION: Please see the attached legal descriptions for the requested Reinvestment Zone.

Total Acreage for Freeport LNG Development Reinvestment Zone

	Acreage	Acreage
eeport LNG Development, LP Reinvestment Zone		
ract I - Main Facilities - Regas		211.7
	1	
ease V		170.0
ease IV		47.4
ulntana Townsite Lots/Blocks 23 and 10 and Roadway Crossings		0,14
Holly Street Crossing (R.O.W.)		0.14
Quintana, Block 23, Lot 1 Quintana, Block 23, Lot 2		0.14
Quintana, Block 23, Lot 3		0.1
Quintana, Block 23, Lot 4		0.1
Quintana, Block 23, Lot 6		0.1
Quintana, Block 23, Lot 7 Quintana, Block 23, Lot 8		0.1
Quintana, Block 23, Lot 9		0.1
Quintana, Block 23, Lot 10		0.1
Quintana , Block 23, Lot 11-12		0.2 0.1
Second Street Crossing (R.O.W.)		0.1
Quintana, Block 10, Lot 7 Quintana, Block 10, Lot 8		0,1
Quintana, Block 10, Lot 9		0.1
Quintana, Block 10, Lot 10		0.1
Quintana, Block 10, Lot 11		0.1
Quintana, Block 10, Lot 12		2.6
tal Quintana Townsite Lots and Road Crossing R.O.W. W Tracts for existing 42" pipeline, Proposed NGL Pipeline and Proposed Fiber Optics	Temporary Easement	
W Tracts for existing 42 - bibeline, Proposed Not Pibeline and Ethbosed Total Object		Roadway/Waterway Cros
2	0.000	2
3	0.000	0
5	0.000	0
6	0.000	Ő
6R 6.5R	0,000	0
7	0.820	0
7B	0.000	0 0
8	1.390 0.070	
9	0.000	0
10 10R	0,000	C
11	0.000	(
12	8.270	1
15	0.800 0.830	
16	0.830	
16R 17	1.240	
18 & 19	0.700	
20	0.560	
21	0.000	
21R	0.000	
22	0.000	
22a 22k	0,000	(
23a	0.000	
24a	0.000	
25a	0.000 0.00,0	
26a	0.000	
26K 26.5a	0.000	
20.5 <i>a</i> 27a	0.000	1 !
28a	0.000	
29a	0.000	
30a	0.000.0	
31a 25	0.000	
35 36	0.000) (
37	0.390	
37.5	4,070	
37.5R	0,000) (

Total Acreage for Freeport LNG Development Reinvestment Zone

38	1 900	0.910
39	11.150	4.530
40	0.590	0.700
41	0.540	0.350
42	0.500	0.360
-13	0,540	0.360
44	0.720	0.360
45	0,540	0,360
46	0.460	0.310
47	0.460	0.310
43	0.460	0.310
49	0.610	0,310
50	0.469	0.310
51	0.610	0.370
52	1,220	0.510
52R	0.000	0.075
53	0.000	0.610
55	0.000	0.020
56	0.000	0,911
57	0.000	0,680
57R	0.000	0,139
58	1.840	1.390
59	0.530	0.600
51	4,040	2,690
62.01 and 62.02	0,540	0.460
62.023	0.020	0.030
62a	2.000	1.500
62.03	0.200	D,230
65	0.440	0.500
66	0.890	1.020
67	0.000	21.700
68	0.020	0.020
69	0.180	7.780
	51,410	85.576
Total Calculated Existing 42" Pipeline, Proposed NGL Line and Proposed Fiber Optics ROW Acreage		136,986
Sorrell Property		16月1
Sorrell - Bid		305.672
Sorrell Tract 136		4.998
Sorrell Tract 140		4.976
Sorrell Tract 154		5,112
Sorrell Tract 156 & 163		10.224
Sorrell Tract 158-161		20.595
Sorrell Tract 166		4.990
Sorrell Tract 167		4.504
Sorrell Tract 168		4.920
Sorrell Tract 170 & 171		10.001
Soriell Tract 173		5.039
Sorrell Tract 133-135 & 174-180		50.210
Sorrell Tracts 62, 63, 66, 67		20.000
Total Sorrell Property Acreage		451,301
Total Pinto Partners Tract		774.678
Meter Station		9,210
Total Freeport LNG Development, L.P. Reinvestment Zone Acreage		1,804.06

FREEPORT LNG DEVELOPMENT L.P. REINVESTMENT ZONE

LEGAL DESCRIPTION FLNG Land, Inc.

August 13, 2008

TRACT I

Field notes for a 211.70 acre tract of land out of the Stephen F. Austin 1/3 League, Abstract No. 28, Brazoria County, Texas. Said 211.70 acre tract being recorded in Memorandum of Lease agreements between Brazos River Harbor Navigation District of Brazoria County, Texas and FLNG Land, Inc. Said 211.70 acre tract of land being described in the following recorded documents:

Memorandum of Lease between Brazos River Harbor Navigation District of Brazoria County, Texas and FLNG Land, Inc. dated June 30, 2004 Document No. 2004038630 of the Official Records of Brazoria County, Texas

Memorandum of Lease between Brazos River Harbor Navigation District of Brazoria County, Texas and FLNG Land, Inc. dated June 30, 2004 Document No. 2004038631 of the Official Records of Brazoria County, Texas

Memorandum of Lease between Brazos River Harbor Navigation District of Brazoria County, Texas and FLNG Land, Inc. dated June 30, 2004 Document No. 2004038632 of the Official Records of Brazoria County, Texas

Said 211.70 acre tract of land being more particularly described by metes and bounds as follows:

BEGINNING at a 5/8-inch iron rod found on the northwest right of way line of County Road 723 (80-feet wide) for the east corner of a called 212.913 acre tract of land described by Deed to Brazos River Harbor Navigation District of Brazoria County, Texas, filed for record March 28, 1968 in Volume 1340, Page 97 of the Deed Records of Brazoria County, Texas. Said iron rod being a corner of said 211.70 acre lease tract as described in the aforesaid Memorandum of Lease agreements.

- 1. THENCE, with the northwest right of way line of County Road 723, same being the Lease Line of said 211.70 acre tract as described in the aforesaid Memorandum of Lease agreements, S 56°10'39" W, a distance of 846.86 feet to an 5/8-inch iron rod with cap stamped "John Mercer" found for the most southerly corner of the herein described tract of land.
- 2. THENCE, continuing with said Lease Line, N 33°49'26" W, at 1524.01 feet pass a 5/8-inch iron rod with cap stamped "Mustang, LP" set for a witness corner, in all, a total distance of 1574.01 feet to a point on the shoreline of the Gulf Intra-Coastal Waterway for the west corner of the herein described tract.
- 3. THENCE, continuing with said Lease Line, same being the shoreline of the Gulf Intra-Coastal Waterway the following forty courses:

4. N 60°21'17" E, a distance of 40.34 feet; 5. N 56°28'13" E, a distance of 104.62 feet; 6. N 53°02'48" E, a distance of 111.40 feet; 7. N 58°30'57" E, a distance of 131.95 feet; 8. N 58°44'21" E, a distance of 47.64 feet; 9. N 53°13'06" E, a distance of 72.39 feet; 10. N 72°38'26 E, a distance of 41.83 feet; 11. N 56°50'17" E, a distance of 53.99 feet; 12. N 75°24'57" E, a distance of 51.04 feet; 13. N 89°44'23" E, a distance of 34.81 feet; 14. N 59°46'16" E, a distance of 51.51 feet; 15. N 57°01'39" E, a distance of 86.74 feet; 16. N 37°16'17" E, a distance of 36.25 feet; 17. N 09°04'44" W, a distance of 13.59 feet; 18. N 45°16'11" E, a distance of 45.79 feet; 19. N 23°22'10" E, a distance of 83.45 feet; 20. N 43°14'27" E, a distance of 74.16 feet; 21. N 53°45'19" E, a distance of 99.60 feet; 22. N 46°05'26" E, a distance of 130.76 feet; 23. N 68°39'08" E, a distance of 115.00 feet; 24. N 50°16'32" E, a distance of 33.15 feet; 25. N 28°49'35" E, a distance of 78.53 feet; 26. N 08°52'35" E, a distance of 80.20 feet; 27. N 51°21'41" W, a distance of 32.85 feet; 28. N 12°42'49" E, a distance of 52.75 feet; 29. S 79°44'15" E, a distance of 19.16 feet; 30. N 20°24'23" E, a distance of 91,06 feet; 31. N 66°52'32" E, a distance of 51.57 feet; 32. N 50°32'09" E, a distance of 60.22 feet; 33. N 11°45'16" E, a distance of 37.06 feet; 34. N 53°06'17" E, a distance of 209.90 feet; 35. N 47°49'19" E, a distance of 162.10 feet; 36. N 31°25'57" E, a distance of 166.42 feet; 37. N 45°26'22" E, a distance of 143.82 feet; 38. N 32°19'38" E, a distance of 99.32 feet; 39. N 14°57'00" E, a distance of 137.40 feet; 40. N 43°22'58" E, a distance of 150.42 feet; 41. N 40°25'48" E, a distance of 138.98 feet; 42. N 46°58'21" E, a distance of 322.68 feet; 43. N 61°02'09" E, a distance of 69.38 feet;

44. **THENCE**, continuing with said Lease Line, S 44°54'24" E, at a distance of 50.00 feet pass a 5/8-inch iron rod with cap stamped "Mustang, LP" set for a witness corner, in all, a total distance of 1410.02 feet to an iron rod with cap stamped "Mustang, LP" set.

- 45. THENCE, continuing with said Lease Line, N 45°05'50" E, at a distance of 1509.49 feet pass a 5/8-inch iron rod with cap stamped "RPLS 3808" found at the south corner of a called 3.45 acre tract of land described in a document titled "First Amendment to Ground Lease and Development Agreement" filed for record February 15, 2007 in Document No. 2007009294 of the Official Records of Brazoria County, Texas, in all, a distance of 1812.99 feet to a 1/2-inch iron rod found at the west corner of said 3.45 acre tract.
- 46. THENCE, continuing with said Lease Line, same being the northeasterly line of said 3.45 acre tract, N 44°54'32' W, at a distance of 495.00 feet pass a 5/8-inch iron rod with cap stamped "RPLS 3808" found at the north corner said 3.45 acre tract, in all, a distance of 1411.38 feet to a 5/8-inch iron rod with cap stamped "Mustang, LP" set.
- 47. **THENCE**, continuing with said Lease Line, N 45°06'26" E, a distance of 1089.40 feet to a 5/8-inch iron rod with cap stamped "Mustang, LP" set.
- 48. **THENCE**, continuing with said Lease Line, N 44°48'15" W, at a distance of 76.94 feet pass a 5/8-inch iron rod with cap stamped "Mustang, LP" set for a witness corner, in all a distance of 106.94 feet to a point on the shoreline of the Gulf Intra-Coastal Waterway.
- 49. THENCE, continuing with said Lease Line the following seventeen (17) courses:
- 50. N 66°09'00" E, a distance of 213.74 feet;
- 51. N 72°57'30" E, a distance of 161.08 feel;
- 52. N 80°21'59" E, a distance of 70.35 feet;
- 53. S 86°59'20" E, a distance of 347.90 feet;
- 54. N 74°42'06" E, a distance of 19.72 feet;
- 55. S 86°00'04" E, a distance of 250.47 feet;
- 56. S 69°42'34" E, a distance of 101.72 feet;
- 57. S18°50'12" W, a distance of 674.46 feet;
- 58. S 44°53'19" E, a distance of 169.08 feet;
- 59. N 45°03'20" E, a distance of 180.17 feet;
- 60. S 44°54'24" E, a distance of 111.11 feet;
- 61. N 45°05'46" E, a distance of 325.67 feet;
- 62. S 44°56'11" E, a distance of 172.17 feet;
- 63. N 45°05'50" E, a distance of 187.35 feet;
- 64. S 68°35'00" E, a distance of 87.92 feet;
- 65. S 37°00'10" E, a distance of 52.09 feet;
- 66. S 40°44'21" E, a distance of 90.43 feet to a point on the northwesterly right of way line of Holly Street as recorded on the plat of Quintana Townsite recorded in Volume 2, Page 139 of the Plat Records of Brazoria County, Texas.

- 67. THENCE, continuing with said Lease Line, same being the northwest right of way line of said Holly Street, S 45°05'50" W, at a distance of 400.00 feet pass a 5/8-inch iron rod with cap stamped "Mustang, LP" set for a witness corner, in all, a total distance of 3,930.43 feet to a 5/8-inch iron rod with cap found on the southwesterly right of way line of Eleventh Street as recorded on the plat of said Quintana Townsite.
- 68. THENCE, continuing with said Lease Line, same being the southwesterly right of way line of said Eleventh Street, S 44°53'33" E, a distance of 283.30 feet to a 5/8-inch iron rod with cap found, said iron rod being on the northwesterly right of way line of Lamar Street as recorded on the plat of said Quintana Townsite.
- 69. THENCE, continuing with said Lease Line, same being the northwesterly right of way line of Lamar Street, S 45°05'50" W, a distance of 1,971.45 feet to a 5/8-inch iron rod with cap stamped "Mustang, LP" set.
- 70. THENCE, leaving said right of way line and continuing with said Lease Line, N 44°54'21 W, a distance of 22.02 feet to a 5/8-inch iron rod with cap stamped "Mustang, LP" set on the northwesterly right of way line of aforesaid County Road 723.
- 71. THENCE, continuing with said Lease Line and with said northwesterly right of way line, S 56°10'39" W, a distance of 837.55 feet to the POINT OF BEGINNING and containing 211.70 acres of land, more or less.

TRACT II

Field notes for a 3.45 acre tract of land out of the Stephen F. Austin 1/3 League, Abstract No. 28, Brazoria County, Texas. Said 3.45 acre tract being that same 3.45 acre tract of land described in a document titled "Fourth Amendment to Ground Lease and Development Agreement" filed for record February 15, 2007 in Document No. 2007009295 of the Official Records of Brazoria County, Texas. Said 3.45 acre tract of land being more particularly described by metes and bounds as follows:

COMMENCING for reference at a 5/8-inch iron rod found at the intersection of the northwesterly right of way line of Lamar Street and the southwesterly right of way line of Eleventh Street as recorded on the plat of Quintana Townsite in Volume 2, Page 139 of the Plat Records of Brazoria County, Texas.

THENCE, N 30°44'12" E, a distance of 1934.54 feet to a ½ -inch iron rod found for the **POINT OF BEGINNING**, said iron rod being the East corner of said 3.45 acre tract.

THENCE, with the southeasterly line of said 3.45 acre tract, S 45°05'50" W, a distance of 303.50 feet to a 5/8-inch iron rod with cap stamped "RPLS 3808" found for the south corner of said 3.45 acre tract.

THENCE, with the southwesterly line of said 3.45 acre tract, N 44°54'32" W, a distance of 495.00 feet to a 5/8-inch iron rod with cap stamped "Mustang, LP" set for the west corner of said 3.45 acre tract.

THENCE, with the northwesterly line of said 3.45 acre tract, N 45°05'50" E, a distance of 303.50 feet to a 5/8-inch iron rod with cap stamped "RPLS 3808" found for the north corner of said 3.45 acre tract.

THENCE, with the northeasterly line of said 3.45 acre tract, S 44°54'32" E, a distance of 495.00 feet the POINT OF BEGINNING and containing 3.45 acres of land more or less.

TRACT III

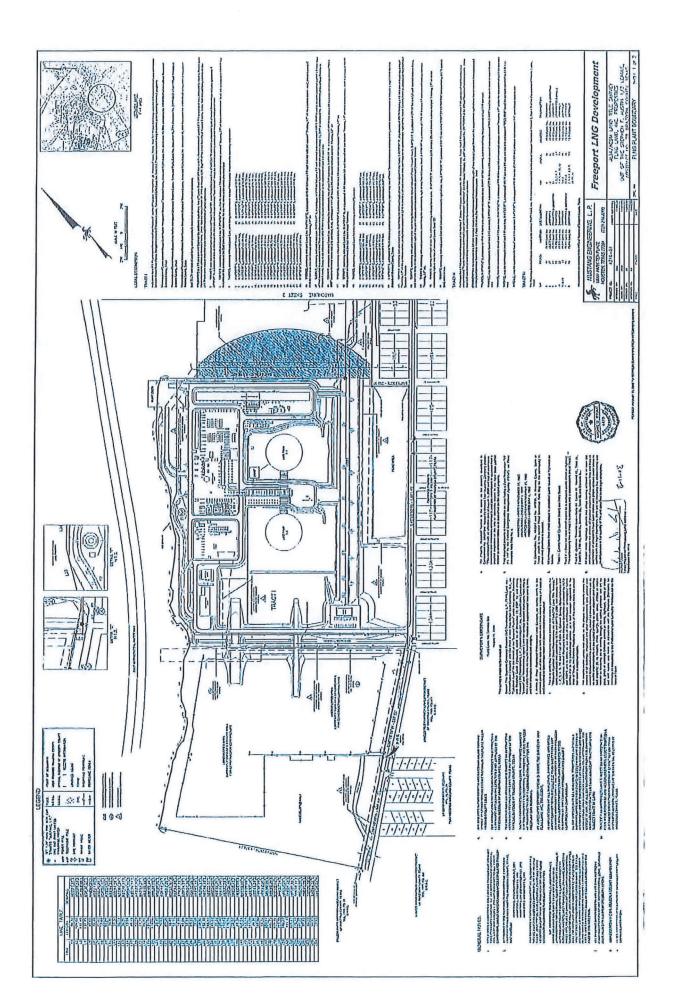
The following described lots are recorded in the name of FLNG Land, Inc. All listed lots are recorded on the plat of Quintana Townsite in Volume 2, Page 139 of the Plat Records of Brazoria County, Texas:

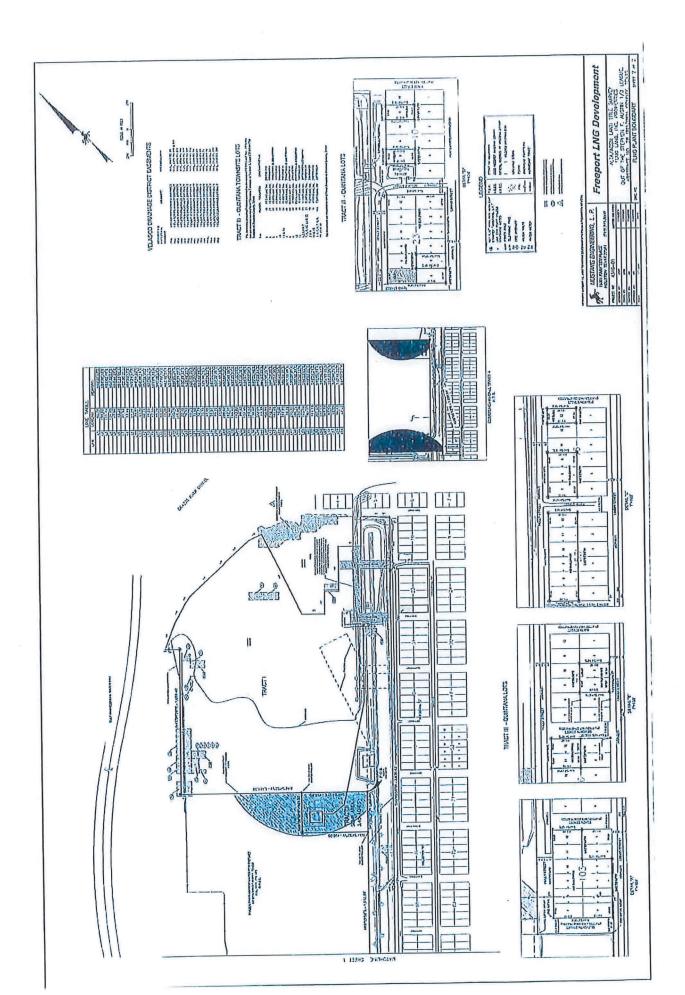
Lot	BLOCK	GRANTEE	DOCUMENT NO.
8	10	FLNG Land, Inc.	2005015941
6	23	FLNG Land, Inc.	2008010715
8	23	FLNG Land, Inc.	2006039985 & 2006039986
9	23	FLNG Land, Inc.	2006024928
10	23	FLNG Land, Inc.	2006008268
11 & 12	23	FLNG Land, Inc.	2006008273
7	46	FLNG Land, Inc.	2006073414 & 2007056630
8	46	FLNG Land, Inc.	2006073646
9	46	FLNG Land, Inc.	2006070380
12	46	FLNG Land, Inc.	2008029563 & 2008029564
11	10	FLNG Land, Inc.	2007056629
1, 2, 3, 4, 7	23	FLNG Land, Inc.	2007056629 (1/3 interest)
7, 8, 9, 10, 11, 12	53	FLNG Land, Inc.	2007056629
3 & 4	70	FLNG Land, Inc.	2007056629
11 & 12	76	FLNG Land, Inc.	2007047138
3, 4, 5, 6, 7, 8, 9, 10, 11, 12	103	FLNG Land, Inc	2007056629

All documents are recorded in the Official Records of Brazoria County, Texas.

