

## RFSQ #25-05 Award Summary

A total of two hundred and eighty-seven (287) vendors were notified of our solicitation which was posted on the Bonfire electronic procurement portal, as well as posted on the Electronic Business Daily (ESBD) website and advertised in The Facts. There were forty-one (41) document takers resulting in nine (9) submissions, one being deemed as non-responsive.

Upon evaluation and ranking, it is the recommendation of the investment committee to approve the firms shown below for broker/dealer investment services for the County Treasurer to utilize for the period of January 1, 2025 to December 31, 2025.

Financial Northeastern Securities, Inc., of Van Alstyne, Texas  
FHN Financial Capital Markets of Memphis, Tennessee  
NatAlliance Securities of Austin, Texas

The response received from Hilltop Securities was deemed nonresponsive as the vendor had substantive omissions.

### Evaluation Committee:

Judge L.M. "Matt" Sebesta, County Judge  
Commissioner Dude Payne, Commissioner Precinct One  
Angela Dees, County Treasurer  
Kristin Bulanek, County Tax Assessor-Collector  
Kaysie Stewart, County Auditor  
Richard Martin, District Attorney's Office  
Natasha Stulberg, Purchasing Department (non-voting member)