This Field Note description is based on an ALTA/ACSM Land Title Survey of even date made by Archie D. Stout, Registered Professional Land Surveyor, Texas Registration No. 4416.

13-08 Page 5 of 5





FREEPORT LNG DEVELOPMENT, L.P. REINVESTMENT ZONE LEGAL DESCRIPTIONS

Doyle & Wachtstetter, Inc Surveying and Mapping • GPS/GIS

170.051 ACRES S. F. AUSTIN 1/3 LEAGUE, ABSTRACT 28 J. G. MCNEEL SURVEY, ABSTRACT 335 BRAZORIA COUNTY, TEXAS PAGE 1 OF 4

ALL THAT CERTAIN 170.051 ACRES of land out of a called 212.913 acre tract conveyed to Brazos River Harbor Navigation District of Brazoria County, Texas in Volume 1340, Page 97 of the Brazoria County Deed Records and situated in the Stephen F. Austin 1/3 League, Abstract 28 and J. G. McNeel Survey, Abstract 335, Brazoria County, Texas, and more particularly described by metes and bounds using survey terminology which refers to the Texas State Plane Coordinate System, South Central Zone (NAD 83) in which the directions are Lambert grid bearings and the distances are horizontal surface level lengths as follows;

BEGINNING at a found 5/8" iron rod in the Northwest right-of-way line of County Road 723 at position X=3145059.84 and Y=13538911.35, same being the South corner of a called 211.70 acre tract recorded in memorandum of lease agreements between Brazos River Harbor Navigation District and FLNG Land, Inc. in County Clerk's Files 04-038630 through 04-038632 of the Brazoria County Official Records from which a found 5/8" iron rod marking the East corner of the aforementioned 212.913 acre tract bears North 56°10'39" East, a distance of 846.90 feet;

THENCE South 56°08'54" West, coincident with the Northwest right-of-way line of County Road 723, same being the Southeast line of the said 212.913 acre tract, a distance of 4438.83 feet to a found 3/4" iron rod for corner making the East corner of Bryan Beach Subdivision, Section VII, recorded in Volume 10, Page 39 of the Brazoria County Plat Records;

THENCE North 30°05'06" West, coincident with the Southwest line of the said 212.913 acre tract, same being the Northeast line of Bryan Beach Subdivision, Section VII, at 1800.00 feet pass a set 5/8" iron rod and continue to a total distance of 1835.27 feet a point for corner in the top bank of the Intracoastal Waterway;

THENCE along the top bank of the Intracoastal Waterway with the following meanders:

North 61°22'06" East, a distance of 197.22 feet; North 58°27'34" East, a distance of 95.63 feet; North 46°09'19" East, a distance of 36.36 feet; North 71°40'52" East, a distance of 68.21 feet; North 67°21'32" East, a distance of 92.86 feet; North 59°05'34" East, a distance of 140.48 feet; North 10°20'20" East, a distance of 140.48 feet; North 10°20'20" East, a distance of 10.93 feet; North 46°33'45" East, a distance of 109.69 feet; North 18°44'56" East, a distance of 13.87 feet; North 63°12'00" East, a distance of 60.27 feet; North 81°16'59" East, a distance of 61.39 feet; North 54°47'25" East, a distance of 68.14 feet; North 88°00'07" East, a distance of 51.07 feet;

170.051 ACRES S. F. AUSTIN 1/3 LEAGUE, ABSTRACT 28 J. G. MCNEEL SURVEY, ABSTRACT 335 BRAZORIA COUNTY, TEXAS PAGE 2 OF 4

South 71°19'00" East, a distance of 17.14 feet; North 59°05'31" East, a distance of 63.20 feet; North 7°49'01" East, a distance of 30.63 feet; North 62°48'25" East, a distance of 53.26 feet; North 48°58'11" East, a distance of 42.17 feet; North 79°44'30" East, a distance of 9.29 feet; North 19°09'07" East, a distance of 11.25 feet; North 64°19'17" East, a distance of 55.21 feet; North 26°45'22" East, a distance of 14.30 feet; North 55°50'14" East, a distance of 40.42 feet; South 89º40'30" East, a distance of 15.79 feet; North 65°20'37" East, a distance of 76.63 feet; North 60°02'20" East, a distance of 46.05 feel; North 56°19'13" East, a distance of 72.04 feet; North 54°32'40" East, a distance of 106.26 feet; North 71°56'46" East, a distance of 27.23 feet; North 54°26'38" East, a distance of 24.64 feel; North 64°00'33" East, a distance of 101.20 feet; North 53°01'15" East, a distance of 28.67 feet; North 74°33'35" East, a distance of 38.49 feet North 57°36'43" East, a distance of 43.38 feet; North 52°31'17" East, a distance of 64.92 feet; North 56°16'47" East, a distance of 70.62 feet; North 55°35'21" East, a distance of 89.52 feet; North 54°20'52" East, a distance of 50.73 feet; North 60°50'46" East, a distance of 57.92 feet; North 63°05'13" East, a distance of 20.92 feet; North 64°13'06" East, a distance of 19.19 feet North 82°31'53" East, a distance of 15.90 feet; North 63°30'32" East, a distance of 26.36 feet; North 73°51'09" East, a distance of 30.22 feet; North 88°03'47" East, a distance of 51.52 feel; North 43°35'05" East, a distance of 22.85 feet; South 68°05'38" East, a distance of 27.24 feet; North 74°51'17" East, a distance of 41.64 feet; North 49°53'12" East, a distance of 31.78 feet: North 60°38'27" East, a distance of 34.83 feet; North 17°11'45" East, a distance of 21.50 feet; North 58°27'10" East, a distance of 68.51 feet; North 44°07'35" East, a distance of 18.61 feet; North 72°26'27" East, a distance of 14.21 feet; North 27°37'40" East, a distance of 14.48 feet;

170,051 ACRES S. F. AUSTIN 1/3 LEAGUE, ABSTRACT 28 J. G. McNEEL SURVEY, ABSTRACT 335 BRAZORIA COUNTY, TEXAS PAGE 3 OF 4

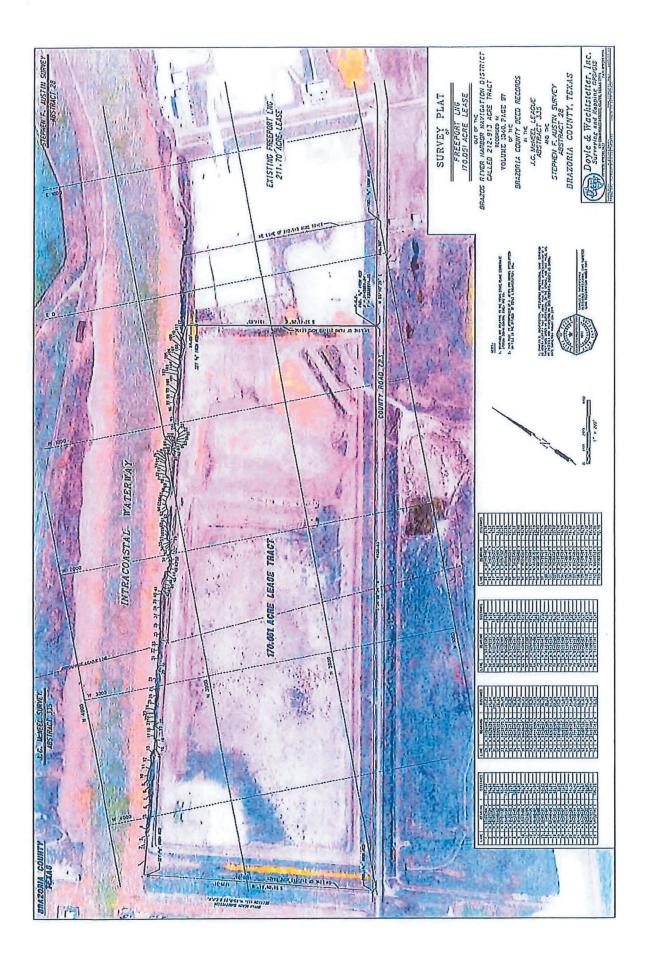
North 3°51'52" West, a distance of 13.92 feet; North 53°41'25" East, a distance of 33.88 feet; North 87°45'31" East, a distance of 9.22 feet; North 51°15'42" East, a distance of 37.01 feet; North 41°40'24" East, a distance of 45.34 feet; North 81°26'04" East, a distance of 16.71 feet; North 58°07'06" East, a distance of 99.40 feet; North 15°15'50" East, a distance of 24.19 feet; North 60°18'11" East, a distance of 16.91 feet; North 29°16'26" East, a distance of 19.20 feet; North 74°49'14" East, a distance of 39.54 feet; North 87°27'08" East, a distance of 31.18 feet; North 70°54'00" East, a distance of 48.18 feet; North 56°50'00" East, a distance of 35.21 feet; North 43°44'23" East, a distance of 46.71 feel; North 11°58'41" East, a distance of 42.00 feet; North 48°57'09" East, a distance of 14.26 feet; North 64º34'34" East, a distance of 35.24 feet; North 52°10'00" East, a distance of 36.70 feet; North 32°21'20" East, a distance of 17.97 feet; North 80°53'08" East, a distance of 18.50 feel; North 59°56'28" East, a distance of 14.21 feel; North 31°11'55" East, a distance of 27.05 feel; North 85°59'17" East, a distance of 19.32 feet; South 24°16'08" East, a distance of 37.66 feet; North 84°04'07" East, a distance of 33.71 feet; North 11°02'44" East, a distance of 12.74 feet; North 52°05'44" East, a distance of 16.14 feet; South 71°17'41" East, a distance of 11.47 feet; North 67°49'48" East, a distance of 23.16 feet; North 3°03'41" West, a distance of 9.52 feel; North 40°30'22" East, a distance of 9.29 feet; South 54°52'05" East, a distance of 12.58 feet; South 34°57'02" East, a distance of 32.24 feet; North 63°16'20" East, a distance of 22.86 feet; South 77°45'24" East, a distance of 12.96 feet; North 58°03'56" East, a distance of 35.11 feet; North 7°00'50" West, a distance of 28.40 feet; North 45°16°14" East, a distance of 55.58 feet; North 48°16'37" East, a distance of 86.12 feet; North 61º13'49" East, a distance of 74.25 feet; North 47°56'51" East, a distance of 25.19 feet; 170.051 ACRES S. F. AUSTIN 1/3 LEAGUE, ABSTRACT 28 J. G. McNEEL SURVEY, ABSTRACT 335 BRAZORIA COUNTY, TEXAS PAGE 4 OF 4

North 68°08'51" East, a distance of 46.83 feet; South 78°39'04" East, a distance of 24.76 feet; North 63°31'31" East, a distance of 35,59 feet: North 56°08'18" East, a distance of 96.73 feet; North 76°54'41" East, a distance of 22.82 feet; North 36°31'44" East, a distance of 32.74 feet; South 69°33'24" East, a distance of 10.56 feet; North 73°06'47" East, a distance of 53.02 feet; North 45°08'53" East, a distance of 18.62 feet; North 86°21'54" East, a distance of 45.91 feet; North 65°08'11" East, a distance of 31.80 feet; North 88°09'59" East, a distance of 16.58 feet; North 57°18'14" East, a distance of 31.72 feet; North 39°41'15" East, a distance of 54.13 feet; North 66°11'34" East, a distance of 47.91 feet; and North 77°57'52" East, a distance of 52.10 feet;

THENCE South 33°49'26" East, coincident with the Southwest line of the aforementioned FLNG Land, Inc. 211.70 acre lease tract, at 84.09 feet pass a set 5/8" iron rod and continue to a total distance of 1514.09 to the **POINT OF BEGINNING**, containing 170.051 acres of land, more or less.

Charles D. Wachtstetter Registered Professional Land Surveyor Texas Registration Number 4547 August 23, 2011

This description is based on a survey, a plat of which, dated August 23, 2011 is on file in the office of Doyle & Wachtstetter, Inc.



LEGAL DESCRIPTION Tract D • 3 47.45 Acres

STATE OF TEXAS §

COUNTY OF BRAZORIA §

Being 47.45 acres of land out of the Stephen F. Austin Survey, Abstract No. 28, Brazorla County, Texas and being a portion of the Quintana Townsite as recorded in Volume 2, Page 139 of the Plat Records of Brazorla County, Texas and a portion of that certain tract of land described in that Final Judgment between Brazos River Harbor Navigation District and Terese Lewis Learned, et al, filed for record in Volume 1679, Page 485 of the Deed Records of Brazorla County, Texas, said 47.45 acres includes a portion of that certain 48.4333 acre tract of land described by Agreement for the Assignment of Ground Lease and Related Assets between Monsanto and FOC, Inc., filed for record May 31, 1994 under Clerk's File No. 94 020517 in the Official Records of Brazorla County, Texas and sold 47.45 acre tract being more completely described by metes and bounds as follows:

BEGINNING at the most easterly south corner of said 48.4333 acre tract, being the east corner of that certain 14.3011 acre tract of land described by First Amendment to Ground Lease and Definitive Agreement Regarding Port Facilities between Brazos River Harbor Navigation District of Brazoria County, Texas and ExxonMobil Pipeline Company, filed for record June 27, 2000 under Clerk's File No. 00 026963 in the Official Records of Brazoria County, Texas.

THENCE along the most easterly southeast line of said 48.4333 acre tract, N 45°05'50" E, a distance of 770.10 feet to a 5/8" from rod with cap stamped "John D. Mercer, RPLS #1924" found for the most southerly east corner of said 48.4333 acre tract.

THENCE N 44°54'31" W, a distance of 1,411.38 feet to a 5/8" from rod with cap stamped "John D. Mercer, RPLS #1924" found on the most easterly northwest line of said 48.4333 acre tract.

THENCE along said northwest line, N 45°06'26" E, a distance of 1,089,40 feet to a 5/8" from rod with cap stamped "John D: Mercer, RPLS #1924" found for an interior ell corner of said 48.4333 acre tract.

THENCE N 44°48'15" W, a distance of 76.53 feet to a 5/8" Iron rod with cap stamped "John D, Mercer, RPLS #1924" found on the southeast bank of the Gulf Intra-Coastal Waterway for the most northerly corner of the herein described tract.

THENCE along the southeast bank of the Gulf Intra-Coastal Waterway as follows:

S 63°18'57" W, a distance of 88.25 feet;

S 58°10'24" W, a distance of 108.84 feet;

S 48°55'13" W, a distance of 94,98 feet;

S 48°34'12" W, a distance of 87.65 feet; S 37°39'56" W, a distance of 40.02 feet;

S 64°41'08" W, a distance of 103.68 feet;

S 52°41'13" W, a distance of 116.67 feet:

S 77'42'22" W, a distance of 73,40 feet;

S 46°05'49" W, a distance of 100.87 feet;

S 54*10'02" W, a distance of 37.38 feet:

Tract D - 3 47.45 Acres

S 05°46'27" W, a distance of 39.72 feet; S 41°03'09" W, a distance of 52.39 feel; S 32°48'20" W, a distance of 147.29 feel; S 57°15'40" W, a distance of 104.15 feet; N 69°11'48" W, a distance of 105,98 feel; S 75°39'43" W, a distance of 30.04 feet; S 08°40'49" W, a distance of 40.36 feel; S 33°09'49" W, a distance of 137.32 feel; S 34°55'41" W, a distance of 70.01 feet: S 58°24'48" W, a distance of 63,09'feet; N 89°46'54" W, a distance of 93.86 feet; S 58°00'57" W, a distance of 31.93 feet; S 60°57'55" W, a distance of 29,87 feet; S 40° 12:55" W, a distance of 36,71 feet; S 41°42'45" W, a distance of 82.87 feet; S 48°50'15" W, a distance of 30.84 feet; S 32"17'49" W, a distance of 32.59 feet; S 25°41'43" W, a distance of 27.89 feet; S 14°34'52" E, a distance of 19.47 feet; S 37°30'52" E, a distance of 64.67 feel; S 03°14'21" E, a distance of 46,93 feet; S 15°32'02" W, a distance of 115.86 feet; S 44°57'56" W, a distance of 51.24 feet; S 43°57'14" W, a distance of 76.71 feel; S 40°28'39" W, a distance of 59.91 feet; S 35°08'21" W, a distance of 108,92 feel; S 05°06'52" W, a distance of 86.20 feel; S 03°44'46" E, a distance of 76,41 feet; S 38°39'21" E; a distance of 116.00 feet; S 81° 16' 10" W, a distance of 52.35 feet; N 48°07'15" W, a distance of 52,43 feet; N 64°50'56" W, a distance of 60.41 feet; N 84°43'49" W, a distance of 69.39 feel; S 35°04'27" W, a distance of 105.55 feet; S 37°15'41" W, a distance of 87.39 feet; S 25°15'21" W, a distance of 53,04 feet; S 20°48'56" E, a distance of 114.31 feet; S 76°31'29" W, a distance of 64.16 feet; N 66°34'25" W, a distance of 28.43 feet; and

S 60°54'58" W, a distance of 12.78 feel to a point for the most westerly corner of the herein described tract.

Tract D – 3 47.45 Acres

THENCE S 44°54'23" E, passing a 5/8" from rod with cap stamped "John D. Mercer, RPLS #1924" found at 55.00 feet and continuing a total distance of 270.04 feet to the most westerly south corner of the herein described tract.

THENCE N. 45°05'01" E, a distance of 628.77 feet to the most westerly north corner of said 14.3011 acre tract.

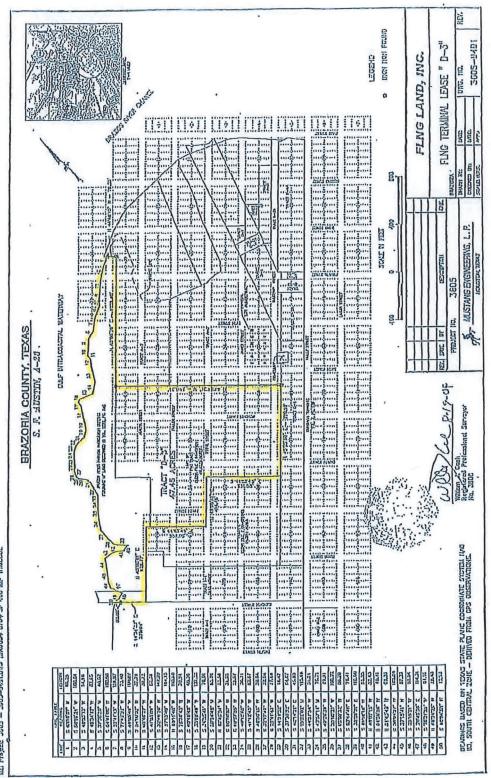
• THENCE S 44°53'45" E, a distance of 509.05 feet an Interior ell corner of sald 14.3011 aure tract, being the most westerly south corner of sald 48.4333 acre tract.

THENCE N 45°06'15" E, a distance of 414.46 feet to the most easterly north corner of said 14.3011 acre site, being an interior ell corner of said 48.4333 acre tract.

THENCE S 44°53'45" E, a distance of 631.08 feet to the POINT OF BEGINNING and containing 47.45 acres of land, more or less.

Bearings are derived from GPS observations and based on the Texas State Plane Coordinate System, South Central Zone, NAD 83 grid bearings,

04 William J. Cash, dr. RPLS No. 3808



102244.4, 0111 007 JE 4020 4020705t 5401276-5022 - 5020 1124 124

.

COPY

Additional Legal Descriptions for Quintana Block 23 (Lots 1-4, 6-12), Quintana Block 10 (Lots 7-12) and Holly Street and Second Street Crossings

Holly Street Crossing R.O.W

Approximately 0.1403 acres out of the S.F. Austin Survey, A-28, Brazoria Counly, Texas, being 61.1 feet in length across Holly Street and 100 feet in width

Quintana Block 23

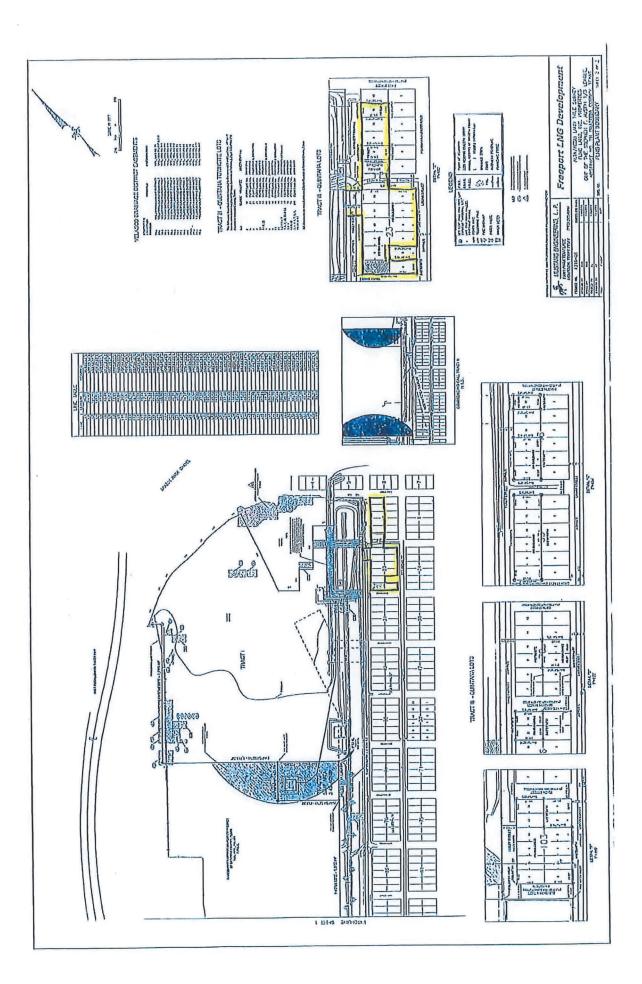
- 1. Lot 1 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 2. Lot 2 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 3. Lot 3 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 4. Lot 4 Approximately 0,1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazorla County, Texas
- 5. Lot 6 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 6. Lot 7 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 7. Lot 8 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 8. Lot 9 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 9. Lot 10 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 10. Lots 11-12 Approximately 0.2831 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas

Second Street Crossing R.O.W

Approximately 0.1403 acres out of the S.F. Austin Survey, A-28, Brazoria County, Texas, being 61.1 feet in length across Second Street and 100 feet in width between Block 23 and Block 10

Quintana Block 10

- 1. Lot 7 Approximately 0.1416 acres out of Block 10 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 2. Lot 8 Approximately 0.1416 acres out of Block 10 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 3. Lot 9 Approximately 0.1416 acres out of Block 10 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 4. Lot 10 Approximately 0.1416 acres out of Block 10 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 5. Lot 11 Approximately 0.1416 acres out of Block 10 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 6. Lot 12 Approximately 0.1416 acres out of Block 10 out of the S.F. Austin Survey, A-28, Brazoria County, Texas



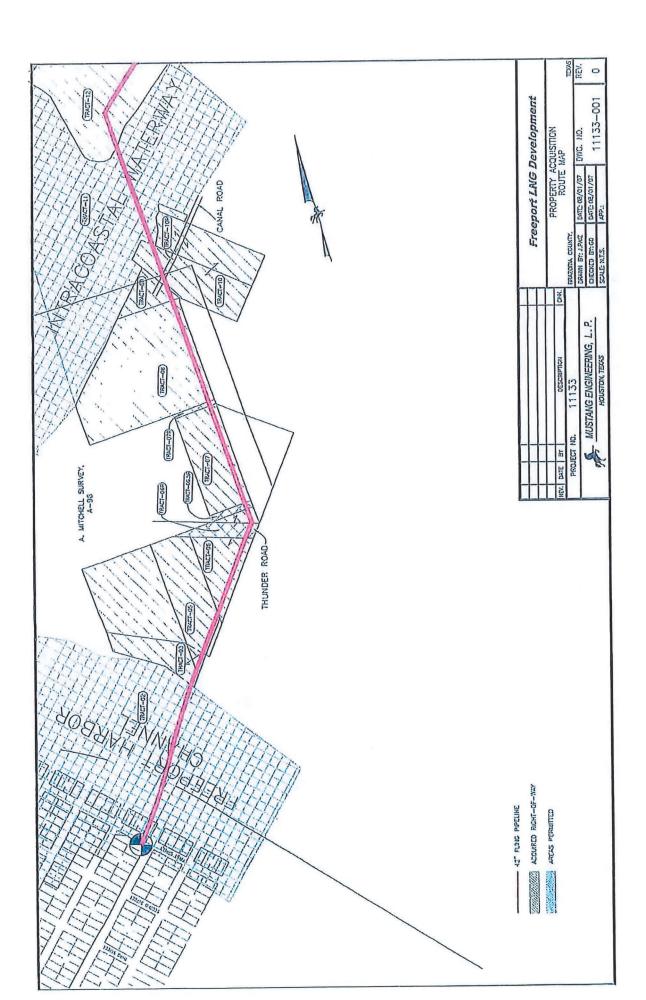
	Please see the electronic copy c	Please see the electronic copy of the application for additional individual tract documents and information.	Informatio		
Tract No.	Legal Land Description	Approximate Area Description	Approx. ROW Feet	File Name (PDF)	Page No. of file that Legal Land Description and Map are on (of electronic files)
и	S.F. Austin Survey, A-2B & A. Mitchell Survey, A-9S, Brazoria County,	Land located across State-owned land in Grazoria County: Brazos River/Freeport Harbor Channel (69.6 rods in length), being 50 feet wide on either side of the controlling of the 43" obseling, being approximately 2.638 acres	1149.00	Tracts 2 and 55	Ŋ
m	рель, склюн в Ранг Lot(31,21,8, д.4, 8.С.1.С. Division 3 Subdivision, А. Mitchell 1 -ыни с.498 Венгийа Синти Техая. Exhibit "А"	0.24 acres out of Part Lot(s) 13A & 14, B.C.I.C. Division 3 Subdivision, A. Mitchell Labor, A-96,	239.70	Tract 3	61
5	part Let 13, B.C.I.C. Division 3 Subdivision, A. Mitchell Labor. A-93, Revenis County, Texas. Exhibit A.	A 0.21 acre permanent Essement Parcel out of the Mitchell Labor, Abstract 98, Grazoria County, Texas and being Let 13 of the B.C.I.C. Subdivision, Division 3	297.99	Tract 5	7
9	Lot 22, B.C.L. Division 3 Subdivision, a. Mitchell Labor, A-98, Lot 22, B.C.L. Division 5 Subdivision, a. Mitchell Labor, A-98,	A 0.48 permanent Easement Parcel and a 0.41 acre lemporary easement out of the 22.5.6.6.0. Division 3 Subdivision, a. Mitchell Labor, A-98	655.59	Tract 6	н
ея	orazona county, resus, zonna, n A. Mitchell Survey, A-98, Brazonia County, Texas, Exhibit "A"	Across defined readway in Village of Surfside Beach (Thunder Road), being 25 feet on either side of the centerline of the 42" pipeline, being approximately 0.127 acres	110.38	Tracts 6R, 6.5R, 7R, 10K	2,3
6.58		Across defined roadway in Village of Surfside Beach (Coast Guard Road), being 15 feet on either side of the centreline. Deing approximately 0.051 acres	44,385	Tracts 6R, 5.5R, 7R, 10R	+
2	to 12, B.C.I.C. Division 3 Subdivisor, A. Mitchell Labor, A-98,	A 0.66 acre permanent Easement Parcel and a 0.82 acre temporary easement parcel out of the 5.00 acre ascent tract (Lot 12)	713.63	Tract 7	2
7.8	prazona coontry, recess cannor a a tatrichall Survey. A-98. Brazonia County, Texas. Exhibit."A"	Across defined roadway in Village of Surfside Beach (Unnamed Road), being 25 feet on either side of the centerline of the 42" pipeline, being approximately 10.034 acres	30.03	Tracts 6R. 6.5R. 7R. 10K	ن ب
63	In microenserver, room and the second second second in the second s	A 0.64 acre tract or parcel of land and a 1.39 acre temporary easement parcel of land out of the A. Mitchell Labor, Abstract 98, Lot 1, Bratoria County, Texas	745.58	Tract &	6
en	Let 12, B.C.I.C. Division 2 Subdivision, F.J. Calvit League, A-51, Derrota Commun. Towar Exhibit "A"	A 0.06 acre tract or parcel of land and a 0.070 acre temporary easement parcel of land out of the F.J. Calvit League, Abstract 51, Lot 12, Brazoria County, Texas	90.87	Tract 9	ы
OL	brazona county, recas, comor, sa Lot 11, 0.c.I.C. Division 2 Suboir, sal Brazoria County, revas, Exhibit "A"	A 0.22 acre tract or parcel of land out of the FJ. Calvit League, Abstract 51, Lot 11, Grazoria County, Texas	321.49	Tract 10	m
NOL	A. Mitchell Survey, A-93 & F.J. Calvit Survey, A-51, Brazoria County, Toron Evaluation	Across defined roadway in Village of Surfside Boach (Canal St.), being 25 feet on either side of the centerline of the 42" pipeline, being approximately 0.047 acres	\$ 40.59	Tracts 6R, 6.5R, 7R, 10R	15
1	I texas, exitor x A. Mitchell Survey, A-95 & F.J. Calvit Survey, A-51, Grazoria County,	Across the intercoastal Waterway (Total Length: 810.54' = 49.12 Rods) Permanent Easement: 0.558 acres)	\$10.54	Tract 11 - Intercoastal Waterway Crossing	2
R	Lexas, extraor, c Lets 8, 9, 10, 11 & 12, B.C.I.C. Division 4 Subelvision, F.J. Calvit Lesente, A-51. Brazoria County, Texas, Exhibit "A"	A tract of parcel of land (Permanent Easement: 1.38 acres, Temporary Easement: 8.270) out of Lats 8, 9, 10, 11 & 12, 8.C.I.C. Division 4 Subdivision, F.J. Calvit Leaseve. Brazoria County Texas	2000.01	Tract 12	m
ង	Lot 18, B.C.I.C. Division 4 Subdivision, F.J. Calvit League. A-51, Brazoria County, Tevas, Exhibit "A"	A 0.41 acre tract or parcel of fand an a 0.50 acre temporary easement parcel of land out of Lot 12, 0.C.I.C. Division 4 Subdivision, F.J. Calvit League, A-51	46.31	Tact15	6
36	1, F.J. Calvit	League, A-51, Brazoria A 0.42 acre tract or parcel of land and a 0.83 acre temporary easement parcel of land our of lot A, B.C.I.C. Division 4 Subdivision. F.J. Calvit League, A-51	f 458.51	Tract 16	ы

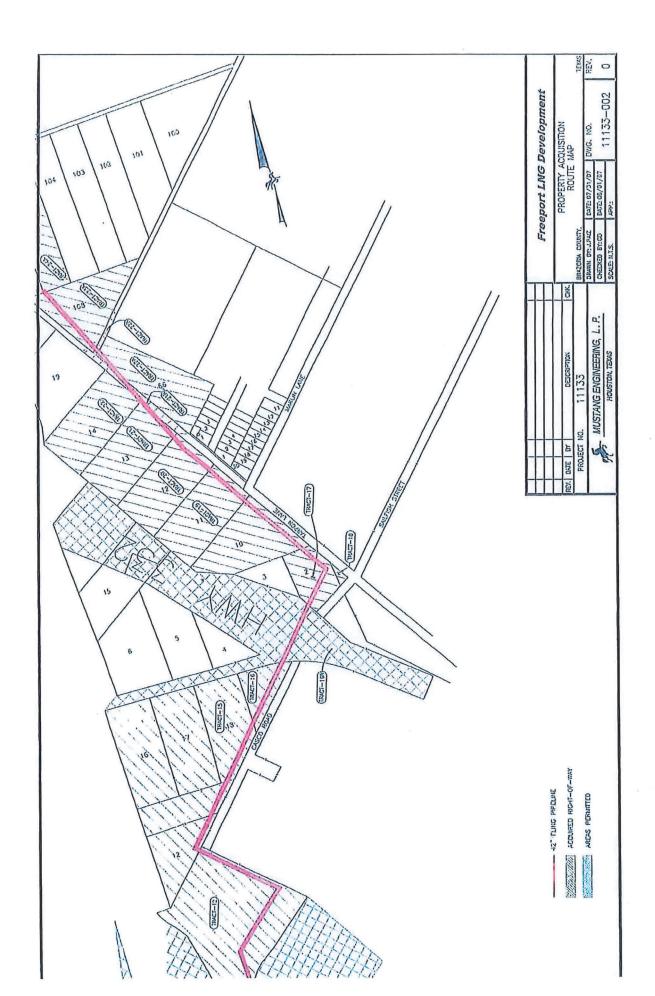
ıcı		The pipeline(s) is installed by convertional fay under the ground under the asphalt feeder made servicing SH 332, within the TX OT fright of way. approximately 1060 feet neutrator of where the SH 332 bridge begins to cross the finite described with approximate distance of the easement is 442 feet and the described width is 25 feet on either side of the centerline of the 42 ^o labeline Jane 0.570 arees.	442.00	Tract 16R	r1
ц	Lot 2, B.C.I.C Division 7 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas. Exhibit "A"	A 0.57 acre tract or parcel of land and a 1.24 acre temporary carement parcel but of tor 2, 8.C.I.C Division 7 Subdivision, F.J. Calvit League, A-S1	491.73	Tract 17	ra.
16	Same as Tract 19	Same as Tract 19	0.00	Tract 19	Same as Tract 19
a	.I.C. Division 7 Subdivision, F.J. Calvit League. A-51, Texas, Exhibit "A"	A 0.79 acre tract or parcol of land and a 0.70 acre temporary easement parcol of land out of Lots 10 and 11 of the Brazos Coast Investment Company, Division 7 Subdivision of the F.J. Calvit League, Abstract Number 51	847.54	Tract 19	r1
ZO	n, F.J. Calvit teague, A-51,	A 0.33 acre tract or parcel of land and a 0.56 acre temporary easement parcel of land out of Lot 12 . B.C.I.C. Division 7 Subdivision, F.I. Calvit League, A.S.1, (5.00 acres)	33.15	Tract 20	a
ĸ	n, F.J. Calvit League, A-51,	A 0.27 acre essement tract or parcel of land out of Lot 13, 9.C.I.C Division 7 Subdivision, F.J. Calvit League, A-51 (14.95 rods in length)	246.81	Tracts 21. 50. 67	G
21R	A. Mitchell Survey, A-95. Brazoria County, Texas	Land under, over or along a certain County Road (Tarpon Lanc) - Approx. RDW free = 356.235', being 25 fect on either side of the centerline of the 42° pipelinc, being approximately 0.405 acres	356.24	Tracts 21R, 22R, 26R, 37.5R, 52R, 57R	rı
ы	Lot 14, 8, C.I.C. Division Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	Lot 14, 8.C.I.C. Division Subdivision, F.J. Calvit League, A-51, Brazoria A 0.049 acre tract or parcel of land out of Lot 14 of the Brazos Coast lavestment County, Texas, Exhlbit "A"	a.oo	Trad.22	64
22a	Lot 65, B.I.C.I Division 3 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas,	Lot eo, B.I.C.I Division S Subdivision, F.J. Calvit League, A-51, Brazoria A 0.21 acre tract or parcel of Lot 66, B.I.C.I Division & Subdivision, F.J. Calvit County, Texas,	152.55	Tract 22A	ц
22R	F.I. Calvit Survev. A-51. Brazoria County, Texas	Land under, over or along a certuin County Road (Unnamed Road, 8:22011a County), beiny approximately 0.037 acres - Approx ROW feet = 32.34°, Approx. width = 25 feet on either side of the centerline of the 42" bipeline.	32.34	Tracts 214, 228, 268, 37.58, 528, 578	53
231	Lot 108, B.C.I.C Division 8 Subdivision, F.J. Calvit League, A-51, Brazoria County. Texas. Exhibit "A"	0.60 acres out of tat 108, 8.C.J.C Division 8 Subdivision, F.J. Caivit League, A-51	521.07	Tract 23A	ы
243	Lot 105, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51, Reserves Penney Texas. Exhibit "A."	0.03 acres out of Let 105, B.C.I.C. Division 8 Sebdivision, F.J. Calvit League, A-51	18.37	Tract 24A	ri
25a	Lot 106, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-S.I. Research Chinaty Texas. "Exhibit A"	5.00 azres, owned by FLNG, being Lot 106, B.C.).C. Division 8 Subdivision. F.J. Calvit League, A-51, (5.00 acres), Brazoria County. Texas	556.78	Trect 25A	শ্ব
265	Lot 107, B.C.I.C. Division 8 subdivision, F.J.> Calvit League, A-51, Brezoria County, Texas, Exhibit "A"	5.00 acres, owned by FLNG, being Lot 107, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51, (5.00 acres), Brozoria County, Texas	498.17	Tract 26A	न्त्र
ZGR	F.J. Calvit Survey, A-51, Brazoria County, Texas, Brazoria County, Texas	Land under, over or slong a certain County Road, being approximatuly 0.036 acres [Unnamed Road, Brazoria County) - Approx. ROW feet = 31.35', Approx. width = 25 feet on either side of the centerline of the 42" pipeline	31.35	Tracts 21R, 22R, 26R. 37.5R, 52R, 57R	-
26.5a	Lot 116, B.C.LC. Division 8 Subdivision, F.J. Calvit League, A-51, Brazaría County, Texas, Exhibit "A"	0.22 acres out of Lot 116, 8.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51	187.32	Tract 26.5A	r1
27a	Lot 117, B.C.I.C. Division 3 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	5.00 acres, owned by FLNG, being Lot 117, B.C.I.C. Division & Subdivision, F.J. Calvit league, A-51 (5.00 acres)	437.37	Tract 27A	4
28a	Lot 118, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51, Urazoria County, Toxas, Exhibit "A"	0.72 acres out of Lot 118. B.C.I.C. Division & Subdivision, F.J. Calvit League, A-51	627.18	Tract 28A	7
29a	Lot 119, B.C.J.C. Division 8 Subdivision, F.J Calvit League, A-5.1, Brazonia County, Texas, Exhibit "A"	0.30 acres out of Lot 119, B,C.I.C. Division & Subdivision, F.J., Calvit League, A-51	260,91	Tract 29A	e i
30,3	Lot 120, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-52, Parameter Chinemi Traver Exhibits "A"	0.24 acres out of Lot 120, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51	208.97	Tract 30A	7

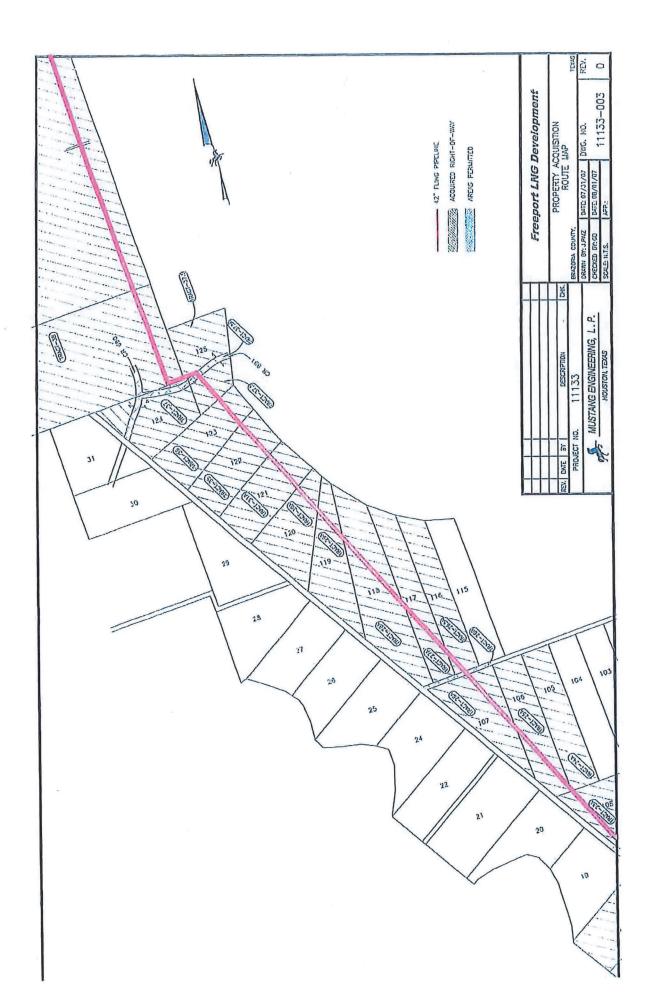
310	נסנ נבנו אברהב שוויזוסות אסטמויזוסוו, הנו בפועוו נכפקשני, איסני, מהצימוים המומניו דיימה. באולונני "A"	0.34 acres out of tot 121, B.C.I.C. Division 8 Subdivision. F.L. Calvit Loague, A-51	294,43	Tract 31A	-1
35	on, F.J. Calvit League, A-51,	A 0.34 acre tract or parcel of land out of Lot 122, out of the F.J. Calvit League, Abstract 51, Brazonia County, Texas	292.37	Tract 35	r.)
36	ion, F.J. Calvit League, A-51,	5.00 acres, owned by FLNG, being Lot 123, B.C.I.C Division S Subdivision, F.J. Calvit Learue, A-51, Brazoria County, Texas	234.30	Tract 36	ŧ۵
37	on, F.J. Cəlvit League, A-51, A-2''	0.00 acres of permanent easement and a 0.39 acre temporary pasement parcel out of for 122, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-S.I. Brazoria County, Tevas		Trace 37, 41, 43, 45, 47, 52	4
37.5	s.J. Calvit Lengue, A-51,	0.51 acres and a 4.070 acre temporary easement parcel of land out of Lot 125. B.C.J.C. Division B Subdivision, F.J. Calvit League, A-51.	91.325	Tracts 37.5, 38	4
37,5R	F.J. Calvit Survey, A-51, Brazoria County, Texas	Land under, over or along a certain County Road (Co. RD. 891. Brazoria County), being approximately 0.048 acres - Approx. ROW foet = 42.075'. Approx. width = 25 feet on either side of the centerline of the 42" pipellne	42.075	Tracts 21R, 22R, 26R, 37.5R. 52R. 57R	u)
R	105.52 Acres, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	105.52 Acres. F.J. Colvit Leogue, A-51, Brazoria County, Texas, Exhibit A 0.91 acre tract or parcel of land and a 1.90 acre temporary easement parcel of "A" "A"	798.52	Tracts 37.5, 38	লে
33	346.909 acres, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "\/"	A 4.53 acre tract of land and a 11.150 acre temporary easement parce) of land lout of 345,909 acree, F.J. Calvit League, A-51, Brazoria County, Texas,	3946.00	Tract 39	P1
50 50	Lois 158 & 159, B.C.I.C. Division 9 Subdivision, F.J. Calvit Losgue, A- 51, Brazoria County, Texas, Exhibit "A" - 1	A 0.70 acre tract and a 0.99 acre temporary casement parcel of land out of 2 part lof 102.5 acres, more or less, being tracts 126, 140, 154, 156, and 159, Brazos Coast Investment Company Subdivision (19 out of the F.J. Calvit League, Abstract 151, Brazoria County, Texas	614,12	Tracts 40, 42, 44, 49 55	۲1
41	Lot IS7, B.C.I.C Division 9 Subdivision, F.J. Calvit League, A-51. Brazoria County, Texas, Exhibit "A: A-3"	A 0.36 acre tract and a 0.54 acre temporary easement parcel of land out of Lot 157, 8, C.I.C.Division 9 Subdivision, F.J. Calvit League, A-51	312.24	Tracts 37, 41, 43, 45, 47, 52	ι'n
4	Loi 156, B.C.I.C. Division 9 Subdivision, F.J. Calvit Leogue, A-54, Removing County Trade Exhibit", 4"2	A 0.36 acre tract and a 0.50 acre temporary easement parcel of land out of a part of 102.5 acres, more or lexs, being tracts 126, 140, 154, 156, and 159, Braros Coast Investment Company Subdivision #9 out of the F.J. Calvit League, Abstract 51, Brazoria County, Tewa	312.24	Tracts 40, 42, 44, 49 55	th
43	Lot 155, B.C.I.C Division 9 Subdivision, F.J. Calvit League, A-S1, Brazoria County, Texas, Exhibit, "A: A-4"	0.36 acres and a 0.54 acre temporary pasement parcel of land out of Lot 155, B.C.I.C Division 9 Subdivision, F.J. Calvit League, A-51	312.24	Tracts 37, 41, 43, 45, 47, 52	Q,
43	Lot 154, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A" - 3	0.36 acms and a 0.72 acre temporary easement parcel of land out of a part of 102.5 acres, more or less, boing tracts 126, 146, 156, and 159, Bratos Coast Investment Company Subdivision #9 out of the FJ, Calvit League, Abstract 51, Brazoria County, Texas	312.24	Tracts 40, 42, 44, 49 55	ų
-15	Lot 153, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A: A-5"	0.38 acres and a 0.54 acre temporary easement parcel of land out of Lot 153, 8.c.l.C. Division 9 subdivision. F.J. Calvit League, A-51	313.73	Tracts 37, 42, 43, 45, 47, 52	7
46	Lot 137, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas. Exhibit "A"	0.3.1 artes and a 0.46 arre temporary easement parcel of lant' out 0.6 Lot 1.37, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51 (5.00 arres)	268.54	Tract 46	ч
47	Lot 138, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria Countv, Texas, Exhibit "A: A-6"	0.31 acres and a 0.46 acre temporary eastment parcel of land out of Lot 1.55, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51	267.82	170CK5 31, 41, 43, 43, 47, 41, 52	63
48	Lot 139, B.C.I.C. Division 9 Subdivision. F.I. Calvit League, A-51, Brazoria County. Texas. Exhibit "A"	0.51 acres and a 0.46 acre temporary easement parcel of land out of Lot 139, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51 (5.00 acres)	267.41	Tract 46	ţ
4Q	Lot 140, B.C.I.C. Divîsion 9 Subdivision, F.J. Calvit League, A-54, Brazoria County. Texas. Exhibit "A" - 4	0.31 acres and a 0.61 acre temporary easement parcel of land out of a part of 102.5 acres, more or less, being inacts 126, 140, 154, 156, and 159, Brazos Coast investment Company Subdivision #9 out of the F.J. Calvit League, Abstract 51, Brazonta County, Texas	267.41	Tracts 40, 42, 44, 49 55	и
20	lcot 241, B.C.I.C. Division 9 Subdivision, F.J. Calvit (cague, A-51, Brazoriz County, Texas, Exhibit "A"	A 0.31 acre easament tract or parcel of land and a 0.46 acre temporary casement parcel of land out of Lot 141, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A- 51 (16.21 rods in length)	267.41	Tracts 21. 50. 67	4

12	Lot 142, B.C.A.C. Division 9 Subdivision. F.J. Calvit League, A-51,	A 0.37 acre tract of land, a 0.27 acre tract of land and a 0.61 acre temporary casement parcel of land out of Lot 1.42, B.C.I.C. Division 9 Subdivision, F.J. Calvit Acrosco 6.57	267.41	Tract S1	F1
53	ubdivision, F.J. Calvit League, A-51, A-1"	0.65 acros and a 1.22 acros temporary easement parcel of land out of Lot 143 & 144. B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-55		Tracts 37, 41, 43, 45, 47, 52	n
52R	vey, A-9, Brazoria County,	Land under, over or along a certain County Road (Co. RD. 690A – Gailey Way Rd., Brazoda Countyl, being approximately 0.075 acres - Approx. ROW feet = 65.01', Approx. width = 25 feet an either side of the centerline of the 42" hipeline		Тгассь 218, 228, 268, 37.58, 528, 57R	ى
R	5, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, ris County, Texas, "Exhibit A"	0.61 acres out of Lot 125, 8.C.I.C. DWislon 9 Subdivision, F.J. Calvit League, A-51	393.10	Tract 53	ы
ß	an, F.J. Calvit League, A-51, - 5	0.02 acres out of a part of 102.5 acres, more or less, being tracts 126, 140, 154, 156, and 159, Brazos Coast investment Compary Subdivision #9 out of the F.J. Calwit League, Abstract 51, Brazoria Counsy, Texas	0.00	Tracts 40, 42, 44, 49 55	10
U S	F.J. Calvit Survey, A-51 & D.T. Archer Survey, A-9, Brazoria County, Texas. Exhibit "19"	Land located across State-owned land in Brazoria County: Oyster Greek (20.04 rods in length), East Urion Slough (1.5, rods in length), being 50 feet wide on either side of the centerline of the 42" pipoline, being approximately 0.911 across	396.66	Tracts 2 and 56	ê.7
57	Lot 1C1. 8.7. Archer teague. A-9. Brazoria County. Texas, Exhlibit "A"	0.68 acres out of Lot 1CJ, B.T. Archer League, A.9, Brazoria County, Texas (a 62.5637 acre tract of land)	589.Z3	Tract 57	r4
57R	R T Archer Survive A-9 Brazonio County. Texas	Land under, over or along a certain County Road (Unnamed Road and Co. Rd. 792. Brazoria County), being approximately 0.139 acres - Approx. ROW feet = 120.965/, Approx. width = 25 feet on either side of the centerline of the 42" incolled	120.95	Traces 2111, 2211, 261, 37.51, 5211, 578	7.9
85	Lots 1C, 1C2, 1C3, 1C4, 1C5, 1C7 & 1C8, 0.T. Archer League, A-9 Brazoria County, Texas, Exhibit "A"	1.39 acres and a 1.34 acre temporary essement parcel of land out of Lots 1C, 1C2, 1C3, 1C4, 1C5, 1C6, 1C7 & 1C8, 9.7. Archer League, A-9 Brazoria Countly, Texas (a 504.445 tract of land)	1308,46	1वत 58	£,5
S	B.T. Archer League, A-9. Brazoria County, Texas, Exhibit "A"	A 0.60 scre tract or parcel of land and a 0.53 acre temporary easement parcel of land out of the B.T. Archer League, Abstract 9, Brazorla County, Texas	658.00	Tract 59	F1
Ęĩ	John W. Ughtfoot Survey, A-316, Brazonia County, Texas, Exhibit "A"	A strip of land (2.69 arre tract of land) and a 4.04 arre tamporary easement parcel of land out of Tract 2 and Tract 3, being 500 acres, more or less, out of the John Lightfool Survey, Abstract No. 316, Brazoria County, Texas	2031772	Tract 61	2,3
20759 pur 10759	John W. Ughtfoot Survey, A-316, Drazoria County, Texas, Exhibit "A"	A 0.46 acre tract or parcel of land and a 0.54 acre temporary easement parcel of land out of the Johr W. Ughtfoot Survey, Abstract 316, Brazoria County, Texas	496.71	Tract 62.01. 52.02	5.5 E
62.023	1 1-1	A 0.03 acre tract or parcel of land and a 0.02 acre temporary eazement parcel of land out of the John W. Lightfoot Survey, Abstract 316, Binzoria County, Texas	29.66	Tract 62.023	ы
23	Jahn W. Lightfoot Survey, A-316, Brazoria County, Texas, Exhibit. "A"	A forty (40) foot wide strip of land (approx. 1.50 acres) and a 2.00 acre temporary easement parcel of land across a certain 206,67 acre tract or parcel of lland out of the John W. Lightfoot Survey, Abstract 316, Brazoia County, Texas	1610.92	Tract 62A	n rJ
62.03	John W. Lightfoot Survey, A-316, Brazoria County, Toxas, Exhibit "A"	A forty (40) foot wide strip of land (approx. 0.23 acres) and a 0.20 acre temporary easement parcel of land across a certain called 11.004 acre tract or parcel of land out of the John W. Lightfoot Survey, Abstract 316, Brazonia County, Texas	248.01	Tract 62.03	ri
<u></u>	John W. Lightfoot Survey. A-315, Brazoria County. Texas. Exhibit "A"	A 0.50 acre tract or parcel of land and a 0.44 acre tumporary easement parcel of land out of the John W. Ughtfoot Survey. Abstract 316, Brazofa County, Texas	545.36	Tract 65	11
GG	Lot 1D, Jared E. Groce 5 leagues Grant, A-66, Brazoria County, Texas Exhibit "A"	lot 1D, Jared E. Groce 5 leagues Grant, A-66, Brazoria County, Texas, A 1.02 acre tract and a 0.83 acre temporary casement parcel of land out of lot Exhibit "A"	1112.26	Tract 60	47

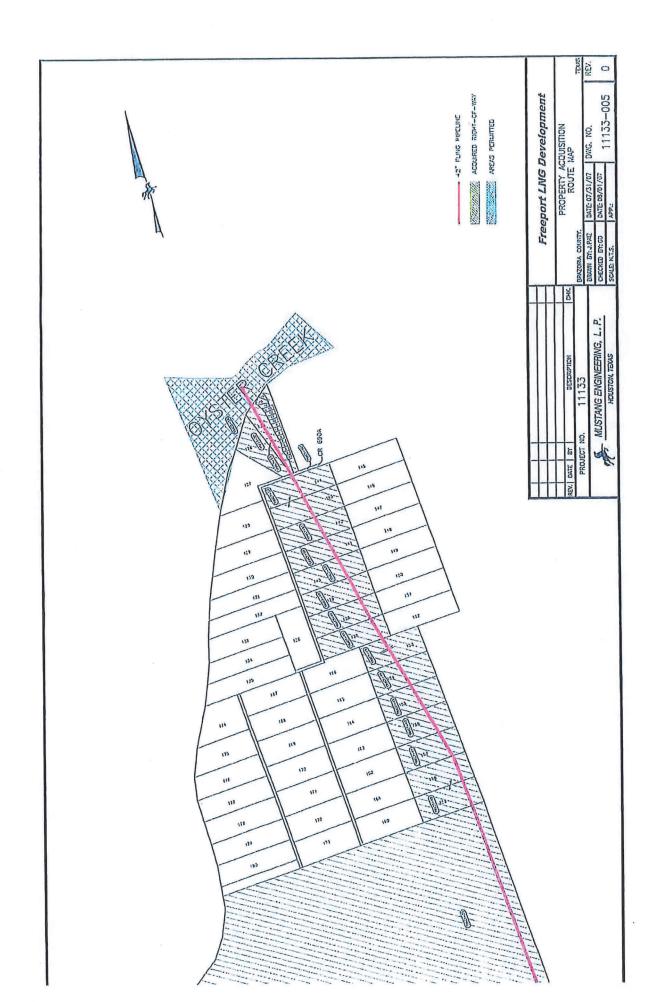
Ĺġ		(1) Approximately 542.7 rods, being 8,950.63 feet in length and 50 feet in width on either side of the centerline of the existing 42" pipeline, being approximately 20.55 acres of a 5,782.72 acre tract or parcel of land out of the Jared E Groce 5 and 21 Approximately 500 feet in length and 100 feet in width, being			्र न ल
	a Jared E. Groce S Leagues Grant, A-66, Brazoria County, Texas, Exhibit J.	of land out of the y, Texas (owned by	8950.63 + 500 =		
	"A", approximately 20.55 acres out of a 5.782.72 acre tract	Dow Chemical Company), for the NGL line split-off to Incos	9450.63	Tracts 21, 50, 67	
	4	A 0.02 acre tract or parcel of land and a 0.02 acre temporary easement parcel of			
68		land out of the J.E. Groce 5 Leagues Grant Survey, Abstract 66, Brazoria County,			÷.
	J. E. Groce 5 Leagues Grant, A-66, Brazoria County, Texas, Exhibit "A" Texas	exas	20-09	Tract 68	
		(1) Approximately 1.81 acres and a 0.18 acre temporary easement parcel of land			
	0	out of a 474.77 acre tract out of the Jared E. Groce 5 League Survey, A-66,			
;		Brazorla County, Texas: and (2) Approximately 2.600 feet in length and 200 feet			
69		in width, being approximately 5.97 acres out of a 474.77 acre tract out of the	+ 1058.94 +		'n
	Jared E. Groce 5 League, A-66, Brazoria County, Texas, approximately J	rexas, approximately lared E. Groce 5 League Survey A-66, Brazoria County, Texas, for the NGL line	2600=		
	1.81 acres	split off to ineos	3658,94	Tract 69	

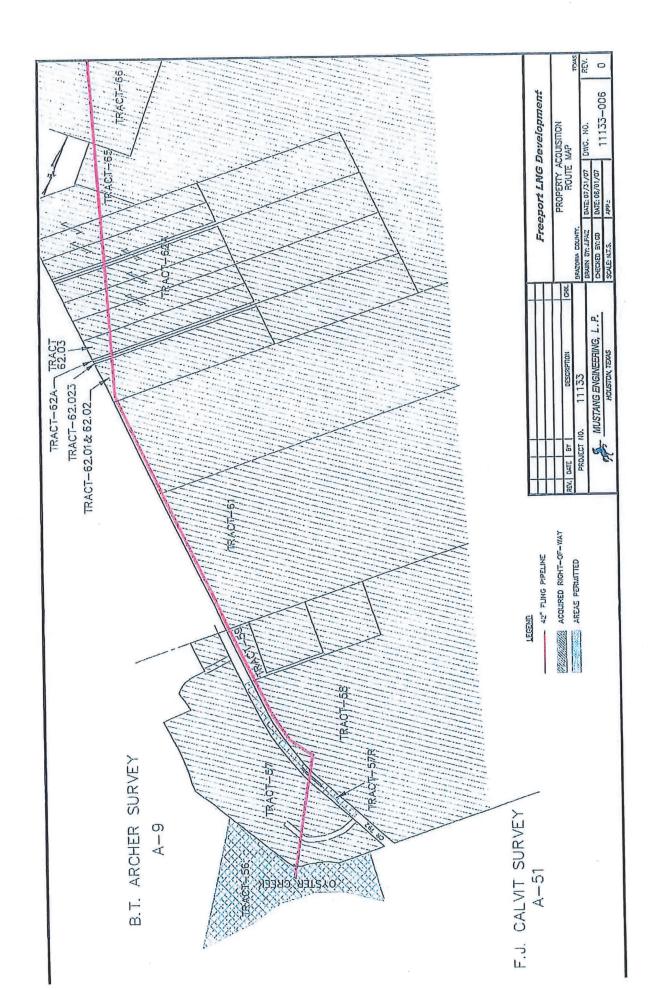


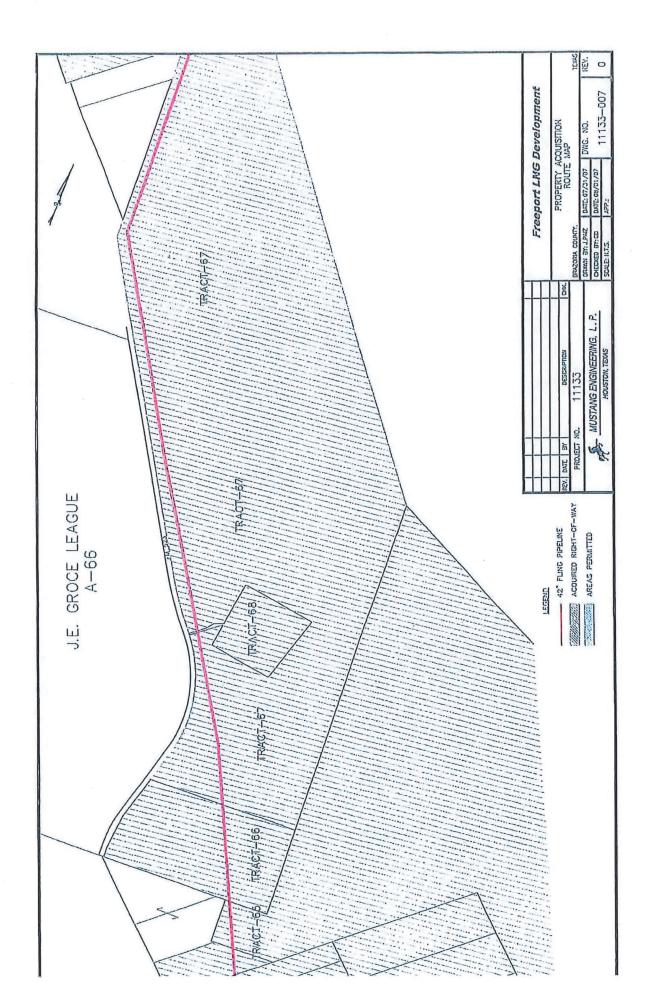


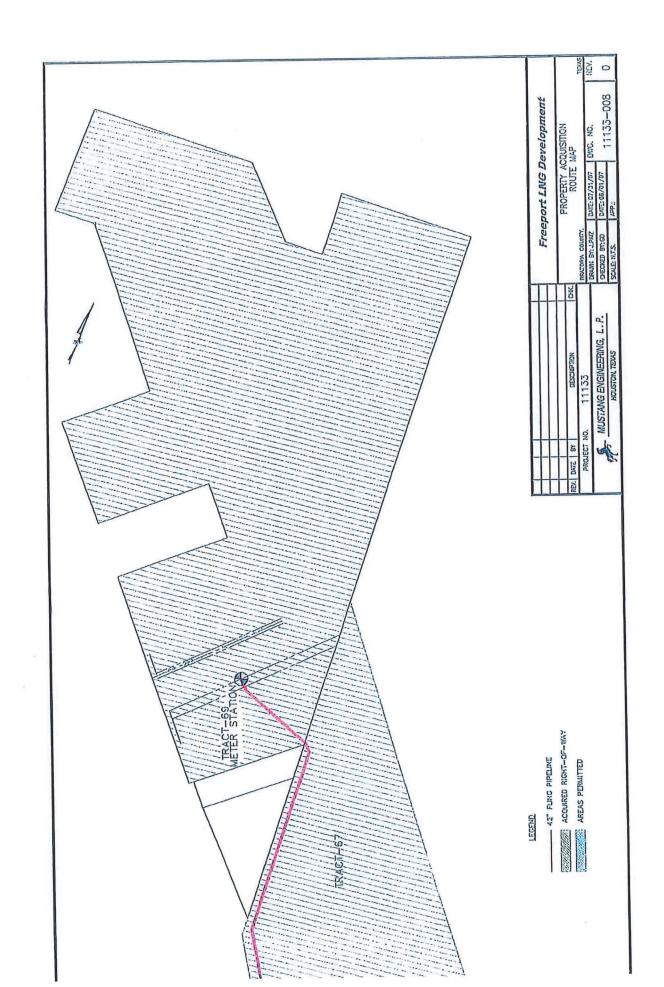


REV. 0 Carling 12.1 (Stringer Freeport LNG Development 11133-004 DWG. NO. PROPERTY ACQUISITION ROUTE MAP 155 / (CT-150) DATE: 07/31/07 DATE: 03/01/07 165 APP= 1 (Con- Local) 164 150 DRAWN BY: J.PAIZ CHECKED BY: GD SCALE: N.T.S. HRAZORIA COUNTY 163 (7) 157 GR 162 158 MUSTANG ENGINEERING, L.P. 161 (9) 159 HOUSTON, TEXAS DESCRIP 150 [1133 PROJECT NO. - SE DATE BY REV. ACOURED RICHT-OF-WAY - 42" FUNG PIPEUNE AREAS PERMITTED (Le-imil) (BEIDE 000 125









Bid Sovrell



BEING A 305.672 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 305.672 ACRE TRACT BEING A PART OF THE FOLLOWING TWO TRACTS; (1) A 346.909 ACRE TRACT OF LAND CONVEYED TO MICHAEL J. SORRELL AND WIFE, LORIE, SORRELL FROM KATHERINE CULLEN BURTON, ET AL, TRUSTEES OF THE ROY G. CULLEN TRUST FOR THE BENEFIT OF ROY HENRY CULLEN, THE ROY G. CULLEN TRUST FOR THE BENEFIT OF HARRY HOLMES CULLEN AND THE ROY G. CULLEN TRUST FOR THE BENEFIT OF CORNELIA CULLEN LONG RECORDED UNDER COUNTY CLERK'S FILE (C.C.F.) NO. 01-011002 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS (O.R.B.C.T.); AND (2) A 9.495 ACRE TRACT OF LAND CONVEYED TO MICHAEL J. SORRELL FROM J. T. SUGGS, JR. BY DEED DATED AUGUST 28, 1986 AND RECORDED IN VOLUME (86)320, PAGE 391 OF THE O.R.B.C.T.; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 305.672 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a three-eighths inch iron rod with cap found at the southwest corner of said 346,909 acre tract and on the east line of the Brazos Coast Investment Company (B.C.I.C.) Subdivision (S/D) No. 10 recorded in Volume 2, Page 141 of the Plat Records of Brazoria County, Texas (P.R.B.C.T.); same being the northwest corner of a 105.52 acre tract conveyed to Zim Exploration & Production Co. from Buccaneer Land Partnership by deed dated December 16, 1989 and recorded in Volume (90)756, Page 702 of the O.R.B.C.T.; from which a one and one-half inch iron pipe found at the southwest corner of said 105.52 acre tract bears South 09° 44' 50" East, 1,309.41 feet (called South 09° 45' 00" East, 1,308.5 feet);

THENCE North 09° 44' 50" West (called North 09° 45' 00" West), along the common line of said 346.909 acre tract and said B.C.I.C. S/D No. 10, a distance of 834.38 feet to a five-eighths inch iron rod set for corner;

. 1

THENCE North 86° 48' 42" East a distance of 40.85 feet to a five-eighths inch iron rod set for corner;

THENCE North 5.3" 05' 23" East a distance of 102.73 feet to a five-eighths inch iron rod set for corner;

THENCE North 37° 28' 56" East a distance of 97.87 feet to a five-eighths inch iron rod set for corner;

THENCE North 19° 44' 43" East a distance of 104.60 feet to a five-eighths inch iron rod set for corner;

DESCRIPTION OF 305.672 ACRES PAGE 2 OF 4 PAGES

THENCE North 12° 33' 00" East a distance of 323.47 feet to a five-eighths inch iron rod set for corner;

THENCE North 19° 08' 27" East a distance of 111.23 feet to a five-eighths inch iron rod set for corner;

THENCE North 33° 56' 34" East a distance of 109.84 feet to a five-eighths inch iron rod set for corner;

THENCE North 49° 13' 02" East a distance of 109.35 feet to a five-eighths inch iron rod set for corner;

THENCE North 49° 45' 48" East a distance of 223.28 feet to a five-eighths inch iron rod set for corner;

THENCE South 09° 57' 26" East a distance of 46.57 feet to a five-eighths inch iron rod set for corner;

THENCE North 71° 06' 16" East a distance of 90.18 feet to a five-eighths inch iron rod set for comer;

THENCE North 82° 11' 52" East a distance of 118.26 feet to a five-eighths inch iron rod set for corner;

THENCE North 63° 32' 46" East a distance of 102.96 feet to a five-eighths inch iron rod set for corner;

THENCE North 74° 53' 41" East a distance of 100.36 feet to a five-eighths inch iron rod set for corner;

THENCE North 78° 01' 29" East a distance of 318.85 feet to a five-eighths inch iron rod set for corner;

THENCE North 86° 22' 03" East a distance of 237.67 feet to a five-eighths inch iron rod set for corner;

THENCE South 82° 49' 08" East a distance of 136.31 feet to a five-eighths inch iron rod set for corner;

THENCE North 03° 12' 38" West a distance of 1,659.52 feet to a five-eighths inch iron rod set for corner on the most northerly north line of said 346.909 acre tract and the south line of Tract 180 of the B.C.I.C. S/D No. 9, also recorded in Volume 2, Page 141 of the P.R.B.C.T.;

DESCRIPTION OF 305.672 ACRES PAGE 3 OF 4 PAGES

THENCE North 86° 47' 22" East (called North 86° 48' 00" East), along the most northerly north line of said 346.909 acre tract and the south line of said Tract 180, a distance of 545.01 feet to a fiveeighths inch iron rod found in concrete at the most northerly northeast corner of said 346.909 acre tract; same being the southeast corner of said Tract 180;

THENCE South 03° 00' 11" East, along the most northerly east line of said 346.909 acre tract and a west line of said B.C.I.C. S/D No. 9, a distance of 140.30 feet (called South 03° 00' 00" East, 140.08 feet) to a three-eighths inch iron rod found in concrete at an interior ell corner of said 346.909 acre tract and a southwest corner of said B.C.I.C. S/D No. 9;

THENCE North 86° 59' 22" East (called North 87° 00' 00" East), along the north line of said 346.909 acre tract and a northerly south line of said B.C.I.C. S/D No. 9, at 1,728,87 feet (called 1,728.70 feet) pass a three-eighths inch iron rod found on line, at 1,933.20 feet (called 1,933.00 feet) pass a railroad bridge bolt found on line, and continuing for a total distance of 2,246.40 feet to a five-eighths inch iron rod said 346.909 acre tract; same being an interior ell corner of said B.C.I.C. S/D No. 9;

THENCE South 02° 44' 33" East along the east line of said 346.909 acre tract and a west line of said B.C.I.C. S/D No. 9, a distance of 3,944.26 feet (called South 03° 44' 30" East, 3,945.41 feet) to a point in water at the southeast corner of said 346.909 acre tract; same being the northeast corner of said 105.52 acre tract; from which a one-half inch iron rod with cap found at the southeast corner of said 105.52 acre tract bears South 02° 44' 33" East, 701.23 feet (called South 02° 44' East, 700.0 feet);

THENCE South 86° 45' 14" West, along the most easterly south line of said 346.909 acre tract and the most easterly north line of said 105.52 acre tract, at 147.78 feet (called 148.0 feet) pass a one-half inch iron pipe found on line, at 592.38 feet (called 592.43 feet) pass a three-eighths inch iron rod with cap found 1.15 feet south of this line, and continuing for a total distance of 1,897.21 feet (called South 86° 47' 33" West, 1,897.10 feet) to a three-fourths inch iron pipe found at the most southerly southwest corner of said 346.909 acre tract and an interior ell corner of said 105.52 acre tract;

THENCE North 03° 13' 55" West, along the most southerly west line of said 346.909 acre tract and a northerly east line of said 105.52 acre tract, a distance of 600.13 feet (called North 03° 14' 14" West, 600.34 feet), to a one-half inch iron pipe found at an interior ell corner of said 346.909 acre tract and a northerly northeast corner of said 105.52 acre tract;

THENCE South 86° 44' 09" West, along a south line of said 346.909 acre tract and a north line of said 105.52 acre tract, a distance of 1,249.82 feet (called South 86° 44' 37" West, 1,249.80 feet) to a five-eighths inch iron rod found for corner;

DESCRIPTION OF 305.672 ACRES PAGE 4 OF 4 PAGES

THENCE North 03° 46' 27" East, along a west line of said 346.909 acre tract and an east line of said 105.52 acre tract, a distance of 88.61 feet (called North 04° 01' 00". Bast, 88.56 feet) to a five-eighths inch iron rod found for corner;

'THENCE North 85° 19' 09" West, along a south line of said 346.909 acre tract and a north line of said 105,52 acre tract, a distance of 379,91 feet (called North 85° 14'23" West, 380.60 feet) to a fiveeighths inch iron rod found for corner;

THENCE South 47º 42' 38" West, along a southeast line of said 346.909 acre tract and a northwest line of said 105.52 acre tract, a distance of 221.91 feet (called South 47° 19' 09" West, 221.27 feet) to a five-eighths inch iron rod found for corner;

THENCE South 86° 50' 46" West, along the most westerly south line of said 346.909 acre tract and the most westerly north line of said 105,52 acre tract, a distance of 760,83 feet (called South 86° 51' 33" West, 761.31 feet) to the POINT OF BEGINNING and containing 305.672 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

CECIL J. BOOTH

Date; <u>181/184</u> 12_ Job No. 10858

Tract 136



BEING A 4,998 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 4,998 ACRE TRACT BEING TRACT 136 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 136 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THE BBARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND AREBASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 4.998 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

COMMENCING at a one-half inch iron rod found at the southeast corner of Tract 135 and on the north line of Tract 167 of said B.C.I.C. S/D No. 9; same being at the intersection of the south and west lines of a 30 feet wide platted, unimproved road; thence as follows:

North 03° 06' 52" West along the east line of said Tract 135 and the west line of said 30 feet wide road, a distance of 27.97 feet and North 87° 11' 05," East a distance of 30.00 feet to a live-eighths inch iron rod set for the southwest corner of said Tract 136 and POINT OF BEGINNING of the herein described tract; same being the intersection of the north and east lines of said 30 feet wide road;

THENCE North 03° 06' 52" West, along the east line of said Tract 136 and the east line of said 30 feet wide road, a distance of 672.39 feet to a five-eighths inch iron rod set for the northwest corner of said Tract 136 and on the south line of Tract 132 of said B.C.I.C. S/D No. 9;

THENCE North 87° 11' 05" East, along the common line of said Tracts 136 and 132, a distance of 323.33 feet (called 324.1 feet) to a five-eighths inch iron rod set at the northeast corner of said Tract 136 and on the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 11' 51" East, along the east line of said Tract 136 and the west line of said 30 feet wide road, a distance of 672.40 feet to a five-eighths inch iron rod set at the southeast corner of said Tract 136 and at the intersection of the north and west lines of a 30 feet wide platted, unimproved road;

DESCRIPTION OF TRACT 136 PAGE 2 OF 2 PAGES

THENCE South 87° 11' 05" West, along the south line of said Tract 136 and the north line of said 30 feet wide road, a distance of 324.31 feet (called 324.1 feet) to the POINT OF BEGINNING and containing 4.998 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:__

Cecil J, Bobth

Cecil J, Bobth Registered Professional Land Surveyor Registration No. 2061

Date: 18 MAH 12_____ Job No. 10858

:



Tract 14D



BEING A 4.976 ACRE TRACT OF LAND IN THE FREDERICK. J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 4.976 ACRE TRACT BEING TRACT 140 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 140 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEBD DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THEBEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NOR TH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 4.976 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

COMMENCING at a one and one-fourth inch iron pipe found at the northwest corner of Tract 166 of said B.C.I.C. S/D No. 9; same being at the intersection of the south and east lines of a 30 feet wide platted, unimproved road; thence as follows:

North 87° 11'05" East along the north line of said Tract 166 and the south line of said 30 feet wide road, a distance of 311.59 feet to a five-eighths inch iron rod set at an interior ell corner of said Tract 166 and at the intersection with the east line of another 30 feet wide platted, unimproved road;

North 03° 11' 51" West along the east line of said 30 feet wide road and along the west lines of Tracts 137 through 139 of said B.C.I.C. S/D No. 9, a distance of 814.11 feet to a five-eighths inch iron rod set for the common west corner of said Tracts 139 and 140 and the POINT OF BEGINNING of the herein described tract;

THENCE North 03° 11' 51" West along the west line of said Tract 140 and the east line of said 30 feet wide road, a distance of 262.09 feet (called 262.1 feet) to a five-eighths inch iron rod set for the common west corner of Tracts 140 and 141 of said B.C.I.C. S/D No. 9;

THENCE North 87° 11' 05" East along the common line of said Tracts 140 and 141, a distance of 827.00 feet to a concrete monument with a brass disk stamped SE 141 SUBD 9 found at the common corner of Tracts 140, 141, 148 and 149 of said B.C.I.C. S/D No. 9;

•THENCE South 03° 11' 51" East along the common line of said Tracts 140 and 149, a distance of 262.09 feet (called 262.1 feet) to a five-eighths inch iron rod with cap found at the common corner of Tracts 139, 140, 149 and 150 of said B.C.I.C. S/D No. 9;

DESCRIPTION OF TRACT 140 PAGE 2 OF 2 PAGES

THENCE South 87° 11' 05" West along the common line of said Tracts 139 and 140, a distance of 827.00 feet to the POINT OF BEGINNING and containing 4.976 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date: 18 MAy 12 Job No. 10858

1



Tract 154



BEING A 5.112 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 5.112 ACRE TRACT BEING TRACT 154 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 154 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARB BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 5.112 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a five-eighths inch iron rod with cap found at the southeast corner of said Tract 154, at the northeast corner of 155 of said B.C.I.C. S/D No. 9 and on the west line of a 30 feet wide platted, unimproved road;

THENCE South 86° 45' 39" West along the common line of said Tracts 154 and 155, a distance of 729.96 feet (called 730 feet) to a one-half inch iron rod found at the common corner of 154, 155, 164 and 165 of said B.C.I.C. S/D No. 9; from which a one and one-fourth inch iron pipe found at the common west corner of said Tracts 164 and 165 bears South 86° 50' 14" West, 733.02 feet;

THENCE North 03° 10' 52" West along the common line of said Tracts 154 and 165, a distance of 305.31 feet (called 304.75 feet) to a five-eighths inch iron rod set for the common corner of Tracts 153, 154, 165 and 166 of said B.C.I.C. S/D No. 9;

THENCE North 86° 47' 59" East along the common line of said Tracts 153 and 154, a distance of 729.97 feet (called 730 feet) to a five-eighths inch iron rod with cap found at the common east corner of said Tracts 153 and 154 and on the west line of said 30 feet wide road;

DESCRIPTION OF TRACT 154 PAGE 2 OF 2 PAGES

THENCE South 03° 10' 44" East along the east line of said Tract 154 and the west line of said 30 feet wide road, a distance of 304.81 feet (called 304.75 feet) to the POINT OF BEGINNING and containing 5.112 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cul 1 12,5

Cecil J. Booth Registered Professional Land Surveyor Registration No, 2061

Date: 18 11 A. V 12 Job No. 10858



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TVact 156+163



BEING A 10,224 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 10,224 ACRE TRACT BEING TRACTS 156 AND 163 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO, 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACTS 156 AND 163 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 10.224 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a one inch iron pipe found at the common west corner of Tracts 163 and 162 of said B.C.I.C. S/D No. 9 and on the east line of a 30 feet wide platted, unimproved road;

THENCE North 03° 13' 20" West along the west line of said Tract 163 and the east line of said 30 feet wide road, a distance of 304.67 feet (called 304.75 feet) to a five-eighths inch iron rod set for the common west corner of Tracts 163 and 164 of said B.C.I.C. S/D No. 9; from which a one and one-quarter inch iron pipe found at the common west corner of Tracts 164 and 165 of said B.C.I.C. S/D No. 9 bears North 03° 13' 20" West, 304.67 feet;

THENCE North 86° 50' 21" East along the common line of said Tracts 163 and 164, a distance of 732.71 feet (called 732 feet) to a one-half inch-iron rod found at the common corner of Tracts 155, 156, 163 and 164 of said B.C.I.C. S/D No. 9;

THENCE North 86° 46' 44" East along the common line of said Tracts 155 and 156, a distance of 730.04 feet (called 730 feet) to a five-eighths inch iron rod with cap found at the common east corner of said Tracts 155 and 156 and on the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 10' 44" East along the east line of said Tract 156 and the west line of said 30 feet wide road, a distance of 304.84 feet (called 304.75 feet) to a five-eighths inch iron rod found at the common east corner of Tracts 156 and 157 of said B.C.I.C. S/D No. 9;

THENCE South 86° 49' 33" West along the common line of said Tracts 156 and 157, a distance of 729.86 feet (called 730 feet) to a two inch iron pipe found at the common corner of said Tracts 155. 156, 162 and 163;

DESCRIPTION OF TRACTS 156 & 163 PAGE 2 OF 2 PAGES

THENCE South 86° 48' 21" West along the common line of said Tracts 162 and 163, a distance of 732.67 feet (called 732 feet) to the POINT OF BEGINNING and containing 10.224 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cutof / Cecil J. Booth

Cecil J. Booth Registered Professional Lund Surveyor Registration No. 2061

CECIL J. SOOTH 2061

Date: 18 // A4 12_____ Job No. 10858

Tract 158-16



BEING A 20.595 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 20.595 ACRE TRACT BEING TRACTS 158, 159, 160, AND 161 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACTS 158, 159, 160, AND 161 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE (C.C.F.) NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS (O.R.B.C.T.); THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES AREHORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 20.595 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a one-half inch iron pipe found at the common west corner of Tracts 161 and 162 of said B.C.I.C. S/D No. 9 and on the east line of a 30 feet wide platted, unimproved road;

THENCE North 86° 50' 02" East along the common line of said Tracts 161 and 162, a distance of 732.52 feet (called 732 feet) to a three inch iron pipe found at the common corner of Tracts 157, 158, 161 and 162 of said B.C.I.C. S/D No. 9;

'THENCE North 86° 47' 59" East along the common line of said Tracts 157 and 158, a distance of 729.78 feet (called 730 feet) to a five-eighths inch iron rod with cap found at the common east corner of said Tracts 157 and 158 and on the west line of a platted, unimproved road;

THENCE South 03° 10' 44" East along the east line of said Tracts 158 and 159 and the west line of said 30 feet wide road, at 609.04 feet (called 609.5 feet) pass a five-eighths inch iron rod with cap found at the monumented southeast corner of said Tract 159, and continuing for a total distance of 615.92 feet to a five-eighths inch iron rod set for the southeast corner of said Tract 159 and on the north line of a 30 feet wide platted, unimproved road; said set five-eighths inch iron rod being situated 30 feet north of and at right angles to the north line of fhat 346.909 acre tract conveyed to Michael J. Sorrell and Wife, Lori E. Sörrell from Katherine Cullen Burton, et al, Trustees of the Roy G. Cullen Trust for the Benefit of Roy Henry Cullen, the Roy G. Cullen Trust for the Benefit of Harry Holmes Cullen and the Roy G. Cullen Trust for the Benefit of Under C.C.F. No. 01-011002 of the O.R.B.C.T.; from said set five-eighths inch iron rod a five-eighths inch iron rod set at the northeast corner of said 346.909 acre tract bears South 03° 10' 44" East, 30.00 feet and North 86° 59' 22" East, 7.79 feet;

DESCRIPTION OF TRACTS 158, 159, 160, AND 161 PAGE 2 OF 2 PAGES

THENCE South 86° 59' 22" West along the south line of said Tract 159, the north line of said 30 feet wide road, and 30 feet north of and parallel to the north line of said 346.909 acre tract, a distance of 729.30 feet (called 730 feet) to a five-eighths inch iron rod set for the common south corner of said Tracts 159 and 160; from which a found one inch iron pipe (laid over) bears North 03° 13' 21" West, 4.15 feet;

THENCE South 86° 59' 22" West along the south line of said Tract 160, the north line of said 30 feet wide road, and 30 feet north of and parallel to the north line of said 346.909 acre tract, a distance of 732.54 feet (called 732 feet) to a five-eighths inch iron rod set for the southwest corner of said Tract 160; same being at the intersection with the east line of another 30 feet wide platterl, unimproved road;

THENCE North 03° 13' 20" West along the west line of said Tracts 160 and 161 and the east line of said 30 feet wide road, a distance of 611.52 feet (called 609.5 feet) to the POINT OF BEGINNING and containing 20.595 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Balcer & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

CECIL J. BOOTH

Date: 18 MAY 12 Job No. 10858

Tract 166



BEING A 4,900 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 4,900 ACRE TRACT BEING TRACT 166 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 166 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 4,900 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a one and one-fourth inch iron pipe found at the northwest corner of said Tract 166 and the intersection of the south and east lines of two 30 feet wide platted, unimproved roads;

THENCE North 87° 11'05" East along the north line of said Tract 166 and the south line of said 30 feet wide road, a distance of 311.59 feet (called 317.6 feet) to a five-eighths inch iron rod set at an interior ell corner of said Tract 166 and at the intersection with the east line of another 30 feet wide platted, unimproved road;

North 03° 11' 51" West along the northern west line of said Tract 166 and the east line of said 30 feet wide road, a distance of 30.00 feet to a five-eighths inch iron rod set for the common west corner of Tracts 137 and 166 of said B.C.I.C. S/D No. 9;

THENCE North 87° 11'05" East along the common line of said Tracts 137 and 166, a distance of 421.88 feet (called 440.1 feet) to a point in water at the common north corner of Tracts 153 and 166 of said B.C.I.C. S/D No. 9;

THENCE South 03° 10' 52" East along the common line of said Tracts 153 and 166, a distance of 301.34 feet (called 304.75 feet) to a five-eighths inch iron rod set for the common corner of Tracts 153, 154, 164, and 165 of said B.C.I.C. S/D No. 9; from which a five-eighths inch iron rod with cap found at the common east corner of said Tracts 153 and 154 bears North 86° 47' 59" East, 729.97 feet;

THENCE South 86° 47' 59" West along the common line of said Tracts 165 and 166, a distance of 733.24 feet to a five-eighths inch iron rod set for the common west corner of said Tracts 165 and 166 and on the east line of a 30 feet wide platted, unimproved road;

HERBERT S. SMITH, P. C., - Principal Engineer CORPORATE OFFICE: 300 EAST CEDAR, ANGLETON, TEXAS 77515 (970) 349-3691 • (713) 222-7451 • Fax: (979) 849-4659

DESCRIPTION OF TRACT 166 PAGE 2 OF 2 PAGES

THENCE North 03° 13' 20" West along the west line of said Tract 166 and the east line of said 30 feet wide road, a distance of 276.27 feet (called 276.2 feet) to the POINT OF BEGINNING and containing 4.900 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT: Cecil J. Booth

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date: 1 6 M/134 12_____ Job No. 10858



Tract 167



BEING A 4.504 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 4.504 ACRE TRACT BEING TRACT 167 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 167 BEING CONVEYED TO SORRELL FAMILY LIMITED PARTNERSHIP #2, LTD. FROM TAMARA ANN FOLLETT WEIKEL AND KALYNDA FOLLETT, AS DEVISEES UNDER THE WILL OF MARTIN DEWEY FOLLETT, JR. BY DEED DATED JANUARY 10, 2008 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2008003493 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; A 37.5% INTEREST IN SAID TRACT 167 BEING CONVEYED TO DOW CHEMICAL COMPANY FROM HOUSTON BANK AND TRUST COMPANY BY DEED DATED JULY 15, 1969 AND RECORDED IN VOLUME 1037, PAGE 901 OF THE DEED RECORDS OF BRAZORIA COUNTY, TEXAS; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND AREBASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 4.504 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

COMMENCING at a five-eighths inch iron rod found at the northeast corner of Tract 174, on the south line of Tract 135 said B.C.I.C. S/D No. 9, and on the west line of a 30 feet wide platted, unimproved road; thence as follows:

North 87° 18' 51" East along the south line of said Tract 135 and across the end of said 30 feet wide road, a distance of 30.00 feet to a five-eighths inch iron rod set for the northwest corner of said Tract 167 and the POINT OF BEGINNING of the herein described tract of land on the east line of said 30 feet wide road;

THENCE North 87° 18' 51" East along the common line of said Tracts 135 and 167, at 665.87 feet pass a one-half inch iron rod found at the southeast corner of said Tract 135 and on the south line of a 30 feet wide platted, unimproved road, at 702.37 feet pass a one-half inch iron rod found on line, and continuing for a total distance of 708.63 feet (called 723.4 feet) to a five-eighths inch iron rod set for the northeast corner of said Tract 167 and at the intersection with the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 13' 20" East along the east line of said Tract 167 and the west line of said 30 feet wide road, a distance of 276.14 feet (called 276.2 feet) to a five-eighths inch iron rod set for the common east corner of Tracts 167 and 168 of said B.C.I.C. S/D No. 9;

Tract 168



BEING A 4.980 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 4.980 ACRE TRACT BEING TRACT 168 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 168 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND AREBASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 4.980 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

COMMENCING at a five-eighths inch iron rod found at the northeast corner of Tract 174, on the south line of Tract 135 of said B.C.I.C. S/D No. 9, and on the west line of a 30 feet wide platted, unimproved road; thence as follows:

North 87° 18' 51" East along the south line of said Tract 135 and across the end of said 30 feet wide road, a distance of 30.00 feet to a five-eighths inch iron rod set for the northwest corner of Tract 167 of said B.C.I.C. S/D No. 9 and on the cast line of said 30 feet wide road;

South 03° 00' 11" East along the west line of said Tract 167 and the east line of said 30 feet wide road, a distance of 277.21 feet (called 276.2 feet) to a five-eighth inch iron rod set for the common west corner of said Tracts 167 and 168 and the POINT OF BEGINNING of the herein described tract of land;

THENCE North 87° 13' 39" East along the common line of said Tracts 167 and 168, at 703.55 feet pass a one-half inch iron rod found one line, and continuing for a total distance of 709.68 feet (called 723.4 feet) to a five-eighths inch iron rod set for the common east corner of said Tracts 167 and 168 on the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 13' 20" East along the east line of said Tract 168 and the west line of said 30 feet wide road, a distance of 305.00 feet (called 304.75feet) to a five-eighths inch iron rod set for the common east corner of Tracts 168 and 169 of said B.C.I.C. S/D No. 9;

THENCE South 87° 09' 27" West along the common line of said Tracts 168 and 169, a distance of 710.84 feet (called 723.4 feet) to a five-eighths inch iron rod set for the common west corner of said Tracts 168 and 169 and on the east line of a 30 feet wide platted, unimproved road;

DESCRIPTION OF TRACT 168 PAGE 2 OF 2 PAGES

THENCE North 03° 00' 11" West along the west line of said Tract 168 and the east line of said 30 feet wide road, a distance of 305.87 feet (called 304.75 feet) to the POINT OF BEGINNING and containing 4.980 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor

Registration No. 2061

Date: 18/11 Au 17_____ Job No. 10858



DESCRIPTION OF TRACTS 170 & 171 PAGE 2 OF 2 PAGES

THENCE North 03° 00' 11" West along the west line of said Tracts 170 and 171 and the east line of said 30 feet wide road, a distance of 611.74 feet (called 609.50 feet) to the POINT OF BEGINNING and containing 10.001 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:_

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date: 18 MAY 12 Job No. 10858



Tract 173



BEING A 5.039 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 5.039 ACRE TRACT BEING TRACT 173 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 173 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'SFILE (C.C.F.)NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS (O.R.B.C.T.); THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 5.039 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS;

COMMENCING at a three-eighths inch iron rod found in concrete at a southwest corner of said B.C.I.C. S/D No. 9 and at an interior ell corner of a 346,909 aere tract of land conveyed to Michael J. Sorrell and wife, Lori E. Sorrell from Katherine Cullen Burton, et al, Trustees of the Roy G. Cullen Trust for the benefit of Roy Henry Cullen, the Roy G. Cullen Trust for the benefit of Harry Holmes Cullen and the Roy G. Cullen Trust for the benefit of Cornelia Cullen Long recorded under C.C.F. No. 01-011002 of the O.R.B.C.T.; same being at the intersection of the west and south lines of two 30 feet wide platted, unimproved roads; thence as follows:

North 03° 00' 11" West along a west line of said B.C.L.C. S/D No. 9 and a northerly cast line of said 346.909 acre tract, a distance of 30.00 feet and North 86° 59' 22" East across said 30 feet wide road, a distance of 30.00 feet to a five-eighths inch iron rod set for the southwest corner of said Tract 173 and the POINT OF BEGINNING of the herein described tract of land and on east line of said 30 feet wide road;

THENCE North 03° 00' 11" West along the west line of said Tract 173 and the east line of said 30 feet wide road, a distance of 305.87 feet (called 304.75 feet) to a five-eighths inch iron rod set for the common west corner of Tracts 172 and 173 of said B.C.I.C. S/D No. 9;

THENCE North 86° 52' 47" East along the common line of said Tracts 172 and 173, a distance of 715.51 feet (called 723.4 feet) to a five-eighths inch iron rod set for the common east corner of said Tracts 172 and 173 on the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 13' 20" East along the east line of said Tract 173 and the west line of said 30 feet wide road, a distance of 307.24 feet (called 304.75 feet) to a five-eighths inch iron rod set for the southeast corner of said Tract 173 and at the intersection of the west line of said 30 feet wide road with the north line of another 30 feet wide platted, unimproved road; said corner being situated 30 feet north of and at right angles to the north line said 346.909 acre tract;

DESCRIPTION OF TRACT 173 PAGE 2 OF 2 PAGES

THENCE South 86° 59' 22" West along the south line of said Tract 173, the north line of said 30 feet wide road, and 30 feet north of and parallel to the north line of said 346.909 acre tract, a distance of 716.68 feet (called 723.4 feet) to the POINT OF BEGINNING and containing 5.039 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT: Cecil J. Booth

Registered Professional Land Surveyor Registration No. 2061

Date: <u>18 May 12</u> Job No. 10858



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Tracts 133-135 +174-180



BEING A 50.210 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 50.210 ACRE TRACT BEING TRACTS 133 THROUGH 135 AND TRACTS 174 THROUGH 180 OF THE BRAZOS COAST INVESTMEN'I COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THEPLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACTS 133 AND 134 BEING CONVEYED TO MIKE SORRELL TRUCKING AND MATERIALS, INC. FROM THE CITY OF FREEPORT BY DEED DATED SEPTEMBER 4, 2007 AND RECORDED UNDER COUNTY CLERK'S FILE (C.C.F.) NO. 2012014068 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS (O.R.B.C.T.); SAID TRACT 135 BEING CONVEYED TO MICHAEL J. SORRELL FROM JAMES E. THOMPSON AND WIFE, DELTA H. THOMPSON BY DEED DATED NOVEMBER 6, 2007 AND RECORDED UNDER C.C.F. NO. 2008000500 OF THE O.R.B.C.T.; A ONE-HALF INTEREST IN SAID TRACT 174 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER C.C.F. NO. 2006024870 OF THE O.R.B.C.T.; AND TRACTS 175 THROUGH 180 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER C.C.F. NO. 2006024870 OF THE O.R.B.C.T.; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 50.210 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a five-eighths inch iron rod found in concrete at the southeast corner of said Tract 180 and at the most northerly northeast corner of a 346.909 acre tract of land conveyed to Michael J. Sorrell and wife, Lori E. Sorrell from Katherine Cullen Burton, et al, Trustees of the Roy G. Cullen Trust for the benefit of Roy Henry Cullen, the Roy G. Cullen Trust for the benefit of Hanry Holmes Cullen and the Roy G. Cullen Trust for the benefit of Cornelia Cullen Long recorded under C.C.F. No. 01-011002 of the O.R.B.C.T.; same being on the west line of a 30 feet wide platted, unimproved road;

THENCE South 86° 47' 22" West, along the south line of said Tract 180 and the north line of said 346.909 acre tract, at 545.01 feet pass a five-eighths inch iron rod set on line, at 892.16 feet pass a five-eighths inch iron rod set on the right descending bank of the cut off portion of Oyster Creek, and continuing for a total distance of 907.16 feet to a point for corner at the right descending water's edge of the cut off portion of Oyster Creek;

THENCE in a northerly direction along the right descending water's edge of the cut off portion of Oyster Creek and the west lines of said Tracts 133 through 135 and said Tracts 174 through 180 with the following thirteen (13) meanders:

1. North 14º 44' 30" East a distance of 12.11 feet;

DESCRIPTION OF TRACTS 133 - 135 AND 174 - 180 PAGE 2 OF 3 PAGES

- 2. North 03° 02' 56" East a distance of 234.93 feet;
 - 3. North 01° 59' 52" East a distance of 250,25 feet;
 - 4. North 03º 16' 02" West a distance of 270.32 feet;
 - 5. North 02" 28' 36" West a distance of 255.61 feet;
 - 6. North 06" 20' 35" East a distance of 199.04 feet;
 - 7. North 17º 18' 51" East a distance of 75.18 feet;
 - 8. North 22° 31' 49" Bast a distance of 333.02 feet;
 - 9. North 27° 19' 06" East a distance of 164.54 feet;
 - 10. North 29º 18' 41" East a distance of 319.57 feet;
 - 11. North 25° 14' 24" East a distance of 235.12 feel;
 - 12. North 22° 43' 36" East a distance of 248.80 feet; and

1.3. North 18° 39' 51" East a distance of 294.24 feet to a point for the common west corner of Tracts 132 and 133 of said B.C.I.C. S/D No. 9;

THENCE North 87° 11' 05" East along the common line of said Tracts 132 and 133, at 15.00 feet pass a five-eighths inch iron rod set on the set on the right descending bank of the cut off portion of Oyster Creek, and continuing for a total distance of 766.50 feet to a five-eighths inch iron rod set for the east corner of said Tract 133 and on the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 06' 52" East along the east line of said Tracts 133 through 135 and the west line of said 30 feet wide road, 268.62 feet a five-eighths inch iron rod set at the common east corner of said Tracts 133 and 134, at 490.82 feet pass a one-half inch iron rod found at the common east corner of said Tracts 134 and 135, and continuing for a total distance of 700.36 feet to a one-half inch iron rod found at the southeast corner of said Tract 135 and on the north line of Tract 167 of said B.C.I.C. S/D No. 9;

THENCE South 87° 18' 51" West along the common line of said Tracts 135 and 167, at 665.87 feet pass a five-eighths inch iron rod set at the northwest corner of said Tract 167, and continuing for a total distance of 695.87 feet to a five-eighths inch iron rod found at the northeast corner of said Tract 174 on the west line of a 30 feet wide platted, unimproved road;

DESCRIPTION OF TRACTS 133 - 135 AND 174 - 180 PAGE 3 OF 3 PAGES

THENCE South 03° 00' 11" East along the east lines of said Tracts 174 through 180 and the west line of said 30 feet wide road, at 414.99 feet (called 415 feet) pass a five-eighths inch iron rod found at the common east corner of said Tracts 174 and 175, at 715.35 feet (called 715.4 feet) pass a five-eighths inch iron rod found at the common east corner of said Tracts 175 and 176, at 985.20 feet (called 980.6 feet) pass a five-eighths inch iron rod found at the common east corner of said Tracts 176 and 177, at 1,240.80 feet (called 1,236.2 feet) pass a five-eighths inch iron rod found at the common east corner of said Tracts 177 and 178, at 1,491.46 feet (called 1,505.2 feet) pass a five-eighths inch iron rod set to replace the rusty remains of an iron rod found at the common east corner of said Tracts 178 and 179, at 1,760.42 feet (called 1,755.9 feet) pass a five-eighths inch iron rod found at the common east corner of said Tracts 179 and 180, and continuing for a total distance of 2,002.27 feet (called 1,997.9 feet) to the POINT OF BEGINNING and containing 50.210 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date: 18/1/12 Job No. 10858



Additional Legal Descriptions for Sorrell Tracts 62, 63, 66 and 67

Tract 62

Approximately 5.00 acres out of the Frederick J. Calvit League, Abstract No. 51, Brazoria County, Texas, being Lot 62, beginning to the east of a 30 feet wide platted, unimproved road

Tract 63

Approximately 5.00 acres out of the Frederick J. Calvit League, Abstract No. 51, Brazoria County, Texas, being Lot 63

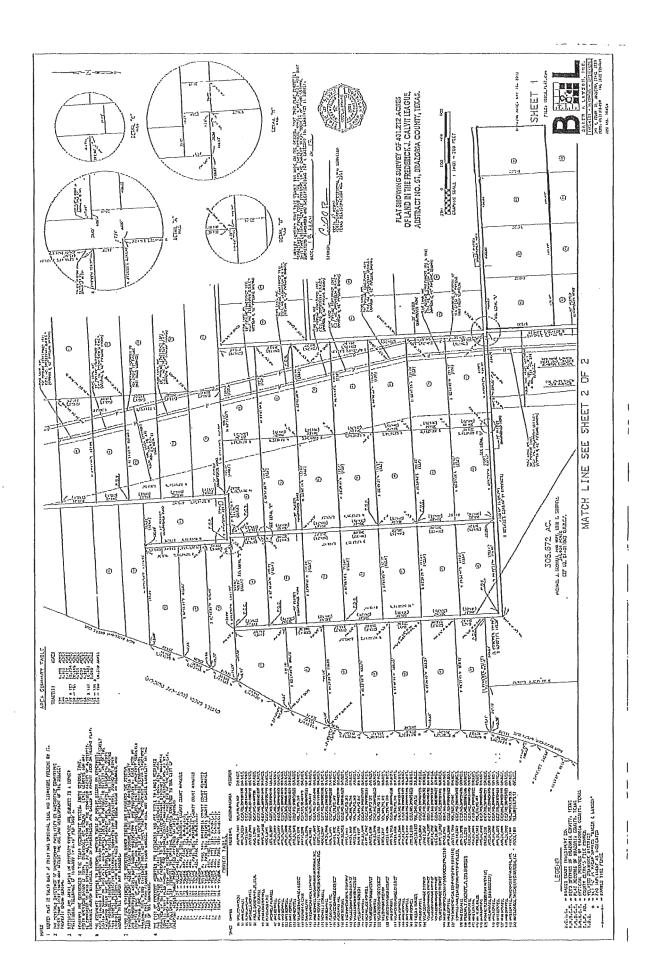
<u>Tract 66</u>

Approximately 5.00 acres out of the Frederick J. Calvit League, Abstract No. 51, Brazoria County, Texas, being Lot 66

Tract 67

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Approximately 5.00 acres out of the Frederick J. Calvit League, Abstract No. 51, Brazoria County, Texas, being Lot 67



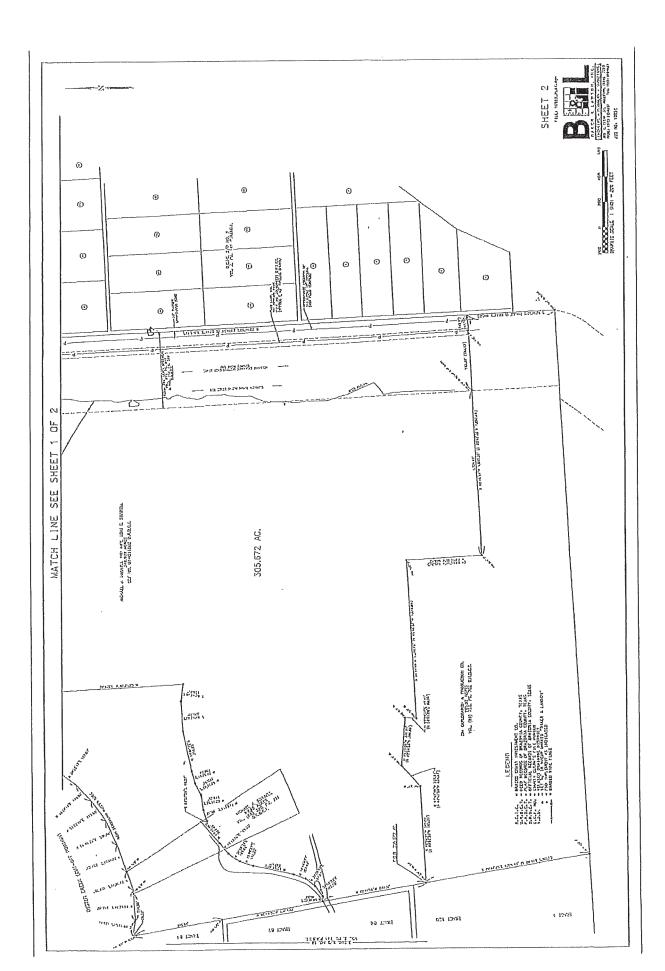


EXHIBIT "A"

1

Being the same land conveyed by Deed deemed effective as of January 3, 1975, from The Dow Chemical Company, as grantor, to Ernest H. Cockrell, et al., as grantces, filed for record in the Office of the County Clerk of Brazoria County, Terns, in Volume 1231, page 859.

774.67812 scras of land out of Treat Ko. 2 of the R. Saburn Estate, dentified in Dasd dated July 12, 1883, recorded in Vol. V, page 305. Dead Records, Ecanoris County, Texas, in the J. R. Groce 5 Dagues Grant, Abstract No. 56, Remoris County, Texas, described in astab and bounds, using survey terminology which refers to the Texas Coordinate System, South Central Zone, smapt the distances which are the horizontal ground level Isagths, as follows:

Excitations at the position z = 3.173,145,829 and y = 450,883.487. For the southeast course, which is the point of intersection of the center line of right-of-way of texas fishs Highway R.W. Mo. 523 with the south line of J. W. Groom 5 Leagues, Abstract MD. 66, from which the moderground portion of an old Broken concrete monument situated in said south line, at the position x = 3.173.193.625 and feat and in turn an old concrete monument situated at the position x = 3.0,885.783, hears W. 87^{2} 27' 41.55" K. m distance of 51.854 feat and in turn an old concrete monument situated at the position x = 3.175,203.59 and y = 450.875.17, which marks the southeast corner of said J. K. Groce 5 Leagues, hears W. 87^{2} 27' 13.04" K. a distance of 2012.197 feat; said south line and southeast former of the J. S. Groce 5 Leagues at lineated by the above monuments or markers is the ground location which has been consistently and prominently mintained for the identicals as described in the original grant of July 29, 1824, and no physical evidence contrary can be found on the presides.

THEMCE: with said south line, S. 87° 27" 41.55" N., at a distance of 60.003 feat to the position x = 3,173,095.892 and y = 450,880.830 which is the point of intersection with the west right-of-way life of said Highway N.N. No. 523, set a concrete moment with 1/2" lag active, certain punched, to mark said point, continue in all a distance of 748.331 field to the position x = 3,172,333.113 and y = 450,850.304, at which was found a capped 3/4" 0.7.F. set in 6" of concrete, a marker in good condition with the apparance industing its age to be approximately 15 years in the identical location, situated on the oast hank of the sastern part of stubboliald Lako, for a slight and a south line;

THERE, continue with said south line, 5. 570 25' 43.98" H., traversing the morshy bed of stubblefield take, in all a distance

Page 1 of 4

"HithCF, continue with said worth line, H. SYC 27" 16.73" M., crossing the west bank of the eastern part of stubletield lake, at 1057 feet cross the east bank of the western part of said lake, cross the lake, at 1528 feet cross the west bank of said western part of said lake, cross a private road, continue S. ST² 27" 14.75" H more ing Wonston Lighting and Sover Company's power line rights-ofcrossing Wonston Lighting and Sover Company's power line rights-ofmore ing Wonston Lighting and Sover Company's power line rights-oftrost to the position $x = 3_{118}/781.454$ and y = 450.687.741 and set a concrete moment with 1/2" ing screw, center proceed, for the offset marker for the position $x = 3_{118}/781.458$ and y = 450.688.741 and set a concrete immument with 1/2" ing screw, center proceed, for the offset marker for the position $x = 3_{118}/781.588$ and y = 450.688.280, which is the position of said south line with the right ascending waters alow of Orster Grank, for the south southwast cornery

THERE'S, with and along the right ascending waters edge of Oyster Creek, matreau, the following members:

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M. 21^O 40⁴ 30.84^H M. m distance of 110.076 feats M. 23^G 13⁹ 45.05^H M. m distance of 100.647 featy H. 17^O 32¹ 31.37^H M. m distance of 100.407 fasty M. 10^O 40⁴ 39.52^H M. m distance of 100.407 fasty M. 10^O 22¹ 57.36^H W. m distance of 100.727 featy M. 20^O 22¹ 57.36^H W. m distance of 67.132 featy M. 20^O 22¹ 57.36^H W. m distance of 67.132 featy M. 20^O 22¹ 57.3^H W. m distance of 100.003 featy M. 20^O 22¹ 57.3^H W. m distance of 100.003 featy M. 20^O 22¹ 57.3^H W. m distance of 100.003 featy M. 20^O 45.0^H M. m distance of 100.013 featy M. 20^O 45.0^H M. m distance of 100.013 featy M. 20^O 45^O 45.0^H W. m distance of 100.013 featy M. 20^O 45^O 47.0^H W. m distance of 100.013 featy M. 20^O 45^O 47.0^H W. m distance of 100.014 featy M. 20^O 45^O 47.0^H W. m distance of 100.016 featy M. 31^O 55^O 42.6^H W. m distance of 100.016 featy M. 31^O 55^O 42.6^H W. m distance of 100.017 featy M. 51^O 24^A 47.0^H W. m distance of 100.017 featy M. 51^O 24^A 47.0^H W. m distance of 100.011 featy M. 51^O 35^A 42.8^H W. m distance of 100.101 featy M. 51^O 35^A 42.8^H W. m distance of 100.117 featy M. 64^O 13.15.9^T W. m distance of 100.171 featy M. 64^O 13.15.9^T W. m distance of 100.171 featy M. 64^O 13.15.9^T W. m distance of 100.171 featy M. 64^O 13.15.9^T W. m distance of 100.177 featy M. 64^O 13.15.9^T W. m distance of 100.177 featy M. 64^O 13.15.0^T M. m distance of 100.177 featy M. 74^O 54^O 13.0^H M. m distance of 100.177 featy M. 74^O 54^O 13.0^H M. m distance of 100.177 featy M. 74^O 54^O 13.0^H M. m distance of 100.177 featy M. 8^O 38^O 18.0^H M. m distance of 100.177 featy M. 8^O 38^O 18.0^H M. m distance of 100.177 featy M. 8^O 38^O 18.0^H M. m distance of 100.0^H featy M. 8^O 38^O 18.0^H M. m distance of 100.0^H featy M. 8^O 38^O 18.0^H M. m distance of 100.0^H featy M. 8^O 38^O 38^O 38^O 38^O 40^H M. m distance of 100.0^H featy M. 8^O 38^O 38^O 3

R. 11 26'50.52'W. a distance 141.73 fet. S. 70° 50' 47".W. a distance of 169.43'feet. S. 65' 39' 26' W. a distance of 36,90 feet

Page 2 of 4

THENCE M. 29 56' 16.11" W., at 59.000 feat to the position x = 3.155.676.141 and y = 452.301.997 and set a conveta monument with 1/2" lag forew, center punched, for the off-set marker for the wast southwest conter, cross a private road, in all a distance of 3085.000 feat to the position x = 3.165.521.042 and y = 455.323.644and set a 1/2" $x = 6^{\circ}$ gelvanized lag bolt in east base of 40" dis. Live Oak tree for the wast northwest corner;

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THERE W. 570-03: 41.89" W. in all a distance of 2095.000 feet to the resition x = 3,167,613.020 and y = 455,431.024 and sat a concrate monument with 1/3" lag screw, center product, for the interior northwest corner:

THINCE M. 20 56' 18.11" W. in all a distance of 895.629 feat to the position $x \approx 3$, 167,567.636 and $y \approx 456,315.379$ and set a concrete monument with 1/2" May surger, center purched, for the porth northwest corner;

THENCH W. B70 03' 42.89" E:, crossing Houston Lighting and Power Company's power line right-of-ways, crossing a pipeline corridor, at 3635.955 feet to 'the position x = 3,171,193,361 and y = 456,502,741, which is the point of intersection with the westerly right-of-way line of Toxas State Righway F.N. No. 523, set a concrete moment with 1/2" lag screw, center purched, to mark said point, continue in all a distance of 3704.164 feet to the position x = 3,171,266.472 and y = 456,505.237, which is the point of intersection with the center line of right-of-way of said highway, for the northeast corner, from which triangulation station Phenr 2, 1356 (U.S.C. and G.S.) hears N. 130.41" 55.57" M. a distance of 264.232 feat;

THERE:, with and along the center line of the right-of-way, which is 120 feet in which, of Toors State Highery F.M. Mo. 523, S. 310 20" 19.28" F. in all a distance of 2016.547 feet to the position x = 3,172,731.165 and y = 454,099.900 which is the point of a curve to the last and southeasterly in said center line;

THENCE, continue with said center line slopy a curve to the left and southeasterly, which curve has a central angle of 8° 43' 31.85", a radius of 2864,514 feet and its radius point fixed at the position x = 3.175,127.825 and y = 455,559.757, in all a distance of A36,298 feet, arc length, to the position x = 3,172,985,494 and y = 453,745,983which is the point of tangency of said curve;

THERES, continue with said center line; 5. 40° 03' 51,13" K. in m12 a distance of 218,564 feet to the position x = 3,173,126,412and y = 453,573,426 which is the point of a curve to the right and southerly in said center line;

THERE, continue with said center line along a curve to the right and southerly, which muys has a central angle of 54° 42' 26.33", a radius of 1432.585 fest and its radius point fixed at the position x = 3,172,030.080 and y = 452,556.392, is all a distance of 1367.962 fest, are length, to the position x = 3,173,416,059 and y = 432,294.264which is the point of tangency of said nurse;

Page 3 of 4

fast, and length, to the position x = 3,173,142,650 and y = 450,973, which is the point of tengency of said curve; .

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THERE'S, continue with said conter line, 5. 30 03' 07.14" M. in all a distance of V0.360 feet to the position x = 3.173.146.829 and y = 450.809.487, which is the point of beginning. lineating and enclosing 774.67812 acres of land of which 8.67911 acres is situated in the western one-half of the right-of-way of Texas State Highway F.M. No. 523. ~

J. A are

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Page 4 of 4

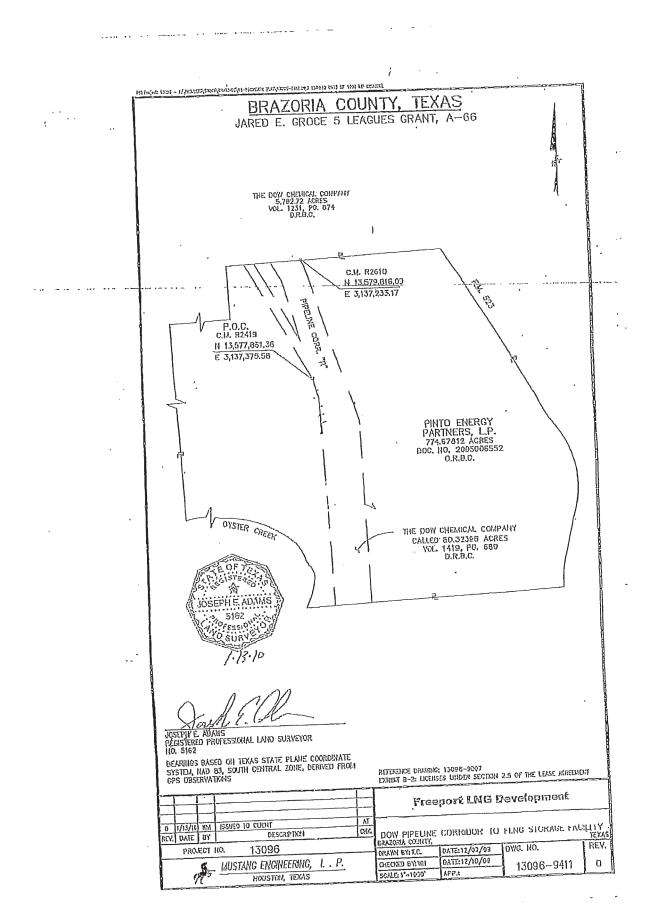


EXHIBIT A

INCOVENE U.S.A., L.L.C. 9.21 Acres of Land

Being 9.21 seres of land a out of the Jared B. Groce 5 League, Abstract No. 66, Brazoria County, Texas, and being a portion of that certain 474.77 acre-tract described by Warranty Deed to AMOCO Pipeline Company now known as BP Fipelines (North America), Inc.in Volume 1124 on Page 425 of the Official Records of Brazoria County, Texas dated June 6, 1973. Said 474.77 scre-tract was transferred to 0 & D U.S.A., L.E.C., a Delaware Limited Linbility Company by Quit Claim Deed With Out Warranty recorded under Document Number 2005057911 in the Official Records of Brazoria County, Texas on April 1, 2005. The name of 0 & D U.S.A., L.L.C. was then changed by Document Number 2005055955 to Inovene U.S.A.; L.L.C. and recorded in the Official Records of Brazoria County, Texas on May 24, 2005. The above-mentioned 9.21 acre-tract is more particularly described by metes and bounds as follows:

COMMENCUIG at a 2 inch iron pipe found for the southeast comer of the above mentioned 474.77 seretract of land,

THENCE N 59502' 18" W for a distance of 1,012.55 feet to a 5/8 inch iron rad with cap stamped "RPLS 5006" sat on the northwest line of the Missouri-Pacifie Railroad right-of-way for the cast corner of the herein described 9.21 core-tract and the POINT OF BEGINNING.

THERNCE S 45°34° (5" W along said northwest line of the Missouri-Pacific Railroad for a distance of 1,032.09 feet to a 5/8 luch from rod starapted "RPLS 5006" set at the intersection of said northwest line and a ferice on the nonheast line of State P.M. Highway 523 as described in Volume 653 on Page 291 of the Official Records of Brazoria County, Texas for the South corner of the herein described 9.21 acre-dram.

TEIENCE N 40°42'51" W along a fence for the northeast line of State F.M. Highway 523 for a distance of 389,75 feet to a 5/8 inch from rod with cap stamped "RPLS 5005" set at the base and on the west side of a damaged fence comer post for the intersection of said northeast line and the southeast line of Commy Road 227, as maintained for public use. for the west comer of the herein described 9.21 acre-tract.

THENCE N 4503'06" B along a fence for the southeast line of County Road 227 for a distance of 1,006.91 feet to a 5/8 fach from roa with eap stamped "RPLS 5006" set on said southeast line for the North country of the herein described 9.21 setu-back.

THENCE S 4425'36" E along the northeast line of the herein described 9.21 acre-tract for a distance of 398.05 feet to the POINT OF REGINNING and containing 9.21 acres of land, more or less.

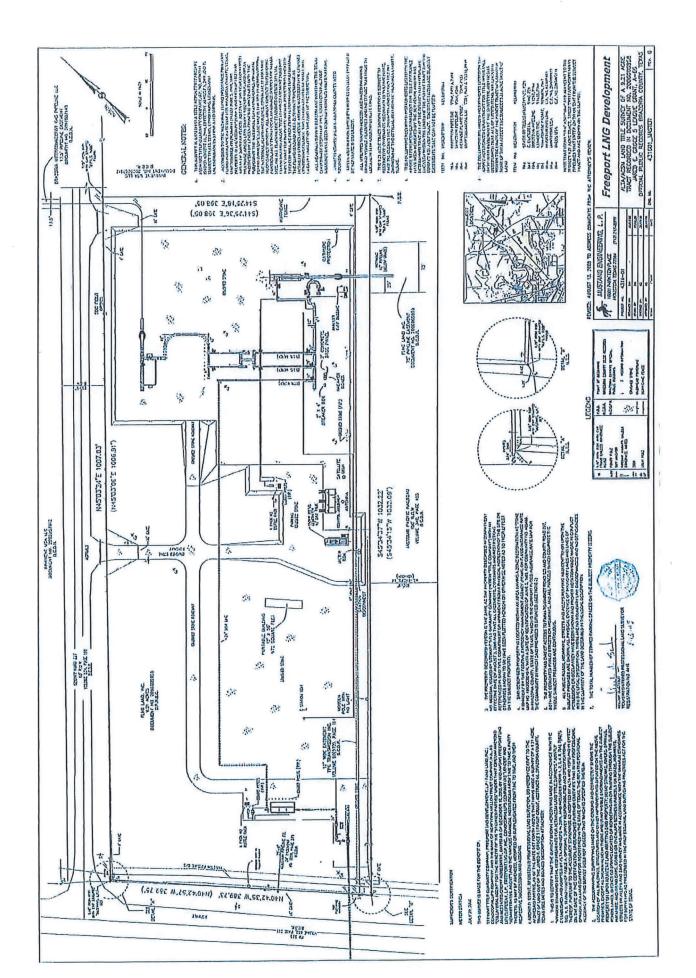
Bearings described herein are based on the Texas State Plane Coordinate System, NAD 83, South Central Zone, derived from GPS observations.

This description is based on the Land Title Survey, and plat made by J. Rick Klmmins, Registered Professional Surveyor No. 5006 on November 06, 2005.

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J. Rick Kimmios RPLS No. 5006 Date: December 14, 2005





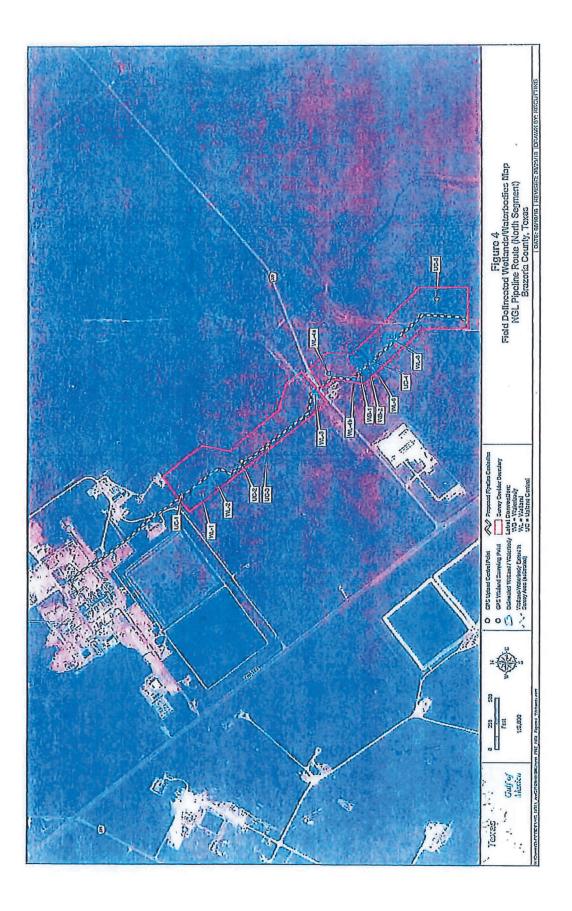


EXHIBIT D

BRAZORIA COUNTY APPRAISAL DISTRICT CERTIFICATION OF APPRAISED VALUE OF PROPERTIES AS OF JANUARY 1, 2020

TO: BRAZORIA COUNTY

FROM: BRAZORIA COUNTY APPRAISAL DISTRICT

DATE: January 20, 2021

The Brazoria County Appraisal District hereby certifies that the following appraised values as of January 1, 2020, for property of "FREEPORT LNG DEVELOPMENT, LP" described in Exhibit "B-1" attached hereto are listed in the records of the Brazoria County Appraisal District and indicated by the following account numbers:

PERSONAL PROPERTY ACCOUNT(S).

APPRAISED VALUE(S)

SEE ATTACHED

SEE ATTACHED

LAND ACCOUNT(S)

SEE ATTACHED

SEE ATTACHED

IMPROVEMENT ACCOUNT(S)

SEE ATTACHED

SEE ATTACHED

Certified this 20th day of January, 2021.

BRAZORIA COUNTY APPRAISAL DISTRICT

Al Baird, Interim Chief Appraiser

	Personal Property Accounts		Ap	praised Values	
,	8900-0800-000	•	\$	5,648,430	•
		`		,	
	Land Accounts	i.			
	Property ID	Acreage		\$	
	151537	242.0300		164,010	
	154421		\$	560,000	
	169669	130,0760	\$	64,860	
	191268	394.0840	\$	47,980	
	191273		\$. 37,060	
	191355		\$	3,310	
	191386	2.5000	\$	750	
	191387		\$	750	
	218366	50.7270	\$	32,580	
	240525		\$	5,000	
n	240559		\$	2,500	
	240562	1.2740		2,500	
	240567			2,500	
	240568		\$	2,500	
	240569		\$	2,500	
	240570		\$	3,860	
	240572	0.4247		2,500	
	240573	0.1416		3,850	
	240574	0.8493		2,500	
	240575	0,2831		7,710	,
	240577	0.2831		7,710	
	240641	1,4155		2,500	
	240642	0.1416	\$	3,850	
1	240643	0.1416	\$	· 3,850	
	240645	1.5571		2,500	
	240646	0.0472		770	
	240649	1,4155		2,500	
	240651	1,3978		2,500	
	240652	0.1592		2,500	
	240734	1.5571		2,500	
	240735	0.1416		2,500	
	240736	1,5571		2,500	
	, 240737	0.1416		2,500	
	240739	1,5571		2,500	
•	240964	1.5571		2,500	
	240965	0.1416		3,850	
	240968	0.4247		2,500	
	240969	0,2831		7,710	
	240970	0.2831		7,710	
	240997	0.0118		20	
	240998	0.8486		2,500	
	240999	0.0708	\$	1 2,500	

241000	0.0708 \$`\	2,500
241001	0.2713 \$	7,390
241004	1,4332 \$	2,500
241006	0.0944 \$	2,570
241008	1.5571 \$	2,500
241010	0.1416 \$	190
241012	0.2831 \$	7,710
554896	3,6822 \$	2,500
557126	1.1324 \$	2,500
	\$	1,050,050
Improvement Account(s)	,	
8700-6001-000	\$	1,048,720
8700-6001-100	\$	209,740
8700-6001-200	\$	1,887,700
8700-6001-400	ъ \$	5,872,850
8700-6001-500	\$	1,468,210
8800-0450-000	\$	146,971,560
POLL-FLNG-001	\$	38,456,440
8800-0450-100	\$	14,652,830
ABAT-FLNG-003	\$	966,896,540
ABAT-FLNG-103	\$	499,253,790
ABAT-FLNG-203	\$	491,592,340
ABAT-FLNG-303	\$	563,063,910
POLL-FLNG-003	\$	305,211,970
ABAT-FLNG-004	\$	966,674,290
ABAT-FLNG-104	\$	499,690,100
ABAT-FLNG-204	\$	669,662,820
ABAT-FLNG-304	\$	299,752,450
POLL-FLNG-004	\$	336,785,490
ABAT-FLNG-005	\$	521,972,290
ABAT-FLNG-105	\$	219,029,390
ABAT-FLNG-205	\$	135,080,660
ABAT-FLNG-305	\$	23,444,280
POLL-FLNG-005	\$	91,566,510
POLL-FLNG-006	\$	13,950,480
8800-0450-200	\$	40,734,740
	\$	6,854,930,100

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